

Global Rotating Telescopic Boom Forklift Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotating Telescopic Boom Forklift market size was valued at US\$ 1492 million in 2025 and is forecast to a readjusted size of US\$ 2872 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global rotating telescopic boom forklift (rotating teleA rotating telescopic forklift is a multifunctional material handling equipment that integrates both a rotating function and a telescopic boom structure, primarily used for loading, unloading, and handling operations under complex working conditions. The machine uses an extendable boom to reach and lift loads at varying distances and heights, while a slewing mechanism enhances operational flexibility, enabling multi-angle handling within confined spaces. Compared with traditional forklifts, the rotating telescopic forklift offers greater spatial adaptability and operational flexibility, allowing it to effectively operate in narrow areas or environments with multiple obstacles. It is widely used in construction sites, logistics warehousing, ports, docks, and industrial manufacturing, making it an important piece of construction machinery for improving handling efficiency and expanding operational reach.handler) production reached approximately 5000units.Rotating Telescopic Boom Forklift: USD290000 Per Unit.

The rotating telescopic forklift market has been showing a steady growth trend in recent years, driven by the continuous advancement of global infrastructure construction, the ongoing upgrading of logistics and warehousing systems, and the increasing diversification of industrial production requirements. Due to its combined advantages of forklift lifting capability and the high-reach and long-distance operation functions of a telescopic boom, this equipment demonstrates strong adaptability in complex working conditions and multifunctional application scenarios. As a result, it has attracted growing

attention in sectors such as construction, port handling, and industrial logistics. At the same time, as companies pursue higher construction efficiency and demand equipment replacement solutions, they increasingly prefer multifunctional integrated machinery to reduce overall operating costs and improve productivity. From a technological perspective, the product is evolving toward intelligent control systems, enhanced safety features, and improved adaptability to multiple working conditions, while continuously improving operational stability and precision. Overall, market competition is intensifying, and manufacturers are strengthening their competitiveness by enhancing product performance and expanding application scenarios. The industry is expected to maintain strong growth potential.

This report is a detailed and comprehensive analysis for global Rotating Telescopic Boom Forklift market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotating Telescopic Boom Forklift market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Telescopic Boom Forklift market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Telescopic Boom Forklift market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Telescopic Boom Forklift market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotating Telescopic Boom Forklift

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotating Telescopic Boom Forklift market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manitou, Merlo, Dieci, JCB, Magni, Bobcat, XCMG, Zoomlion, HELI, HC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotating Telescopic Boom Forklift market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diesel Power

Electric Power

Hybrid Power

Market segment by Rated Load Capacity

Light-Duty Rotating TelehandlerLoad Capacity: 2.5?3.5 Tons

Medium-Duty Rotating TelehandlerLoad Capacity: 4?5 Tons

Heavy-Duty Rotating TelehandlerLoad Capacity: 6?12 Tons

Market segment by Maximum Lifting Height

Low Lifting Height100?1000 m

Medium & High Lifting Height100?18000 m

Ultra-High Lifting Height100?18000 m

Market segment by Application

Construction Engineering

Port and Terminal

Warehousing and Logistics

Aerial Installation

Others

Major players covered

Manitou

Merlo

Dieci

JCB

Magni

Bobcat

XCMG

Zoomlion

HELI

HC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotating Telescopic Boom Forklift product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotating Telescopic Boom Forklift, with price, sales quantity, revenue, and global market share of Rotating Telescopic Boom Forklift from 2021 to 2026.

Chapter 3, the Rotating Telescopic Boom Forklift competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotating Telescopic Boom Forklift breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotating Telescopic Boom Forklift market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotating Telescopic Boom Forklift.

Chapter 14 and 15, to describe Rotating Telescopic Boom Forklift sales channel, distributors, customers, research findings and conclusion.

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