

Global Rotating Sprinkler Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotating Sprinkler market size is expected to reach \$ 5213 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

A rotating sprinkler is a mechanical device used for agricultural and landscape irrigation, which distributes water evenly over crops or lawns through a rotating nozzle. It mainly consists of a sprinkler head, rotation mechanism, nozzle, pressure regulating valve, and connecting pipes. The nozzle usually rotates 360°, and the water flow drives the rotation mechanism to achieve wide coverage. Based on rotation type, it can be classified into impact rotating sprinklers and turbine rotating sprinklers. Impact types rotate via water flow striking a spring arm, producing intermittent jets, while turbine types use built-in gears or turbines for continuous rotation, creating a steady spray. Manufacturers of rotating sprinklers include irrigation equipment companies, agricultural machinery firms, and landscape irrigation suppliers. Technical requirements involve corrosion-resistant materials, precision machining, and hydraulic design to ensure uniform coverage, stable flow, and durability.

The global agricultural irrigation equipment market is currently experiencing rapid development under the overarching trends of water conservation, emission reduction, food security, and agricultural modernization. As a critical terminal execution and water distribution component within sprinkler irrigation systems, rotating sprinklers are being increasingly adopted due to their uniform coverage, low energy consumption, and structural stability. In the context of tightening water resources, the development of high-efficiency water-saving irrigation equipment has become a core driver for increasing agricultural productivity and reducing water costs. From the perspective of market development opportunities and driving factors, the rotating sprinkler industry stands to benefit from global agricultural upgrades, the promotion of precision irrigation

technologies, government support for water-saving policies, and increased investment in urban landscape irrigation. Additionally, the integration of digital agriculture, remote sensing irrigation control, and Internet of Things (IoT) technologies is accelerating the transformation of traditional irrigation equipment toward intelligent systems, further enlarging the incremental market for rotating sprinklers.

However, the industry also faces notable challenges and risks. Firstly, despite the overall positive growth trend of the global irrigation equipment market, development across regions remains highly uneven. Mature markets in developed countries are approaching saturation, while agricultural mechanization in many developing regions lags behind, limiting overall equipment penetration rates. Meanwhile, rotating sprinklers rely heavily on core component manufacturing and hydraulic design, and the prevalence of low-end, price-driven competition has hindered improvements in industry concentration and profit margins. Additionally, fluctuations in raw material costs, rising logistics expenses, and macroeconomic downturn pressures may challenge the operational performance of industry manufacturers. Climate change-related extreme weather events and adjustments in local water resource policies could also impact irrigation equipment procurement demand.

From the downstream demand trend perspective, global agricultural modernization, precision irrigation, and water-saving technologies are expected to be the most critical drivers in the coming years. Agricultural sectors in water-scarce regions such as the Middle East, North Africa, India, and Australia are projected to increase investments in high-efficiency irrigation equipment. At the same time, demand for landscape irrigation in urban green spaces, parks, sports fields, and high-end residential areas continues to grow, with consistent and rapid demand for automatic irrigation products like rotating sprinklers. Technological advancements, such as remote sensing, big data, and cloud-based platforms in agriculture, are making features like micro-spraying, intelligent pressure regulation, and remote control important decision factors for downstream users. Consequently, future downstream demand will focus not only on volume growth but also on product performance, system integration capabilities, and intelligent solutions, guiding rotating sprinkler manufacturers toward high value-added and system-based product innovation.

In summary, while the rotating sprinkler industry shows favorable market prospects, enterprises must address internal competitive structures, uneven regional markets, and external macroeconomic risks. Enhancing product quality, accelerating technological innovation, expanding intelligent irrigation offerings, and strengthening global market presence will be key for companies seeking competitive advantages in the evolving

landscape.

This report studies the global Rotating Sprinkler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotating Sprinkler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotating Sprinkler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotating Sprinkler total production and demand, 2021-2032, (K Units)

Global Rotating Sprinkler total production value, 2021-2032, (USD Million)

Global Rotating Sprinkler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotating Sprinkler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotating Sprinkler domestic production, consumption, key domestic manufacturers and share

Global Rotating Sprinkler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotating Sprinkler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotating Sprinkler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotating Sprinkler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain Bird Corporation, Irritec S.p.A., Nelson Irrigation Corporation, Senninger Irrigation, Hunter Industries, The Toro Company, Irritrol, Rivulis Irrigation Ltd., Netafim Limited, NaanDanJain Irrigation Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotating Sprinkler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotating Sprinkler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotating Sprinkler Market, Segmentation by Type:

Machine-pressed

Self-pressurized

Energy Storage

Global Rotating Sprinkler Market, Segmentation by Structural Assembly Type:

Single-Piece Body Rotating Sprinkler

Modular Rotating Sprinkler

Global Rotating Sprinkler Market, Segmentation by Material:

Stainless Steel Rotating Sprinkler

Brass Rotating Sprinkler

High-Density Plastic Rotating Sprinkler

Composite Material Rotating Sprinkler

Global Rotating Sprinkler Market, Segmentation by Jet Hydraulic Characteristics:

High-Pressure Rotating Sprinkler

Low-Pressure Rotating Sprinkler

Global Rotating Sprinkler Market, Segmentation by Application:

Field Crops

Vegetable

Fruit Tree

Others

Companies Profiled:

Rain Bird Corporation

Irritec S.p.A.

Nelson Irrigation Corporation

Senninger Irrigation

Hunter Industries

The Toro Company

Irritrol

Rivulis Irrigation Ltd.

Netafim Limited

NaanDanJain Irrigation Ltd.

Reinke Manufacturing Co.

T-L Irrigation Company

Irrigation Components International

AFKO Irrigation Systems

Agriplas Irrigation Products

Vyrsa Irrigation Solutions

Jinan Huisong Irrigation Machinery

Key Questions Answered:

1. How big is the global Rotating Sprinkler market?
2. What is the demand of the global Rotating Sprinkler market?
3. What is the year over year growth of the global Rotating Sprinkler market?
4. What is the production and production value of the global Rotating Sprinkler market?
5. Who are the key producers in the global Rotating Sprinkler market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rotating Sprinkler Introduction
- 1.2 World Rotating Sprinkler Supply & Forecast
 - 1.2.1 World Rotating Sprinkler Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rotating Sprinkler Production (2021-2032)
 - 1.2.3 World Rotating Sprinkler Pricing Trends (2021-2032)
- 1.3 World Rotating Sprinkler Production by Region (Based on Production Site)
 - 1.3.1 World Rotating Sprinkler Production Value by Region (2021-2032)
 - 1.3.2 World Rotating Sprinkler Production by Region (2021-2032)
 - 1.3.3 World Rotating Sprinkler Average Price by Region (2021-2032)
 - 1.3.4 North America Rotating Sprinkler Production (2021-2032)
 - 1.3.5 Europe Rotating Sprinkler Production (2021-2032)
 - 1.3.6 China Rotating Sprinkler Production (2021-2032)
 - 1.3.7 Japan Rotating Sprinkler Production (2021-2032)
 - 1.3.8 Middle East & Africa Rotating Sprinkler Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rotating Sprinkler Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rotating Sprinkler Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rotating Sprinkler Demand (2021-2032)
- 2.2 World Rotating Sprinkler Consumption by Region
 - 2.2.1 World Rotating Sprinkler Consumption by Region (2021-2026)
 - 2.2.2 World Rotating Sprinkler Consumption Forecast by Region (2027-2032)
- 2.3 United States Rotating Sprinkler Consumption (2021-2032)
- 2.4 China Rotating Sprinkler Consumption (2021-2032)
- 2.5 Europe Rotating Sprinkler Consumption (2021-2032)
- 2.6 Japan Rotating Sprinkler Consumption (2021-2032)
- 2.7 South Korea Rotating Sprinkler Consumption (2021-2032)
- 2.8 ASEAN Rotating Sprinkler Consumption (2021-2032)
- 2.9 India Rotating Sprinkler Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rotating Sprinkler Production Value by Manufacturer (2021-2026)
- 3.2 World Rotating Sprinkler Production by Manufacturer (2021-2026)
- 3.3 World Rotating Sprinkler Average Price by Manufacturer (2021-2026)
- 3.4 Rotating Sprinkler Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rotating Sprinkler Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rotating Sprinkler in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rotating Sprinkler in 2025
- 3.6 Rotating Sprinkler Market: Overall Company Footprint Analysis
 - 3.6.1 Rotating Sprinkler Market: Region Footprint
 - 3.6.2 Rotating Sprinkler Market: Company Product Type Footprint
 - 3.6.3 Rotating Sprinkler Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rotating Sprinkler Production Value Comparison
 - 4.1.1 United States VS China: Rotating Sprinkler Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rotating Sprinkler Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rotating Sprinkler Production Comparison
 - 4.2.1 United States VS China: Rotating Sprinkler Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rotating Sprinkler Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rotating Sprinkler Consumption Comparison
 - 4.3.1 United States VS China: Rotating Sprinkler Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rotating Sprinkler Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rotating Sprinkler Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Rotating Sprinkler Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Rotating Sprinkler Production Value (2021-2026)

4.4.3 United States Based Manufacturers Rotating Sprinkler Production (2021-2026)

4.5 China Based Rotating Sprinkler Manufacturers and Market Share

4.5.1 China Based Rotating Sprinkler Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Rotating Sprinkler Production Value (2021-2026)

4.5.3 China Based Manufacturers Rotating Sprinkler Production (2021-2026)

4.6 Rest of World Based Rotating Sprinkler Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Rotating Sprinkler Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Rotating Sprinkler Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Rotating Sprinkler Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Rotating Sprinkler Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Machine-pressed

5.2.2 Self-pressurized

5.2.3 Energy Storage

5.3 Market Segment by Type

5.3.1 World Rotating Sprinkler Production by Type (2021-2032)

5.3.2 World Rotating Sprinkler Production Value by Type (2021-2032)

5.3.3 World Rotating Sprinkler Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL ASSEMBLY TYPE

6.1 World Rotating Sprinkler Market Size Overview by Structural Assembly Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Assembly Type

6.2.1 Single-Piece Body Rotating Sprinkler

6.2.2 Modular Rotating Sprinkler

6.3 Market Segment by Structural Assembly Type

6.3.1 World Rotating Sprinkler Production by Structural Assembly Type (2021-2032)

6.3.2 World Rotating Sprinkler Production Value by Structural Assembly Type

(2021-2032)

6.3.3 World Rotating Sprinkler Average Price by Structural Assembly Type

(2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Rotating Sprinkler Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 Stainless Steel Rotating Sprinkler

7.2.2 Brass Rotating Sprinkler

7.2.3 High-Density Plastic Rotating Sprinkler

7.2.4 Composite Material Rotating Sprinkler

7.3 Market Segment by Material

7.3.1 World Rotating Sprinkler Production by Material (2021-2032)

7.3.2 World Rotating Sprinkler Production Value by Material (2021-2032)

7.3.3 World Rotating Sprinkler Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY JET HYDRAULIC CHARACTERISTICS

8.1 World Rotating Sprinkler Market Size Overview by Jet Hydraulic Characteristics:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Jet Hydraulic Characteristics

8.2.1 High-Pressure Rotating Sprinkler

8.2.2 Low-Pressure Rotating Sprinkler

8.3 Market Segment by Jet Hydraulic Characteristics

8.3.1 World Rotating Sprinkler Production by Jet Hydraulic Characteristics (2021-2032)

8.3.2 World Rotating Sprinkler Production Value by Jet Hydraulic Characteristics
(2021-2032)

8.3.3 World Rotating Sprinkler Average Price by Jet Hydraulic Characteristics
(2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Rotating Sprinkler Market Size Overview by Application: 2021 VS 2025 VS
2032

9.2 Segment Introduction by Application

9.2.1 Field Crops

9.2.2 Vegetable

9.2.3 Fruit Tree

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Rotating Sprinkler Production by Application (2021-2032)

9.3.2 World Rotating Sprinkler Production Value by Application (2021-2032)

9.3.3 World Rotating Sprinkler Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Rain Bird Corporation

10.1.1 Rain Bird Corporation Details

10.1.2 Rain Bird Corporation Major Business

10.1.3 Rain Bird Corporation Rotating Sprinkler Product and Services

10.1.4 Rain Bird Corporation Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Rain Bird Corporation Recent Developments/Updates

10.1.6 Rain Bird Corporation Competitive Strengths & Weaknesses

10.2 Irritec S.p.A.

10.2.1 Irritec S.p.A. Details

10.2.2 Irritec S.p.A. Major Business

10.2.3 Irritec S.p.A. Rotating Sprinkler Product and Services

10.2.4 Irritec S.p.A. Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Irritec S.p.A. Recent Developments/Updates

10.2.6 Irritec S.p.A. Competitive Strengths & Weaknesses

10.3 Nelson Irrigation Corporation

10.3.1 Nelson Irrigation Corporation Details

10.3.2 Nelson Irrigation Corporation Major Business

10.3.3 Nelson Irrigation Corporation Rotating Sprinkler Product and Services

10.3.4 Nelson Irrigation Corporation Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Nelson Irrigation Corporation Recent Developments/Updates

10.3.6 Nelson Irrigation Corporation Competitive Strengths & Weaknesses

10.4 Senninger Irrigation

10.4.1 Senninger Irrigation Details

10.4.2 Senninger Irrigation Major Business

10.4.3 Senninger Irrigation Rotating Sprinkler Product and Services

10.4.4 Senninger Irrigation Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Senninger Irrigation Recent Developments/Updates

- 10.4.6 Senninger Irrigation Competitive Strengths & Weaknesses
- 10.5 Hunter Industries
 - 10.5.1 Hunter Industries Details
 - 10.5.2 Hunter Industries Major Business
 - 10.5.3 Hunter Industries Rotating Sprinkler Product and Services
 - 10.5.4 Hunter Industries Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Hunter Industries Recent Developments/Updates
 - 10.5.6 Hunter Industries Competitive Strengths & Weaknesses
- 10.6 The Toro Company
 - 10.6.1 The Toro Company Details
 - 10.6.2 The Toro Company Major Business
 - 10.6.3 The Toro Company Rotating Sprinkler Product and Services
 - 10.6.4 The Toro Company Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 The Toro Company Recent Developments/Updates
 - 10.6.6 The Toro Company Competitive Strengths & Weaknesses
- 10.7 Irritrol
 - 10.7.1 Irritrol Details
 - 10.7.2 Irritrol Major Business
 - 10.7.3 Irritrol Rotating Sprinkler Product and Services
 - 10.7.4 Irritrol Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Irritrol Recent Developments/Updates
 - 10.7.6 Irritrol Competitive Strengths & Weaknesses
- 10.8 Rivulis Irrigation Ltd.
 - 10.8.1 Rivulis Irrigation Ltd. Details
 - 10.8.2 Rivulis Irrigation Ltd. Major Business
 - 10.8.3 Rivulis Irrigation Ltd. Rotating Sprinkler Product and Services
 - 10.8.4 Rivulis Irrigation Ltd. Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Rivulis Irrigation Ltd. Recent Developments/Updates
 - 10.8.6 Rivulis Irrigation Ltd. Competitive Strengths & Weaknesses
- 10.9 Netafim Limited
 - 10.9.1 Netafim Limited Details
 - 10.9.2 Netafim Limited Major Business
 - 10.9.3 Netafim Limited Rotating Sprinkler Product and Services
 - 10.9.4 Netafim Limited Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.9.5 Netafim Limited Recent Developments/Updates
- 10.9.6 Netafim Limited Competitive Strengths & Weaknesses
- 10.10 NaanDanJain Irrigation Ltd.
 - 10.10.1 NaanDanJain Irrigation Ltd. Details
 - 10.10.2 NaanDanJain Irrigation Ltd. Major Business
 - 10.10.3 NaanDanJain Irrigation Ltd. Rotating Sprinkler Product and Services
 - 10.10.4 NaanDanJain Irrigation Ltd. Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 NaanDanJain Irrigation Ltd. Recent Developments/Updates
 - 10.10.6 NaanDanJain Irrigation Ltd. Competitive Strengths & Weaknesses
- 10.11 Reinke Manufacturing Co.
 - 10.11.1 Reinke Manufacturing Co. Details
 - 10.11.2 Reinke Manufacturing Co. Major Business
 - 10.11.3 Reinke Manufacturing Co. Rotating Sprinkler Product and Services
 - 10.11.4 Reinke Manufacturing Co. Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Reinke Manufacturing Co. Recent Developments/Updates
 - 10.11.6 Reinke Manufacturing Co. Competitive Strengths & Weaknesses
- 10.12 T-L Irrigation Company
 - 10.12.1 T-L Irrigation Company Details
 - 10.12.2 T-L Irrigation Company Major Business
 - 10.12.3 T-L Irrigation Company Rotating Sprinkler Product and Services
 - 10.12.4 T-L Irrigation Company Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 T-L Irrigation Company Recent Developments/Updates
 - 10.12.6 T-L Irrigation Company Competitive Strengths & Weaknesses
- 10.13 Irrigation Components International
 - 10.13.1 Irrigation Components International Details
 - 10.13.2 Irrigation Components International Major Business
 - 10.13.3 Irrigation Components International Rotating Sprinkler Product and Services
 - 10.13.4 Irrigation Components International Rotating Sprinkler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Irrigation Components International Recent Developments/Updates
 - 10.13.6 Irrigation Components International Competitive Strengths & Weaknesses
- 10.14 AFKO Irrigation Systems
 - 10.14.1 AFKO Irrigation Systems Details
 - 10.14.2 AFKO Irrigation Systems Major Business
 - 10.14.3 AFKO Irrigation Systems Rotating Sprinkler Product and Services
 - 10.14.4 AFKO Irrigation Systems Rotating Sprinkler Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.14.5 AFKO Irrigation Systems Recent Developments/Updates

10.14.6 AFKO Irrigation Systems Competitive Strengths & Weaknesses

10.15 Agriplas Irrigation Products

10.15.1 Agriplas Irrigation Products Details

10.15.2 Agriplas Irrigation Products Major Business

10.15.3 Agriplas Irrigation Products Rotating Sprinkler Product and Services

10.15.4 Agriplas Irrigation Products Rotating Sprinkler Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.15.5 Agriplas Irrigation Products Recent Developments/Updates

10.15.6 Agriplas Irrigation Products Competitive Strengths & Weaknesses

10.16 Vyrsa Irrigation Solutions

10.16.1 Vyrsa Irrigation Solutions Details

10.16.2 Vyrsa Irrigation Solutions Major Business

10.16.3 Vyrsa Irrigation Solutions Rotating Sprinkler Product and Services

10.16.4 Vyrsa Irrigation Solutions Rotating Sprinkler Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.16.5 Vyrsa Irrigation Solutions Recent Developments/Updates

10.16.6 Vyrsa Irrigation Solutions Competitive Strengths & Weaknesses

10.17 Jinan Huisong Irrigation Machinery

10.17.1 Jinan Huisong Irrigation Machinery Details

10.17.2 Jinan Huisong Irrigation Machinery Major Business

10.17.3 Jinan Huisong Irrigation Machinery Rotating Sprinkler Product and Services

10.17.4 Jinan Huisong Irrigation Machinery Rotating Sprinkler Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.17.5 Jinan Huisong Irrigation Machinery Recent Developments/Updates

10.17.6 Jinan Huisong Irrigation Machinery Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Rotating Sprinkler Industry Chain

11.2 Rotating Sprinkler Upstream Analysis

11.2.1 Rotating Sprinkler Core Raw Materials

11.2.2 Main Manufacturers of Rotating Sprinkler Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Rotating Sprinkler Production Mode

11.6 Rotating Sprinkler Procurement Model

11.7 Rotating Sprinkler Industry Sales Model and Sales Channels

- 11.7.1 Rotating Sprinkler Sales Model
- 11.7.2 Rotating Sprinkler Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Rotating Sprinkler Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rotating Sprinkler Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rotating Sprinkler Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rotating Sprinkler Production Value Market Share by Region (2021-2026)

Table 5. World Rotating Sprinkler Production Value Market Share by Region (2027-2032)

Table 6. World Rotating Sprinkler Production by Region (2021-2026) & (K Units)

Table 7. World Rotating Sprinkler Production by Region (2027-2032) & (K Units)

Table 8. World Rotating Sprinkler Production Market Share by Region (2021-2026)

Table 9. World Rotating Sprinkler Production Market Share by Region (2027-2032)

Table 10. World Rotating Sprinkler Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Rotating Sprinkler Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Rotating Sprinkler Major Market Trends

Table 13. World Rotating Sprinkler Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Rotating Sprinkler Consumption by Region (2021-2026) & (K Units)

Table 15. World Rotating Sprinkler Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Rotating Sprinkler Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rotating Sprinkler Producers in 2025

Table 18. World Rotating Sprinkler Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Rotating Sprinkler Producers in 2025

Table 20. World Rotating Sprinkler Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Rotating Sprinkler Company Evaluation Quadrant

Table 22. World Rotating Sprinkler Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Rotating Sprinkler Production Site of Key Manufacturer

Table 24. Rotating Sprinkler Market: Company Product Type Footprint

Table 25. Rotating Sprinkler Market: Company Product Application Footprint

- Table 26. Rotating Sprinkler Competitive Factors
- Table 27. Rotating Sprinkler New Entrant and Capacity Expansion Plans
- Table 28. Rotating Sprinkler Mergers & Acquisitions Activity
- Table 29. United States VS China Rotating Sprinkler Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Rotating Sprinkler Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Rotating Sprinkler Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Rotating Sprinkler Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Rotating Sprinkler Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Rotating Sprinkler Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Rotating Sprinkler Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Rotating Sprinkler Production Market Share (2021-2026)
- Table 37. China Based Rotating Sprinkler Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Rotating Sprinkler Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Rotating Sprinkler Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Rotating Sprinkler Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Rotating Sprinkler Production Market Share (2021-2026)
- Table 42. Rest of World Based Rotating Sprinkler Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Rotating Sprinkler Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Rotating Sprinkler Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Rotating Sprinkler Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Rotating Sprinkler Production Market Share (2021-2026)

Table 47. World Rotating Sprinkler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rotating Sprinkler Production by Type (2021-2026) & (K Units)

Table 49. World Rotating Sprinkler Production by Type (2027-2032) & (K Units)

Table 50. World Rotating Sprinkler Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rotating Sprinkler Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rotating Sprinkler Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Rotating Sprinkler Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Rotating Sprinkler Production Value by Structural Assembly Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Rotating Sprinkler Production by Structural Assembly Type (2021-2026) & (K Units)

Table 56. World Rotating Sprinkler Production by Structural Assembly Type (2027-2032) & (K Units)

Table 57. World Rotating Sprinkler Production Value by Structural Assembly Type (2021-2026) & (USD Million)

Table 58. World Rotating Sprinkler Production Value by Structural Assembly Type (2027-2032) & (USD Million)

Table 59. World Rotating Sprinkler Average Price by Structural Assembly Type (2021-2026) & (US\$/Unit)

Table 60. World Rotating Sprinkler Average Price by Structural Assembly Type (2027-2032) & (US\$/Unit)

Table 61. World Rotating Sprinkler Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Rotating Sprinkler Production by Material (2021-2026) & (K Units)

Table 63. World Rotating Sprinkler Production by Material (2027-2032) & (K Units)

Table 64. World Rotating Sprinkler Production Value by Material (2021-2026) & (USD Million)

Table 65. World Rotating Sprinkler Production Value by Material (2027-2032) & (USD Million)

Table 66. World Rotating Sprinkler Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Rotating Sprinkler Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Rotating Sprinkler Production Value by Jet Hydraulic Characteristics, (USD Million), 2021 & 2025 & 2032

Table 69. World Rotating Sprinkler Production by Jet Hydraulic Characteristics (2021-2026) & (K Units)

Table 70. World Rotating Sprinkler Production by Jet Hydraulic Characteristics

(2027-2032) & (K Units)

Table 71. World Rotating Sprinkler Production Value by Jet Hydraulic Characteristics (2021-2026) & (USD Million)

Table 72. World Rotating Sprinkler Production Value by Jet Hydraulic Characteristics (2027-2032) & (USD Million)

Table 73. World Rotating Sprinkler Average Price by Jet Hydraulic Characteristics (2021-2026) & (US\$/Unit)

Table 74. World Rotating Sprinkler Average Price by Jet Hydraulic Characteristics (2027-2032) & (US\$/Unit)

Table 75. World Rotating Sprinkler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Rotating Sprinkler Production by Application (2021-2026) & (K Units)

Table 77. World Rotating Sprinkler Production by Application (2027-2032) & (K Units)

Table 78. World Rotating Sprinkler Production Value by Application (2021-2026) & (USD Million)

Table 79. World Rotating Sprinkler Production Value by Application (2027-2032) & (USD Million)

Table 80. World Rotating Sprinkler Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Rotating Sprinkler Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Rain Bird Corporation Basic Information, Manufacturing Base and Competitors

Table 83. Rain Bird Corporation Major Business

Table 84. Rain Bird Corporation Rotating Sprinkler Product and Services

Table 85. Rain Bird Corporation Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Rain Bird Corporation Recent Developments/Updates

Table 87. Rain Bird Corporation Competitive Strengths & Weaknesses

Table 88. Irritec S.p.A. Basic Information, Manufacturing Base and Competitors

Table 89. Irritec S.p.A. Major Business

Table 90. Irritec S.p.A. Rotating Sprinkler Product and Services

Table 91. Irritec S.p.A. Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Irritec S.p.A. Recent Developments/Updates

Table 93. Irritec S.p.A. Competitive Strengths & Weaknesses

Table 94. Nelson Irrigation Corporation Basic Information, Manufacturing Base and Competitors

- Table 95. Nelson Irrigation Corporation Major Business
- Table 96. Nelson Irrigation Corporation Rotating Sprinkler Product and Services
- Table 97. Nelson Irrigation Corporation Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Nelson Irrigation Corporation Recent Developments/Updates
- Table 99. Nelson Irrigation Corporation Competitive Strengths & Weaknesses
- Table 100. Senninger Irrigation Basic Information, Manufacturing Base and Competitors
- Table 101. Senninger Irrigation Major Business
- Table 102. Senninger Irrigation Rotating Sprinkler Product and Services
- Table 103. Senninger Irrigation Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Senninger Irrigation Recent Developments/Updates
- Table 105. Senninger Irrigation Competitive Strengths & Weaknesses
- Table 106. Hunter Industries Basic Information, Manufacturing Base and Competitors
- Table 107. Hunter Industries Major Business
- Table 108. Hunter Industries Rotating Sprinkler Product and Services
- Table 109. Hunter Industries Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Hunter Industries Recent Developments/Updates
- Table 111. Hunter Industries Competitive Strengths & Weaknesses
- Table 112. The Toro Company Basic Information, Manufacturing Base and Competitors
- Table 113. The Toro Company Major Business
- Table 114. The Toro Company Rotating Sprinkler Product and Services
- Table 115. The Toro Company Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. The Toro Company Recent Developments/Updates
- Table 117. The Toro Company Competitive Strengths & Weaknesses
- Table 118. Irritrol Basic Information, Manufacturing Base and Competitors
- Table 119. Irritrol Major Business
- Table 120. Irritrol Rotating Sprinkler Product and Services
- Table 121. Irritrol Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Irritrol Recent Developments/Updates
- Table 123. Irritrol Competitive Strengths & Weaknesses
- Table 124. Rivulis Irrigation Ltd. Basic Information, Manufacturing Base and Competitors

- Table 125. Rivulis Irrigation Ltd. Major Business
- Table 126. Rivulis Irrigation Ltd. Rotating Sprinkler Product and Services
- Table 127. Rivulis Irrigation Ltd. Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Rivulis Irrigation Ltd. Recent Developments/Updates
- Table 129. Rivulis Irrigation Ltd. Competitive Strengths & Weaknesses
- Table 130. Netafim Limited Basic Information, Manufacturing Base and Competitors
- Table 131. Netafim Limited Major Business
- Table 132. Netafim Limited Rotating Sprinkler Product and Services
- Table 133. Netafim Limited Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Netafim Limited Recent Developments/Updates
- Table 135. Netafim Limited Competitive Strengths & Weaknesses
- Table 136. NaanDanJain Irrigation Ltd. Basic Information, Manufacturing Base and Competitors
- Table 137. NaanDanJain Irrigation Ltd. Major Business
- Table 138. NaanDanJain Irrigation Ltd. Rotating Sprinkler Product and Services
- Table 139. NaanDanJain Irrigation Ltd. Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. NaanDanJain Irrigation Ltd. Recent Developments/Updates
- Table 141. NaanDanJain Irrigation Ltd. Competitive Strengths & Weaknesses
- Table 142. Reinke Manufacturing Co. Basic Information, Manufacturing Base and Competitors
- Table 143. Reinke Manufacturing Co. Major Business
- Table 144. Reinke Manufacturing Co. Rotating Sprinkler Product and Services
- Table 145. Reinke Manufacturing Co. Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Reinke Manufacturing Co. Recent Developments/Updates
- Table 147. Reinke Manufacturing Co. Competitive Strengths & Weaknesses
- Table 148. T-L Irrigation Company Basic Information, Manufacturing Base and Competitors
- Table 149. T-L Irrigation Company Major Business
- Table 150. T-L Irrigation Company Rotating Sprinkler Product and Services
- Table 151. T-L Irrigation Company Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. T-L Irrigation Company Recent Developments/Updates

Table 153. T-L Irrigation Company Competitive Strengths & Weaknesses

Table 154. Irrigation Components International Basic Information, Manufacturing Base and Competitors

Table 155. Irrigation Components International Major Business

Table 156. Irrigation Components International Rotating Sprinkler Product and Services

Table 157. Irrigation Components International Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Irrigation Components International Recent Developments/Updates

Table 159. Irrigation Components International Competitive Strengths & Weaknesses

Table 160. AFKO Irrigation Systems Basic Information, Manufacturing Base and Competitors

Table 161. AFKO Irrigation Systems Major Business

Table 162. AFKO Irrigation Systems Rotating Sprinkler Product and Services

Table 163. AFKO Irrigation Systems Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. AFKO Irrigation Systems Recent Developments/Updates

Table 165. AFKO Irrigation Systems Competitive Strengths & Weaknesses

Table 166. Agriplas Irrigation Products Basic Information, Manufacturing Base and Competitors

Table 167. Agriplas Irrigation Products Major Business

Table 168. Agriplas Irrigation Products Rotating Sprinkler Product and Services

Table 169. Agriplas Irrigation Products Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Agriplas Irrigation Products Recent Developments/Updates

Table 171. Agriplas Irrigation Products Competitive Strengths & Weaknesses

Table 172. Vyrsa Irrigation Solutions Basic Information, Manufacturing Base and Competitors

Table 173. Vyrsa Irrigation Solutions Major Business

Table 174. Vyrsa Irrigation Solutions Rotating Sprinkler Product and Services

Table 175. Vyrsa Irrigation Solutions Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Vyrsa Irrigation Solutions Recent Developments/Updates

Table 177. Vyrsa Irrigation Solutions Competitive Strengths & Weaknesses

Table 178. Jinan Huisong Irrigation Machinery Basic Information, Manufacturing Base

and Competitors

Table 179. Jinan Huisong Irrigation Machinery Major Business

Table 180. Jinan Huisong Irrigation Machinery Rotating Sprinkler Product and Services

Table 181. Jinan Huisong Irrigation Machinery Rotating Sprinkler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Jinan Huisong Irrigation Machinery Recent Developments/Updates

Table 183. Jinan Huisong Irrigation Machinery Competitive Strengths & Weaknesses

Table 184. Global Key Players of Rotating Sprinkler Upstream (Raw Materials)

Table 185. Global Rotating Sprinkler Typical Customers

Table 186. Rotating Sprinkler Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rotating Sprinkler Picture

Figure 2. World Rotating Sprinkler Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rotating Sprinkler Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 5. World Rotating Sprinkler Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Rotating Sprinkler Production Value Market Share by Region (2021-2032)

Figure 7. World Rotating Sprinkler Production Market Share by Region (2021-2032)

Figure 8. North America Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 9. Europe Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 10. China Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 11. Japan Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 12. Middle East & Africa Rotating Sprinkler Production (2021-2032) & (K Units)

Figure 13. Rotating Sprinkler Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 16. World Rotating Sprinkler Consumption Market Share by Region (2021-2032)

Figure 17. United States Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 18. China Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 19. Europe Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 20. Japan Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 21. South Korea Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 23. India Rotating Sprinkler Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Rotating Sprinkler by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Rotating Sprinkler Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Rotating Sprinkler Markets in 2025

Figure 27. United States VS China: Rotating Sprinkler Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rotating Sprinkler Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Rotating Sprinkler Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Rotating Sprinkler Production Market Share 2025

Figure 31. China Based Manufacturers Rotating Sprinkler Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Rotating Sprinkler Production Market Share 2025

Figure 33. World Rotating Sprinkler Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Rotating Sprinkler Production Value Market Share by Type in 2025

Figure 35. Machine-pressed

Figure 36. Self-pressurized

Figure 37. Energy Storage

Figure 38. World Rotating Sprinkler Production Market Share by Type (2021-2032)

Figure 39. World Rotating Sprinkler Production Value Market Share by Type (2021-2032)

Figure 40. World Rotating Sprinkler Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Rotating Sprinkler Production Value by Structural Assembly Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Rotating Sprinkler Production Value Market Share by Structural Assembly Type in 2025

Figure 43. Single-Piece Body Rotating Sprinkler

Figure 44. Modular Rotating Sprinkler

Figure 45. World Rotating Sprinkler Production Market Share by Structural Assembly Type (2021-2032)

Figure 46. World Rotating Sprinkler Production Value Market Share by Structural Assembly Type (2021-2032)

Figure 47. World Rotating Sprinkler Average Price by Structural Assembly Type (2021-2032) & (US\$/Unit)

Figure 48. World Rotating Sprinkler Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 49. World Rotating Sprinkler Production Value Market Share by Material in 2025

Figure 50. Stainless Steel Rotating Sprinkler

Figure 51. Brass Rotating Sprinkler

Figure 52. High-Density Plastic Rotating Sprinkler

Figure 53. Composite Material Rotating Sprinkler

Figure 54. World Rotating Sprinkler Production Market Share by Material (2021-2032)

Figure 55. World Rotating Sprinkler Production Value Market Share by Material (2021-2032)

Figure 56. World Rotating Sprinkler Average Price by Material (2021-2032) & (US\$/Unit)

Figure 57. World Rotating Sprinkler Production Value by Jet Hydraulic Characteristics, (USD Million), 2021 & 2025 & 2032

Figure 58. World Rotating Sprinkler Production Value Market Share by Jet Hydraulic Characteristics in 2025

Figure 59. High?Pressure Rotating Sprinkler

Figure 60. Low?Pressure Rotating Sprinkler

Figure 61. World Rotating Sprinkler Production Market Share by Jet Hydraulic Characteristics (2021-2032)

Figure 62. World Rotating Sprinkler Production Value Market Share by Jet Hydraulic Characteristics (2021-2032)

Figure 63. World Rotating Sprinkler Average Price by Jet Hydraulic Characteristics (2021-2032) & (US\$/Unit)

Figure 64. World Rotating Sprinkler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Rotating Sprinkler Production Value Market Share by Application in 2025

Figure 66. Field Crops

Figure 67. Vegetable

Figure 68. Fruit Tree

Figure 69. Others

Figure 70. World Rotating Sprinkler Production Market Share by Application (2021-2032)

Figure 71. World Rotating Sprinkler Production Value Market Share by Application (2021-2032)

Figure 72. World Rotating Sprinkler Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Rotating Sprinkler Industry Chain

Figure 74. Rotating Sprinkler Procurement Model

Figure 75. Rotating Sprinkler Sales Model

Figure 76. Rotating Sprinkler Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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