

# Global Rotating Electric Gripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rotating Electric Gripper market size was valued at US\$ 128 million in 2025 and is forecast to a readjusted size of US\$ 206 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Rotating Electric Gripper production reached approximately 44k units, with an average global market price of around US\$2800 per unit.

A rotating electric gripper is an electrically driven end effector that integrates gripping with rotary positioning or part flipping in a single unit. It typically combines a servo/stepper/BLDC motor, transmission and reduction mechanisms, a gripping module (parallel, angular, three-finger, etc.), rotary bearings, encoders, and force/position sensing with industrial control interfaces. Mounted on robots or automation lines, it enables pick-and-place, alignment, rotation/flipping, assembly, and machine tending. Compared with pneumatic solutions, rotating electric grippers emphasize programmable motion and closed-loop control, enabling precise regulation of gripping force, stroke, and rotation angle, along with condition monitoring and data feedback to enhance flexible manufacturing and process stability.

Upstream for rotating electric grippers includes structural materials and hardware (aluminum alloys/stainless steel, bearings, fasteners), transmission components (gears/racks, planetary or harmonic reducers, lead screws and guides, couplings), electric drive and control components (servo/stepper motors, drives, encoders, force/position sensors, connectors and wiring), plus sealing and lubrication materials. Midstream covers mechanical design, machining and assembly, calibration and validation, as well as control algorithms and industrial communication integration (e.g.,

IO-Link, EtherNet/IP, PROFINET, EtherCAT). Downstream demand is primarily driven by robot OEMs and system integrators, serving automotive and components, 3C electronics, batteries/PV, metalworking machine tending, warehousing/logistics, and packaging/sorting. Representative upstream suppliers include bearings (SKF, NSK), reducers/transmission (Nabtesco, Harmonic Drive), motors/servo systems (Siemens, Mitsubishi Electric), and sensors (SICK, Keyence); representative downstream players include automotive (Toyota, VW Group), electronics manufacturing (Foxconn), battery manufacturing (CATL), and robotics/automation (ABB, FANUC).

With the rapid development of industrial automation and smart manufacturing, rotary electric grippers are increasingly used in production lines. Especially in assembly, handling, welding, spraying, etc., rotating electric grippers can greatly improve production efficiency and operation accuracy, and reduce labor intensity and production costs. Therefore, as the degree of industrial automation continues to increase, the market demand for rotary electric grippers will continue to grow.

The rotating electric gripper market is in a phase of accelerated transition from pneumatic-dominated solutions to electrically driven, intelligent end effectors, with applications expanding from basic pick-and-place to more complex tasks such as flipping, alignment, precision assembly, machine tending, and rapid changeovers in flexible production lines. As manufacturers push for higher takt time performance, yield, consistency, and traceability, rotating electric grippers are increasingly adopted due to their programmable motion, fine control of gripping force and rotation angle, and capabilities for condition monitoring and fault warning—making them a key building block for smart workstations. Industry trends are moving toward higher power density, lighter weight, better repeatability, and stronger durability against shock loads, alongside deeper integration with IO-Link/industrial Ethernet protocols and broader adoption with tool changers, vision systems, and force control to support high-mix, low-volume production. Growth is driven by rising labor costs and labor shortages, broader robot adoption and automation retrofits, process upgrades in downstream sectors (automotive, 3C electronics, batteries/PV), and the ongoing need to reduce downtime and improve overall equipment effectiveness. At the same time, challenges remain: harsh environments (dust, oil mist, impact loads) increase requirements for sealing, protection, and lifetime validation; integration complexity across robot platforms and communication protocols can raise commissioning and tuning effort; and cost/supply volatility in core components (motors, reducers, sensors) may slow adoption and limit scaling in certain projects.

This report is a detailed and comprehensive analysis for global Rotating Electric Gripper

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rotating Electric Gripper market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Electric Gripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Electric Gripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotating Electric Gripper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rotating Electric Gripper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotating Electric Gripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk, Tallman Robotics, KSS, Festo, SMC, Robotiq, Destaco, EMI, IAI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Rotating Electric Gripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Parallel Gripper

Angle Type Gripper

#### Market segment by Clamping Structure

Parallel Grippers

Angled Grippers

#### Market segment by Clamping Force

5–50 N

50–200 N

200–800 N

800–2000 N

?2000N

#### Market segment by Application

Electronic

Medical Industry

Military

Aerospace Industry

Logistics Industry

Automobile Industry

Food Industry

Others

#### Major players covered

Schunk

Tallman Robotics

KSS

Festo

SMC

Robotiq

Destaco

EMI

IAI

Onrobot

Zimmer Group

Shenzhen Daken Technology

Hitbot

DH-Robotics

RobustMotion

Jodell

Inspire Robots

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotating Electric Gripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotating Electric Gripper, with price, sales quantity, revenue, and global market share of Rotating Electric Gripper from 2021 to 2026.

Chapter 3, the Rotating Electric Gripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotating Electric Gripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotating Electric Gripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotating Electric Gripper.

Chapter 14 and 15, to describe Rotating Electric Gripper sales channel, distributors, customers, research findings and conclusion.

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