

Global Rotary Vane Vacuum Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Vane Vacuum Pumps market size is expected to reach \$ 1559 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Rotary vane vacuum pumps are mechanical vacuum pumps that operate via rotary positive displacement. Pumping system consist of a housing, an eccentrically installed rotor, vanes that move radially, and an inlet and outlet. Larger pumps may have additional impeller vanes.

Rotary vane vacuum pumps create regions of low pressure by moving fluid using a rotating vane assembly in the pumping chamber. Typically there are two or more rotating vanes that move the gas or fluid from inlet to outlet. Rotary vane pumps can be employed universally throughout the entire low and medium vacuum ranges.

As the rotor turns, the ends of the vane barely touch the housing, creating a seal from inlet to outlet. The inlet and outlet are often perpendicular, however for vacuum service applications two inlets may be used; one for air supply and the other for the pumped media. The rotor and vanes divide the working chamber into two separate spaces having variable volumes. As the rotor turns, gas flows into the enlarging suction chamber until it is sealed off by the second vane. The enclosed gas is compressed until the outlet valve opens against atmospheric pressure, pushing gas molecules out the port.

This report mainly introduces two types of rotary vane vacuum pumps: single-stage and two-stage. Dual stage vacuum pumps compress the gas twice before exhausting it to atmosphere and therefore generate a lower ultimate vacuum pressure. Single stage

pumps only compress the gas once delivering a higher pressure, but less heat.

The top four players of rotary vane vacuum pumps are Atlas Copco, Busch, Gardner Denver, Value Specializes, accounting for 44% of the total production.

China is the world's largest production area with the market share was about 38%. However, the price of Chinese products is very cheap. Similarly, China's product quality is also very backward. So, the revenue market share of China is only about 9%. On the production side, Value Specializes is the world's largest rotary vane vacuum pumps manufacturers. However, Value Specializes has a significant gap than Atlas Copco, Busch and Gardner Denver in revenue.

This report studies the global Rotary Vane Vacuum Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Vane Vacuum Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Vane Vacuum Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Vane Vacuum Pumps total production and demand, 2021-2032, (K Units)

Global Rotary Vane Vacuum Pumps total production value, 2021-2032, (USD Million)

Global Rotary Vane Vacuum Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Vane Vacuum Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Vane Vacuum Pumps domestic production, consumption, key domestic manufacturers and share

Global Rotary Vane Vacuum Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Vane Vacuum Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Vane Vacuum Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Vane Vacuum Pumps market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Busch, Gardner Denver, Pfeiffer Vacuum, Tuthill, Becker Pumps, Agilent, Gast(IDEX), ULVAC, Value Specializes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Vane Vacuum Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Vane Vacuum Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Vane Vacuum Pumps Market, Segmentation by Type:

Single Stage Rotary Vane Vacuum Pumps

Two Stage Rotary Vane Vacuum Pumps

Global Rotary Vane Vacuum Pumps Market, Segmentation by Application:

Semiconductor and Electronic Industry

Chemical Industry

Laboratory Research

Food Industry

Machinery Industry

Other

Companies Profiled:

Atlas Copco

Busch

Gardner Denver

Pfeiffer Vacuum

Tuthill

Becker Pumps

Agilent

Gast(IDEX)

ULVAC

Value Specializes

Dekker Vacuum Technologies

Osaka Vacuum

Hokaido Vacuum Technology

Wenling Tingwei

Key Questions Answered:

1. How big is the global Rotary Vane Vacuum Pumps market?
2. What is the demand of the global Rotary Vane Vacuum Pumps market?
3. What is the year over year growth of the global Rotary Vane Vacuum Pumps market?
4. What is the production and production value of the global Rotary Vane Vacuum Pumps market?
5. Who are the key producers in the global Rotary Vane Vacuum Pumps market?
6. What are the growth factors driving the market demand?

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