

Global Rotary-Vane Pump Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary-Vane Pump Oil market size was valued at US\$ 734 million in 2025 and is forecast to a readjusted size of US\$ 957 million by 2032 with a CAGR of 3.9% during review period.

Rotary-vane pump oil is a lubricant specifically formulated for rotary-vane vacuum pumps or hydraulic pumps, offering excellent viscosity stability, oxidation resistance, low volatility, and high-temperature tolerance. It forms a stable lubricating film within the pump, reducing friction and wear while sealing the gaps between vanes and the pump chamber, ensuring consistent pumping performance and vacuum levels. It is widely used in vacuum metallurgy, semiconductor manufacturing, pharmaceutical equipment, and industrial hydraulic systems.

Global rotary vane pump oil production is projected to reach 230,000 tons in 2025, with an average price of \$3.1 per kg.

From an industry chain perspective, upstream includes base lubricating oil suppliers, additive and modifier manufacturers, refining and blending equipment providers, and packaging and storage system suppliers. Rotary-vane pump oil is a specialized industrial lubricant, requiring high shear stability, low wear, oxidation resistance, and high-temperature performance. Core technical barriers lie in viscosity control, foam resistance, thermal stability, and long service life.

Downstream applications mainly cover machinery manufacturing, automotive, shipbuilding, air compressors, and industrial vacuum pumps. It is used to lubricate rotary-vane pumps and related mechanical systems, emphasizing equipment protection

and extended maintenance intervals. The overall market is moderate in size, with high-end specialty oils offering higher value-added and relatively concentrated suppliers.

Industry trends include higher performance, longer life, low volatility, environmentally friendly formulations, and multifunctional lubricants. Growth drivers are rising industrial automation, equipment reliability demands, maintenance cost reduction, and environmental regulations. Constraints include crude oil price fluctuations, long formulation development cycles, and product commoditization.

In terms of profitability, rotary-vane pump oil belongs to the high-end industrial lubricant segment, typically achieving gross margins of 25% to 40%, with high-performance or customized products reaching 35% to 50%. Profitability is largely influenced by raw material costs and formulation value-added.

This report is a detailed and comprehensive analysis for global Rotary-Vane Pump Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary-Vane Pump Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Rotary-Vane Pump Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Rotary-Vane Pump Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Rotary-Vane Pump Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary-Vane Pump Oil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary-Vane Pump Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil, Shell, TotalEnergies, Chevron, BP Castrol, Sinopec, PetroChina, Fuchs, Klüber Lubrication, Petro-Canada, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary-Vane Pump Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mineral Oil

Synthetic Oil

Paraffin Oil

PFPE Oil

PAO Oil

Market segment by Viscosity

Low Viscosity (ISO VG 10?22)

Medium Viscosity (ISO VG 32?68)

High Viscosity (ISO VG 100?150)

Market segment by Additive Function

Anti-Wear Type

Anti-Oxidation Type

Corrosion-Resistant Type

Multi-Functional Type

Market segment by Application

Vacuum Equipment Lubrication

Industrial Hydraulic Systems

Precision Instruments And Semiconductor Manufacturing

Other

Major players covered

ExxonMobil

Shell

TotalEnergies

Chevron

BP Castrol

Sinopec

PetroChina

Fuchs

Klüber Lubrication

Petro-Canada

Idemitsu Kosan

Lukoil

Atlas Copco

Edwards Vacuum

Leybold

Busch

Pfeiffer Vacuum

Agilent

ULVAC

Becker

Elmo Rietschle

Inland Vacuum Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary-Vane Pump Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary-Vane Pump Oil, with price, sales quantity, revenue, and global market share of Rotary-Vane Pump Oil from 2021 to 2026.

Chapter 3, the Rotary-Vane Pump Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary-Vane Pump Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary-Vane Pump Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary-Vane Pump Oil.

Chapter 14 and 15, to describe Rotary-Vane Pump Oil sales channel, distributors, customers, research findings and conclusion.

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