

# Global Rotary Unions for Semiconductor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Unions for Semiconductor market size was valued at USD 90 million in 2023 and is forecast to a readjusted size of USD 114.3 million by 2030 with a CAGR of 3.5% during review period.

A rotary union or swivel joint is a mechanism used to transfer fluid (under pressure or vacuum) from a stationary inlet to a rotating outlet, preserving and isolating the fluid connection. Also referred to as rotary joints, rotary couplings, fluid swivels or swivel joints; rotary unions are engineered to endure a large range of temperatures, pressures and speeds for a variety of conditions and environments. Rotary unions typically function by connecting to an input and securing onto another mechanism while allowing a moving connection to be preserved.

Global key players of Rotary Unions for Semiconductor include Deublin and Eagle Industry, etc. The top five players hold a share over 65%. Deublin is the largest manufacturers of Rotary Unions for Semiconductor in the world, has a share about 50%. North America is the largest market, has a share about 50%. In terms of product type, Multi Passage Rotary Unions is the largest segment, occupied for a share of about 94%, and in terms of application, CMP & Grinding Equipment has a share about 35 percent.

The Global Info Research report includes an overview of the development of the Rotary Unions for Semiconductor industry chain, the market status of CMP & Grinding Equipment (Multi Passage Rotary Unions Union, Single Passage Rotary Unions), CVD (Multi Passage Rotary Unions Union, Single Passage Rotary Unions), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rotary Unions for Semiconductor.

Regionally, the report analyzes the Rotary Unions for Semiconductor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Unions for Semiconductor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Rotary Unions for Semiconductor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Unions for Semiconductor industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Multi Passage Rotary Unions Union, Single Passage Rotary Unions).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Unions for Semiconductor market.

**Regional Analysis:** The report involves examining the Rotary Unions for Semiconductor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Unions for Semiconductor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rotary Unions for Semiconductor:

**Company Analysis:** Report covers individual Rotary Unions for Semiconductor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Unions for Semiconductor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (CMP & Grinding Equipment, CVD).

**Technology Analysis:** Report covers specific technologies relevant to Rotary Unions for Semiconductor. It assesses the current state, advancements, and potential future developments in Rotary Unions for Semiconductor areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rotary Unions for Semiconductor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rotary Unions for Semiconductor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Multi Passage Rotary Unions Union

Single Passage Rotary Unions

### Market segment by Application

CMP & Grinding Equipment

CVD

PVD

Ion Implant

Wafer Robot & Handling Device

Others

#### Major players covered

Deublin

Eagle Industry

DSTI (Dynamic Sealing Technologies, Inc)

Moog GAT GmbH

Rotary Systems Inc

Sealink Corp

Kadant

RIX CORPORATION

Rotoflux

Shenzhen Moflon Technology

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Unions for Semiconductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Unions for Semiconductor, with price, sales, revenue and global market share of Rotary Unions for Semiconductor from 2019 to 2024.

Chapter 3, the Rotary Unions for Semiconductor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Unions for Semiconductor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rotary Unions for Semiconductor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Unions for Semiconductor.

Chapter 14 and 15, to describe Rotary Unions for Semiconductor sales channel, distributors, customers, research findings and conclusion.

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