

# Global Rotary Tube Bundle Dryers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Tube Bundle Dryers market size was valued at USD 97.8 million in 2023 and is forecast to a readjusted size of USD 135.6 million by 2030 with a CAGR of 4.8% during review period.

Tube Bundle Dryer (Pipe Bundle Dryer) is the indirect heated, contact type drying machine which can be both parallel flow and the counter-flow drying. The tube bundle dryer is a rotary drum internally equipped with steam or thermal oil heated tubes, so hot gas circulation is not required. This results in a very high thermal efficiency and a minimal flow of exhaust steam needing to be treated. It is especially suitable for large flows of products which require medium to long residence times. Highly flexible, the tube bundle dryer easily adapts to changes in operation and is of very robust construction. Excellent product treatment, uniform drying without lumps.

Global key players of Rotary Tube Bundle Dryers include VetterTec (Moret Industries), B?ttner (Siempelkamp Group), Jiangsu Grand, etc. The top three players hold a share over 36%.

Asia-Pacific is the largest market, has a share about 42%, followed by Europe and North America, with share 40% and 8%, separately.

In terms of product type, Heating Area 500 ? to 1000 ? Dryers is the largest segment, occupied for a share of 58%, and in terms of application, Starch & Grain Industry has a share about 40%.

The Global Info Research report includes an overview of the development of the Rotary Tube Bundle Dryers industry chain, the market status of Starch & Grain Industry (Heating Area 500 ? Below, Heating Area 500 ? to 1000 ?), Alcohol/Ethanol & Brewing (Heating Area 500 ? Below, Heating Area 500 ? to 1000 ?), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rotary Tube Bundle Dryers.

Regionally, the report analyzes the Rotary Tube Bundle Dryers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Tube Bundle Dryers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Rotary Tube Bundle Dryers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Tube Bundle Dryers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Heating Area 500 ? Below, Heating Area 500 ? to 1000 ?).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Tube Bundle Dryers market.

**Regional Analysis:** The report involves examining the Rotary Tube Bundle Dryers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Tube Bundle Dryers market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Rotary Tube Bundle Dryers:

**Company Analysis:** Report covers individual Rotary Tube Bundle Dryers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Tube Bundle Dryers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Starch & Grain Industry, Alcohol/Ethanol & Brewing).

**Technology Analysis:** Report covers specific technologies relevant to Rotary Tube Bundle Dryers. It assesses the current state, advancements, and potential future developments in Rotary Tube Bundle Dryers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rotary Tube Bundle Dryers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rotary Tube Bundle Dryers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Heating Area 500 ? Below

Heating Area 500 ? to 1000 ?

Heating Area 1000 ? Above

## Market segment by Application

Starch & Grain Industry

Alcohol/Ethanol & Brewing

Vegetable Oil

Others

## Major players covered

VetterTec (Moret Industries)

B?ttner (Siempelkamp Group)

Jiangsu Grand

Okawara

Zhengzhou Wangu Machinery

Myande Group

Fanqun Drying Equipment

JIANGSU ZONGHENG

Zhucheng Weitai Food Machinery

Beijing Meckey Engineering

Yibu Drying Equipment

Cemsan

Ponndorf Anlagenbau GmbH

Jiangsu Stord Works Ltd.

Shandong Jinta Machinery

Shanghai Joy Light Industry Machinery (Tofflon)

Tieling Jingda Machinery Manufacturing

Shenyang Yitong Chuangye Dry Equipment

Ingetecsa

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Tube Bundle Dryers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Tube Bundle Dryers, with price, sales, revenue and global market share of Rotary Tube Bundle Dryers from 2019 to 2024.

Chapter 3, the Rotary Tube Bundle Dryers competitive situation, sales quantity, revenue

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Tube Bundle Dryers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rotary Tube Bundle Dryers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Tube Bundle Dryers.

Chapter 14 and 15, to describe Rotary Tube Bundle Dryers sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Rotary Tube Bundle Dryers

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Rotary Tube Bundle Dryers Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Heating Area 500 ? Below

1.3.3 Heating Area 500 ? to 1000 ?

1.3.4 Heating Area 1000 ? Above

1.4 Market Analysis by Application

1.4.1 Overview: Global Rotary Tube Bundle Dryers Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Starch & Grain Industry

1.4.3 Alcohol/Ethanol & Brewing

1.4.4 Vegetable Oil

1.4.5 Others

1.5 Global Rotary Tube Bundle Dryers Market Size & Forecast

1.5.1 Global Rotary Tube Bundle Dryers Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Rotary Tube Bundle Dryers Sales Quantity (2019-2030)

1.5.3 Global Rotary Tube Bundle Dryers Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 VetterTec (Moret Industries)

2.1.1 VetterTec (Moret Industries) Details

2.1.2 VetterTec (Moret Industries) Major Business

2.1.3 VetterTec (Moret Industries) Rotary Tube Bundle Dryers Product and Services

2.1.4 VetterTec (Moret Industries) Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 VetterTec (Moret Industries) Recent Developments/Updates

2.2 B?ttner (Siempelkamp Group)

2.2.1 B?ttner (Siempelkamp Group) Details

2.2.2 B?ttner (Siempelkamp Group) Major Business

2.2.3 B?ttner (Siempelkamp Group) Rotary Tube Bundle Dryers Product and Services

2.2.4 B?ttner (Siempelkamp Group) Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 B?ttner (Siempelkamp Group) Recent Developments/Updates
- 2.3 Jiangsu Grand
  - 2.3.1 Jiangsu Grand Details
  - 2.3.2 Jiangsu Grand Major Business
  - 2.3.3 Jiangsu Grand Rotary Tube Bundle Dryers Product and Services
  - 2.3.4 Jiangsu Grand Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Jiangsu Grand Recent Developments/Updates
- 2.4 Okawara
  - 2.4.1 Okawara Details
  - 2.4.2 Okawara Major Business
  - 2.4.3 Okawara Rotary Tube Bundle Dryers Product and Services
  - 2.4.4 Okawara Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Okawara Recent Developments/Updates
- 2.5 Zhengzhou Wangu Machinery
  - 2.5.1 Zhengzhou Wangu Machinery Details
  - 2.5.2 Zhengzhou Wangu Machinery Major Business
  - 2.5.3 Zhengzhou Wangu Machinery Rotary Tube Bundle Dryers Product and Services
  - 2.5.4 Zhengzhou Wangu Machinery Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Zhengzhou Wangu Machinery Recent Developments/Updates
- 2.6 Myande Group
  - 2.6.1 Myande Group Details
  - 2.6.2 Myande Group Major Business
  - 2.6.3 Myande Group Rotary Tube Bundle Dryers Product and Services
  - 2.6.4 Myande Group Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Myande Group Recent Developments/Updates
- 2.7 Fanqun Drying Equipment
  - 2.7.1 Fanqun Drying Equipment Details
  - 2.7.2 Fanqun Drying Equipment Major Business
  - 2.7.3 Fanqun Drying Equipment Rotary Tube Bundle Dryers Product and Services
  - 2.7.4 Fanqun Drying Equipment Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Fanqun Drying Equipment Recent Developments/Updates
- 2.8 JIANGSU ZONGHENG
  - 2.8.1 JIANGSU ZONGHENG Details
  - 2.8.2 JIANGSU ZONGHENG Major Business



- 2.8.3 JIANGSU ZONGHENG Rotary Tube Bundle Dryers Product and Services
- 2.8.4 JIANGSU ZONGHENG Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 JIANGSU ZONGHENG Recent Developments/Updates
- 2.9 Zhucheng Weitai Food Machinery
  - 2.9.1 Zhucheng Weitai Food Machinery Details
  - 2.9.2 Zhucheng Weitai Food Machinery Major Business
  - 2.9.3 Zhucheng Weitai Food Machinery Rotary Tube Bundle Dryers Product and Services
  - 2.9.4 Zhucheng Weitai Food Machinery Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Zhucheng Weitai Food Machinery Recent Developments/Updates
- 2.10 Beijing Meckey Engineering
  - 2.10.1 Beijing Meckey Engineering Details
  - 2.10.2 Beijing Meckey Engineering Major Business
  - 2.10.3 Beijing Meckey Engineering Rotary Tube Bundle Dryers Product and Services
  - 2.10.4 Beijing Meckey Engineering Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Beijing Meckey Engineering Recent Developments/Updates
- 2.11 Yibu Drying Equipment
  - 2.11.1 Yibu Drying Equipment Details
  - 2.11.2 Yibu Drying Equipment Major Business
  - 2.11.3 Yibu Drying Equipment Rotary Tube Bundle Dryers Product and Services
  - 2.11.4 Yibu Drying Equipment Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Yibu Drying Equipment Recent Developments/Updates
- 2.12 Cemsan
  - 2.12.1 Cemsan Details
  - 2.12.2 Cemsan Major Business
  - 2.12.3 Cemsan Rotary Tube Bundle Dryers Product and Services
  - 2.12.4 Cemsan Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Cemsan Recent Developments/Updates
- 2.13 Ponndorf Anlagenbau GmbH
  - 2.13.1 Ponndorf Anlagenbau GmbH Details
  - 2.13.2 Ponndorf Anlagenbau GmbH Major Business
  - 2.13.3 Ponndorf Anlagenbau GmbH Rotary Tube Bundle Dryers Product and Services
  - 2.13.4 Ponndorf Anlagenbau GmbH Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Ponndorf Anlagenbau GmbH Recent Developments/Updates
- 2.14 Jiangsu Stord Works Ltd.
  - 2.14.1 Jiangsu Stord Works Ltd. Details
  - 2.14.2 Jiangsu Stord Works Ltd. Major Business
  - 2.14.3 Jiangsu Stord Works Ltd. Rotary Tube Bundle Dryers Product and Services
  - 2.14.4 Jiangsu Stord Works Ltd. Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Jiangsu Stord Works Ltd. Recent Developments/Updates
- 2.15 Shandong Jinta Machinery
  - 2.15.1 Shandong Jinta Machinery Details
  - 2.15.2 Shandong Jinta Machinery Major Business
  - 2.15.3 Shandong Jinta Machinery Rotary Tube Bundle Dryers Product and Services
  - 2.15.4 Shandong Jinta Machinery Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Shandong Jinta Machinery Recent Developments/Updates
- 2.16 Shanghai Joy Light Industry Machinery (Tofflon)
  - 2.16.1 Shanghai Joy Light Industry Machinery (Tofflon) Details
  - 2.16.2 Shanghai Joy Light Industry Machinery (Tofflon) Major Business
  - 2.16.3 Shanghai Joy Light Industry Machinery (Tofflon) Rotary Tube Bundle Dryers Product and Services
  - 2.16.4 Shanghai Joy Light Industry Machinery (Tofflon) Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Shanghai Joy Light Industry Machinery (Tofflon) Recent Developments/Updates
- 2.17 Tieling Jingda Machinery Manufacturing
  - 2.17.1 Tieling Jingda Machinery Manufacturing Details
  - 2.17.2 Tieling Jingda Machinery Manufacturing Major Business
  - 2.17.3 Tieling Jingda Machinery Manufacturing Rotary Tube Bundle Dryers Product and Services
  - 2.17.4 Tieling Jingda Machinery Manufacturing Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Tieling Jingda Machinery Manufacturing Recent Developments/Updates
- 2.18 Shenyang Yitong Chuangye Dry Equipment
  - 2.18.1 Shenyang Yitong Chuangye Dry Equipment Details
  - 2.18.2 Shenyang Yitong Chuangye Dry Equipment Major Business
  - 2.18.3 Shenyang Yitong Chuangye Dry Equipment Rotary Tube Bundle Dryers Product and Services
  - 2.18.4 Shenyang Yitong Chuangye Dry Equipment Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Shenyang Yitong Chuangye Dry Equipment Recent Developments/Updates

## 2.19 Ingetecsa

### 2.19.1 Ingetecsa Details

### 2.19.2 Ingetecsa Major Business

### 2.19.3 Ingetecsa Rotary Tube Bundle Dryers Product and Services

### 2.19.4 Ingetecsa Rotary Tube Bundle Dryers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.19.5 Ingetecsa Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: ROTARY TUBE BUNDLE DRYERS BY MANUFACTURER**

### 3.1 Global Rotary Tube Bundle Dryers Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Rotary Tube Bundle Dryers Revenue by Manufacturer (2019-2024)

### 3.3 Global Rotary Tube Bundle Dryers Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Rotary Tube Bundle Dryers by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Rotary Tube Bundle Dryers Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Rotary Tube Bundle Dryers Manufacturer Market Share in 2023

### 3.5 Rotary Tube Bundle Dryers Market: Overall Company Footprint Analysis

#### 3.5.1 Rotary Tube Bundle Dryers Market: Region Footprint

#### 3.5.2 Rotary Tube Bundle Dryers Market: Company Product Type Footprint

#### 3.5.3 Rotary Tube Bundle Dryers Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Rotary Tube Bundle Dryers Market Size by Region

#### 4.1.1 Global Rotary Tube Bundle Dryers Sales Quantity by Region (2019-2030)

#### 4.1.2 Global Rotary Tube Bundle Dryers Consumption Value by Region (2019-2030)

#### 4.1.3 Global Rotary Tube Bundle Dryers Average Price by Region (2019-2030)

### 4.2 North America Rotary Tube Bundle Dryers Consumption Value (2019-2030)

### 4.3 Europe Rotary Tube Bundle Dryers Consumption Value (2019-2030)

### 4.4 Asia-Pacific Rotary Tube Bundle Dryers Consumption Value (2019-2030)

### 4.5 South America Rotary Tube Bundle Dryers Consumption Value (2019-2030)

### 4.6 Middle East and Africa Rotary Tube Bundle Dryers Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 5.2 Global Rotary Tube Bundle Dryers Consumption Value by Type (2019-2030)
- 5.3 Global Rotary Tube Bundle Dryers Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 6.2 Global Rotary Tube Bundle Dryers Consumption Value by Application (2019-2030)
- 6.3 Global Rotary Tube Bundle Dryers Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 7.2 North America Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 7.3 North America Rotary Tube Bundle Dryers Market Size by Country
  - 7.3.1 North America Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Rotary Tube Bundle Dryers Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 8.2 Europe Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 8.3 Europe Rotary Tube Bundle Dryers Market Size by Country
  - 8.3.1 Europe Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Rotary Tube Bundle Dryers Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Rotary Tube Bundle Dryers Market Size by Region
  - 9.3.1 Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Rotary Tube Bundle Dryers Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 10.2 South America Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 10.3 South America Rotary Tube Bundle Dryers Market Size by Country
  - 10.3.1 South America Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Rotary Tube Bundle Dryers Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Rotary Tube Bundle Dryers Market Size by Country
  - 11.3.1 Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Rotary Tube Bundle Dryers Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Rotary Tube Bundle Dryers Market Drivers
- 12.2 Rotary Tube Bundle Dryers Market Restraints
- 12.3 Rotary Tube Bundle Dryers Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Rotary Tube Bundle Dryers and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Rotary Tube Bundle Dryers
- 13.3 Rotary Tube Bundle Dryers Production Process
- 13.4 Rotary Tube Bundle Dryers Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Rotary Tube Bundle Dryers Typical Distributors
- 14.3 Rotary Tube Bundle Dryers Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Rotary Tube Bundle Dryers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Rotary Tube Bundle Dryers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. VetterTec (Moret Industries) Basic Information, Manufacturing Base and Competitors

Table 4. VetterTec (Moret Industries) Major Business

Table 5. VetterTec (Moret Industries) Rotary Tube Bundle Dryers Product and Services

Table 6. VetterTec (Moret Industries) Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. VetterTec (Moret Industries) Recent Developments/Updates

Table 8. B?ttner (Siempelkamp Group) Basic Information, Manufacturing Base and Competitors

Table 9. B?ttner (Siempelkamp Group) Major Business

Table 10. B?ttner (Siempelkamp Group) Rotary Tube Bundle Dryers Product and Services

Table 11. B?ttner (Siempelkamp Group) Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. B?ttner (Siempelkamp Group) Recent Developments/Updates

Table 13. Jiangsu Grand Basic Information, Manufacturing Base and Competitors

Table 14. Jiangsu Grand Major Business

Table 15. Jiangsu Grand Rotary Tube Bundle Dryers Product and Services

Table 16. Jiangsu Grand Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Jiangsu Grand Recent Developments/Updates

Table 18. Okawara Basic Information, Manufacturing Base and Competitors

Table 19. Okawara Major Business

Table 20. Okawara Rotary Tube Bundle Dryers Product and Services

Table 21. Okawara Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Okawara Recent Developments/Updates

Table 23. Zhengzhou Wangu Machinery Basic Information, Manufacturing Base and Competitors

Table 24. Zhengzhou Wangu Machinery Major Business

Table 25. Zhengzhou Wangu Machinery Rotary Tube Bundle Dryers Product and Services

Table 26. Zhengzhou Wangu Machinery Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Zhengzhou Wangu Machinery Recent Developments/Updates

Table 28. Myande Group Basic Information, Manufacturing Base and Competitors

Table 29. Myande Group Major Business

Table 30. Myande Group Rotary Tube Bundle Dryers Product and Services

Table 31. Myande Group Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Myande Group Recent Developments/Updates

Table 33. Fanqun Drying Equipment Basic Information, Manufacturing Base and Competitors

Table 34. Fanqun Drying Equipment Major Business

Table 35. Fanqun Drying Equipment Rotary Tube Bundle Dryers Product and Services

Table 36. Fanqun Drying Equipment Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Fanqun Drying Equipment Recent Developments/Updates

Table 38. JIANGSU ZONGHENG Basic Information, Manufacturing Base and Competitors

Table 39. JIANGSU ZONGHENG Major Business

Table 40. JIANGSU ZONGHENG Rotary Tube Bundle Dryers Product and Services

Table 41. JIANGSU ZONGHENG Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. JIANGSU ZONGHENG Recent Developments/Updates

Table 43. Zhucheng Weitai Food Machinery Basic Information, Manufacturing Base and Competitors

Table 44. Zhucheng Weitai Food Machinery Major Business

Table 45. Zhucheng Weitai Food Machinery Rotary Tube Bundle Dryers Product and Services

Table 46. Zhucheng Weitai Food Machinery Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Zhucheng Weitai Food Machinery Recent Developments/Updates

Table 48. Beijing Meckey Engineering Basic Information, Manufacturing Base and



## Competitors

Table 49. Beijing Meckey Engineering Major Business

Table 50. Beijing Meckey Engineering Rotary Tube Bundle Dryers Product and Services

Table 51. Beijing Meckey Engineering Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Beijing Meckey Engineering Recent Developments/Updates

Table 53. Yibu Drying Equipment Basic Information, Manufacturing Base and Competitors

Table 54. Yibu Drying Equipment Major Business

Table 55. Yibu Drying Equipment Rotary Tube Bundle Dryers Product and Services

Table 56. Yibu Drying Equipment Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Yibu Drying Equipment Recent Developments/Updates

Table 58. Cemsan Basic Information, Manufacturing Base and Competitors

Table 59. Cemsan Major Business

Table 60. Cemsan Rotary Tube Bundle Dryers Product and Services

Table 61. Cemsan Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Cemsan Recent Developments/Updates

Table 63. Ponndorf Anlagenbau GmbH Basic Information, Manufacturing Base and Competitors

Table 64. Ponndorf Anlagenbau GmbH Major Business

Table 65. Ponndorf Anlagenbau GmbH Rotary Tube Bundle Dryers Product and Services

Table 66. Ponndorf Anlagenbau GmbH Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Ponndorf Anlagenbau GmbH Recent Developments/Updates

Table 68. Jiangsu Stord Works Ltd. Basic Information, Manufacturing Base and Competitors

Table 69. Jiangsu Stord Works Ltd. Major Business

Table 70. Jiangsu Stord Works Ltd. Rotary Tube Bundle Dryers Product and Services

Table 71. Jiangsu Stord Works Ltd. Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Jiangsu Stord Works Ltd. Recent Developments/Updates

Table 73. Shandong Jinta Machinery Basic Information, Manufacturing Base and

## Competitors

Table 74. Shandong Jinta Machinery Major Business

Table 75. Shandong Jinta Machinery Rotary Tube Bundle Dryers Product and Services

Table 76. Shandong Jinta Machinery Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shandong Jinta Machinery Recent Developments/Updates

Table 78. Shanghai Joy Light Industry Machinery (Tofflon) Basic Information, Manufacturing Base and Competitors

Table 79. Shanghai Joy Light Industry Machinery (Tofflon) Major Business

Table 80. Shanghai Joy Light Industry Machinery (Tofflon) Rotary Tube Bundle Dryers Product and Services

Table 81. Shanghai Joy Light Industry Machinery (Tofflon) Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Shanghai Joy Light Industry Machinery (Tofflon) Recent Developments/Updates

Table 83. Tieling Jingda Machinery Manufacturing Basic Information, Manufacturing Base and Competitors

Table 84. Tieling Jingda Machinery Manufacturing Major Business

Table 85. Tieling Jingda Machinery Manufacturing Rotary Tube Bundle Dryers Product and Services

Table 86. Tieling Jingda Machinery Manufacturing Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Tieling Jingda Machinery Manufacturing Recent Developments/Updates

Table 88. Shenyang Yitong Chuangye Dry Equipment Basic Information, Manufacturing Base and Competitors

Table 89. Shenyang Yitong Chuangye Dry Equipment Major Business

Table 90. Shenyang Yitong Chuangye Dry Equipment Rotary Tube Bundle Dryers Product and Services

Table 91. Shenyang Yitong Chuangye Dry Equipment Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Shenyang Yitong Chuangye Dry Equipment Recent Developments/Updates

Table 93. Ingetecsa Basic Information, Manufacturing Base and Competitors

Table 94. Ingetecsa Major Business

Table 95. Ingetecsa Rotary Tube Bundle Dryers Product and Services

Table 96. Ingetecsa Rotary Tube Bundle Dryers Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Ingetecsa Recent Developments/Updates

Table 98. Global Rotary Tube Bundle Dryers Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 99. Global Rotary Tube Bundle Dryers Revenue by Manufacturer (2019-2024) & (USD Million)

Table 100. Global Rotary Tube Bundle Dryers Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 101. Market Position of Manufacturers in Rotary Tube Bundle Dryers, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 102. Head Office and Rotary Tube Bundle Dryers Production Site of Key Manufacturer

Table 103. Rotary Tube Bundle Dryers Market: Company Product Type Footprint

Table 104. Rotary Tube Bundle Dryers Market: Company Product Application Footprint

Table 105. Rotary Tube Bundle Dryers New Market Entrants and Barriers to Market Entry

Table 106. Rotary Tube Bundle Dryers Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Rotary Tube Bundle Dryers Sales Quantity by Region (2019-2024) & (K Units)

Table 108. Global Rotary Tube Bundle Dryers Sales Quantity by Region (2025-2030) & (K Units)

Table 109. Global Rotary Tube Bundle Dryers Consumption Value by Region (2019-2024) & (USD Million)

Table 110. Global Rotary Tube Bundle Dryers Consumption Value by Region (2025-2030) & (USD Million)

Table 111. Global Rotary Tube Bundle Dryers Average Price by Region (2019-2024) & (US\$/Unit)

Table 112. Global Rotary Tube Bundle Dryers Average Price by Region (2025-2030) & (US\$/Unit)

Table 113. Global Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 114. Global Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 115. Global Rotary Tube Bundle Dryers Consumption Value by Type (2019-2024) & (USD Million)

Table 116. Global Rotary Tube Bundle Dryers Consumption Value by Type (2025-2030) & (USD Million)

Table 117. Global Rotary Tube Bundle Dryers Average Price by Type (2019-2024) &

(US\$/Unit)

Table 118. Global Rotary Tube Bundle Dryers Average Price by Type (2025-2030) & (US\$/Unit)

Table 119. Global Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 120. Global Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 121. Global Rotary Tube Bundle Dryers Consumption Value by Application (2019-2024) & (USD Million)

Table 122. Global Rotary Tube Bundle Dryers Consumption Value by Application (2025-2030) & (USD Million)

Table 123. Global Rotary Tube Bundle Dryers Average Price by Application (2019-2024) & (US\$/Unit)

Table 124. Global Rotary Tube Bundle Dryers Average Price by Application (2025-2030) & (US\$/Unit)

Table 125. North America Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 126. North America Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 127. North America Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 128. North America Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 129. North America Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2024) & (K Units)

Table 130. North America Rotary Tube Bundle Dryers Sales Quantity by Country (2025-2030) & (K Units)

Table 131. North America Rotary Tube Bundle Dryers Consumption Value by Country (2019-2024) & (USD Million)

Table 132. North America Rotary Tube Bundle Dryers Consumption Value by Country (2025-2030) & (USD Million)

Table 133. Europe Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 134. Europe Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 135. Europe Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 136. Europe Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 137. Europe Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2024) & (K Units)

Table 138. Europe Rotary Tube Bundle Dryers Sales Quantity by Country (2025-2030) & (K Units)

Table 139. Europe Rotary Tube Bundle Dryers Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Rotary Tube Bundle Dryers Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 142. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 143. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 144. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 145. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Region (2019-2024) & (K Units)

Table 146. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity by Region (2025-2030) & (K Units)

Table 147. Asia-Pacific Rotary Tube Bundle Dryers Consumption Value by Region (2019-2024) & (USD Million)

Table 148. Asia-Pacific Rotary Tube Bundle Dryers Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 150. South America Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 151. South America Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 152. South America Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 153. South America Rotary Tube Bundle Dryers Sales Quantity by Country (2019-2024) & (K Units)

Table 154. South America Rotary Tube Bundle Dryers Sales Quantity by Country (2025-2030) & (K Units)

Table 155. South America Rotary Tube Bundle Dryers Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Rotary Tube Bundle Dryers Consumption Value by Country

(2025-2030) & (USD Million)

Table 157. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Type (2019-2024) & (K Units)

Table 158. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Type (2025-2030) & (K Units)

Table 159. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Application (2019-2024) & (K Units)

Table 160. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Application (2025-2030) & (K Units)

Table 161. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Region (2019-2024) & (K Units)

Table 162. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity by Region (2025-2030) & (K Units)

Table 163. Middle East & Africa Rotary Tube Bundle Dryers Consumption Value by Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Rotary Tube Bundle Dryers Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Rotary Tube Bundle Dryers Raw Material

Table 166. Key Manufacturers of Rotary Tube Bundle Dryers Raw Materials

Table 167. Rotary Tube Bundle Dryers Typical Distributors

Table 168. Rotary Tube Bundle Dryers Typical Customers



## List Of Figures

### LIST OF FIGURES

- Figure 1. Rotary Tube Bundle Dryers Picture
- Figure 2. Global Rotary Tube Bundle Dryers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Rotary Tube Bundle Dryers Consumption Value Market Share by Type in 2023
- Figure 4. Heating Area 500 ? Below Examples
- Figure 5. Heating Area 500 ? to 1000 ? Examples
- Figure 6. Heating Area 1000 ? Above Examples
- Figure 7. Global Rotary Tube Bundle Dryers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Rotary Tube Bundle Dryers Consumption Value Market Share by Application in 2023
- Figure 9. Starch & Grain Industry Examples
- Figure 10. Alcohol/Ethanol & Brewing Examples
- Figure 11. Vegetable Oil Examples
- Figure 12. Others Examples
- Figure 13. Global Rotary Tube Bundle Dryers Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Rotary Tube Bundle Dryers Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Rotary Tube Bundle Dryers Sales Quantity (2019-2030) & (K Units)
- Figure 16. Global Rotary Tube Bundle Dryers Average Price (2019-2030) & (US\$/Unit)
- Figure 17. Global Rotary Tube Bundle Dryers Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Rotary Tube Bundle Dryers Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Rotary Tube Bundle Dryers by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Rotary Tube Bundle Dryers Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Rotary Tube Bundle Dryers Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Rotary Tube Bundle Dryers Sales Quantity Market Share by Region (2019-2030)
- Figure 23. Global Rotary Tube Bundle Dryers Consumption Value Market Share by

Region (2019-2030)

Figure 24. North America Rotary Tube Bundle Dryers Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Rotary Tube Bundle Dryers Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Rotary Tube Bundle Dryers Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Rotary Tube Bundle Dryers Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Rotary Tube Bundle Dryers Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Rotary Tube Bundle Dryers Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Rotary Tube Bundle Dryers Average Price by Type (2019-2030) & (US\$/Unit)

Figure 32. Global Rotary Tube Bundle Dryers Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Rotary Tube Bundle Dryers Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Rotary Tube Bundle Dryers Average Price by Application (2019-2030) & (US\$/Unit)

Figure 35. North America Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Rotary Tube Bundle Dryers Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Rotary Tube Bundle Dryers Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Rotary Tube Bundle Dryers Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)



Figure 43. Europe Rotary Tube Bundle Dryers Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Rotary Tube Bundle Dryers Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Rotary Tube Bundle Dryers Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Rotary Tube Bundle Dryers Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Rotary Tube Bundle Dryers Consumption Value Market Share by Region (2019-2030)

Figure 55. China Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Rotary Tube Bundle Dryers Sales Quantity Market Share by

Application (2019-2030)

Figure 63. South America Rotary Tube Bundle Dryers Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Rotary Tube Bundle Dryers Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Rotary Tube Bundle Dryers Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Rotary Tube Bundle Dryers Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Rotary Tube Bundle Dryers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Rotary Tube Bundle Dryers Market Drivers

Figure 76. Rotary Tube Bundle Dryers Market Restraints

Figure 77. Rotary Tube Bundle Dryers Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Rotary Tube Bundle Dryers in 2023

Figure 80. Manufacturing Process Analysis of Rotary Tube Bundle Dryers

Figure 81. Rotary Tube Bundle Dryers Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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