

Global Rotary Transfer Machines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Transfer Machines market size was valued at USD 581.4 million in 2023 and is forecast to a readjusted size of USD 811.5 million by 2030 with a CAGR of 4.9% during review period.

A rotary transfer machine is a metalworking tool used to manufacture small metal component parts quickly. Rotary transfer machines usually have a large indexing table with various tool stations connected to it.

For the major players of Rotary Transfer Machines, FFG Group maintained its first place in the ranking in 2019, followed by Mikron, Hydromat, Gnutti Transfer and Variomatic. The Top 5 players accounted for 55.69% of the Global Rotary Transfer Machines revenue market share in 2019.

Asia-Pacific occupied the largest sales volume share with 42.26% in 2019. It is followed by Europe (30.24%) and North America (21.35%).

On the basis of product type, Vertical Axis Rotary Transfer Machines segment accounted for a larger revenue share in 2019 with 68.66%.

In the applications, automotive segment was the main application of Rotary Transfer Machines with 37.09% of the sales volume share.

The Global Info Research report includes an overview of the development of the Rotary Transfer Machines industry chain, the market status of Automotive (Vertical Axis Rotary



Transfer Machines, Horizontal Axis Rotary Transfer Machines), Defense & Aerospace (Vertical Axis Rotary Transfer Machines, Horizontal Axis Rotary Transfer Machines), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rotary Transfer Machines.

Regionally, the report analyzes the Rotary Transfer Machines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Transfer Machines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rotary Transfer Machines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Transfer Machines industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Vertical Axis Rotary Transfer Machines, Horizontal Axis Rotary Transfer Machines).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Transfer Machines market.

Regional Analysis: The report involves examining the Rotary Transfer Machines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Transfer Machines market. This may include estimating market growth rates, predicting market demand, and identifying emerging



trends.

The report also involves a more granular approach to Rotary Transfer Machines:

Company Analysis: Report covers individual Rotary Transfer Machines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Transfer Machines This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Defense & Aerospace).

Technology Analysis: Report covers specific technologies relevant to Rotary Transfer Machines. It assesses the current state, advancements, and potential future developments in Rotary Transfer Machines areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rotary Transfer Machines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rotary Transfer Machines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Vertical Axis Rotary Transfer Machines

Horizontal Axis Rotary Transfer Machines



Market segment by Application Automotive Defense & Aerospace **Electronics and Electrical General Manufacturing** Others Major players covered FFG Group Mikron Hydromat **Gnutti Transfer** Variomatic **Precitrame Machines BTB** Transfer Riello Sistemi Buffoli Transfer Gozio Transfer Federico GIULIANI (Bucci Industries) Kaufman Manufacturing



Imoberdorf SEMA Maschinenbau GmbH Kaihung Machinery **KSD** Picchi We Fun Industrial Co. Jamieson Manufacturing Co. Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Transfer Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Transfer Machines, with price, sales, revenue and global market share of Rotary Transfer Machines from 2019 to 2024.

Chapter 3, the Rotary Transfer Machines competitive situation, sales quantity, revenue



and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Transfer Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Rotary Transfer Machines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Transfer Machines.

Chapter 14 and 15, to describe Rotary Transfer Machines sales channel, distributors, customers, research findings and conclusion.



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