

Global Rotary Tablet Presses for Industrial Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Tablet Presses for Industrial market size was valued at US\$ 172 million in 2025 and is forecast to a readjusted size of US\$ 258 million by 2032 with a CAGR of 6.1% during review period.

Rotary Tablet Presses for Industrial applications are high-throughput mechanical systems designed to compact powders, granules, or blended materials into uniform solid forms through continuous rotary compression. Unlike pharmaceutical tablet presses, these systems are optimized for robustness, high compaction force, and long-duty cycles rather than strict GMP compliance. They are widely used in industries such as chemicals, ceramics, metallurgy, catalysts, detergents, fertilizers, and battery materials. By delivering consistent density, shape accuracy, and production efficiency, industrial rotary tablet presses support large-scale material processing and downstream handling, enabling standardized production in demanding industrial environments.

In 2024, global Rotary Tablet Presses for Industrial production reached approximately 6.4 k units, with an average global market price of around US\$ 26113 per unit. And global Rotary Tablet Presses for Industrial production capacity reached approximately 8.2 k units. The average gross margin in this industry reached 31.65%.

In the upstream supply chain, industrial rotary tablet presses rely on high-strength alloy steels, wear-resistant tooling materials, heavy-duty bearings, drive motors, and industrial control components. Representative upstream suppliers include Böhler for tool and structural steels, SKF for high-load bearings, and Siemens for motors and control systems. These inputs directly affect machine durability, compaction stability, and operational uptime. Midstream manufacturers focus on press frame design, turret and

die configuration, force transmission systems, and dust management solutions tailored to abrasive or corrosive materials. Downstream, industrial rotary tablet presses are used by companies such as BASF, Clariant, and Johnson Matthey for producing catalysts, functional materials, detergents, and industrial compounds. Expanding demand for standardized solid-form materials continues to drive steady adoption across non-pharmaceutical sectors.

This report is a detailed and comprehensive analysis for global Rotary Tablet Presses for Industrial market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Tablet Presses for Industrial market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Tablet Presses for Industrial market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Tablet Presses for Industrial market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Tablet Presses for Industrial market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rotary Tablet Presses for Industrial
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Tablet Presses for Industrial market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fette, KORSCH, Romaco, Manesty(Bosch), IMA, GEA, EUROTAB, Kikusui, Elizabeth, Cadmach, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Tablet Presses for Industrial market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-sided

Double-sided

Market segment by Number of Stations

?20 Stations

21–40 Stations

?40 Stations

Market segment by Compression Force

?50 kN

50–100 kN

?100 kN

Market segment by Application

Chemical

Food

Home & Personal Care

Others

Major players covered

Fette

KORSCH

Romaco

Manesty(Bosch)

IMA

GEA

EUROTAB

Kikusui

Elizabeth

Cadmach

Sejong

TYJX

Riva

CCS

PTK

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Tablet Presses for Industrial product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Tablet Presses for Industrial, with price, sales quantity, revenue, and global market share of Rotary Tablet Presses for Industrial from 2021 to 2026.

Chapter 3, the Rotary Tablet Presses for Industrial competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Tablet Presses for Industrial breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Tablet Presses for Industrial market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Tablet Presses for Industrial.

Chapter 14 and 15, to describe Rotary Tablet Presses for Industrial sales channel, distributors, customers, research findings and conclusion.

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