

Global Rotary Seals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Seals market size was valued at US\$ 1564 million in 2025 and is forecast to a readjusted size of US\$ 2026 million by 2032 with a CAGR of 3.8% during review period.

Rotary Seals involve rotational motion from a shaft and housing. Used in oscillating or rotating parts, their primary function is to keep lubricated fluids in, whilst preventing the ingress of contaminants, such as mud and water.

Important factors to consider when choosing a rotary seal is the frictional heat buildup, material stretch, compression (squeeze), operational temperature limits, shaft and glandular machining.

Asia-Pacific is the largest Rotary Seals market with about 36% market share. Europe is follower, accounting for about 27% market share. The industry's leading producers are Trelleborg Sealing Solutions, Parker Hannifin and SKF, with revenue ratios of 19%, 8% and 5%, respectively.

This report is a detailed and comprehensive analysis for global Rotary Seals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Seals market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Seals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Seals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Seals market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Rotary Seals

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Seals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg Sealing Solutions, Parker Hannifin, SKF, Freudenberg Sealing Technologies, NOK, Bal Seal Engineering, A.W. Chesterton Company, Garlock, James Walker, Greene Tweed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Seals market is split by Type and by Application. For the period 2021-2032, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubbers

Thermoplastic Elastomers

PTFE

Plastics

Others

Market segment by Application

Oil and Gas

Aerospace and Automotive

Food and Beverage

Manufacturing and Machine Tools

Marine, Construction and Mining Equipment

Others

Major players covered

Trelleborg Sealing Solutions

Parker Hannifin

SKF

Freudenberg Sealing Technologies

NOK

Bal Seal Engineering

A.W. Chesterton Company

Garlock

James Walker

Greene Tweed

Hallite

Techne

Max Spare

Seal & Design

Gallagher Seals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Seals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Seals, with price, sales quantity, revenue, and global market share of Rotary Seals from 2021 to 2026.

Chapter 3, the Rotary Seals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Seals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Seals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Seals.

Chapter 14 and 15, to describe Rotary Seals sales channel, distributors, customers, research findings and conclusion.

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