

Global Rotary Regenerative Heaters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF26EBBCF843EN.html>

Date: June 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: GF26EBBCF843EN

Abstracts

According to our (Global Info Research) latest study, the global Rotary Regenerative Heaters market size was valued at US\$ 1605 million in 2025 and is forecast to a readjusted size of US\$ 2228 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Rotary Regenerative Heater output reached about 26,000 units and global capacity of around 30,000 units. The average price is about USD 60,000 per unit, with gross margins near 27%. Rotary Regenerative Heater is a heat exchange device widely used in power plants, refineries, and industrial boilers to recover waste heat from flue gas and transfer it to incoming air (or gas streams) through a rotating heat storage element (typically a matrix of metal plates). As the rotor slowly turns between hot and cold gas streams, it alternately absorbs heat from exhaust gases and releases it to the incoming air, significantly improving thermal efficiency and reducing fuel consumption. The supply chain of rotary regenerative heaters begins with upstream raw materials such as carbon steel, stainless steel, and corrosion-resistant alloys used for rotor structures and heat transfer elements, along with insulation materials and drive components. Midstream, specialized manufacturers design and fabricate complete systems, including rotor assemblies, sector plates, seals, gear drives, and control systems, often tailored to specific boiler sizes and operating conditions. Engineering firms and EPC contractors integrate these heaters into larger thermal systems in power plants or industrial facilities. Downstream, end users include coal-fired and biomass power plants, cement kilns, petrochemical refineries, and waste-to-energy plants, where RRHs are installed, maintained, and periodically upgraded with replacement baskets and sealing systems to sustain performance and meet emissions regulations.

This report is a detailed and comprehensive analysis for global Rotary Regenerative

Heaters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Regenerative Heaters market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Regenerative Heaters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Regenerative Heaters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Regenerative Heaters market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Regenerative Heaters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Regenerative Heaters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARVOS Group (Germany), Balcke-D?rr (Germany), Siemens Energy (Germany), Hamon Group (Belgium), Howden Group

(UK), Babcock & Wilcox (USA), Doosan Enerbility (South Korea), Mitsubishi Heavy Industries (Japan), Shuangliang Boiler (China), Wuxi Huaguang Boiler (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Regenerative Heaters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical Rotor Type

Horizontal Rotor Type

Market segment by Thermal Capacity

300 MWth

Market segment by Application

Power Generation

Cement Industry

Petrochemical

Metallurgical

Pulp & Paper

Others

Major players covered

ARVOS Group (Germany)

Balcke-Dörer (Germany)

Siemens Energy (Germany)

Hamon Group (Belgium)

Howden Group (UK)

Babcock & Wilcox (USA)

Doosan Enerbility (South Korea)

Mitsubishi Heavy Industries (Japan)

Shuangliang Boiler (China)

Wuxi Huaguang Boiler (China)

Hangzhou Boiler Group (China)

Shanghai Boiler Works (China)

Jinan Boiler Group (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Regenerative Heaters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Regenerative Heaters, with price, sales quantity, revenue, and global market share of Rotary Regenerative Heaters from 2021 to 2026.

Chapter 3, the Rotary Regenerative Heaters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Regenerative Heaters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Regenerative Heaters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Regenerative Heaters.

Chapter 14 and 15, to describe Rotary Regenerative Heaters sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Rotary Regenerative Heaters Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Vertical Rotor Type

1.3.3 Horizontal Rotor Type

1.4 Market Analysis by Thermal Capacity

1.4.1 Overview: Global Rotary Regenerative Heaters Consumption Value by Thermal Capacity: 2021 Versus 2025 Versus 2032

1.4.2 300 MWth

1.5 Market Analysis by Application

1.5.1 Overview: Global Rotary Regenerative Heaters Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Power Generation

1.5.3 Cement Industry

1.5.4 Petrochemical

1.5.5 Metallurgical

1.5.6 Pulp & Paper

1.5.7 Others

1.6 Global Rotary Regenerative Heaters Market Size & Forecast

1.6.1 Global Rotary Regenerative Heaters Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Rotary Regenerative Heaters Sales Quantity (2021-2032)

1.6.3 Global Rotary Regenerative Heaters Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ARVOS Group (Germany)

2.1.1 ARVOS Group (Germany) Details

2.1.2 ARVOS Group (Germany) Major Business

2.1.3 ARVOS Group (Germany) Rotary Regenerative Heaters Product and Services

2.1.4 ARVOS Group (Germany) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 ARVOS Group (Germany) Recent Developments/Updates

2.2 Balcke-D?rr (Germany)

- 2.2.1 Balcke-Dürr (Germany) Details
- 2.2.2 Balcke-Dürr (Germany) Major Business
- 2.2.3 Balcke-Dürr (Germany) Rotary Regenerative Heaters Product and Services
- 2.2.4 Balcke-Dürr (Germany) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Balcke-Dürr (Germany) Recent Developments/Updates
- 2.3 Siemens Energy (Germany)
 - 2.3.1 Siemens Energy (Germany) Details
 - 2.3.2 Siemens Energy (Germany) Major Business
 - 2.3.3 Siemens Energy (Germany) Rotary Regenerative Heaters Product and Services
 - 2.3.4 Siemens Energy (Germany) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Siemens Energy (Germany) Recent Developments/Updates
- 2.4 Hamon Group (Belgium)
 - 2.4.1 Hamon Group (Belgium) Details
 - 2.4.2 Hamon Group (Belgium) Major Business
 - 2.4.3 Hamon Group (Belgium) Rotary Regenerative Heaters Product and Services
 - 2.4.4 Hamon Group (Belgium) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Hamon Group (Belgium) Recent Developments/Updates
- 2.5 Howden Group (UK)
 - 2.5.1 Howden Group (UK) Details
 - 2.5.2 Howden Group (UK) Major Business
 - 2.5.3 Howden Group (UK) Rotary Regenerative Heaters Product and Services
 - 2.5.4 Howden Group (UK) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Howden Group (UK) Recent Developments/Updates
- 2.6 Babcock & Wilcox (USA)
 - 2.6.1 Babcock & Wilcox (USA) Details
 - 2.6.2 Babcock & Wilcox (USA) Major Business
 - 2.6.3 Babcock & Wilcox (USA) Rotary Regenerative Heaters Product and Services
 - 2.6.4 Babcock & Wilcox (USA) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Babcock & Wilcox (USA) Recent Developments/Updates
- 2.7 Doosan Enerbility (South Korea)
 - 2.7.1 Doosan Enerbility (South Korea) Details
 - 2.7.2 Doosan Enerbility (South Korea) Major Business
 - 2.7.3 Doosan Enerbility (South Korea) Rotary Regenerative Heaters Product and Services

2.7.4 Doosan Enerbility (South Korea) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Doosan Enerbility (South Korea) Recent Developments/Updates

2.8 Mitsubishi Heavy Industries (Japan)

2.8.1 Mitsubishi Heavy Industries (Japan) Details

2.8.2 Mitsubishi Heavy Industries (Japan) Major Business

2.8.3 Mitsubishi Heavy Industries (Japan) Rotary Regenerative Heaters Product and Services

2.8.4 Mitsubishi Heavy Industries (Japan) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Mitsubishi Heavy Industries (Japan) Recent Developments/Updates

2.9 Shuangliang Boiler (China)

2.9.1 Shuangliang Boiler (China) Details

2.9.2 Shuangliang Boiler (China) Major Business

2.9.3 Shuangliang Boiler (China) Rotary Regenerative Heaters Product and Services

2.9.4 Shuangliang Boiler (China) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Shuangliang Boiler (China) Recent Developments/Updates

2.10 Wuxi Huaguang Boiler (China)

2.10.1 Wuxi Huaguang Boiler (China) Details

2.10.2 Wuxi Huaguang Boiler (China) Major Business

2.10.3 Wuxi Huaguang Boiler (China) Rotary Regenerative Heaters Product and Services

2.10.4 Wuxi Huaguang Boiler (China) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Wuxi Huaguang Boiler (China) Recent Developments/Updates

2.11 Hangzhou Boiler Group (China)

2.11.1 Hangzhou Boiler Group (China) Details

2.11.2 Hangzhou Boiler Group (China) Major Business

2.11.3 Hangzhou Boiler Group (China) Rotary Regenerative Heaters Product and Services

2.11.4 Hangzhou Boiler Group (China) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Hangzhou Boiler Group (China) Recent Developments/Updates

2.12 Shanghai Boiler Works (China)

2.12.1 Shanghai Boiler Works (China) Details

2.12.2 Shanghai Boiler Works (China) Major Business

2.12.3 Shanghai Boiler Works (China) Rotary Regenerative Heaters Product and Services

2.12.4 Shanghai Boiler Works (China) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shanghai Boiler Works (China) Recent Developments/Updates

2.13 Jinan Boiler Group (China)

2.13.1 Jinan Boiler Group (China) Details

2.13.2 Jinan Boiler Group (China) Major Business

2.13.3 Jinan Boiler Group (China) Rotary Regenerative Heaters Product and Services

2.13.4 Jinan Boiler Group (China) Rotary Regenerative Heaters Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Jinan Boiler Group (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ROTARY REGENERATIVE HEATERS BY MANUFACTURER

3.1 Global Rotary Regenerative Heaters Sales Quantity by Manufacturer (2021-2026)

3.2 Global Rotary Regenerative Heaters Revenue by Manufacturer (2021-2026)

3.3 Global Rotary Regenerative Heaters Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Rotary Regenerative Heaters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Rotary Regenerative Heaters Manufacturer Market Share in 2025

3.4.3 Top 6 Rotary Regenerative Heaters Manufacturer Market Share in 2025

3.5 Rotary Regenerative Heaters Market: Overall Company Footprint Analysis

3.5.1 Rotary Regenerative Heaters Market: Region Footprint

3.5.2 Rotary Regenerative Heaters Market: Company Product Type Footprint

3.5.3 Rotary Regenerative Heaters Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Rotary Regenerative Heaters Market Size by Region

4.1.1 Global Rotary Regenerative Heaters Sales Quantity by Region (2021-2032)

4.1.2 Global Rotary Regenerative Heaters Consumption Value by Region (2021-2032)

4.1.3 Global Rotary Regenerative Heaters Average Price by Region (2021-2032)

4.2 North America Rotary Regenerative Heaters Consumption Value (2021-2032)

4.3 Europe Rotary Regenerative Heaters Consumption Value (2021-2032)

4.4 Asia-Pacific Rotary Regenerative Heaters Consumption Value (2021-2032)

4.5 South America Rotary Regenerative Heaters Consumption Value (2021-2032)

4.6 Middle East & Africa Rotary Regenerative Heaters Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

5.2 Global Rotary Regenerative Heaters Consumption Value by Type (2021-2032)

5.3 Global Rotary Regenerative Heaters Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Rotary Regenerative Heaters Sales Quantity by Application (2021-2032)

6.2 Global Rotary Regenerative Heaters Consumption Value by Application
(2021-2032)

6.3 Global Rotary Regenerative Heaters Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

7.2 North America Rotary Regenerative Heaters Sales Quantity by Application
(2021-2032)

7.3 North America Rotary Regenerative Heaters Market Size by Country

7.3.1 North America Rotary Regenerative Heaters Sales Quantity by Country
(2021-2032)

7.3.2 North America Rotary Regenerative Heaters Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

8.2 Europe Rotary Regenerative Heaters Sales Quantity by Application (2021-2032)

8.3 Europe Rotary Regenerative Heaters Market Size by Country

8.3.1 Europe Rotary Regenerative Heaters Sales Quantity by Country (2021-2032)

8.3.2 Europe Rotary Regenerative Heaters Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Rotary Regenerative Heaters Market Size by Region

9.3.1 Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Rotary Regenerative Heaters Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

10.2 South America Rotary Regenerative Heaters Sales Quantity by Application (2021-2032)

10.3 South America Rotary Regenerative Heaters Market Size by Country

10.3.1 South America Rotary Regenerative Heaters Sales Quantity by Country (2021-2032)

10.3.2 South America Rotary Regenerative Heaters Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Application (2021-2032)

- 11.3 Middle East & Africa Rotary Regenerative Heaters Market Size by Country
 - 11.3.1 Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Rotary Regenerative Heaters Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Rotary Regenerative Heaters Market Drivers
- 12.2 Rotary Regenerative Heaters Market Restraints
- 12.3 Rotary Regenerative Heaters Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Rotary Regenerative Heaters and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Rotary Regenerative Heaters
- 13.3 Rotary Regenerative Heaters Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Rotary Regenerative Heaters Typical Distributors
- 14.3 Rotary Regenerative Heaters Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Rotary Regenerative Heaters Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Rotary Regenerative Heaters Consumption Value by Thermal Capacity, (USD Million), 2021 & 2025 & 2032

Table 3. Global Rotary Regenerative Heaters Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. ARVOS Group (Germany) Basic Information, Manufacturing Base and Competitors

Table 5. ARVOS Group (Germany) Major Business

Table 6. ARVOS Group (Germany) Rotary Regenerative Heaters Product and Services

Table 7. ARVOS Group (Germany) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. ARVOS Group (Germany) Recent Developments/Updates

Table 9. Balcke-D?rr (Germany) Basic Information, Manufacturing Base and Competitors

Table 10. Balcke-D?rr (Germany) Major Business

Table 11. Balcke-D?rr (Germany) Rotary Regenerative Heaters Product and Services

Table 12. Balcke-D?rr (Germany) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Balcke-D?rr (Germany) Recent Developments/Updates

Table 14. Siemens Energy (Germany) Basic Information, Manufacturing Base and Competitors

Table 15. Siemens Energy (Germany) Major Business

Table 16. Siemens Energy (Germany) Rotary Regenerative Heaters Product and Services

Table 17. Siemens Energy (Germany) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Siemens Energy (Germany) Recent Developments/Updates

Table 19. Hamon Group (Belgium) Basic Information, Manufacturing Base and Competitors

Table 20. Hamon Group (Belgium) Major Business

Table 21. Hamon Group (Belgium) Rotary Regenerative Heaters Product and Services

Table 22. Hamon Group (Belgium) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Hamon Group (Belgium) Recent Developments/Updates

Table 24. Howden Group (UK) Basic Information, Manufacturing Base and Competitors

Table 25. Howden Group (UK) Major Business

Table 26. Howden Group (UK) Rotary Regenerative Heaters Product and Services

Table 27. Howden Group (UK) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Howden Group (UK) Recent Developments/Updates

Table 29. Babcock & Wilcox (USA) Basic Information, Manufacturing Base and Competitors

Table 30. Babcock & Wilcox (USA) Major Business

Table 31. Babcock & Wilcox (USA) Rotary Regenerative Heaters Product and Services

Table 32. Babcock & Wilcox (USA) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Babcock & Wilcox (USA) Recent Developments/Updates

Table 34. Doosan Enerbility (South Korea) Basic Information, Manufacturing Base and Competitors

Table 35. Doosan Enerbility (South Korea) Major Business

Table 36. Doosan Enerbility (South Korea) Rotary Regenerative Heaters Product and Services

Table 37. Doosan Enerbility (South Korea) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Doosan Enerbility (South Korea) Recent Developments/Updates

Table 39. Mitsubishi Heavy Industries (Japan) Basic Information, Manufacturing Base and Competitors

Table 40. Mitsubishi Heavy Industries (Japan) Major Business

Table 41. Mitsubishi Heavy Industries (Japan) Rotary Regenerative Heaters Product and Services

Table 42. Mitsubishi Heavy Industries (Japan) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Mitsubishi Heavy Industries (Japan) Recent Developments/Updates

Table 44. Shuangliang Boiler (China) Basic Information, Manufacturing Base and Competitors

Table 45. Shuangliang Boiler (China) Major Business

Table 46. Shuangliang Boiler (China) Rotary Regenerative Heaters Product and Services

Table 47. Shuangliang Boiler (China) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Shuangliang Boiler (China) Recent Developments/Updates

Table 49. Wuxi Huaguang Boiler (China) Basic Information, Manufacturing Base and Competitors

Table 50. Wuxi Huaguang Boiler (China) Major Business

Table 51. Wuxi Huaguang Boiler (China) Rotary Regenerative Heaters Product and Services

Table 52. Wuxi Huaguang Boiler (China) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Wuxi Huaguang Boiler (China) Recent Developments/Updates

Table 54. Hangzhou Boiler Group (China) Basic Information, Manufacturing Base and Competitors

Table 55. Hangzhou Boiler Group (China) Major Business

Table 56. Hangzhou Boiler Group (China) Rotary Regenerative Heaters Product and Services

Table 57. Hangzhou Boiler Group (China) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Hangzhou Boiler Group (China) Recent Developments/Updates

Table 59. Shanghai Boiler Works (China) Basic Information, Manufacturing Base and Competitors

Table 60. Shanghai Boiler Works (China) Major Business

Table 61. Shanghai Boiler Works (China) Rotary Regenerative Heaters Product and Services

Table 62. Shanghai Boiler Works (China) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Shanghai Boiler Works (China) Recent Developments/Updates

Table 64. Jinan Boiler Group (China) Basic Information, Manufacturing Base and Competitors

Table 65. Jinan Boiler Group (China) Major Business

Table 66. Jinan Boiler Group (China) Rotary Regenerative Heaters Product and Services

Table 67. Jinan Boiler Group (China) Rotary Regenerative Heaters Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Jinan Boiler Group (China) Recent Developments/Updates

Table 69. Global Rotary Regenerative Heaters Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 70. Global Rotary Regenerative Heaters Revenue by Manufacturer (2021-2026) & (USD Million)

Table 71. Global Rotary Regenerative Heaters Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 72. Market Position of Manufacturers in Rotary Regenerative Heaters, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 73. Head Office and Rotary Regenerative Heaters Production Site of Key Manufacturer

Table 74. Rotary Regenerative Heaters Market: Company Product Type Footprint

Table 75. Rotary Regenerative Heaters Market: Company Product Application Footprint

Table 76. Rotary Regenerative Heaters New Market Entrants and Barriers to Market Entry

Table 77. Rotary Regenerative Heaters Mergers, Acquisition, Agreements, and Collaborations

Table 78. Global Rotary Regenerative Heaters Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 79. Global Rotary Regenerative Heaters Sales Quantity by Region (2021-2026) & (Units)

Table 80. Global Rotary Regenerative Heaters Sales Quantity by Region (2027-2032) & (Units)

Table 81. Global Rotary Regenerative Heaters Consumption Value by Region (2021-2026) & (USD Million)

Table 82. Global Rotary Regenerative Heaters Consumption Value by Region (2027-2032) & (USD Million)

Table 83. Global Rotary Regenerative Heaters Average Price by Region (2021-2026) & (US\$/Unit)

Table 84. Global Rotary Regenerative Heaters Average Price by Region (2027-2032) & (US\$/Unit)

Table 85. Global Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 86. Global Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 87. Global Rotary Regenerative Heaters Consumption Value by Type

(2021-2026) & (USD Million)

Table 88. Global Rotary Regenerative Heaters Consumption Value by Type

(2027-2032) & (USD Million)

Table 89. Global Rotary Regenerative Heaters Average Price by Type (2021-2026) & (US\$/Unit)

Table 90. Global Rotary Regenerative Heaters Average Price by Type (2027-2032) & (US\$/Unit)

Table 91. Global Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 92. Global Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 93. Global Rotary Regenerative Heaters Consumption Value by Application (2021-2026) & (USD Million)

Table 94. Global Rotary Regenerative Heaters Consumption Value by Application (2027-2032) & (USD Million)

Table 95. Global Rotary Regenerative Heaters Average Price by Application (2021-2026) & (US\$/Unit)

Table 96. Global Rotary Regenerative Heaters Average Price by Application (2027-2032) & (US\$/Unit)

Table 97. North America Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 98. North America Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 99. North America Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 100. North America Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 101. North America Rotary Regenerative Heaters Sales Quantity by Country (2021-2026) & (Units)

Table 102. North America Rotary Regenerative Heaters Sales Quantity by Country (2027-2032) & (Units)

Table 103. North America Rotary Regenerative Heaters Consumption Value by Country (2021-2026) & (USD Million)

Table 104. North America Rotary Regenerative Heaters Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Europe Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 106. Europe Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 107. Europe Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 108. Europe Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 109. Europe Rotary Regenerative Heaters Sales Quantity by Country (2021-2026) & (Units)

Table 110. Europe Rotary Regenerative Heaters Sales Quantity by Country (2027-2032) & (Units)

Table 111. Europe Rotary Regenerative Heaters Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Europe Rotary Regenerative Heaters Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 114. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 115. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 116. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 117. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Region (2021-2026) & (Units)

Table 118. Asia-Pacific Rotary Regenerative Heaters Sales Quantity by Region (2027-2032) & (Units)

Table 119. Asia-Pacific Rotary Regenerative Heaters Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific Rotary Regenerative Heaters Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 122. South America Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 123. South America Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 124. South America Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 125. South America Rotary Regenerative Heaters Sales Quantity by Country (2021-2026) & (Units)

Table 126. South America Rotary Regenerative Heaters Sales Quantity by Country

(2027-2032) & (Units)

Table 127. South America Rotary Regenerative Heaters Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America Rotary Regenerative Heaters Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Type (2021-2026) & (Units)

Table 130. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Type (2027-2032) & (Units)

Table 131. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Application (2021-2026) & (Units)

Table 132. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Application (2027-2032) & (Units)

Table 133. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Country (2021-2026) & (Units)

Table 134. Middle East & Africa Rotary Regenerative Heaters Sales Quantity by Country (2027-2032) & (Units)

Table 135. Middle East & Africa Rotary Regenerative Heaters Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Middle East & Africa Rotary Regenerative Heaters Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Rotary Regenerative Heaters Raw Material

Table 138. Key Manufacturers of Rotary Regenerative Heaters Raw Materials

Table 139. Rotary Regenerative Heaters Typical Distributors

Table 140. Rotary Regenerative Heaters Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Rotary Regenerative Heaters Picture

Figure 2. Global Rotary Regenerative Heaters Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Rotary Regenerative Heaters Revenue Market Share by Type in 2025

Figure 4. Vertical Rotor Type Examples

Figure 5. Horizontal Rotor Type Examples

Figure 6. Global Rotary Regenerative Heaters Revenue by Thermal Capacity, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Rotary Regenerative Heaters Revenue Market Share by Thermal Capacity in 2025

Figure 8. 300 MWth Examples

Figure 11. Global Rotary Regenerative Heaters Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Rotary Regenerative Heaters Revenue Market Share by Application in 2025

Figure 13. Power Generation Examples

Figure 14. Cement Industry Examples

Figure 15. Petrochemical Examples

Figure 16. Metallurgical Examples

Figure 17. Pulp & Paper Examples

Figure 18. Others Examples

Figure 19. Global Rotary Regenerative Heaters Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Rotary Regenerative Heaters Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Rotary Regenerative Heaters Sales Quantity (2021-2032) & (Units)

Figure 22. Global Rotary Regenerative Heaters Price (2021-2032) & (US\$/Unit)

Figure 23. Global Rotary Regenerative Heaters Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Rotary Regenerative Heaters Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Rotary Regenerative Heaters by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Rotary Regenerative Heaters Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Rotary Regenerative Heaters Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Rotary Regenerative Heaters Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Rotary Regenerative Heaters Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Rotary Regenerative Heaters Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Rotary Regenerative Heaters Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Rotary Regenerative Heaters Revenue Market Share by Application (2021-2032)

Figure 40. Global Rotary Regenerative Heaters Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Rotary Regenerative Heaters Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Rotary Regenerative Heaters Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Rotary Regenerative Heaters Consumption Value (2021-2032) &

(USD Million)

Figure 47. Mexico Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Rotary Regenerative Heaters Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Rotary Regenerative Heaters Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 53. France Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Rotary Regenerative Heaters Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Rotary Regenerative Heaters Consumption Value Market Share by Region (2021-2032)

Figure 61. China Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 64. India Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Rotary Regenerative Heaters Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Rotary Regenerative Heaters Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Rotary Regenerative Heaters Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Rotary Regenerative Heaters Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Rotary Regenerative Heaters Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Rotary Regenerative Heaters Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Rotary Regenerative Heaters Consumption Value (2021-2032) & (USD Million)

Figure 81. Rotary Regenerative Heaters Market Drivers

Figure 82. Rotary Regenerative Heaters Market Restraints

Figure 83. Rotary Regenerative Heaters Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Rotary Regenerative Heaters in 2025

Figure 86. Manufacturing Process Analysis of Rotary Regenerative Heaters

Figure 87. Rotary Regenerative Heaters Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

- Figure 89. Direct Channel Pros & Cons
- Figure 90. Indirect Channel Pros & Cons
- Figure 91. Methodology
- Figure 92. Research Process and Data Source

I would like to order

Product name: Global Rotary Regenerative Heaters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GF26EBBCF843EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF26EBBCF843EN.html>