

# Global Rotary Optical Encoders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Optical Encoders market size was valued at US\$ 1292 million in 2025 and is forecast to a readjusted size of US\$ 1814 million by 2032 with a CAGR of 4.9% during review period.

Rotary optical encoders are photoelectric motion-feedback devices that convert a shaft's rotation into position/speed signals by reading a patterned code disc with an LED and sensor, built on an industry chain of upstream optoelectronic components and precision discs/housings through midstream encoder modules/assemblies, and sold into downstream applications such as servo motors, industrial automation and robots, machine tools, AGVs/AMRs, elevators/conveyors, and medical/precision equipment.

In 2025, global Rotary Optical Encoders production reached approximately 17637 K Units, with an average global market price of around US\$ 71.2 per unit. The global single-line production capacity ranges from 300 to 500 K Units per year. The industry's gross profit margin is approximately 30%-40%.

This report is a detailed and comprehensive analysis for global Rotary Optical Encoders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Rotary Optical Encoders market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Optical Encoders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Optical Encoders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Optical Encoders market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Optical Encoders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Optical Encoders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, BEI Sensors, Renishaw, Dynapar, Baumer Group, TAMAGAWA SEIKI, CTS, Allied Motion, EPC, US Digital, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Rotary Optical Encoders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Incremental Encoders

Absolute Encoders

#### Market segment by Sales Channel

Online

Offline

#### Market segment by Mechanical Construction

Shaft Encoders

Hollow-Shaft Encoders

Ring Encoders

Others

#### Market segment by Optical Principle

Transmissive

Reflective

Interferential

#### Market segment by Application

Healthcare

Machine Tool

Consumer Electronics

Assembly Equipment

Others

#### Major players covered

Broadcom

BEI Sensors

Renishaw

Dynapar

Baumer Group

TAMAGAWA SEIKI

CTS

Allied Motion

EPC

US Digital

CUI

OMRON Corporation

HEIDENHAIN

Bourns

Grayhill

Gurley Precision Instruments

HONEYWELL INTERNATIONAL INC

Graduate Honest Sensor Corp

HONTKO

Yuheng Optics

Inovance Technology

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotary Optical Encoders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Optical Encoders, with price, sales quantity, revenue, and global market share of Rotary Optical Encoders from 2021 to 2026.

Chapter 3, the Rotary Optical Encoders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Optical Encoders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Optical Encoders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Optical Encoders.

Chapter 14 and 15, to describe Rotary Optical Encoders sales channel, distributors, customers, research findings and conclusion.

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