

Global Rotary Lobe Pump for Pharmaceutical Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Lobe Pump for Pharmaceutical market size was valued at US\$ 770 million in 2025 and is forecast to a readjusted size of US\$ 1086 million by 2032 with a CAGR of 5.3% during review period.

Rotary Lobe Pump for Pharmaceutical use is a hygienic fluid-transfer device designed to move sensitive liquids through synchronized rotating lobes that create controlled displacement and smooth flow. It is engineered to maintain strict cleanliness, resist contamination, and handle materials gently to protect active ingredients and formulations. These pumps typically feature sanitary construction, easy access for cleaning, and stable performance across a broad range of viscosities, making them suitable for sterile processing environments and high-purity production lines. The unit price for Rotary Lobe Pump for Pharmaceutical applications typically ranges from several thousand to over ten thousand US dollars, with industry gross margins falling between 30% and 40%.

The upstream segment of the rotary lobe pump supply chain includes stainless-steel and alloy material suppliers, precision machining facilities, seal and gasket manufacturers, and producers of drive units, sensors, and control components. Midstream activities involve pump assembly, surface finishing, compliance testing, and system integration for pharmaceutical workflows. Downstream demand is driven by pharmaceutical manufacturers, biotechnology facilities, contract development and manufacturing organizations, and providers of sterile processing services, where pumps are applied in material transfer, formulation, filling, filtration support, and other hygiene-critical production steps.

The market for rotary lobe pumps used in pharmaceutical applications is characterized by steady expansion driven by the sector's pursuit of higher purity, stronger equipment reliability, and enhanced process control. Demand is supported by stricter production standards, the shift toward automated liquid-handling systems, and the continued growth of biologics and sterile manufacturing lines. Competition is defined by the need for precision engineering, hygienic design, and robust validation support, which encourages manufacturers to innovate in areas such as cleanability, sealing technology, and low-shear transfer performance. Overall, the market is moving toward more modular, maintenance-friendly, and compliance-oriented solutions.

This report is a detailed and comprehensive analysis for global Rotary Lobe Pump for Pharmaceutical market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Lobe Pump for Pharmaceutical market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Lobe Pump for Pharmaceutical market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Lobe Pump for Pharmaceutical market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Lobe Pump for Pharmaceutical market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Lobe Pump for Pharmaceutical

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Lobe Pump for Pharmaceutical market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, GEA, Flowserve, KSB, Graco, Netzsch, Sundyne (Honeywell), INOXPA, ViscoTec, Viking Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Lobe Pump for Pharmaceutical market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bi-Lobe Pump

Tri-Lobe Pump

Multi-Lobe Pump

Others

Market segment by Sealing Type

Single Mechanical Seal

Double Mechanical Seal

Market segment by Flow Rate

100 m³/h Below

100 m³/h and Above

Market segment by Application

Pharmaceutical Companies

Research Institutions

Others

Major players covered

Alfa Laval

GEA

Flowserve

KSB

Graco

Netzsch

Sundyne (Honeywell)

INOXPA

ViscoTec

Viking Pump

CSF Inox

Ampco Pumps

Fristam Pumps

Q-Pumps

SPX FLOW

Tapflo

Fluimac

Unibloc Hygienic Technologies

PSG (Dover)

Eichitwo

Changzhou Prefluid Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Lobe Pump for Pharmaceutical product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Lobe Pump for Pharmaceutical, with price, sales quantity, revenue, and global market share of Rotary Lobe Pump for Pharmaceutical from 2021 to 2026.

Chapter 3, the Rotary Lobe Pump for Pharmaceutical competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Lobe Pump for Pharmaceutical breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Lobe Pump for Pharmaceutical market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Lobe Pump for Pharmaceutical.

Chapter 14 and 15, to describe Rotary Lobe Pump for Pharmaceutical sales channel, distributors, customers, research findings and conclusion.

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