

# Global Rotary Lining Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Lining market size was valued at US\$ 22.36 million in 2025 and is forecast to a readjusted size of US\$ 30.41 million by 2032 with a CAGR of 4.5% during review period.

Rotary Lining refers to a process for manufacturing pipe linings by rotating the pipe or container to evenly cover the inner wall with coating material. This technology ensures uniformity and consistency of coating, improving the quality and durability of the lining.

The global Rotary Lining technology market is experiencing significant growth, with the core driving force coming from the explosive demand for repairing old pipelines and the continued pressure of environmental protection policies. Rotary lining technology forms a high-density polymer lining on the inner wall of the pipeline through rotary spraying, which reduces the repair cost by 40% compared with traditional replacement methods. It is especially suitable for key areas such as oil and gas, municipal water supply and drainage. The North American market accounts for 45% of global revenue (driven by EPA pipeline safety regulations), and the Asia-Pacific region has the fastest growth rate.

In Asia-Pacific, key players of Rotary Lining include GMM Pfaudler, NICHIAS Corporation, Mersen Property, Sigma Roto Lining, etc. The top four players hold a share over 66%. In terms of product type, PVDF is the largest segment, occupied for a share of 33%. In terms of application, Petrochemical is the largest one, which has a share about 30 percent.

The future focus of competition will be on the research and development of nano-composite lining materials (improving corrosion resistance by 30%) and AI intelligent spraying equipment (reducing manual error rate).

This report is a detailed and comprehensive analysis for global Rotary Lining market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rotary Lining market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Rotary Lining market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Rotary Lining market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Rotary Lining market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Lining

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Lining market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GMM Pfaudler, NICHIAS Corporation, Mersen Property, Sigma Roto Lining, Fulida Anticorrosion, Allied Supreme Corp, CRANE, Flexachem, Muna Noor, Chukoh Chemical Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Rotary Lining market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

PE

PTFE

PVDF

PFA

Others

### Market segment by Application

Petrochemical

Semiconductor

Pharmaceutical

Others

### Major players covered

GMM Pfaudler

NICHIAS Corporation

Mersen Property

Sigma Roto Lining

Fulida Anticorrosion

Allied Supreme Corp

CRANE

Flexachem

Muna Noor

Chukoh Chemical Industries

Huangshi Ruifeng Corrosin Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotary Lining product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Lining, with price, sales quantity, revenue, and global market share of Rotary Lining from 2021 to 2026.

Chapter 3, the Rotary Lining competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Lining breakdown data are shown at the regional level, to show

the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Lining market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Lining.

Chapter 14 and 15, to describe Rotary Lining sales channel, distributors, customers, research findings and conclusion.

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