

# Global Rotary Kiln Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Kiln market size was valued at USD 841.2 million in 2023 and is forecast to a readjusted size of USD 1005.7 million by 2030 with a CAGR of 2.6% during review period.

Rotary Kiln is a long steel cylinder with a refractory lining, supported on rollers so that it can rotate about its own axis, and erected with a slight inclination from the horizontal so that prepared raw materials fed into the higher end move to the lower end, where fuel is blown in by air blast. It is often used to treat hazardous waste through thermal destruction.

In our report, the price of products have big difference due to the product size, and the material, metal almost decide the price of a unit of rotary kiln, therefore, we statistic the Rotary Kilns' volume by weight.

Asia-Pacific is the largest Rotary Kiln market with about 60% market share. Europe is follower, accounting for about 18% market share.

The key players are Pengfei Group, Flsmidth, CITIC HIC, CHMP, Metso, Hongxing Machinery, Tongli Heavy Machinery, Feeco, NHI, Shanghai Minggong, KHD, LNVT, Steinm?ller Babcock, Boardman, Ansac etc. Top 3 companies occupied about 29% market share.

The Global Info Research report includes an overview of the development of the Rotary Kiln industry chain, the market status of Cement (Cement Kiln, Metallurgy Kiln), Ferronickel (Cement Kiln, Metallurgy Kiln), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of Rotary Kiln.

Regionally, the report analyzes the Rotary Kiln markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Kiln market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Rotary Kiln market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Kiln industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Cement Kiln, Metallurgy Kiln).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Kiln market.

**Regional Analysis:** The report involves examining the Rotary Kiln market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Kiln market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rotary Kiln:

**Company Analysis:** Report covers individual Rotary Kiln manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Kiln. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cement, Ferronickel).

**Technology Analysis:** Report covers specific technologies relevant to Rotary Kiln. It assesses the current state, advancements, and potential future developments in Rotary Kiln areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rotary Kiln market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rotary Kiln market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Cement Kiln

Metallurgy Kiln

Lime Kiln

### Market segment by Application

Cement

Ferronickel

Metallurgy

Others

#### Major players covered

Pengfei Group

Flsmidth

CITIC HIC

CHMP

Metso

Hongxing Machinery

Tongli Heavy Machinery

Feeco

NHI

Shanghai Minggong

KHD

LNVT

Steinmüller Babcock

Boardman

Ansac

Chanderpur

IKN GmbH

CBMI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Kiln product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Kiln, with price, sales, revenue and global market share of Rotary Kiln from 2019 to 2024.

Chapter 3, the Rotary Kiln competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Kiln breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rotary Kiln market forecast, by regions, type and application, with sales

and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Kiln.

Chapter 14 and 15, to describe Rotary Kiln sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Rotary Kiln

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Rotary Kiln Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Cement Kiln

1.3.3 Metallurgy Kiln

1.3.4 Lime Kiln

1.4 Market Analysis by Application

1.4.1 Overview: Global Rotary Kiln Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Cement

1.4.3 Ferronickel

1.4.4 Metallurgy

1.4.5 Others

1.5 Global Rotary Kiln Market Size & Forecast

1.5.1 Global Rotary Kiln Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Rotary Kiln Sales Quantity (2019-2030)

1.5.3 Global Rotary Kiln Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Pengfei Group

2.1.1 Pengfei Group Details

2.1.2 Pengfei Group Major Business

2.1.3 Pengfei Group Rotary Kiln Product and Services

2.1.4 Pengfei Group Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Pengfei Group Recent Developments/Updates

2.2 Flsmidth

2.2.1 Flsmidth Details

2.2.2 Flsmidth Major Business

2.2.3 Flsmidth Rotary Kiln Product and Services

2.2.4 Flsmidth Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Flsmidth Recent Developments/Updates
- 2.3 CITIC HIC
  - 2.3.1 CITIC HIC Details
  - 2.3.2 CITIC HIC Major Business
  - 2.3.3 CITIC HIC Rotary Kiln Product and Services
  - 2.3.4 CITIC HIC Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 CITIC HIC Recent Developments/Updates
- 2.4 CHMP
  - 2.4.1 CHMP Details
  - 2.4.2 CHMP Major Business
  - 2.4.3 CHMP Rotary Kiln Product and Services
  - 2.4.4 CHMP Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 CHMP Recent Developments/Updates
- 2.5 Metso
  - 2.5.1 Metso Details
  - 2.5.2 Metso Major Business
  - 2.5.3 Metso Rotary Kiln Product and Services
  - 2.5.4 Metso Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Metso Recent Developments/Updates
- 2.6 Hongxing Machinery
  - 2.6.1 Hongxing Machinery Details
  - 2.6.2 Hongxing Machinery Major Business
  - 2.6.3 Hongxing Machinery Rotary Kiln Product and Services
  - 2.6.4 Hongxing Machinery Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Hongxing Machinery Recent Developments/Updates
- 2.7 Tongli Heavy Machinery
  - 2.7.1 Tongli Heavy Machinery Details
  - 2.7.2 Tongli Heavy Machinery Major Business
  - 2.7.3 Tongli Heavy Machinery Rotary Kiln Product and Services
  - 2.7.4 Tongli Heavy Machinery Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Tongli Heavy Machinery Recent Developments/Updates
- 2.8 Feeco
  - 2.8.1 Feeco Details
  - 2.8.2 Feeco Major Business



- 2.8.3 Feeco Rotary Kiln Product and Services
- 2.8.4 Feeco Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Feeco Recent Developments/Updates
- 2.9 NHI
  - 2.9.1 NHI Details
  - 2.9.2 NHI Major Business
  - 2.9.3 NHI Rotary Kiln Product and Services
  - 2.9.4 NHI Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 NHI Recent Developments/Updates
- 2.10 Shanghai Minggong
  - 2.10.1 Shanghai Minggong Details
  - 2.10.2 Shanghai Minggong Major Business
  - 2.10.3 Shanghai Minggong Rotary Kiln Product and Services
  - 2.10.4 Shanghai Minggong Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Shanghai Minggong Recent Developments/Updates
- 2.11 KHD
  - 2.11.1 KHD Details
  - 2.11.2 KHD Major Business
  - 2.11.3 KHD Rotary Kiln Product and Services
  - 2.11.4 KHD Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 KHD Recent Developments/Updates
- 2.12 LNVT
  - 2.12.1 LNVT Details
  - 2.12.2 LNVT Major Business
  - 2.12.3 LNVT Rotary Kiln Product and Services
  - 2.12.4 LNVT Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 LNVT Recent Developments/Updates
- 2.13 Steinm?ller Babcock
  - 2.13.1 Steinm?ller Babcock Details
  - 2.13.2 Steinm?ller Babcock Major Business
  - 2.13.3 Steinm?ller Babcock Rotary Kiln Product and Services
  - 2.13.4 Steinm?ller Babcock Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Steinm?ller Babcock Recent Developments/Updates

## 2.14 Boardman

### 2.14.1 Boardman Details

### 2.14.2 Boardman Major Business

### 2.14.3 Boardman Rotary Kiln Product and Services

### 2.14.4 Boardman Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 Boardman Recent Developments/Updates

## 2.15 Ansac

### 2.15.1 Ansac Details

### 2.15.2 Ansac Major Business

### 2.15.3 Ansac Rotary Kiln Product and Services

### 2.15.4 Ansac Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.15.5 Ansac Recent Developments/Updates

## 2.16 Chanderpur

### 2.16.1 Chanderpur Details

### 2.16.2 Chanderpur Major Business

### 2.16.3 Chanderpur Rotary Kiln Product and Services

### 2.16.4 Chanderpur Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.16.5 Chanderpur Recent Developments/Updates

## 2.17 IKN GmbH

### 2.17.1 IKN GmbH Details

### 2.17.2 IKN GmbH Major Business

### 2.17.3 IKN GmbH Rotary Kiln Product and Services

### 2.17.4 IKN GmbH Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.17.5 IKN GmbH Recent Developments/Updates

## 2.18 CBMI

### 2.18.1 CBMI Details

### 2.18.2 CBMI Major Business

### 2.18.3 CBMI Rotary Kiln Product and Services

### 2.18.4 CBMI Rotary Kiln Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.18.5 CBMI Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: ROTARY KILN BY MANUFACTURER**

### 3.1 Global Rotary Kiln Sales Quantity by Manufacturer (2019-2024)

- 3.2 Global Rotary Kiln Revenue by Manufacturer (2019-2024)
- 3.3 Global Rotary Kiln Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Rotary Kiln by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Rotary Kiln Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Rotary Kiln Manufacturer Market Share in 2023
- 3.5 Rotary Kiln Market: Overall Company Footprint Analysis
  - 3.5.1 Rotary Kiln Market: Region Footprint
  - 3.5.2 Rotary Kiln Market: Company Product Type Footprint
  - 3.5.3 Rotary Kiln Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Rotary Kiln Market Size by Region
  - 4.1.1 Global Rotary Kiln Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Rotary Kiln Consumption Value by Region (2019-2030)
  - 4.1.3 Global Rotary Kiln Average Price by Region (2019-2030)
- 4.2 North America Rotary Kiln Consumption Value (2019-2030)
- 4.3 Europe Rotary Kiln Consumption Value (2019-2030)
- 4.4 Asia-Pacific Rotary Kiln Consumption Value (2019-2030)
- 4.5 South America Rotary Kiln Consumption Value (2019-2030)
- 4.6 Middle East and Africa Rotary Kiln Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Rotary Kiln Sales Quantity by Type (2019-2030)
- 5.2 Global Rotary Kiln Consumption Value by Type (2019-2030)
- 5.3 Global Rotary Kiln Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Rotary Kiln Sales Quantity by Application (2019-2030)
- 6.2 Global Rotary Kiln Consumption Value by Application (2019-2030)
- 6.3 Global Rotary Kiln Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Rotary Kiln Sales Quantity by Type (2019-2030)
- 7.2 North America Rotary Kiln Sales Quantity by Application (2019-2030)
- 7.3 North America Rotary Kiln Market Size by Country
  - 7.3.1 North America Rotary Kiln Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Rotary Kiln Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Rotary Kiln Sales Quantity by Type (2019-2030)
- 8.2 Europe Rotary Kiln Sales Quantity by Application (2019-2030)
- 8.3 Europe Rotary Kiln Market Size by Country
  - 8.3.1 Europe Rotary Kiln Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Rotary Kiln Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Rotary Kiln Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Rotary Kiln Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Rotary Kiln Market Size by Region
  - 9.3.1 Asia-Pacific Rotary Kiln Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Rotary Kiln Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Rotary Kiln Sales Quantity by Type (2019-2030)
- 10.2 South America Rotary Kiln Sales Quantity by Application (2019-2030)
- 10.3 South America Rotary Kiln Market Size by Country
  - 10.3.1 South America Rotary Kiln Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Rotary Kiln Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Rotary Kiln Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Rotary Kiln Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Rotary Kiln Market Size by Country
  - 11.3.1 Middle East & Africa Rotary Kiln Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Rotary Kiln Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Rotary Kiln Market Drivers
- 12.2 Rotary Kiln Market Restraints
- 12.3 Rotary Kiln Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Rotary Kiln and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Rotary Kiln
- 13.3 Rotary Kiln Production Process
- 13.4 Rotary Kiln Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Rotary Kiln Typical Distributors

### 14.3 Rotary Kiln Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Rotary Kiln Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Rotary Kiln Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Pengfei Group Basic Information, Manufacturing Base and Competitors

Table 4. Pengfei Group Major Business

Table 5. Pengfei Group Rotary Kiln Product and Services

Table 6. Pengfei Group Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Pengfei Group Recent Developments/Updates

Table 8. Flsmidth Basic Information, Manufacturing Base and Competitors

Table 9. Flsmidth Major Business

Table 10. Flsmidth Rotary Kiln Product and Services

Table 11. Flsmidth Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Flsmidth Recent Developments/Updates

Table 13. CITIC HIC Basic Information, Manufacturing Base and Competitors

Table 14. CITIC HIC Major Business

Table 15. CITIC HIC Rotary Kiln Product and Services

Table 16. CITIC HIC Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. CITIC HIC Recent Developments/Updates

Table 18. CHMP Basic Information, Manufacturing Base and Competitors

Table 19. CHMP Major Business

Table 20. CHMP Rotary Kiln Product and Services

Table 21. CHMP Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. CHMP Recent Developments/Updates

Table 23. Metso Basic Information, Manufacturing Base and Competitors

Table 24. Metso Major Business

Table 25. Metso Rotary Kiln Product and Services

Table 26. Metso Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Metso Recent Developments/Updates

Table 28. Hongxing Machinery Basic Information, Manufacturing Base and Competitors

- Table 29. Hongxing Machinery Major Business
- Table 30. Hongxing Machinery Rotary Kiln Product and Services
- Table 31. Hongxing Machinery Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Hongxing Machinery Recent Developments/Updates
- Table 33. Tongli Heavy Machinery Basic Information, Manufacturing Base and Competitors
- Table 34. Tongli Heavy Machinery Major Business
- Table 35. Tongli Heavy Machinery Rotary Kiln Product and Services
- Table 36. Tongli Heavy Machinery Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Tongli Heavy Machinery Recent Developments/Updates
- Table 38. Feeco Basic Information, Manufacturing Base and Competitors
- Table 39. Feeco Major Business
- Table 40. Feeco Rotary Kiln Product and Services
- Table 41. Feeco Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Feeco Recent Developments/Updates
- Table 43. NHI Basic Information, Manufacturing Base and Competitors
- Table 44. NHI Major Business
- Table 45. NHI Rotary Kiln Product and Services
- Table 46. NHI Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. NHI Recent Developments/Updates
- Table 48. Shanghai Minggong Basic Information, Manufacturing Base and Competitors
- Table 49. Shanghai Minggong Major Business
- Table 50. Shanghai Minggong Rotary Kiln Product and Services
- Table 51. Shanghai Minggong Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Shanghai Minggong Recent Developments/Updates
- Table 53. KHD Basic Information, Manufacturing Base and Competitors
- Table 54. KHD Major Business
- Table 55. KHD Rotary Kiln Product and Services
- Table 56. KHD Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. KHD Recent Developments/Updates
- Table 58. LNVN Basic Information, Manufacturing Base and Competitors
- Table 59. LNVN Major Business
- Table 60. LNVN Rotary Kiln Product and Services



Table 61. LNVN Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. LNVN Recent Developments/Updates

Table 63. Steinmüller Babcock Basic Information, Manufacturing Base and Competitors

Table 64. Steinmüller Babcock Major Business

Table 65. Steinmüller Babcock Rotary Kiln Product and Services

Table 66. Steinmüller Babcock Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Steinmüller Babcock Recent Developments/Updates

Table 68. Boardman Basic Information, Manufacturing Base and Competitors

Table 69. Boardman Major Business

Table 70. Boardman Rotary Kiln Product and Services

Table 71. Boardman Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Boardman Recent Developments/Updates

Table 73. Ansac Basic Information, Manufacturing Base and Competitors

Table 74. Ansac Major Business

Table 75. Ansac Rotary Kiln Product and Services

Table 76. Ansac Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Ansac Recent Developments/Updates

Table 78. Chanderpur Basic Information, Manufacturing Base and Competitors

Table 79. Chanderpur Major Business

Table 80. Chanderpur Rotary Kiln Product and Services

Table 81. Chanderpur Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Chanderpur Recent Developments/Updates

Table 83. IKN GmbH Basic Information, Manufacturing Base and Competitors

Table 84. IKN GmbH Major Business

Table 85. IKN GmbH Rotary Kiln Product and Services

Table 86. IKN GmbH Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. IKN GmbH Recent Developments/Updates

Table 88. CBMI Basic Information, Manufacturing Base and Competitors

Table 89. CBMI Major Business

Table 90. CBMI Rotary Kiln Product and Services

Table 91. CBMI Rotary Kiln Sales Quantity (Units), Average Price (K USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. CBMI Recent Developments/Updates

- Table 93. Global Rotary Kiln Sales Quantity by Manufacturer (2019-2024) & (Units)
- Table 94. Global Rotary Kiln Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 95. Global Rotary Kiln Average Price by Manufacturer (2019-2024) & (K USD/Unit)
- Table 96. Market Position of Manufacturers in Rotary Kiln, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 97. Head Office and Rotary Kiln Production Site of Key Manufacturer
- Table 98. Rotary Kiln Market: Company Product Type Footprint
- Table 99. Rotary Kiln Market: Company Product Application Footprint
- Table 100. Rotary Kiln New Market Entrants and Barriers to Market Entry
- Table 101. Rotary Kiln Mergers, Acquisition, Agreements, and Collaborations
- Table 102. Global Rotary Kiln Sales Quantity by Region (2019-2024) & (Units)
- Table 103. Global Rotary Kiln Sales Quantity by Region (2025-2030) & (Units)
- Table 104. Global Rotary Kiln Consumption Value by Region (2019-2024) & (USD Million)
- Table 105. Global Rotary Kiln Consumption Value by Region (2025-2030) & (USD Million)
- Table 106. Global Rotary Kiln Average Price by Region (2019-2024) & (K USD/Unit)
- Table 107. Global Rotary Kiln Average Price by Region (2025-2030) & (K USD/Unit)
- Table 108. Global Rotary Kiln Sales Quantity by Type (2019-2024) & (Units)
- Table 109. Global Rotary Kiln Sales Quantity by Type (2025-2030) & (Units)
- Table 110. Global Rotary Kiln Consumption Value by Type (2019-2024) & (USD Million)
- Table 111. Global Rotary Kiln Consumption Value by Type (2025-2030) & (USD Million)
- Table 112. Global Rotary Kiln Average Price by Type (2019-2024) & (K USD/Unit)
- Table 113. Global Rotary Kiln Average Price by Type (2025-2030) & (K USD/Unit)
- Table 114. Global Rotary Kiln Sales Quantity by Application (2019-2024) & (Units)
- Table 115. Global Rotary Kiln Sales Quantity by Application (2025-2030) & (Units)
- Table 116. Global Rotary Kiln Consumption Value by Application (2019-2024) & (USD Million)
- Table 117. Global Rotary Kiln Consumption Value by Application (2025-2030) & (USD Million)
- Table 118. Global Rotary Kiln Average Price by Application (2019-2024) & (K USD/Unit)
- Table 119. Global Rotary Kiln Average Price by Application (2025-2030) & (K USD/Unit)
- Table 120. North America Rotary Kiln Sales Quantity by Type (2019-2024) & (Units)
- Table 121. North America Rotary Kiln Sales Quantity by Type (2025-2030) & (Units)
- Table 122. North America Rotary Kiln Sales Quantity by Application (2019-2024) & (Units)
- Table 123. North America Rotary Kiln Sales Quantity by Application (2025-2030) & (Units)

Table 124. North America Rotary Kiln Sales Quantity by Country (2019-2024) & (Units)

Table 125. North America Rotary Kiln Sales Quantity by Country (2025-2030) & (Units)

Table 126. North America Rotary Kiln Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Rotary Kiln Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Rotary Kiln Sales Quantity by Type (2019-2024) & (Units)

Table 129. Europe Rotary Kiln Sales Quantity by Type (2025-2030) & (Units)

Table 130. Europe Rotary Kiln Sales Quantity by Application (2019-2024) & (Units)

Table 131. Europe Rotary Kiln Sales Quantity by Application (2025-2030) & (Units)

Table 132. Europe Rotary Kiln Sales Quantity by Country (2019-2024) & (Units)

Table 133. Europe Rotary Kiln Sales Quantity by Country (2025-2030) & (Units)

Table 134. Europe Rotary Kiln Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe Rotary Kiln Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Rotary Kiln Sales Quantity by Type (2019-2024) & (Units)

Table 137. Asia-Pacific Rotary Kiln Sales Quantity by Type (2025-2030) & (Units)

Table 138. Asia-Pacific Rotary Kiln Sales Quantity by Application (2019-2024) & (Units)

Table 139. Asia-Pacific Rotary Kiln Sales Quantity by Application (2025-2030) & (Units)

Table 140. Asia-Pacific Rotary Kiln Sales Quantity by Region (2019-2024) & (Units)

Table 141. Asia-Pacific Rotary Kiln Sales Quantity by Region (2025-2030) & (Units)

Table 142. Asia-Pacific Rotary Kiln Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific Rotary Kiln Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America Rotary Kiln Sales Quantity by Type (2019-2024) & (Units)

Table 145. South America Rotary Kiln Sales Quantity by Type (2025-2030) & (Units)

Table 146. South America Rotary Kiln Sales Quantity by Application (2019-2024) & (Units)

Table 147. South America Rotary Kiln Sales Quantity by Application (2025-2030) & (Units)

Table 148. South America Rotary Kiln Sales Quantity by Country (2019-2024) & (Units)

Table 149. South America Rotary Kiln Sales Quantity by Country (2025-2030) & (Units)

Table 150. South America Rotary Kiln Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America Rotary Kiln Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Rotary Kiln Sales Quantity by Type (2019-2024) &

(Units)

Table 153. Middle East & Africa Rotary Kiln Sales Quantity by Type (2025-2030) &

(Units)

Table 154. Middle East & Africa Rotary Kiln Sales Quantity by Application (2019-2024)

& (Units)

Table 155. Middle East & Africa Rotary Kiln Sales Quantity by Application (2025-2030)

& (Units)

Table 156. Middle East & Africa Rotary Kiln Sales Quantity by Region (2019-2024) &

(Units)

Table 157. Middle East & Africa Rotary Kiln Sales Quantity by Region (2025-2030) &

(Units)

Table 158. Middle East & Africa Rotary Kiln Consumption Value by Region (2019-2024)

& (USD Million)

Table 159. Middle East & Africa Rotary Kiln Consumption Value by Region (2025-2030)

& (USD Million)

Table 160. Rotary Kiln Raw Material

Table 161. Key Manufacturers of Rotary Kiln Raw Materials

Table 162. Rotary Kiln Typical Distributors

Table 163. Rotary Kiln Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Rotary Kiln Picture

Figure 2. Global Rotary Kiln Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Rotary Kiln Consumption Value Market Share by Type in 2023

Figure 4. Cement Kiln Examples

Figure 5. Metallurgy Kiln Examples

Figure 6. Lime Kiln Examples

Figure 7. Global Rotary Kiln Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Rotary Kiln Consumption Value Market Share by Application in 2023

Figure 9. Cement Examples

Figure 10. Ferronickel Examples

Figure 11. Metallurgy Examples

Figure 12. Others Examples

Figure 13. Global Rotary Kiln Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Rotary Kiln Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Rotary Kiln Sales Quantity (2019-2030) & (Units)

Figure 16. Global Rotary Kiln Average Price (2019-2030) & (K USD/Unit)

Figure 17. Global Rotary Kiln Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Rotary Kiln Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Rotary Kiln by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Rotary Kiln Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Rotary Kiln Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Rotary Kiln Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Rotary Kiln Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Rotary Kiln Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Rotary Kiln Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Rotary Kiln Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Rotary Kiln Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Rotary Kiln Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Rotary Kiln Sales Quantity Market Share by Type (2019-2030)

- Figure 30. Global Rotary Kiln Consumption Value Market Share by Type (2019-2030)
- Figure 31. Global Rotary Kiln Average Price by Type (2019-2030) & (K USD/Unit)
- Figure 32. Global Rotary Kiln Sales Quantity Market Share by Application (2019-2030)
- Figure 33. Global Rotary Kiln Consumption Value Market Share by Application (2019-2030)
- Figure 34. Global Rotary Kiln Average Price by Application (2019-2030) & (K USD/Unit)
- Figure 35. North America Rotary Kiln Sales Quantity Market Share by Type (2019-2030)
- Figure 36. North America Rotary Kiln Sales Quantity Market Share by Application (2019-2030)
- Figure 37. North America Rotary Kiln Sales Quantity Market Share by Country (2019-2030)
- Figure 38. North America Rotary Kiln Consumption Value Market Share by Country (2019-2030)
- Figure 39. United States Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Canada Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Mexico Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 42. Europe Rotary Kiln Sales Quantity Market Share by Type (2019-2030)
- Figure 43. Europe Rotary Kiln Sales Quantity Market Share by Application (2019-2030)
- Figure 44. Europe Rotary Kiln Sales Quantity Market Share by Country (2019-2030)
- Figure 45. Europe Rotary Kiln Consumption Value Market Share by Country (2019-2030)
- Figure 46. Germany Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 47. France Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. United Kingdom Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. Russia Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. Italy Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 51. Asia-Pacific Rotary Kiln Sales Quantity Market Share by Type (2019-2030)
- Figure 52. Asia-Pacific Rotary Kiln Sales Quantity Market Share by Application (2019-2030)
- Figure 53. Asia-Pacific Rotary Kiln Sales Quantity Market Share by Region (2019-2030)
- Figure 54. Asia-Pacific Rotary Kiln Consumption Value Market Share by Region

(2019-2030)

Figure 55. China Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Rotary Kiln Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Rotary Kiln Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Rotary Kiln Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Rotary Kiln Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Rotary Kiln Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Rotary Kiln Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Rotary Kiln Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Rotary Kiln Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Rotary Kiln Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Rotary Kiln Market Drivers

Figure 76. Rotary Kiln Market Restraints

Figure 77. Rotary Kiln Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Rotary Kiln in 2023

Figure 80. Manufacturing Process Analysis of Rotary Kiln

Figure 81. Rotary Kiln Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source



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