

Global Rotary Engines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Engines market size is expected to reach \$ 448 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

The rotary engine is a type of internal combustion engine that converts combustion energy through rotary motion; unlike traditional reciprocating engines that rely on the linear reciprocating movement of pistons, rotary engines utilize a rotor performing eccentric rotation within a housing to directly convert the thermal energy generated by fuel combustion into mechanical energy output. In 2025, global sales of rotary engines reached 41,500 units, with a production capacity of approximately 60,000 units; the average selling price was \$7,750 per unit, and the average gross profit margin ranged from 25% to 30%.

The upstream segment of the industry chain primarily encompasses the supply of raw materials, core components, and manufacturing equipment. This includes materials such as aluminum alloys, magnesium alloys, steel, ceramics, sealing materials, and high-performance lubricants, as well as suppliers of key components like rotors, housings, eccentric shafts, seal strips, bearings, fuel injection systems, ignition systems, and controllers. The midstream segment consists of enterprises engaged in rotary engine R&D, manufacturing, and powertrain system integration, responsible for tasks such as engine structural design, combustion system development, precision machining, assembly and testing, and overall performance optimization. The downstream segment primarily involves applications in range-extender systems for new energy vehicles, drones, aerospace, small-scale power generation equipment, specialized machinery, and industrial power sectors.

The global energy transition and the development of the low-altitude economy are

creating new application opportunities for rotary engines. Driven by advancements in the drone industry, Urban Air Mobility (UAM), the lightweighting of aviation equipment, and new energy propulsion systems, nations are continuously advancing the R&D of high-performance, small-scale propulsion technologies. Meanwhile, as the new energy vehicle industry moves toward diversified powertrain solutions, the adoption of extended-range technology is opening up new market space for rotary engines.

This report studies the global Rotary Engines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Engines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Engines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Engines total production and demand, 2021-2032, (Units)

Global Rotary Engines total production value, 2021-2032, (USD Million)

Global Rotary Engines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Engines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Engines domestic production, consumption, key domestic manufacturers and share

Global Rotary Engines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Engines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Engines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Engines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mazda Motor Corporation, LiquidPiston, Austro Engine GmbH, UAV Engines Ltd, Rotron Aerospace, AIE (Advanced Innovative Engineering), AVL List GmbH, Sky Power, Yunzheng Power, Dongan Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Engines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Engines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Engines Market, Segmentation by Type:

Single-Rotor Engine

Twin-Rotor Engine

Global Rotary Engines Market, Segmentation by Cooling Method:

Water-Cooled

Air-Cooled

Global Rotary Engines Market, Segmentation by Displacement:

?300 cc

300?500 cc

?500 cc

Global Rotary Engines Market, Segmentation by Application:

Automotive

Aerospace

Others

Companies Profiled:

Mazda Motor Corporation

LiquidPiston

Austro Engine GmbH

UAV Engines Ltd

Rotron Aerospace

AIE (Advanced Innovative Engineering)

AVL List GmbH

Sky Power

Yunzheng Power

Dongan Power

Zhongke Power

Key Questions Answered:

1. How big is the global Rotary Engines market?
2. What is the demand of the global Rotary Engines market?
3. What is the year over year growth of the global Rotary Engines market?
4. What is the production and production value of the global Rotary Engines market?
5. Who are the key producers in the global Rotary Engines market?
6. What are the growth factors driving the market demand?

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