

Global Rotary Electric Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Electric Gripper market size is expected to reach \$ 206 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Rotary Electric Gripper production reached approximately 44k units, with an average global market price of around US\$2800 per unit.

A rotary electric gripper is an intelligent end effector that integrates gripping and rotary positioning in a single unit. It typically combines a motor (servo/stepper/BLDC), a transmission or reduction mechanism, a gripping module (parallel/angular/three-finger, etc.), rotary bearings, and sensors such as encoders and force/position feedback with standardized control interfaces. Mounted on robots or automation lines, it enables pick-and-place, turning/flipping, alignment, and assembly operations. Compared with pneumatic solutions, rotary electric grippers emphasize programmable motion, closed-loop control of gripping force and rotation angle, process traceability, and lower maintenance—well suited for high-precision, high-mix manufacturing.

Upstream for rotary electric grippers includes structural materials and hardware (aluminum alloys/stainless steel, bearings, fasteners), transmission components (gears/planetary reducers, lead screws/racks, couplings), drive and control parts (servo/stepper motors, drives, encoders, sensors, connectors and wiring), plus sealing and lubrication materials. Midstream covers gripper design and manufacturing, assembly and calibration, closed-loop force/position control, and industrial communication integration (e.g., IO-Link, EtherNet/IP, PROFINET). Downstream demand is driven by robot integrators and automated production lines across automotive, 3C electronics, Li-ion batteries/PV, metalworking and machine tending, and warehousing/logistics. Representative upstream suppliers include aluminum (Alcoa,

Chalco), bearings (SKF, NSK), reducers/transmission (Nabtesco, Harmonic Drive), motors/servo systems (Siemens, Mitsubishi Electric), and sensors (SICK, Keyence); representative downstream players include automotive (Toyota, VW Group), electronics manufacturing (Foxconn), batteries (CATL), and robotics/automation (ABB, FANUC).

The rotary electric gripper market is expanding as industrial robot penetration increases and manufacturers pursue higher flexibility, particularly in sectors such as 3C electronics, automotive components, batteries, and photovoltaics where takt time and consistency are critical. Compared with pneumatic grippers, electric solutions offer superior programmability, precise control of gripping force and rotation angle, and richer feedback for condition monitoring and traceability—aligning well with smart manufacturing needs to reduce downtime and improve quality control. Industry trends point toward higher power density, better repeatability, faster response, and lighter-weight designs, along with deeper compatibility with industrial networks/IO-Link and tool changer ecosystems to enable rapid changeovers in high-mix, low-volume production. Key growth drivers include rising labor costs, accelerating automation retrofits, increasing requirements for yield and process consistency, and wider adoption of integrated workstations combining “grip + rotate + position” functions. At the same time, challenges remain: some applications demand extreme gripping force, impact resistance, and long-term durability, which can increase cost and lengthen validation cycles; additionally, cost volatility in motors/reducers/sensors, the complexity of multi-protocol integration, and higher commissioning and tuning requirements can slow adoption and limit scaling in certain projects.

This report studies the global Rotary Electric Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Electric Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Electric Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Electric Gripper total production and demand, 2021-2032, (K Units)
Global Rotary Electric Gripper total production value, 2021-2032, (USD Million)
Global Rotary Electric Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Electric Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Electric Gripper domestic production, consumption, key domestic manufacturers and share

Global Rotary Electric Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Electric Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Electric Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Electric Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk, Tallman Robotics, KSS, Festo, SMC, Robotiq, Destaco, EMI, IAI, Onrobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Electric Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Electric Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Electric Gripper Market, Segmentation by Type:

Infinite Rotation

Relative Rotation

Global Rotary Electric Gripper Market, Segmentation by Clamping Structure:

Parallel Grippers

Angled Grippers

Global Rotary Electric Gripper Market, Segmentation by Clamping Force:

5–50 N

50–200 N

200–800 N

800–2000 N

>2000N

Global Rotary Electric Gripper Market, Segmentation by Application:

Electronics Industry

Medical and Biotechnology

Packaging Industry

Other

Companies Profiled:

Schunk

Tallman Robotics

KSS

Festo

SMC

Robotiq

Destaco

EMI

IAI

Onrobot

Zimmer Group

Shenzhen Daken Technology

Hitbot

DH-Robotics

RobustMotion

Jodell

Inspire Robots

Key Questions Answered:

1. How big is the global Rotary Electric Gripper market?
2. What is the demand of the global Rotary Electric Gripper market?
3. What is the year over year growth of the global Rotary Electric Gripper market?
4. What is the production and production value of the global Rotary Electric Gripper market?
5. Who are the key producers in the global Rotary Electric Gripper market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flexo Plate Making Machine Introduction
- 1.2 World Flexo Plate Making Machine Supply & Forecast
 - 1.2.1 World Flexo Plate Making Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flexo Plate Making Machine Production (2021-2032)
 - 1.2.3 World Flexo Plate Making Machine Pricing Trends (2021-2032)
- 1.3 World Flexo Plate Making Machine Production by Region (Based on Production Site)
 - 1.3.1 World Flexo Plate Making Machine Production Value by Region (2021-2032)
 - 1.3.2 World Flexo Plate Making Machine Production by Region (2021-2032)
 - 1.3.3 World Flexo Plate Making Machine Average Price by Region (2021-2032)
 - 1.3.4 China Flexo Plate Making Machine Production (2021-2032)
 - 1.3.5 China Taiwan Flexo Plate Making Machine Production (2021-2032)
 - 1.3.6 India Flexo Plate Making Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flexo Plate Making Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flexo Plate Making Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flexo Plate Making Machine Demand (2021-2032)
- 2.2 World Flexo Plate Making Machine Consumption by Region
 - 2.2.1 World Flexo Plate Making Machine Consumption by Region (2021-2026)
 - 2.2.2 World Flexo Plate Making Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Flexo Plate Making Machine Consumption (2021-2032)
- 2.4 China Flexo Plate Making Machine Consumption (2021-2032)
- 2.5 Europe Flexo Plate Making Machine Consumption (2021-2032)
- 2.6 Japan Flexo Plate Making Machine Consumption (2021-2032)
- 2.7 South Korea Flexo Plate Making Machine Consumption (2021-2032)
- 2.8 ASEAN Flexo Plate Making Machine Consumption (2021-2032)
- 2.9 India Flexo Plate Making Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flexo Plate Making Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Flexo Plate Making Machine Production by Manufacturer (2021-2026)
- 3.3 World Flexo Plate Making Machine Average Price by Manufacturer (2021-2026)
- 3.4 Flexo Plate Making Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flexo Plate Making Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flexo Plate Making Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flexo Plate Making Machine in 2025
- 3.6 Flexo Plate Making Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Flexo Plate Making Machine Market: Region Footprint
 - 3.6.2 Flexo Plate Making Machine Market: Company Product Type Footprint
 - 3.6.3 Flexo Plate Making Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Flexo Plate Making Machine Production Value Comparison
 - 4.1.1 United States VS China: Flexo Plate Making Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Flexo Plate Making Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Flexo Plate Making Machine Production Comparison
 - 4.2.1 United States VS China: Flexo Plate Making Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Flexo Plate Making Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Flexo Plate Making Machine Consumption Comparison
 - 4.3.1 United States VS China: Flexo Plate Making Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Flexo Plate Making Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Flexo Plate Making Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Flexo Plate Making Machine Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flexo Plate Making Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flexo Plate Making Machine Production (2021-2026)

4.5 China Based Flexo Plate Making Machine Manufacturers and Market Share

4.5.1 China Based Flexo Plate Making Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flexo Plate Making Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Flexo Plate Making Machine Production (2021-2026)

4.6 Rest of World Based Flexo Plate Making Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flexo Plate Making Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flexo Plate Making Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flexo Plate Making Machine Production (2021-2026)

5 MARKET ANALYSIS BY TECHNOLOGY

5.1 World Flexo Plate Making Machine Market Size Overview by Technology: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Technology

5.2.1 Thermal Type

5.2.2 Violet Laser Type

5.2.3 UV Light Source Type

5.3 Market Segment by Technology

5.3.1 World Flexo Plate Making Machine Production by Technology (2021-2032)

5.3.2 World Flexo Plate Making Machine Production Value by Technology (2021-2032)

5.3.3 World Flexo Plate Making Machine Average Price by Technology (2021-2032)

6 MARKET ANALYSIS BY TYPE

6.1 World Flexo Plate Making Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Type

- 6.2.1 Fully-automatic Flexo Plate Making Machine
- 6.2.2 Semi-automatic Flexo Plate Making Machine
- 6.3 Market Segment by Type
 - 6.3.1 World Flexo Plate Making Machine Production by Type (2021-2032)
 - 6.3.2 World Flexo Plate Making Machine Production Value by Type (2021-2032)
 - 6.3.3 World Flexo Plate Making Machine Average Price by Type (2021-2032)

7 MARKET ANALYSIS BY FORMAT

- 7.1 World Flexo Plate Making Machine Market Size Overview by Format: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Format
 - 7.2.1 Large-format Platesetter
 - 7.2.2 Standard-format Platesetter
- 7.3 Market Segment by Format
 - 7.3.1 World Flexo Plate Making Machine Production by Format (2021-2032)
 - 7.3.2 World Flexo Plate Making Machine Production Value by Format (2021-2032)
 - 7.3.3 World Flexo Plate Making Machine Average Price by Format (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Flexo Plate Making Machine Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Commercial Printing
 - 8.2.2 Newspaper Printing
 - 8.2.3 Packaging Printing
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Flexo Plate Making Machine Production by Application (2021-2032)
 - 8.3.2 World Flexo Plate Making Machine Production Value by Application (2021-2032)
 - 8.3.3 World Flexo Plate Making Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Screen
 - 9.1.1 Screen Details
 - 9.1.2 Screen Major Business
 - 9.1.3 Screen Flexo Plate Making Machine Product and Services

9.1.4 Screen Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Screen Recent Developments/Updates

9.1.6 Screen Competitive Strengths & Weaknesses

9.2 ECO3

9.2.1 ECO3 Details

9.2.2 ECO3 Major Business

9.2.3 ECO3 Flexo Plate Making Machine Product and Services

9.2.4 ECO3 Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ECO3 Recent Developments/Updates

9.2.6 ECO3 Competitive Strengths & Weaknesses

9.3 KODAK

9.3.1 KODAK Details

9.3.2 KODAK Major Business

9.3.3 KODAK Flexo Plate Making Machine Product and Services

9.3.4 KODAK Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 KODAK Recent Developments/Updates

9.3.6 KODAK Competitive Strengths & Weaknesses

9.4 Heidelberg

9.4.1 Heidelberg Details

9.4.2 Heidelberg Major Business

9.4.3 Heidelberg Flexo Plate Making Machine Product and Services

9.4.4 Heidelberg Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Heidelberg Recent Developments/Updates

9.4.6 Heidelberg Competitive Strengths & Weaknesses

9.5 Fujifilm

9.5.1 Fujifilm Details

9.5.2 Fujifilm Major Business

9.5.3 Fujifilm Flexo Plate Making Machine Product and Services

9.5.4 Fujifilm Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Fujifilm Recent Developments/Updates

9.5.6 Fujifilm Competitive Strengths & Weaknesses

9.6 Mitsubishi Imaging (MPM)

9.6.1 Mitsubishi Imaging (MPM) Details

9.6.2 Mitsubishi Imaging (MPM) Major Business

- 9.6.3 Mitsubishi Imaging (MPM) Flexo Plate Making Machine Product and Services
- 9.6.4 Mitsubishi Imaging (MPM) Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Mitsubishi Imaging (MPM) Recent Developments/Updates
- 9.6.6 Mitsubishi Imaging (MPM) Competitive Strengths & Weaknesses
- 9.7 AMSKY Technology
 - 9.7.1 AMSKY Technology Details
 - 9.7.2 AMSKY Technology Major Business
 - 9.7.3 AMSKY Technology Flexo Plate Making Machine Product and Services
 - 9.7.4 AMSKY Technology Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 AMSKY Technology Recent Developments/Updates
 - 9.7.6 AMSKY Technology Competitive Strengths & Weaknesses
- 9.8 Hangzhou CRON Machinery & Electronics
 - 9.8.1 Hangzhou CRON Machinery & Electronics Details
 - 9.8.2 Hangzhou CRON Machinery & Electronics Major Business
 - 9.8.3 Hangzhou CRON Machinery & Electronics Flexo Plate Making Machine Product and Services
 - 9.8.4 Hangzhou CRON Machinery & Electronics Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Hangzhou CRON Machinery & Electronics Recent Developments/Updates
 - 9.8.6 Hangzhou CRON Machinery & Electronics Competitive Strengths & Weaknesses
- 9.9 Beijing Founder Easiprint
 - 9.9.1 Beijing Founder Easiprint Details
 - 9.9.2 Beijing Founder Easiprint Major Business
 - 9.9.3 Beijing Founder Easiprint Flexo Plate Making Machine Product and Services
 - 9.9.4 Beijing Founder Easiprint Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Beijing Founder Easiprint Recent Developments/Updates
 - 9.9.6 Beijing Founder Easiprint Competitive Strengths & Weaknesses
- 9.10 ESKO
 - 9.10.1 ESKO Details
 - 9.10.2 ESKO Major Business
 - 9.10.3 ESKO Flexo Plate Making Machine Product and Services
 - 9.10.4 ESKO Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 ESKO Recent Developments/Updates
 - 9.10.6 ESKO Competitive Strengths & Weaknesses
- 9.11 Presstek

- 9.11.1 Presstek Details
- 9.11.2 Presstek Major Business
- 9.11.3 Presstek Flexo Plate Making Machine Product and Services
- 9.11.4 Presstek Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Presstek Recent Developments/Updates
- 9.11.6 Presstek Competitive Strengths & Weaknesses
- 9.12 Hangzhou Eastcom Optoelectronic Technology
 - 9.12.1 Hangzhou Eastcom Optoelectronic Technology Details
 - 9.12.2 Hangzhou Eastcom Optoelectronic Technology Major Business
 - 9.12.3 Hangzhou Eastcom Optoelectronic Technology Flexo Plate Making Machine Product and Services
 - 9.12.4 Hangzhou Eastcom Optoelectronic Technology Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Hangzhou Eastcom Optoelectronic Technology Recent Developments/Updates
 - 9.12.6 Hangzhou Eastcom Optoelectronic Technology Competitive Strengths & Weaknesses
- 9.13 Shenzhen Yintech
 - 9.13.1 Shenzhen Yintech Details
 - 9.13.2 Shenzhen Yintech Major Business
 - 9.13.3 Shenzhen Yintech Flexo Plate Making Machine Product and Services
 - 9.13.4 Shenzhen Yintech Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shenzhen Yintech Recent Developments/Updates
 - 9.13.6 Shenzhen Yintech Competitive Strengths & Weaknesses
- 9.14 Wuhan Xiangyin Technology
 - 9.14.1 Wuhan Xiangyin Technology Details
 - 9.14.2 Wuhan Xiangyin Technology Major Business
 - 9.14.3 Wuhan Xiangyin Technology Flexo Plate Making Machine Product and Services
 - 9.14.4 Wuhan Xiangyin Technology Flexo Plate Making Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Wuhan Xiangyin Technology Recent Developments/Updates
 - 9.14.6 Wuhan Xiangyin Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Flexo Plate Making Machine Industry Chain
- 10.2 Flexo Plate Making Machine Upstream Analysis
 - 10.2.1 Flexo Plate Making Machine Core Raw Materials

- 10.2.2 Main Manufacturers of Flexo Plate Making Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Flexo Plate Making Machine Production Mode
- 10.6 Flexo Plate Making Machine Procurement Model
- 10.7 Flexo Plate Making Machine Industry Sales Model and Sales Channels
 - 10.7.1 Flexo Plate Making Machine Sales Model
 - 10.7.2 Flexo Plate Making Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Rotary Electric Gripper Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rotary Electric Gripper Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rotary Electric Gripper Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rotary Electric Gripper Production Value Market Share by Region (2021-2026)

Table 5. World Rotary Electric Gripper Production Value Market Share by Region (2027-2032)

Table 6. World Rotary Electric Gripper Production by Region (2021-2026) & (K Units)

Table 7. World Rotary Electric Gripper Production by Region (2027-2032) & (K Units)

Table 8. World Rotary Electric Gripper Production Market Share by Region (2021-2026)

Table 9. World Rotary Electric Gripper Production Market Share by Region (2027-2032)

Table 10. World Rotary Electric Gripper Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Rotary Electric Gripper Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Rotary Electric Gripper Major Market Trends

Table 13. World Rotary Electric Gripper Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Rotary Electric Gripper Consumption by Region (2021-2026) & (K Units)

Table 15. World Rotary Electric Gripper Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Rotary Electric Gripper Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rotary Electric Gripper Producers in 2025

Table 18. World Rotary Electric Gripper Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Rotary Electric Gripper Producers in 2025

Table 20. World Rotary Electric Gripper Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Rotary Electric Gripper Company Evaluation Quadrant

Table 22. World Rotary Electric Gripper Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Rotary Electric Gripper Production Site of Key Manufacturer

Table 24. Rotary Electric Gripper Market: Company Product Type Footprint

Table 25. Rotary Electric Gripper Market: Company Product Application Footprint

Table 26. Rotary Electric Gripper Competitive Factors

Table 27. Rotary Electric Gripper New Entrant and Capacity Expansion Plans

Table 28. Rotary Electric Gripper Mergers & Acquisitions Activity

Table 29. United States VS China Rotary Electric Gripper Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Rotary Electric Gripper Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Rotary Electric Gripper Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Rotary Electric Gripper Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Rotary Electric Gripper Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Rotary Electric Gripper Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Rotary Electric Gripper Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Rotary Electric Gripper Production Market Share (2021-2026)

Table 37. China Based Rotary Electric Gripper Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Rotary Electric Gripper Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Rotary Electric Gripper Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Rotary Electric Gripper Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Rotary Electric Gripper Production Market Share (2021-2026)

Table 42. Rest of World Based Rotary Electric Gripper Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rotary Electric Gripper Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rotary Electric Gripper Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rotary Electric Gripper Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Rotary Electric Gripper Production Market Share (2021-2026)

Table 47. World Rotary Electric Gripper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rotary Electric Gripper Production by Type (2021-2026) & (K Units)

Table 49. World Rotary Electric Gripper Production by Type (2027-2032) & (K Units)

Table 50. World Rotary Electric Gripper Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rotary Electric Gripper Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rotary Electric Gripper Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Rotary Electric Gripper Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Rotary Electric Gripper Production Value by Clamping Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Rotary Electric Gripper Production by Clamping Structure (2021-2026) & (K Units)

Table 56. World Rotary Electric Gripper Production by Clamping Structure (2027-2032) & (K Units)

Table 57. World Rotary Electric Gripper Production Value by Clamping Structure (2021-2026) & (USD Million)

Table 58. World Rotary Electric Gripper Production Value by Clamping Structure (2027-2032) & (USD Million)

Table 59. World Rotary Electric Gripper Average Price by Clamping Structure (2021-2026) & (US\$/Unit)

Table 60. World Rotary Electric Gripper Average Price by Clamping Structure (2027-2032) & (US\$/Unit)

Table 61. World Rotary Electric Gripper Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032

Table 62. World Rotary Electric Gripper Production by Clamping Force (2021-2026) & (K Units)

Table 63. World Rotary Electric Gripper Production by Clamping Force (2027-2032) & (K Units)

Table 64. World Rotary Electric Gripper Production Value by Clamping Force (2021-2026) & (USD Million)

Table 65. World Rotary Electric Gripper Production Value by Clamping Force (2027-2032) & (USD Million)

Table 66. World Rotary Electric Gripper Average Price by Clamping Force (2021-2026) & (US\$/Unit)

Table 67. World Rotary Electric Gripper Average Price by Clamping Force (2027-2032) & (US\$/Unit)

Table 68. World Rotary Electric Gripper Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Rotary Electric Gripper Production by Application (2021-2026) & (K Units)

Table 70. World Rotary Electric Gripper Production by Application (2027-2032) & (K Units)

Table 71. World Rotary Electric Gripper Production Value by Application (2021-2026) & (USD Million)

Table 72. World Rotary Electric Gripper Production Value by Application (2027-2032) & (USD Million)

Table 73. World Rotary Electric Gripper Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Rotary Electric Gripper Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Schunk Basic Information, Manufacturing Base and Competitors

Table 76. Schunk Major Business

Table 77. Schunk Rotary Electric Gripper Product and Services

Table 78. Schunk Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Schunk Recent Developments/Updates

Table 80. Schunk Competitive Strengths & Weaknesses

Table 81. Tallman Robotics Basic Information, Manufacturing Base and Competitors

Table 82. Tallman Robotics Major Business

Table 83. Tallman Robotics Rotary Electric Gripper Product and Services

Table 84. Tallman Robotics Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tallman Robotics Recent Developments/Updates

Table 86. Tallman Robotics Competitive Strengths & Weaknesses

Table 87. KSS Basic Information, Manufacturing Base and Competitors

Table 88. KSS Major Business

Table 89. KSS Rotary Electric Gripper Product and Services

Table 90. KSS Rotary Electric Gripper Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. KSS Recent Developments/Updates

Table 92. KSS Competitive Strengths & Weaknesses

Table 93. Festo Basic Information, Manufacturing Base and Competitors

Table 94. Festo Major Business

Table 95. Festo Rotary Electric Gripper Product and Services

Table 96. Festo Rotary Electric Gripper Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Festo Recent Developments/Updates

Table 98. Festo Competitive Strengths & Weaknesses

Table 99. SMC Basic Information, Manufacturing Base and Competitors

Table 100. SMC Major Business

Table 101. SMC Rotary Electric Gripper Product and Services

Table 102. SMC Rotary Electric Gripper Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SMC Recent Developments/Updates

Table 104. SMC Competitive Strengths & Weaknesses

Table 105. Robotiq Basic Information, Manufacturing Base and Competitors

Table 106. Robotiq Major Business

Table 107. Robotiq Rotary Electric Gripper Product and Services

Table 108. Robotiq Rotary Electric Gripper Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Robotiq Recent Developments/Updates

Table 110. Robotiq Competitive Strengths & Weaknesses

Table 111. Destaco Basic Information, Manufacturing Base and Competitors

Table 112. Destaco Major Business

Table 113. Destaco Rotary Electric Gripper Product and Services

Table 114. Destaco Rotary Electric Gripper Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Destaco Recent Developments/Updates

Table 116. Destaco Competitive Strengths & Weaknesses

Table 117. EMI Basic Information, Manufacturing Base and Competitors

Table 118. EMI Major Business

Table 119. EMI Rotary Electric Gripper Product and Services

Table 120. EMI Rotary Electric Gripper Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. EMI Recent Developments/Updates

Table 122. EMI Competitive Strengths & Weaknesses

Table 123. IAI Basic Information, Manufacturing Base and Competitors

- Table 124. IAI Major Business
- Table 125. IAI Rotary Electric Gripper Product and Services
- Table 126. IAI Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. IAI Recent Developments/Updates
- Table 128. IAI Competitive Strengths & Weaknesses
- Table 129. Onrobot Basic Information, Manufacturing Base and Competitors
- Table 130. Onrobot Major Business
- Table 131. Onrobot Rotary Electric Gripper Product and Services
- Table 132. Onrobot Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Onrobot Recent Developments/Updates
- Table 134. Onrobot Competitive Strengths & Weaknesses
- Table 135. Zimmer Group Basic Information, Manufacturing Base and Competitors
- Table 136. Zimmer Group Major Business
- Table 137. Zimmer Group Rotary Electric Gripper Product and Services
- Table 138. Zimmer Group Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zimmer Group Recent Developments/Updates
- Table 140. Zimmer Group Competitive Strengths & Weaknesses
- Table 141. Shenzhen Daken Technology Basic Information, Manufacturing Base and Competitors
- Table 142. Shenzhen Daken Technology Major Business
- Table 143. Shenzhen Daken Technology Rotary Electric Gripper Product and Services
- Table 144. Shenzhen Daken Technology Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Shenzhen Daken Technology Recent Developments/Updates
- Table 146. Shenzhen Daken Technology Competitive Strengths & Weaknesses
- Table 147. Hitbot Basic Information, Manufacturing Base and Competitors
- Table 148. Hitbot Major Business
- Table 149. Hitbot Rotary Electric Gripper Product and Services
- Table 150. Hitbot Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Hitbot Recent Developments/Updates
- Table 152. Hitbot Competitive Strengths & Weaknesses
- Table 153. DH-Robotics Basic Information, Manufacturing Base and Competitors
- Table 154. DH-Robotics Major Business

- Table 155. DH-Robotics Rotary Electric Gripper Product and Services
- Table 156. DH-Robotics Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. DH-Robotics Recent Developments/Updates
- Table 158. DH-Robotics Competitive Strengths & Weaknesses
- Table 159. RobustMotion Basic Information, Manufacturing Base and Competitors
- Table 160. RobustMotion Major Business
- Table 161. RobustMotion Rotary Electric Gripper Product and Services
- Table 162. RobustMotion Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. RobustMotion Recent Developments/Updates
- Table 164. RobustMotion Competitive Strengths & Weaknesses
- Table 165. Jodell Basic Information, Manufacturing Base and Competitors
- Table 166. Jodell Major Business
- Table 167. Jodell Rotary Electric Gripper Product and Services
- Table 168. Jodell Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Jodell Recent Developments/Updates
- Table 170. Jodell Competitive Strengths & Weaknesses
- Table 171. Inspire Robots Basic Information, Manufacturing Base and Competitors
- Table 172. Inspire Robots Major Business
- Table 173. Inspire Robots Rotary Electric Gripper Product and Services
- Table 174. Inspire Robots Rotary Electric Gripper Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Inspire Robots Recent Developments/Updates
- Table 176. Inspire Robots Competitive Strengths & Weaknesses
- Table 177. Global Key Players of Rotary Electric Gripper Upstream (Raw Materials)
- Table 178. Global Rotary Electric Gripper Typical Customers
- Table 179. Rotary Electric Gripper Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rotary Electric Gripper Picture

Figure 2. World Rotary Electric Gripper Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rotary Electric Gripper Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rotary Electric Gripper Production (2021-2032) & (K Units)

Figure 5. World Rotary Electric Gripper Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Rotary Electric Gripper Production Value Market Share by Region (2021-2032)

Figure 7. World Rotary Electric Gripper Production Market Share by Region (2021-2032)

Figure 8. North America Rotary Electric Gripper Production (2021-2032) & (K Units)

Figure 9. Europe Rotary Electric Gripper Production (2021-2032) & (K Units)

Figure 10. China Rotary Electric Gripper Production (2021-2032) & (K Units)

Figure 11. Japan Rotary Electric Gripper Production (2021-2032) & (K Units)

Figure 12. Rotary Electric Gripper Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 15. World Rotary Electric Gripper Consumption Market Share by Region (2021-2032)

Figure 16. United States Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 17. China Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 18. Europe Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 19. Japan Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 20. South Korea Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 22. India Rotary Electric Gripper Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Rotary Electric Gripper by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Rotary Electric Gripper Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Rotary Electric Gripper Markets in 2025

Figure 26. United States VS China: Rotary Electric Gripper Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Rotary Electric Gripper Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rotary Electric Gripper Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Rotary Electric Gripper Production Market Share 2025

Figure 30. China Based Manufacturers Rotary Electric Gripper Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Rotary Electric Gripper Production Market Share 2025

Figure 32. World Rotary Electric Gripper Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Rotary Electric Gripper Production Value Market Share by Type in 2025

Figure 34. Infinite Rotation

Figure 35. Relative Rotation

Figure 36. World Rotary Electric Gripper Production Market Share by Type (2021-2032)

Figure 37. World Rotary Electric Gripper Production Value Market Share by Type (2021-2032)

Figure 38. World Rotary Electric Gripper Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Rotary Electric Gripper Production Value by Clamping Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Rotary Electric Gripper Production Value Market Share by Clamping Structure in 2025

Figure 41. Parallel Grippers

Figure 42. Angled Grippers

Figure 43. World Rotary Electric Gripper Production Market Share by Clamping Structure (2021-2032)

Figure 44. World Rotary Electric Gripper Production Value Market Share by Clamping Structure (2021-2032)

Figure 45. World Rotary Electric Gripper Average Price by Clamping Structure (2021-2032) & (US\$/Unit)

Figure 46. World Rotary Electric Gripper Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032

Figure 47. World Rotary Electric Gripper Production Value Market Share by Clamping Force in 2025

Figure 48. 5–50 N

Figure 49. 50–200 N

Figure 50. 200–800 N

Figure 51. 800–2000 N

Figure 52. >2000N

Figure 53. World Rotary Electric Gripper Production Market Share by Clamping Force (2021-2032)

Figure 54. World Rotary Electric Gripper Production Value Market Share by Clamping Force (2021-2032)

Figure 55. World Rotary Electric Gripper Average Price by Clamping Force (2021-2032) & (US\$/Unit)

Figure 56. World Rotary Electric Gripper Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Rotary Electric Gripper Production Value Market Share by Application in 2025

Figure 58. Electronics Industry

Figure 59. Medical and Biotechnology

Figure 60. Packaging Industry

Figure 61. Other

Figure 62. World Rotary Electric Gripper Production Market Share by Application (2021-2032)

Figure 63. World Rotary Electric Gripper Production Value Market Share by Application (2021-2032)

Figure 64. World Rotary Electric Gripper Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Rotary Electric Gripper Industry Chain

Figure 66. Rotary Electric Gripper Procurement Model

Figure 67. Rotary Electric Gripper Sales Model

Figure 68. Rotary Electric Gripper Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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