

# Global Rotary Drum Washer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G4635433C803EN.html>

Date: January 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G4635433C803EN

## Abstracts

According to our (Global Info Research) latest study, the global Rotary Drum Washer market size was valued at USD 38 million in 2023 and is forecast to a readjusted size of USD 47 million by 2030 with a CAGR of 3.1% during review period.

Rotary drum washers work well for cleaning high-volume parts, like stampings, fasteners and ammunition casings. A drum is like a rotating tub. It moves during the cleaning cycle to agitate the parts or carry them to the next station. During its cycle, a washing machine's inner drum moves around, agitating the water, detergent and laundry. At a basic level, industrial-grade drum washers work the same way to clean with an aqueous solution.

Rotary drum washers can accomplish washing, rinsing, sealing, passivating and drying stages—all while keeping solutions separate. With a rotary drum washer, parts are fed into a rotating drum continuously or in batches. This drum looks like a long, horizontal cylinder. The drum's internal helix causes parts to move through it as it rotates. During washing and rinsing stages, parts are gently tumbled to expose all surfaces and edges to the aqueous solution.

Rotary drum washers use both pressurized spray and immersion soaking for a powerful clean. Combining the two techniques removes grime from both the exterior and interior of parts. The spray washes oils, dust and debris from the exterior, and immersing parts into the solution flushes out any hollow areas or blind holes.

Global 5 largest manufacturers of rotary drum washer are Jenfab, Cincinnati Industrial, Machinery, Proceco, Almco and Cleaning Technologies Group, LLC, which make up

over 40%. Among them, Jenfab dominates with a market share over 15%. Top players headquarter in Europe, North America and China.

Asia-Pacific is the largest geographic segment, holding a share about 40%, followed by North America and Europe.

There are three types of rotary drum washer, including small size washer, medium size washer and large size washer. The leading type is medium size, with a market share over 40%.

In terms of application, rotary drum washers are mainly used in aerospace and metal forming, automotive industry and military industry. Automotive industry is the largest segment, accounting for over 40%.

The Global Info Research report includes an overview of the development of the Rotary Drum Washer industry chain, the market status of Automotive Industry (Small Size Washer, Medium Size Washer), Aerospace and Metal Forming (Small Size Washer, Medium Size Washer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rotary Drum Washer.

Regionally, the report analyzes the Rotary Drum Washer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Drum Washer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Rotary Drum Washer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Drum Washer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Small Size Washer, Medium Size Washer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Drum Washer market.

**Regional Analysis:** The report involves examining the Rotary Drum Washer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Drum Washer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rotary Drum Washer:

**Company Analysis:** Report covers individual Rotary Drum Washer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Drum Washer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Industry, Aerospace and Metal Forming).

**Technology Analysis:** Report covers specific technologies relevant to Rotary Drum Washer. It assesses the current state, advancements, and potential future developments in Rotary Drum Washer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rotary Drum Washer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Rotary Drum Washer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Small Size Washer

Medium Size Washer

Large Size Washer

### Market segment by Application

Automotive Industry

Aerospace and Metal Forming

Military Industry

Others

### Major players covered

Jenfab

Cincinnati Industrial Machinery

Proceco

Almco

Cleaning Technologies Group, LLC

Shanghai Century

Better Engineering

Dilfin

ITS

HYDRORESA, S.L.

SZFEAT

Kermad Machinebouw BV

Alliance Manufacturing, Inc

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Drum Washer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Drum Washer, with price, sales, revenue and global market share of Rotary Drum Washer from 2019 to 2024.

Chapter 3, the Rotary Drum Washer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Drum Washer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rotary Drum Washer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Drum Washer.

Chapter 14 and 15, to describe Rotary Drum Washer sales channel, distributors, customers, research findings and conclusion.

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