

# Global Rotary Drum Sieve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Drum Sieve market size was valued at US\$ 422 million in 2025 and is forecast to a readjusted size of US\$ 582 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Rotary Drum Sieve production reached approximately 4,316 units, with an average global market price of around US\$95,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%.

In 2025, the global production capacity of rotary drum sieve was approximately 5,755 units.

Rotary Drum Sieves are mechanical screening systems that separate materials by size through a rotating cylindrical drum with perforated or mesh surfaces. As the drum rotates, materials are lifted, tumbled, and screened, allowing undersized particles to pass through while oversized materials are discharged separately. These machines are widely used for bulk material classification and pre-treatment processes.

The industrial chain of Rotary Drum Sieves includes upstream components such as steel plates, screening meshes, bearings, drive motors, gear reducers, and structural frames. The midstream focuses on equipment manufacturing, where mechanical structures, rotation systems, and screening modules are assembled and optimized. Downstream applications cover mining, construction aggregates, waste management, composting, agriculture, and chemical processing, supported by services including installation, customization, maintenance, and performance optimization.

The rotary drum sieve market is supported by stable demand from mining, construction, and waste management industries, where efficient bulk material screening is essential. The simplicity of structure and continuous operation capability make rotary drum sieves suitable for high-throughput and abrasive materials. Technological improvements focus on wear resistance, modular drum design, and energy-efficient drive systems. Environmental regulations also promote their use in recycling and composting applications. Overall, the market shows steady growth driven by infrastructure development, resource recycling, and increasing demand for cost-effective material separation solutions.

This report is a detailed and comprehensive analysis for global Rotary Drum Sieve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rotary Drum Sieve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Drum Sieve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Drum Sieve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Drum Sieve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Drum Sieve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Drum Sieve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Andritz AG, B?hler, FLSmidth, HUBER SE, Grup TEFSA, Dinnissen, Repietro, OGA, CleanTek, Leiblein GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Rotary Drum Sieve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stainless Steel Rotary Drum Sieve

Polymer Rotary Drum Sieve

Carbon Steel Rotary Drum Sieve

Market segment by Processing Capacity

Small-Capacity Rotary Drum Sieve

Medium-Capacity Rotary Drum Sieve

Large-Capacity Rotary Drum Sieve

## Market segment by Installation Type

Horizontal Rotary Drum Sieve

Inclined Rotary Drum Sieve

Vertical Rotary Drum Sieve

## Market segment by Application

Food

Chemicals

Pharmaceuticals

Mining

Others

## Major players covered

Andritz AG

Böhler

FLSmidth

HUBER SE

Grup TEFSA

Dinnissen

Repietro

OGA

CleanTek

Leiblein GmbH

Zanin

MONTECH

ASMP Mirosław Przybył

QUILTON

Altınbilek

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotary Drum Sieve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Drum Sieve, with price, sales quantity, revenue, and global market share of Rotary Drum Sieve from 2021 to 2026.

Chapter 3, the Rotary Drum Sieve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Drum Sieve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Drum Sieve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Drum Sieve.

Chapter 14 and 15, to describe Rotary Drum Sieve sales channel, distributors, customers, research findings and conclusion.

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