

Global Rotary Drum Sieve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Drum Sieve market size is expected to reach \$ 582 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Rotary Drum Sieve production reached approximately 4,316 units, with an average global market price of around US\$95,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%.

In 2025, the global production capacity of rotary drum sieve was approximately 5,755 units.

Rotary Drum Sieves are mechanical screening systems that separate materials by size through a rotating cylindrical drum with perforated or mesh surfaces. As the drum rotates, materials are lifted, tumbled, and screened, allowing undersized particles to pass through while oversized materials are discharged separately. These machines are widely used for bulk material classification and pre-treatment processes.

The industrial chain of Rotary Drum Sieves includes upstream components such as steel plates, screening meshes, bearings, drive motors, gear reducers, and structural frames. The midstream focuses on equipment manufacturing, where mechanical structures, rotation systems, and screening modules are assembled and optimized.

Downstream applications cover mining, construction aggregates, waste management, composting, agriculture, and chemical processing, supported by services including installation, customization, maintenance, and performance optimization.

The rotary drum sieve market is supported by stable demand from mining, construction, and waste management industries, where efficient bulk material screening is essential.

The simplicity of structure and continuous operation capability make rotary drum sieves suitable for high-throughput and abrasive materials. Technological improvements focus on wear resistance, modular drum design, and energy-efficient drive systems.

Environmental regulations also promote their use in recycling and composting applications. Overall, the market shows steady growth driven by infrastructure

development, resource recycling, and increasing demand for cost-effective material separation solutions.

This report studies the global Rotary Drum Sieve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Drum Sieve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Drum Sieve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Drum Sieve total production and demand, 2021-2032, (K Units)

Global Rotary Drum Sieve total production value, 2021-2032, (USD Million)

Global Rotary Drum Sieve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Drum Sieve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Drum Sieve domestic production, consumption, key domestic manufacturers and share

Global Rotary Drum Sieve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Drum Sieve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Drum Sieve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Drum Sieve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Andritz AG, Böhler, FLSmidth, HUBER SE, Grup TEFSA, Dinnissen, Repietro, OGA, CleanTek, Leiblein GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Drum Sieve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Drum Sieve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Drum Sieve Market, Segmentation by Type:

Stainless Steel Rotary Drum Sieve

Polymer Rotary Drum Sieve

Carbon Steel Rotary Drum Sieve

Global Rotary Drum Sieve Market, Segmentation by Processing Capacity:

Small-Capacity Rotary Drum Sieve

Medium-Capacity Rotary Drum Sieve

Large-Capacity Rotary Drum Sieve

Global Rotary Drum Sieve Market, Segmentation by Installation Type:

Horizontal Rotary Drum Sieve

Inclined Rotary Drum Sieve

Vertical Rotary Drum Sieve

Global Rotary Drum Sieve Market, Segmentation by Application:

Food

Chemicals

Pharmaceuticals

Mining

Others

Companies Profiled:

Andritz AG

Böhler

FLSmidth

HUBER SE

Grup TEFSA

Dinnissen

Repietro

OGA

CleanTek

Leiblein GmbH

Zanin

MONTECH

ASMP Mirosław Przyby?

QUILTON

Altmbilek

Key Questions Answered:

1. How big is the global Rotary Drum Sieve market?
2. What is the demand of the global Rotary Drum Sieve market?
3. What is the year over year growth of the global Rotary Drum Sieve market?
4. What is the production and production value of the global Rotary Drum Sieve market?
5. Who are the key producers in the global Rotary Drum Sieve market?
6. What are the growth factors driving the market demand?

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