

Global Rotary Drum Screening Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Drum Screening Machine market size is expected to reach \$ 2911 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Rotary Drum Screening Machine refers to a continuous solid-liquid separation device in which wastewater or process liquid passes through a rotating cylindrical screening surface, while retained solids are lifted, conveyed, washed, or discharged through drum rotation and an automatic cleaning system. This market mainly includes internally fed rotary drum screens, externally fed rotary drum screens, channel-mounted drum screens, and tank-mounted drum screens using wedge-wire, perforated-plate, or mesh screening surfaces. Internally fed units introduce liquid into the drum, while externally fed units distribute liquid over the outside screening surface.

Static screens, conventional bar or rake screens, screw screens, traveling band screens, disc screens, rotary drum sludge thickeners, rotary vacuum drum filters, replacement screen media, complete wastewater treatment plants, and mining, composting, or municipal-solid-waste trommel screens are excluded.

The 2025 benchmark ASP is US\$75,000 per unit, global sales volume is approximately 24.000k units, and the estimated average gross margin is approximately 33%. The upstream industry chain includes stainless steel sheet and tubing, wedge-wire screens, perforated plates, filter mesh, motors, gear reducers, bearings, seals, spray nozzles, cleaning brushes, pumps, sensors, and electrical components. The midstream includes hydraulic and mechanical design, drum fabrication, frame and housing manufacturing, welding, screen-media installation, drive-system assembly, cleaning-system integration, control-system configuration, testing, and commissioning. The downstream mainly

covers municipal water and wastewater, food and beverage processing, pulp and paper, chemical and petrochemical, textile and leather, aquaculture, and other liquid/solid separation industries.

Market demand is supported by stricter wastewater pretreatment requirements, expansion of industrial water recycling, increased use of membrane bioreactors, and growing demand for continuous removal and recovery of suspended solids. Rotary drum screening machines provide automatic and continuous operation, compact installation, self-cleaning capability, and stable solids separation. Depending on the configuration, the equipment can also integrate screenings conveying, washing, compaction, and dewatering, reducing the solids load on downstream pumps, biological treatment systems, and membrane units.

Future product development will focus on finer screening openings with improved anti-clogging performance, combined spray-and-brush cleaning, lower wash-water and energy consumption, variable-speed intelligent control, enclosed odor-control structures, corrosion-resistant materials, and integrated screenings handling. Modular equipment and application-specific screen media will also become more important in industrial wastewater projects.

Report Scope

This report studies the global Rotary Drum Screening Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Drum Screening Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Drum Screening Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Drum Screening Machine total production and demand, 2021-2032, (K Units)

Global Rotary Drum Screening Machine total production value, 2021-2032, (USD Million)

Global Rotary Drum Screening Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Drum Screening Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Drum Screening Machine domestic production, consumption, key domestic manufacturers and share

Global Rotary Drum Screening Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Drum Screening Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Drum Screening Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Drum Screening Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HUBER SE, Parkson Corporation, Lakeside Equipment Corporation, Sulzer Ltd. (JWC Environmental), WAMGROUP S.p.A. (SAVECO Water), Toro Equipment S.L., Estruagua Water Technology, S.L., SEFT S.r.l., Esmil Group, Vortex Engineering LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Drum Screening Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Drum Screening Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Drum Screening Machine Market, Segmentation by Type:

Internally Fed Type

Externally Fed Type

Global Rotary Drum Screening Machine Market, Segmentation by Screen Opening:

Coarse-Aperture Type (>6 mm)

Fine-Screen Type (1?6 mm)

Micro-Screen Type (

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