

Global Rotary Double Position Expander Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Double Position Expander market size is expected to reach \$ 138 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Rotary Double Position Expander is a specialized tube expansion machine designed for heat exchanger production, using a rotary dual-station structure to separate loading and expansion processes, improve operating rhythm, and increase equipment utilization. Compared with single-station expansion equipment, its advantage lies in higher production continuity, shorter idle time, better process balance, stronger automation compatibility, and better suitability for batch manufacturing of air-conditioning and refrigerator heat exchangers. In 2025, production was 2,000 units and the average price was USD 45,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 28%. Upstream, the key inputs include alloy steel, hydraulic pumps, servo motors, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on rotary station structure design, frame machining, expansion head development, hydraulic and servo control integration, roller mechanism assembly, workpiece positioning, dual-station rhythm coordination, expansion force control, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine production efficiency, expansion accuracy, station switching stability, equipment durability, and cost competitiveness. Downstream, Rotary Double Position Expander is mainly used in air-conditioning heat exchangers and refrigerator heat exchangers, where it supports high-efficiency tube-fin assembly and heat exchanger production for household appliances and refrigeration equipment, with representative customers including Midea Group, Gree Electric Appliances, and

Haier Smart Home.

Rotary Double Position Expander demand will be influenced by heat exchanger manufacturers? shift from single-machine capacity to line-level efficiency. In air-conditioning heat exchanger production, dual-station rotation helps reduce waiting time between loading, positioning, and expansion, which is valuable when factories pursue faster takt time and lower labor dependence. For refrigerator heat exchangers, the key requirement is stable expansion quality across smaller and more standardized components. As appliance manufacturers upgrade automated tube-fin lines, equipment buyers will pay more attention to station switching accuracy, fixture adaptability, servo-hydraulic coordination, fault recovery speed, and integration with upstream and downstream handling systems.

This report studies the global Rotary Double Position Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Double Position Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Double Position Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Double Position Expander total production and demand, 2021-2032, (Units)

Global Rotary Double Position Expander total production value, 2021-2032, (USD Million)

Global Rotary Double Position Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Double Position Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Double Position Expander domestic production, consumption, key domestic manufacturers and share

Global Rotary Double Position Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Double Position Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Double Position Expander production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Double Position Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burr OAK Tool (USA), SMAC Intelligent Technology (China), JDM Jingda Machine (China), Ningbo Xin Chang Machinery (China), NTJF Intelligent Equipment (China), OMS Machinery (China), Satis Machinery (China), SINOAK Machinery (China), Tridan International (USA), Sugino Machine (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Double Position Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Double Position Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Double Position Expander Market, Segmentation by Type:

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Global Rotary Double Position Expander Market, Segmentation by Machine Structure:

Vertical Forced Tube Expanding Machine

Horizontal Forced Tube Expanding Machine

Global Rotary Double Position Expander Market, Segmentation by Speed:

Speed

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