

Global Rotary Die Cutting Machine for Electronic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Die Cutting Machine for Electronic market size is expected to reach \$ 550 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Rotary Die Cutting Machine for Electronic production reached approximately 2,380 units with average price of 71,000USD/Unit.

A Rotary Die Cutting Machine for Electronic applications is high-precision converting equipment used for continuous processing of electronic functional materials and precision components. It operates through the continuous rotation of cylindrical cutting dies and an anvil roller to perform die cutting, kiss cutting, through cutting, waste stripping, lamination, registration cutting and multi-layer converting on roll materials. The machine is mainly used for processing double-sided tapes, protective films, foams, conductive fabrics, graphite thermal sheets, insulation films, shielding materials, optical films, FPC auxiliary materials, battery tapes and electronic labels. Compared with flat-bed die cutting machines, rotary die cutting machines are more suitable for roll-to-roll continuous production, offering higher speed, better efficiency, stable registration and stronger multi-station lamination capability. They are widely used in consumer electronics, display modules, optical modules, automotive electronics, new energy batteries and precision functional material converting.

The value chain of rotary die cutting machines for electronics includes upstream suppliers of rotary dies, magnetic cylinders, servo motors, motion control systems, vision registration systems, tension control systems, web guiding systems, waste stripping units, lamination modules, inspection systems, guide rails, bearings, electrical components and machine frames. Among these, rotary die precision, servo

synchronization, web tension control and vision registration directly determine cutting accuracy, yield and production stability. Midstream participants are rotary die cutting machine manufacturers responsible for machine design, multi-station integration, process tuning, automatic feeding and unloading, lamination, waste stripping and customized delivery. Downstream customers mainly include electronic material converters, consumer electronics component suppliers, display module manufacturers, optical film processors, FPC/PCB auxiliary material suppliers, automotive electronics suppliers and new energy battery material companies. Because electronic materials are often thin, soft, adhesive, multi-layered and dimensionally demanding, these machines are highly customized and require strong process validation capabilities.

In the medium to long term, the market for rotary die cutting machines used in electronics is expected to benefit from structural growth opportunities. First, although consumer electronics has entered a mature stage, smartphones, tablets, laptops, wearables and AR/VR devices continue to evolve toward thinner designs, better thermal management, stronger waterproofing, improved shielding and higher integration. This increases the processing complexity of precision adhesive parts, cushioning components, thermal conductive materials, insulation films and shielding materials. With continuous operation, high efficiency and multi-layer lamination capability, rotary die cutting machines have clear advantages in high-volume electronic material converting. Second, display modules, optical modules, camera modules, FPC, PCB and semiconductor packaging auxiliary materials require smaller dimensions, higher cleanliness, better registration accuracy and tighter defect control, supporting replacement of slower and less automated equipment by advanced rotary die cutting systems. Third, electric vehicles and energy storage batteries are creating new demand. Battery insulation sheets, protective films, tapes, thermal pads, foams and safety protection materials increasingly require continuous die cutting, expanding the application boundary of rotary die cutting equipment. From a competitive perspective, overseas suppliers still have advantages in high-end rotary dies, vision registration and complex multi-station processes, while Chinese manufacturers are accelerating substitution in mid- to high-end markets by leveraging local consumer electronics and lithium battery supply chains. Future competition will shift from standalone machine sales toward full-line automation, in-line inspection, fast changeover, digital control and material process know-how. Companies with rotary die design capability, multi-layer converting experience, joint-development capability and strong after-sales responsiveness are expected to gain more orders from leading electronic material converters.

This report studies the global Rotary Die Cutting Machine for Electronic production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Die Cutting Machine for Electronic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Die Cutting Machine for Electronic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Die Cutting Machine for Electronic total production and demand, 2021-2032, (Units)

Global Rotary Die Cutting Machine for Electronic total production value, 2021-2032, (USD Million)

Global Rotary Die Cutting Machine for Electronic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Die Cutting Machine for Electronic consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Die Cutting Machine for Electronic domestic production, consumption, key domestic manufacturers and share

Global Rotary Die Cutting Machine for Electronic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Die Cutting Machine for Electronic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Die Cutting Machine for Electronic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Die Cutting Machine for Electronic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta ModTech (Ramsey, Minnesota, USA), Preco, LLC (Somerset, Wisconsin, USA), Bernal Komori Chambon Group (Rochester Hills, Michigan, USA), DOREY Converting Systems (Châtillon-Saint-Jean, France), Schoberttechnologies GmbH (Eberdingen, Germany), A B Graphic International Ltd (Bridlington, England, United Kingdom), Grafotronic AB (Landskrona, Sweden), Daco Solutions Ltd (Beverley, East Yorkshire, United Kingdom), Edale Ltd (Whiteley, Hampshire, United Kingdom), GM / Grafisk Maskinfabrik A/S (Birkerød, Denmark), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Die Cutting Machine for Electronic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Die Cutting Machine for Electronic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Die Cutting Machine for Electronic Market, Segmentation by Type:

Semi-Rotary Die-Cutting Machine

Full-Rotary Die-Cutting Machine

Global Rotary Die Cutting Machine for Electronic Market, Segmentation by Station Number:

Single-Station Rotary Die-Cutting Machine

Multi-Station Rotary Die-Cutting Machine

Global Rotary Die Cutting Machine for Electronic Market, Segmentation by Automation:

Semi-Automatic Rotary Die-Cutting Machine

Fully Automatic Rotary Die-Cutting Machine

Global Rotary Die Cutting Machine for Electronic Market, Segmentation by Application:

Consumer Electronic Accessories Die Cutting

Vehicle Electronic Material Die Cutting

AI Electronic Material Die Cutting

Others

Companies Profiled:

Delta ModTech (Ramsey, Minnesota, USA)

Preco, LLC (Somerset, Wisconsin, USA)

Bernal Komori Chambon Group (Rochester Hills, Michigan, USA)

DOREY Converting Systems (Châtillon-Saint-Jean, France)

Schoberttechnologies GmbH (Eberdingen, Germany)

A B Graphic International Ltd (Bridlington, England, United Kingdom)

Grafotronic AB (Landskrona, Sweden)

Daco Solutions Ltd (Beverley, East Yorkshire, United Kingdom)

Edale Ltd (Whiteley, Hampshire, United Kingdom)

GM / Grafisk Maskinfabrik A/S (Birkerød, Denmark)

CARTES S.r.l. (Moglia, Mantova, Italy)

SMAG Graphique / SMAG X (Savigny-sur-Orge, France)

Therm-O-Type Corp. (Nokomis, Florida, USA)

AZCO Corp. (Fairfield, New Jersey, USA)

TAIYO KIKAI LTD. (Tokyo, Japan)

SANJO MACHINE WORKS, LTD. (Sanjo, Niigata, Japan)

Taekyoung Hi-Tech Co., Ltd. (Gwangju-si, Gyeonggi-do, South Korea)

SYSCO Machinery Co., Ltd. (Taiwan)

LABELMEN Machinery Co., Ltd. (Taiwan)

Guangdong Feixinda Intelligent Equipment Co., Ltd.(China)

Shenzhen Hadesheng Precise Technology Co., Ltd.(China)

Shandong HOACO Automation Technology Co., Ltd.(China)

Zhejiang Rhyguan Machinery Co., Ltd.(China)

Zhejiang Weigang Technology Co., Ltd.(China)

Wenzhou Andy Machinery Co., Ltd.(China)

Key Questions Answered:

1. How big is the global Rotary Die Cutting Machine for Electronic market?
2. What is the demand of the global Rotary Die Cutting Machine for Electronic market?
3. What is the year over year growth of the global Rotary Die Cutting Machine for Electronic market?
4. What is the production and production value of the global Rotary Die Cutting Machine for Electronic market?
5. Who are the key producers in the global Rotary Die Cutting Machine for Electronic market?
6. What are the growth factors driving the market demand?

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