

Global Rotary Die Cutting Machine for Electronic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Die Cutting Machine for Electronic market size was valued at US\$ 401 million in 2025 and is forecast to a readjusted size of US\$ 550 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Rotary Die Cutting Machine for Electronic production reached approximately 2,380 units with average price of 71,000USD/Unit.

A Rotary Die Cutting Machine for Electronic applications is high-precision converting equipment used for continuous processing of electronic functional materials and precision components. It operates through the continuous rotation of cylindrical cutting dies and an anvil roller to perform die cutting, kiss cutting, through cutting, waste stripping, lamination, registration cutting and multi-layer converting on roll materials. The machine is mainly used for processing double-sided tapes, protective films, foams, conductive fabrics, graphite thermal sheets, insulation films, shielding materials, optical films, FPC auxiliary materials, battery tapes and electronic labels. Compared with flat-bed die cutting machines, rotary die cutting machines are more suitable for roll-to-roll continuous production, offering higher speed, better efficiency, stable registration and stronger multi-station lamination capability. They are widely used in consumer electronics, display modules, optical modules, automotive electronics, new energy batteries and precision functional material converting.

The value chain of rotary die cutting machines for electronics includes upstream suppliers of rotary dies, magnetic cylinders, servo motors, motion control systems, vision registration systems, tension control systems, web guiding systems, waste

stripping units, lamination modules, inspection systems, guide rails, bearings, electrical components and machine frames. Among these, rotary die precision, servo synchronization, web tension control and vision registration directly determine cutting accuracy, yield and production stability. Midstream participants are rotary die cutting machine manufacturers responsible for machine design, multi-station integration, process tuning, automatic feeding and unloading, lamination, waste stripping and customized delivery. Downstream customers mainly include electronic material converters, consumer electronics component suppliers, display module manufacturers, optical film processors, FPC/PCB auxiliary material suppliers, automotive electronics suppliers and new energy battery material companies. Because electronic materials are often thin, soft, adhesive, multi-layered and dimensionally demanding, these machines are highly customized and require strong process validation capabilities.

In the medium to long term, the market for rotary die cutting machines used in electronics is expected to benefit from structural growth opportunities. First, although consumer electronics has entered a mature stage, smartphones, tablets, laptops, wearables and AR/VR devices continue to evolve toward thinner designs, better thermal management, stronger waterproofing, improved shielding and higher integration. This increases the processing complexity of precision adhesive parts, cushioning components, thermal conductive materials, insulation films and shielding materials. With continuous operation, high efficiency and multi-layer lamination capability, rotary die cutting machines have clear advantages in high-volume electronic material converting. Second, display modules, optical modules, camera modules, FPC, PCB and semiconductor packaging auxiliary materials require smaller dimensions, higher cleanliness, better registration accuracy and tighter defect control, supporting replacement of slower and less automated equipment by advanced rotary die cutting systems. Third, electric vehicles and energy storage batteries are creating new demand. Battery insulation sheets, protective films, tapes, thermal pads, foams and safety protection materials increasingly require continuous die cutting, expanding the application boundary of rotary die cutting equipment. From a competitive perspective, overseas suppliers still have advantages in high-end rotary dies, vision registration and complex multi-station processes, while Chinese manufacturers are accelerating substitution in mid- to high-end markets by leveraging local consumer electronics and lithium battery supply chains. Future competition will shift from standalone machine sales toward full-line automation, in-line inspection, fast changeover, digital control and material process know-how. Companies with rotary die design capability, multi-layer converting experience, joint-development capability and strong after-sales responsiveness are expected to gain more orders from leading electronic material converters.

This report is a detailed and comprehensive analysis for global Rotary Die Cutting Machine for Electronic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Die Cutting Machine for Electronic market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Die Cutting Machine for Electronic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Die Cutting Machine for Electronic market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Die Cutting Machine for Electronic market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Die Cutting Machine for Electronic

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Die Cutting Machine for Electronic

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta ModTech (Ramsey, Minnesota, USA), Preco, LLC (Somerset, Wisconsin, USA), Bernal Komori Chambon Group (Rochester Hills, Michigan, USA), DOREY Converting Systems (Châtillon-Saint-Jean, France), Schobertechnologies GmbH (Eberdingen, Germany), A B Graphic International Ltd (Bridlington, England, United Kingdom), Grafotronic AB (Landskrona, Sweden), Daco Solutions Ltd (Beverley, East Yorkshire, United Kingdom), Edale Ltd (Whiteley, Hampshire, United Kingdom), GM / Grafisk Maskinfabrik A/S (Birkerød, Denmark), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rotary Die Cutting Machine for Electronic market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Rotary Die-Cutting Machine

Full-Rotary Die-Cutting Machine

Market segment by Station Number

Single-Station Rotary Die-Cutting Machine

Multi-Station Rotary Die-Cutting Machine

Market segment by Automation

Semi-Automatic Rotary Die-Cutting Machine

Fully Automatic Rotary Die-Cutting Machine

Market segment by Application

Consumer Electronic Accessories Die Cutting

Vehicle Electronic Material Die Cutting

AI Electronic Material Die Cutting

Others

Major players covered

Delta ModTech (Ramsey, Minnesota, USA)

Preco, LLC (Somerset, Wisconsin, USA)

Bernal Komori Chambon Group (Rochester Hills, Michigan, USA)

DOREY Converting Systems (Châtillon-Saint-Jean, France)

Schoberttechnologies GmbH (Eberdingen, Germany)

A B Graphic International Ltd (Bridlington, England, United Kingdom)

Grafotronic AB (Landskrona, Sweden)

Daco Solutions Ltd (Beverley, East Yorkshire, United Kingdom)

Edale Ltd (Whiteley, Hampshire, United Kingdom)

GM / Grafisk Maskinfabrik A/S (Birkerød, Denmark)

CARTES S.r.l. (Moglia, Mantova, Italy)

SMAG Graphique / SMAG X (Savigny-sur-Orge, France)

Therm-O-Type Corp. (Nokomis, Florida, USA)

AZCO Corp. (Fairfield, New Jersey, USA)

TAIYO KIKAI LTD. (Tokyo, Japan)

SANJO MACHINE WORKS, LTD. (Sanjo, Niigata, Japan)

Taekyoung Hi-Tech Co., Ltd. (Gwangju-si, Gyeonggi-do, South Korea)

SYSCO Machinery Co., Ltd. (Taiwan)

LABELMEN Machinery Co., Ltd. (Taiwan)

Guangdong Feixinda Intelligent Equipment Co., Ltd.(China)

Shenzhen Hadesheng Precise Technology Co., Ltd.(China)

Shandong HOACO Automation Technology Co., Ltd.(China)

Zhejiang Rhyguan Machinery Co., Ltd.(China)

Zhejiang Weigang Technology Co., Ltd.(China)

Wenzhou Andy Machinery Co., Ltd.(China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Die Cutting Machine for Electronic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Die Cutting Machine for Electronic, with price, sales quantity, revenue, and global market share of Rotary Die Cutting Machine for Electronic from 2021 to 2026.

Chapter 3, the Rotary Die Cutting Machine for Electronic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Die Cutting Machine for Electronic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Die Cutting Machine for Electronic market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Die Cutting Machine for Electronic.

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