

Global Rotary Cutters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Cutters market size is expected to reach \$ 429 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Rotary cutters, also called rotary cutting dies or rotary dies, are a type of die cutting which utilizes custom-designed cylindrical dies affixed to a rotary press to convert material.

It is used in a process called Rotary die cutting, which is a special kind of die cutting that uses a cylindrical die to cut shapes out of material. It moves around and around in a circular motion and has blades to cut out the desired shape around the entirety of the cylinder.

There are two major types of dies used in this process, flexible rotary dies or solid rotary dies. Flexible dies are composed of a thin sheet of engraved metal (usually tool steel) affixed to a separate magnetic cylinder, while solid dies are composed solely of an engraved solid metal cylinder. Although both flexible and solid dies are capable of cutting most types of materials, each carries its advantages and disadvantages in regards to manufacturing applications.

The major players in global Rotary Cutters market include RotoMetrics, Atlas Die (Bernal), Marbach Group, etc. The top 3 players occupy about 50% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market. Solid Rotary Cutting Dies is the main type, with a share about 55%. Consumer Goods and Personal Care are main applications, which hold a share about 50%.

This report studies the global Rotary Cutters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Cutters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Cutters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Cutters total production and demand, 2021-2032, (K Units)

Global Rotary Cutters total production value, 2021-2032, (USD Million)

Global Rotary Cutters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Cutters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Cutters domestic production, consumption, key domestic manufacturers and share

Global Rotary Cutters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Cutters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Cutters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Cutters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RotoMetrics, Atlas Die (Bernal), Wilson Manufacturing, Kocher+Beck, Spilker, Wink, Drohmann, Sanjo Machine Works, Tsukatani Hamono Mfg, ESON CZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Cutters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Cutters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Cutters Market, Segmentation by Type:

Flexible Rotary Cutting Dies

Solid Rotary Cutting Dies

Global Rotary Cutters Market, Segmentation by Application:

Consumer Goods and Personal Care

Medical and Pharmaceutical

Industrial and Automotive Fabrication

Others

Companies Profiled:

RotoMetrics

Atlas Die (Bernal)

Wilson Manufacturing

Kocher+Beck

Spilker

Wink

Drohmann

Sanjo Machine Works

Tsukatani Hamono Mfg

ESON CZ

Suron

Hadesheng

Grandcorp Group

Lartec

Marbach Group

Raleigh Integrated Solutions

Double R Engraving

Shanxi Teresa

Key Questions Answered:

1. How big is the global Rotary Cutters market?
2. What is the demand of the global Rotary Cutters market?
3. What is the year over year growth of the global Rotary Cutters market?
4. What is the production and production value of the global Rotary Cutters market?
5. Who are the key producers in the global Rotary Cutters market?
6. What are the growth factors driving the market demand?

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