

Global Rotary Cutters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Cutters market size was valued at USD 237.7 million in 2023 and is forecast to a readjusted size of USD 358.1 million by 2030 with a CAGR of 6.0% during review period.

Rotary cutters, also called rotary cutting dies or rotary dies, are a type of die cutting which utilizes custom-designed cylindrical dies affixed to a rotary press to convert material.

It is used in a process called Rotary die cutting, which is a special kind of die cutting that uses a cylindrical die to cut shapes out of material. It moves around and around in a circular motion and has blades to cut out the desired shape around the entirety of the cylinder.

There are two major types of dies used in this process, flexible rotary dies or solid rotary dies. Flexible dies are composed of a thin sheet of engraved metal (usually tool steel) affixed to a separate magnetic cylinder, while solid dies are composed solely of an engraved solid metal cylinder. Although both flexible and solid dies are capable of cutting most types of materials, each carries its advantages and disadvantages in regards to manufacturing applications.

The major players in global Rotary Cutters market include RotoMetrics, Atlas Die (Bernal), Marbach Group, etc. The top 3 players occupy about 50% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market. Solid Rotary Cutting Dies is the main type, with a share about 55%. Consumer Goods and Personal Care are main applications, which hold a share about 50%.

The Global Info Research report includes an overview of the development of the Rotary Cutters industry chain, the market status of Consumer Goods and Personal Care (Flexible Rotary Cutting Dies, Solid Rotary Cutting Dies), Medical and Pharmaceutical (Flexible Rotary Cutting Dies, Solid Rotary Cutting Dies), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rotary Cutters.

Regionally, the report analyzes the Rotary Cutters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rotary Cutters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rotary Cutters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rotary Cutters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Flexible Rotary Cutting Dies, Solid Rotary Cutting Dies).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rotary Cutters market.

Regional Analysis: The report involves examining the Rotary Cutters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rotary Cutters market. This may include estimating

market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rotary Cutters:

Company Analysis: Report covers individual Rotary Cutters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rotary Cutters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Goods and Personal Care, Medical and Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Rotary Cutters. It assesses the current state, advancements, and potential future developments in Rotary Cutters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rotary Cutters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rotary Cutters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Flexible Rotary Cutting Dies

Solid Rotary Cutting Dies

Market segment by Application

Consumer Goods and Personal Care

Medical and Pharmaceutical

Industrial and Automotive Fabrication

Others

Major players covered

RotoMetrics

Atlas Die (Bernal)

Wilson Manufacturing

Kocher+Beck

Spilker

Wink

Drohmann

Sanjo Machine Works

Tsukatani Hamono Mfg

ESON CZ

Suron

Hadesheng

Grandcorp Group

Lartec

Marbach Group

Raleigh Integrated Solutions

Double R Engraving

Shanxi Teresa

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Cutters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Cutters, with price, sales, revenue and global market share of Rotary Cutters from 2019 to 2024.

Chapter 3, the Rotary Cutters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Cutters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rotary Cutters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Cutters.

Chapter 14 and 15, to describe Rotary Cutters sales channel, distributors, customers, research findings and conclusion.

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