

Global Rotary Cup Filling and Sealing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Cup Filling and Sealing Machine market size is expected to reach \$ 1138 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

To meet the demands of the dairy, beverage, and dessert industries for large-scale, high-efficiency, and continuous cup-filling and sealing production, and to replace inefficient manual or intermittent equipment, rotary cup filling and sealing machines have emerged. Their core structure is a continuously rotating turntable, surrounded by multiple functional stations for filling, capping, sealing, and dispensing, enabling high-speed continuous production. The demand stems from the rigid requirements of downstream food and beverage industries (such as yogurt, jelly, pudding, and juice manufacturers) for high-volume, high-stability, and low-cost filling and sealing production. The upstream supply chain involves suppliers of machining (frames, turntables), electrical control (PLC, servo systems), food-grade materials (filling valves, sealing molds), and packaging consumables (pre-made cups, sealing films/caps). Downstream, it directly connects to food factory production lines, linking with subsequent processes such as sterilization, cooling, labeling, and packaging. As the core unit of an automated production line, this equipment, through its high-speed, continuous rotary design, significantly improves production efficiency and consistency, making it a key piece of equipment for modern large-scale cup-filling food production. In 2025, the production volume of rotary cup filling and sealing machines will be approximately 90,000 units, with an average price of approximately US\$8,000 per unit, a gross profit margin of approximately 40%, and a single-line capacity of 1,200 units per year.

This report studies the global Rotary Cup Filling and Sealing Machine production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Cup Filling and Sealing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Cup Filling and Sealing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Cup Filling and Sealing Machine total production and demand, 2021-2032, (K Units)

Global Rotary Cup Filling and Sealing Machine total production value, 2021-2032, (USD Million)

Global Rotary Cup Filling and Sealing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary Cup Filling and Sealing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary Cup Filling and Sealing Machine domestic production, consumption, key domestic manufacturers and share

Global Rotary Cup Filling and Sealing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary Cup Filling and Sealing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary Cup Filling and Sealing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary Cup Filling and Sealing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group Aktiengesellschaft

(XTRA: G1A, D?sseldorf Germany), SIPA S.p.A. (Unlisted, Vittorio Veneto Italy), Sacmi Imola S.C. (Unlisted, Imola Italy), Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China), Jiangsu Newamstar Packaging Machinery Co., Ltd. (SZSE: 300509, Jiangsu China), Beth-EI Machinery Ltd. (Unlisted, Ya'akov Israel), Shikoku Kakoki Co., Ltd. (Unlisted, Tokyo Japan), Tek Makina (Unlisted, Istanbul Turkey), Volumetrics Technologies Inc. (Unlisted, Minnesota USA), Sanco Indonesia (Unlisted, Jakarta Indonesia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Cup Filling and Sealing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Cup Filling and Sealing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Cup Filling and Sealing Machine Market, Segmentation by Type:

Gravity Filling

Pressure Filling

Volumetric Pump Filling

Gravimetric Filling

Global Rotary Cup Filling and Sealing Machine Market, Segmentation by Sealing Technology:

Heat Sealing Machine

Screw Capping Machine

Lidding Machine

Global Rotary Cup Filling and Sealing Machine Market, Segmentation by Application:

Dairy Product

Beverage

Dessert

Other

Companies Profiled:

GEA Group Aktiengesellschaft (XTRA: G1A, D?sseldorf Germany)

SIPA S.p.A. (Unlisted, Vittorio Veneto Italy)

Sacmi Imola S.C. (Unlisted, Imola Italy)

Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China)

Jiangsu Newamstar Packaging Machinery Co., Ltd. (SZSE: 300509, Jiangsu China)

Beth-El Machinery Ltd. (Unlisted, Ya'akov Israel)

Shikoku Kakoki Co., Ltd. (Unlisted, Tokyo Japan)

Tek Makina (Unlisted, Istanbul Turkey)

Volumetrics Technologies Inc. (Unlisted, Minnesota USA)

Sanco Indonesia (Unlisted, Jakarta Indonesia)

Seal Pack Machinery Co., Ltd. (Unlisted, Taiwan China)

San Tung Machine Industry Co., Ltd. (Unlisted, Taiwan China)

Y-Fang Sealing Machine Co., Ltd. (Unlisted, Taiwan China)

Zonesun Packaging Machinery Co., Ltd. (Unlisted, Guangdong China)

Key Questions Answered:

1. How big is the global Rotary Cup Filling and Sealing Machine market?
2. What is the demand of the global Rotary Cup Filling and Sealing Machine market?
3. What is the year over year growth of the global Rotary Cup Filling and Sealing Machine market?
4. What is the production and production value of the global Rotary Cup Filling and Sealing Machine market?
5. Who are the key producers in the global Rotary Cup Filling and Sealing Machine market?
6. What are the growth factors driving the market demand?

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