

# Global Rotary Cup Filling and Sealing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rotary Cup Filling and Sealing Machine market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 1138 million by 2032 with a CAGR of 6.3% during review period.

To meet the demands of the dairy, beverage, and dessert industries for large-scale, high-efficiency, and continuous cup-filling and sealing production, and to replace inefficient manual or intermittent equipment, rotary cup filling and sealing machines have emerged. Their core structure is a continuously rotating turntable, surrounded by multiple functional stations for filling, capping, sealing, and dispensing, enabling high-speed continuous production. The demand stems from the rigid requirements of downstream food and beverage industries (such as yogurt, jelly, pudding, and juice manufacturers) for high-volume, high-stability, and low-cost filling and sealing production. The upstream supply chain involves suppliers of machining (frames, turntables), electrical control (PLC, servo systems), food-grade materials (filling valves, sealing molds), and packaging consumables (pre-made cups, sealing films/caps). Downstream, it directly connects to food factory production lines, linking with subsequent processes such as sterilization, cooling, labeling, and packaging. As the core unit of an automated production line, this equipment, through its high-speed, continuous rotary design, significantly improves production efficiency and consistency, making it a key piece of equipment for modern large-scale cup-filling food production. In 2025, the production volume of rotary cup filling and sealing machines will be approximately 90,000 units, with an average price of approximately US\$8,000 per unit, a gross profit margin of approximately 40%, and a single-line capacity of 1,200 units per year.

This report is a detailed and comprehensive analysis for global Rotary Cup Filling and Sealing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rotary Cup Filling and Sealing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Cup Filling and Sealing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Cup Filling and Sealing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rotary Cup Filling and Sealing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rotary Cup Filling and Sealing Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Cup Filling and Sealing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group Aktiengesellschaft (XTRA: G1A, D?sseldorf Germany), SIPA S.p.A. (Unlisted, Vittorio Veneto Italy), Sacmi Imola S.C. (Unlisted, Imola Italy), Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China), Jiangsu Newamstar Packaging Machinery

Co., Ltd. (SZSE: 300509, Jiangsu China), Beth-El Machinery Ltd. (Unlisted, Ya'akov Israel), Shikoku Kakoki Co., Ltd. (Unlisted, Tokyo Japan), Tek Makina (Unlisted, Istanbul Turkey), Volumetrics Technologies Inc. (Unlisted, Minnesota USA), Sanco Indonesia (Unlisted, Jakarta Indonesia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Rotary Cup Filling and Sealing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Gravity Filling

Pressure Filling

Volumetric Pump Filling

Gravimetric Filling

### Market segment by Sealing Technology

Heat Sealing Machine

Screw Capping Machine

Lidding Machine

### Market segment by Application

Dairy Product

Beverage

Dessert

Other

### Major players covered

GEA Group Aktiengesellschaft (XTRA: G1A, Düsseldorf Germany)

SIPA S.p.A. (Unlisted, Vittorio Veneto Italy)

Sacmi Imola S.C. (Unlisted, Imola Italy)

Guangzhou Tech-Long Packaging Machinery Co., Ltd. (SZSE: 002209, Guangdong China)

Jiangsu Newamstar Packaging Machinery Co., Ltd. (SZSE: 300509, Jiangsu China)

Beth-El Machinery Ltd. (Unlisted, Ya'akov Israel)

Shikoku Kakoki Co., Ltd. (Unlisted, Tokyo Japan)

Tek Makina (Unlisted, Istanbul Turkey)

Volumetrics Technologies Inc. (Unlisted, Minnesota USA)

Sanco Indonesia (Unlisted, Jakarta Indonesia)

Seal Pack Machinery Co., Ltd. (Unlisted, Taiwan China)

San Tung Machine Industry Co., Ltd. (Unlisted, Taiwan China)

Y-Fang Sealing Machine Co., Ltd. (Unlisted, Taiwan China)

Zonesun Packaging Machinery Co., Ltd. (Unlisted, Guangdong China)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rotary Cup Filling and Sealing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Cup Filling and Sealing Machine, with price, sales quantity, revenue, and global market share of Rotary Cup Filling and Sealing Machine from 2021 to 2026.

Chapter 3, the Rotary Cup Filling and Sealing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Cup Filling and Sealing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Cup Filling and Sealing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Cup

Filling and Sealing Machine.

Chapter 14 and 15, to describe Rotary Cup Filling and Sealing Machine sales channel, distributors, customers, research findings and conclusion.

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