

# Global Rotary Corn Header Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE869D639C9CEN.html>

Date: June 2026

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: GE869D639C9CEN

## Abstracts

According to our (Global Info Research) latest study, the global Rotary Corn Header market size was valued at US\$ 2316 million in 2025 and is forecast to a readjusted size of US\$ 3257 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global rotary corn header production reached approximately 179,000 units.

A Rotary Corn Header is a specialized harvesting attachment mounted on the front end of a corn combine harvester, mainly used for corn ear picking, stalk cutting, and material conveying operations. Its core feature lies in the use of rotary working components within the snapping mechanism, such as rotary snapping rolls, discs, or rotary cutter plates, which guide, grip, cut, and separate corn stalks and ears through high-speed rotation. Compared with traditional reciprocating structures, it offers advantages including higher operating efficiency, stronger crop flow capacity, and lower blockage rates. This equipment is widely used in large-scale mechanized corn planting regions and can adapt to different row spacings and complex field conditions. It plays an important role in improving harvesting efficiency, reducing grain loss rates, and lowering labor costs. With the continuous development of large-scale, intelligent, and high-efficiency agricultural machinery, rotary corn headers are evolving toward higher adaptability, lower losses, precise feeding, and intelligent control.

The Rotary Corn Header market has experienced continuous growth in recent years, driven by the increasing level of global agricultural mechanization and the expansion of large-scale corn cultivation areas. As an important front-end operating attachment of corn combine harvesters, market demand is mainly supported by the need for high-efficiency harvesting, reduced grain losses, and lower labor input. Compared with

traditional harvesting structures, rotary corn headers provide stronger crop flow capability and more stable continuous operation performance under complex field conditions, leading to their growing adoption in large farms, agricultural cooperatives, and modern agricultural production systems. At the same time, with agricultural equipment developing toward intelligent, precision-oriented, and energy-efficient technologies, market attention toward products featuring high adaptability, low loss rates, and automated control systems continues to increase. In the future, supported by the advancement of agricultural modernization, rising demand for machinery replacement and upgrades, and the expansion of mechanization in emerging agricultural markets, the rotary corn header market is expected to maintain strong development potential.

This report is a detailed and comprehensive analysis for global Rotary Corn Header market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Rotary Corn Header market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Corn Header market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Corn Header market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Rotary Corn Header market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Corn Header

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Corn Header market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, Case IH, New Holland, CLAAS, Olimac, Kemper, Tangshan Xinwanda, Shijiazhuang Tianren Agricultural Machinery, Heilongjiang Wo'er Agricultural Equipment, Zhongnong Boyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Rotary Corn Header market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Rotary Snapping Roll Type

Rotary Cutter Disc Type

### Market segment by Driving Mode

Mechanical Driven Type

Hydraulic Driven Type

Electric Driven Type

## Market segment by Harvesting Function

Ear Picking Only Type

Ear Picking & Stalk Processing Type

Full Stalk Processing Type

## Market segment by Application

Grain Corn Mechanized Harvesting

Silage Corn Straw Harvesting

Lodged Corn Harvesting in Hilly and Farmland

Others

## Major players covered

John Deere

Case IH

New Holland

CLAAS

Olimac

Kemper

Tangshan Xinwanda

Shijiazhuang Tianren Agricultural Machinery

Heilongjiang Wo'er Agricultural Equipment

Zhongnong Boyuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rotary Corn Header product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Corn Header, with price, sales quantity, revenue, and global market share of Rotary Corn Header from 2021 to 2026.

Chapter 3, the Rotary Corn Header competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Corn Header breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rotary Corn Header market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Corn Header.

Chapter 14 and 15, to describe Rotary Corn Header sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Rotary Corn Header Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Rotary Snapping Roll Type

1.3.3 Rotary Cutter Disc Type

1.4 Market Analysis by Driving Mode

1.4.1 Overview: Global Rotary Corn Header Consumption Value by Driving Mode: 2021 Versus 2025 Versus 2032

1.4.2 Mechanical Driven Type

1.4.3 Hydraulic Driven Type

1.4.4 Electric Driven Type

1.5 Market Analysis by Harvesting Function

1.5.1 Overview: Global Rotary Corn Header Consumption Value by Harvesting Function: 2021 Versus 2025 Versus 2032

1.5.2 Ear Picking Only Type

1.5.3 Ear Picking & Stalk Processing Type

1.5.4 Full Stalk Processing Type

1.6 Market Analysis by Application

1.6.1 Overview: Global Rotary Corn Header Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Grain Corn Mechanized Harvesting

1.6.3 Silage Corn Straw Harvesting

1.6.4 Lodged Corn Harvesting in Hilly and Farmland

1.6.5 Others

1.7 Global Rotary Corn Header Market Size & Forecast

1.7.1 Global Rotary Corn Header Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Rotary Corn Header Sales Quantity (2021-2032)

1.7.3 Global Rotary Corn Header Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 John Deere

2.1.1 John Deere Details

- 2.1.2 John Deere Major Business
- 2.1.3 John Deere Rotary Corn Header Product and Services
- 2.1.4 John Deere Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 John Deere Recent Developments/Updates
- 2.2 Case IH
  - 2.2.1 Case IH Details
  - 2.2.2 Case IH Major Business
  - 2.2.3 Case IH Rotary Corn Header Product and Services
  - 2.2.4 Case IH Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Case IH Recent Developments/Updates
- 2.3 New Holland
  - 2.3.1 New Holland Details
  - 2.3.2 New Holland Major Business
  - 2.3.3 New Holland Rotary Corn Header Product and Services
  - 2.3.4 New Holland Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 New Holland Recent Developments/Updates
- 2.4 CLAAS
  - 2.4.1 CLAAS Details
  - 2.4.2 CLAAS Major Business
  - 2.4.3 CLAAS Rotary Corn Header Product and Services
  - 2.4.4 CLAAS Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 CLAAS Recent Developments/Updates
- 2.5 Olimac
  - 2.5.1 Olimac Details
  - 2.5.2 Olimac Major Business
  - 2.5.3 Olimac Rotary Corn Header Product and Services
  - 2.5.4 Olimac Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Olimac Recent Developments/Updates
- 2.6 Kemper
  - 2.6.1 Kemper Details
  - 2.6.2 Kemper Major Business
  - 2.6.3 Kemper Rotary Corn Header Product and Services
  - 2.6.4 Kemper Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Kemper Recent Developments/Updates
- 2.7 Tangshan Xinwanda
  - 2.7.1 Tangshan Xinwanda Details
  - 2.7.2 Tangshan Xinwanda Major Business
  - 2.7.3 Tangshan Xinwanda Rotary Corn Header Product and Services
  - 2.7.4 Tangshan Xinwanda Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Tangshan Xinwanda Recent Developments/Updates
- 2.8 Shijiazhuang Tianren Agricultural Machinery
  - 2.8.1 Shijiazhuang Tianren Agricultural Machinery Details
  - 2.8.2 Shijiazhuang Tianren Agricultural Machinery Major Business
  - 2.8.3 Shijiazhuang Tianren Agricultural Machinery Rotary Corn Header Product and Services
  - 2.8.4 Shijiazhuang Tianren Agricultural Machinery Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Shijiazhuang Tianren Agricultural Machinery Recent Developments/Updates
- 2.9 Heilongjiang Wo'er Agricultural Equipment
  - 2.9.1 Heilongjiang Wo'er Agricultural Equipment Details
  - 2.9.2 Heilongjiang Wo'er Agricultural Equipment Major Business
  - 2.9.3 Heilongjiang Wo'er Agricultural Equipment Rotary Corn Header Product and Services
  - 2.9.4 Heilongjiang Wo'er Agricultural Equipment Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Heilongjiang Wo'er Agricultural Equipment Recent Developments/Updates
- 2.10 Zhongnong Boyuan
  - 2.10.1 Zhongnong Boyuan Details
  - 2.10.2 Zhongnong Boyuan Major Business
  - 2.10.3 Zhongnong Boyuan Rotary Corn Header Product and Services
  - 2.10.4 Zhongnong Boyuan Rotary Corn Header Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Zhongnong Boyuan Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ROTARY CORN HEADER BY MANUFACTURER**

- 3.1 Global Rotary Corn Header Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Rotary Corn Header Revenue by Manufacturer (2021-2026)
- 3.3 Global Rotary Corn Header Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Rotary Corn Header by Manufacturer Revenue (\$MM)

and Market Share (%): 2025

3.4.2 Top 3 Rotary Corn Header Manufacturer Market Share in 2025

3.4.3 Top 6 Rotary Corn Header Manufacturer Market Share in 2025

3.5 Rotary Corn Header Market: Overall Company Footprint Analysis

3.5.1 Rotary Corn Header Market: Region Footprint

3.5.2 Rotary Corn Header Market: Company Product Type Footprint

3.5.3 Rotary Corn Header Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Rotary Corn Header Market Size by Region

4.1.1 Global Rotary Corn Header Sales Quantity by Region (2021-2032)

4.1.2 Global Rotary Corn Header Consumption Value by Region (2021-2032)

4.1.3 Global Rotary Corn Header Average Price by Region (2021-2032)

4.2 North America Rotary Corn Header Consumption Value (2021-2032)

4.3 Europe Rotary Corn Header Consumption Value (2021-2032)

4.4 Asia-Pacific Rotary Corn Header Consumption Value (2021-2032)

4.5 South America Rotary Corn Header Consumption Value (2021-2032)

4.6 Middle East & Africa Rotary Corn Header Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Rotary Corn Header Sales Quantity by Type (2021-2032)

5.2 Global Rotary Corn Header Consumption Value by Type (2021-2032)

5.3 Global Rotary Corn Header Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Rotary Corn Header Sales Quantity by Application (2021-2032)

6.2 Global Rotary Corn Header Consumption Value by Application (2021-2032)

6.3 Global Rotary Corn Header Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Rotary Corn Header Sales Quantity by Type (2021-2032)

7.2 North America Rotary Corn Header Sales Quantity by Application (2021-2032)

7.3 North America Rotary Corn Header Market Size by Country

- 7.3.1 North America Rotary Corn Header Sales Quantity by Country (2021-2032)
- 7.3.2 North America Rotary Corn Header Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Rotary Corn Header Sales Quantity by Type (2021-2032)
- 8.2 Europe Rotary Corn Header Sales Quantity by Application (2021-2032)
- 8.3 Europe Rotary Corn Header Market Size by Country
  - 8.3.1 Europe Rotary Corn Header Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Rotary Corn Header Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Rotary Corn Header Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Rotary Corn Header Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Rotary Corn Header Market Size by Region
  - 9.3.1 Asia-Pacific Rotary Corn Header Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Rotary Corn Header Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Rotary Corn Header Sales Quantity by Type (2021-2032)
- 10.2 South America Rotary Corn Header Sales Quantity by Application (2021-2032)
- 10.3 South America Rotary Corn Header Market Size by Country
  - 10.3.1 South America Rotary Corn Header Sales Quantity by Country (2021-2032)

10.3.2 South America Rotary Corn Header Consumption Value by Country  
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Rotary Corn Header Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Rotary Corn Header Sales Quantity by Application  
(2021-2032)

11.3 Middle East & Africa Rotary Corn Header Market Size by Country

11.3.1 Middle East & Africa Rotary Corn Header Sales Quantity by Country  
(2021-2032)

11.3.2 Middle East & Africa Rotary Corn Header Consumption Value by Country  
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Rotary Corn Header Market Drivers

12.2 Rotary Corn Header Market Restraints

12.3 Rotary Corn Header Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Rotary Corn Header and Key Manufacturers

13.2 Manufacturing Costs Percentage of Rotary Corn Header

13.3 Rotary Corn Header Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Rotary Corn Header Typical Distributors

### 14.3 Rotary Corn Header Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Rotary Corn Header Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Rotary Corn Header Consumption Value by Driving Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Rotary Corn Header Consumption Value by Harvesting Function, (USD Million), 2021 & 2025 & 2032

Table 4. Global Rotary Corn Header Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. John Deere Basic Information, Manufacturing Base and Competitors

Table 6. John Deere Major Business

Table 7. John Deere Rotary Corn Header Product and Services

Table 8. John Deere Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. John Deere Recent Developments/Updates

Table 10. Case IH Basic Information, Manufacturing Base and Competitors

Table 11. Case IH Major Business

Table 12. Case IH Rotary Corn Header Product and Services

Table 13. Case IH Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Case IH Recent Developments/Updates

Table 15. New Holland Basic Information, Manufacturing Base and Competitors

Table 16. New Holland Major Business

Table 17. New Holland Rotary Corn Header Product and Services

Table 18. New Holland Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. New Holland Recent Developments/Updates

Table 20. CLAAS Basic Information, Manufacturing Base and Competitors

Table 21. CLAAS Major Business

Table 22. CLAAS Rotary Corn Header Product and Services

Table 23. CLAAS Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. CLAAS Recent Developments/Updates

Table 25. Olimac Basic Information, Manufacturing Base and Competitors

Table 26. Olimac Major Business

Table 27. Olimac Rotary Corn Header Product and Services

- Table 28. Olimac Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Olimac Recent Developments/Updates
- Table 30. Kemper Basic Information, Manufacturing Base and Competitors
- Table 31. Kemper Major Business
- Table 32. Kemper Rotary Corn Header Product and Services
- Table 33. Kemper Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Kemper Recent Developments/Updates
- Table 35. Tangshan Xinwanda Basic Information, Manufacturing Base and Competitors
- Table 36. Tangshan Xinwanda Major Business
- Table 37. Tangshan Xinwanda Rotary Corn Header Product and Services
- Table 38. Tangshan Xinwanda Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Tangshan Xinwanda Recent Developments/Updates
- Table 40. Shijiazhuang Tianren Agricultural Machinery Basic Information, Manufacturing Base and Competitors
- Table 41. Shijiazhuang Tianren Agricultural Machinery Major Business
- Table 42. Shijiazhuang Tianren Agricultural Machinery Rotary Corn Header Product and Services
- Table 43. Shijiazhuang Tianren Agricultural Machinery Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Shijiazhuang Tianren Agricultural Machinery Recent Developments/Updates
- Table 45. Heilongjiang Wo'er Agricultural Equipment Basic Information, Manufacturing Base and Competitors
- Table 46. Heilongjiang Wo'er Agricultural Equipment Major Business
- Table 47. Heilongjiang Wo'er Agricultural Equipment Rotary Corn Header Product and Services
- Table 48. Heilongjiang Wo'er Agricultural Equipment Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Heilongjiang Wo'er Agricultural Equipment Recent Developments/Updates
- Table 50. Zhongnong Boyuan Basic Information, Manufacturing Base and Competitors
- Table 51. Zhongnong Boyuan Major Business
- Table 52. Zhongnong Boyuan Rotary Corn Header Product and Services
- Table 53. Zhongnong Boyuan Rotary Corn Header Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Zhongnong Boyuan Recent Developments/Updates

Table 55. Global Rotary Corn Header Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global Rotary Corn Header Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Rotary Corn Header Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Rotary Corn Header, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Rotary Corn Header Production Site of Key Manufacturer

Table 60. Rotary Corn Header Market: Company Product Type Footprint

Table 61. Rotary Corn Header Market: Company Product Application Footprint

Table 62. Rotary Corn Header New Market Entrants and Barriers to Market Entry

Table 63. Rotary Corn Header Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Rotary Corn Header Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Rotary Corn Header Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Rotary Corn Header Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global Rotary Corn Header Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Rotary Corn Header Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Rotary Corn Header Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Rotary Corn Header Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Rotary Corn Header Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global Rotary Corn Header Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global Rotary Corn Header Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Rotary Corn Header Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Rotary Corn Header Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Rotary Corn Header Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Rotary Corn Header Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global Rotary Corn Header Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global Rotary Corn Header Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Rotary Corn Header Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Rotary Corn Header Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Rotary Corn Header Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Rotary Corn Header Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America Rotary Corn Header Sales Quantity by Type (2027-2032) & (Units)

Table 85. North America Rotary Corn Header Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America Rotary Corn Header Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America Rotary Corn Header Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America Rotary Corn Header Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America Rotary Corn Header Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Rotary Corn Header Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Rotary Corn Header Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe Rotary Corn Header Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe Rotary Corn Header Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe Rotary Corn Header Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe Rotary Corn Header Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe Rotary Corn Header Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe Rotary Corn Header Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Rotary Corn Header Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Rotary Corn Header Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Rotary Corn Header Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Rotary Corn Header Sales Quantity by Application (2021-2026)

& (Units)

Table 102. Asia-Pacific Rotary Corn Header Sales Quantity by Application (2027-2032)

& (Units)

Table 103. Asia-Pacific Rotary Corn Header Sales Quantity by Region (2021-2026) &

(Units)

Table 104. Asia-Pacific Rotary Corn Header Sales Quantity by Region (2027-2032) &

(Units)

Table 105. Asia-Pacific Rotary Corn Header Consumption Value by Region (2021-2026)

& (USD Million)

Table 106. Asia-Pacific Rotary Corn Header Consumption Value by Region (2027-2032)

& (USD Million)

Table 107. South America Rotary Corn Header Sales Quantity by Type (2021-2026) &

(Units)

Table 108. South America Rotary Corn Header Sales Quantity by Type (2027-2032) &

(Units)

Table 109. South America Rotary Corn Header Sales Quantity by Application

(2021-2026) & (Units)

Table 110. South America Rotary Corn Header Sales Quantity by Application

(2027-2032) & (Units)

Table 111. South America Rotary Corn Header Sales Quantity by Country (2021-2026)

& (Units)

Table 112. South America Rotary Corn Header Sales Quantity by Country (2027-2032)

& (Units)

Table 113. South America Rotary Corn Header Consumption Value by Country

(2021-2026) & (USD Million)

Table 114. South America Rotary Corn Header Consumption Value by Country

(2027-2032) & (USD Million)

Table 115. Middle East & Africa Rotary Corn Header Sales Quantity by Type

(2021-2026) & (Units)

Table 116. Middle East & Africa Rotary Corn Header Sales Quantity by Type

(2027-2032) & (Units)

Table 117. Middle East & Africa Rotary Corn Header Sales Quantity by Application

(2021-2026) & (Units)

Table 118. Middle East & Africa Rotary Corn Header Sales Quantity by Application

(2027-2032) & (Units)

Table 119. Middle East & Africa Rotary Corn Header Sales Quantity by Country

(2021-2026) & (Units)

Table 120. Middle East & Africa Rotary Corn Header Sales Quantity by Country

(2027-2032) & (Units)

Table 121. Middle East & Africa Rotary Corn Header Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Rotary Corn Header Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Rotary Corn Header Raw Material

Table 124. Key Manufacturers of Rotary Corn Header Raw Materials

Table 125. Rotary Corn Header Typical Distributors

Table 126. Rotary Corn Header Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Rotary Corn Header Picture

Figure 2. Global Rotary Corn Header Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Rotary Corn Header Revenue Market Share by Type in 2025

Figure 4. Rotary Snapping Roll Type Examples

Figure 5. Rotary Cutter Disc Type Examples

Figure 6. Global Rotary Corn Header Revenue by Driving Mode, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Rotary Corn Header Revenue Market Share by Driving Mode in 2025

Figure 8. Mechanical Driven Type Examples

Figure 9. Hydraulic Driven Type Examples

Figure 10. Electric Driven Type Examples

Figure 11. Global Rotary Corn Header Revenue by Harvesting Function, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Rotary Corn Header Revenue Market Share by Harvesting Function in 2025

Figure 13. Ear Picking Only Type Examples

Figure 14. Ear Picking & Stalk Processing Type Examples

Figure 15. Full Stalk Processing Type Examples

Figure 16. Global Rotary Corn Header Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Rotary Corn Header Revenue Market Share by Application in 2025

Figure 18. Grain Corn Mechanized Harvesting Examples

Figure 19. Silage Corn Straw Harvesting Examples

Figure 20. Lodged Corn Harvesting in Hilly and Farmland Examples

Figure 21. Others Examples

Figure 22. Global Rotary Corn Header Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Rotary Corn Header Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Rotary Corn Header Sales Quantity (2021-2032) & (Units)

Figure 25. Global Rotary Corn Header Price (2021-2032) & (US\$/Unit)

Figure 26. Global Rotary Corn Header Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Rotary Corn Header Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Rotary Corn Header by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Rotary Corn Header Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Rotary Corn Header Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Rotary Corn Header Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Rotary Corn Header Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Rotary Corn Header Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Rotary Corn Header Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Rotary Corn Header Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Rotary Corn Header Revenue Market Share by Application (2021-2032)

Figure 43. Global Rotary Corn Header Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Rotary Corn Header Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Rotary Corn Header Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Rotary Corn Header Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Rotary Corn Header Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Rotary Corn Header Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Rotary Corn Header Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 56. France Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Rotary Corn Header Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Rotary Corn Header Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Rotary Corn Header Consumption Value Market Share by Region (2021-2032)

Figure 64. China Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 67. India Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Rotary Corn Header Sales Quantity Market Share by

Application (2021-2032)

Figure 72. South America Rotary Corn Header Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Rotary Corn Header Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Rotary Corn Header Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Rotary Corn Header Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Rotary Corn Header Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Rotary Corn Header Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Rotary Corn Header Consumption Value (2021-2032) & (USD Million)

Figure 84. Rotary Corn Header Market Drivers

Figure 85. Rotary Corn Header Market Restraints

Figure 86. Rotary Corn Header Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Rotary Corn Header in 2025

Figure 89. Manufacturing Process Analysis of Rotary Corn Header

Figure 90. Rotary Corn Header Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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