

# Global Rotary Corn Header Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rotary Corn Header market size is expected to reach \$ 3257 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global rotary corn header production reached approximately 179,000 units.

A Rotary Corn Header is a specialized harvesting attachment mounted on the front end of a corn combine harvester, mainly used for corn ear picking, stalk cutting, and material conveying operations. Its core feature lies in the use of rotary working components within the snapping mechanism, such as rotary snapping rolls, discs, or rotary cutter plates, which guide, grip, cut, and separate corn stalks and ears through high-speed rotation. Compared with traditional reciprocating structures, it offers advantages including higher operating efficiency, stronger crop flow capacity, and lower blockage rates. This equipment is widely used in large-scale mechanized corn planting regions and can adapt to different row spacings and complex field conditions. It plays an important role in improving harvesting efficiency, reducing grain loss rates, and lowering labor costs. With the continuous development of large-scale, intelligent, and high-efficiency agricultural machinery, rotary corn headers are evolving toward higher adaptability, lower losses, precise feeding, and intelligent control.

The Rotary Corn Header market has experienced continuous growth in recent years, driven by the increasing level of global agricultural mechanization and the expansion of large-scale corn cultivation areas. As an important front-end operating attachment of corn combine harvesters, market demand is mainly supported by the need for high-efficiency harvesting, reduced grain losses, and lower labor input. Compared with traditional harvesting structures, rotary corn headers provide stronger crop flow capability and more stable continuous operation performance under complex field

conditions, leading to their growing adoption in large farms, agricultural cooperatives, and modern agricultural production systems. At the same time, with agricultural equipment developing toward intelligent, precision-oriented, and energy-efficient technologies, market attention toward products featuring high adaptability, low loss rates, and automated control systems continues to increase. In the future, supported by the advancement of agricultural modernization, rising demand for machinery replacement and upgrades, and the expansion of mechanization in emerging agricultural markets, the rotary corn header market is expected to maintain strong development potential.

This report studies the global Rotary Corn Header production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Corn Header and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Corn Header that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Corn Header total production and demand, 2021-2032, (Units)

Global Rotary Corn Header total production value, 2021-2032, (USD Million)

Global Rotary Corn Header production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Corn Header consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Corn Header domestic production, consumption, key domestic manufacturers and share

Global Rotary Corn Header production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Corn Header production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Corn Header production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Corn Header market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, Case IH, New Holland, CLAAS,

Olimac, Kemper, Tangshan Xinwanda, Shijiazhuang Tianren Agricultural Machinery, Heilongjiang Wo'er Agricultural Equipment, Zhongnong Boyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Corn Header market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Corn Header Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Corn Header Market, Segmentation by Type:

Rotary Snapping Roll Type

Rotary Cutter Disc Type

Global Rotary Corn Header Market, Segmentation by Driving Mode:

Mechanical Driven Type

Hydraulic Driven Type

Electric Driven Type

Global Rotary Corn Header Market, Segmentation by Harvesting Function:

Ear Picking Only Type

Ear Picking & Stalk Processing Type

Full Stalk Processing Type

Global Rotary Corn Header Market, Segmentation by Application:

Grain Corn Mechanized Harvesting

Silage Corn Straw Harvesting

Lodged Corn Harvesting in Hilly and Farmland

Others

Companies Profiled:

John Deere

Case IH

New Holland

CLAAS

Olimac

Kemper

Tangshan Xinwanda

Shijiazhuang Tianren Agricultural Machinery

Heilongjiang Wo'er Agricultural Equipment

Zhongnong Boyuan

#### Key Questions Answered:

1. How big is the global Rotary Corn Header market?
2. What is the demand of the global Rotary Corn Header market?
3. What is the year over year growth of the global Rotary Corn Header market?
4. What is the production and production value of the global Rotary Corn Header market?
5. Who are the key producers in the global Rotary Corn Header market?
6. What are the growth factors driving the market demand?

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