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Global Rotary Brush Self-Cleaning Strainer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rotary Brush Self-Cleaning Strainer market size was valued at US$ 311 million in 2025 and is forecast to a readjusted size of US$ 498 million by 2032 with a CAGR of 7.1% during review period.

A Rotary Brush Self-Cleaning Strainer is an inline filtration device that uses a motor-driven rotating brush to remove accumulated solids from the surface of a cylindrical screen, perforated basket or wedge-wire element.

Cleaning may operate continuously or be initiated by differential pressure, a timer or PLC logic. Removed solids are discharged through an automatic drain or blowdown valve, normally without stopping the main process flow.

The scope includes automatic brush filters, motorized brush strainers, rotary brush inline strainers and sanitary rotary brush filters supplied as complete filtration units.

Suction-scanning filters, automatic backwash filters, scraper filters, manual brush strainers, rotary drum screens, static basket strainers and separately sold filter elements are excluded.

The 2025 ASP is US$10,500 per unit, global sales volume is approximately 28,800 units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon-steel and stainless-steel plates, castings, wedge-wire screens, perforated baskets, woven mesh, industrial brushes, electric motors, gear

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reducers, bearings, seals, differential-pressure switches, PLCs and automatic valves. Midstream activities include housing fabrication, filter-element manufacturing, brush-mechanism assembly, welding, surface treatment, pressure testing, electrical integration and performance validation. Downstream users mainly include industrial water-treatment plants, food and beverage processors, chemical and petrochemical plants, power and HVAC systems, irrigation projects, pulp and paper mills, mining operations and general manufacturing facilities.

Global demand is gradually shifting from manually cleaned basket strainers toward automatic inline filtration equipment that can maintain continuous plant operation. Rotary brush systems are particularly suitable where suspended solids are large enough to be mechanically removed from the screen surface and where frequent filter disassembly would cause unacceptable downtime.

The technology is commonly used for coarse and medium filtration of process water, cooling water, wastewater, irrigation water and liquid food streams. It is generally more suitable for non-colloidal suspended solids than for extremely fine, sticky or gelatinous contaminants.

The market is developing along two principal product directions. The first consists of large-flow industrial and irrigation filters with relatively coarse filtration ratings and heavy-duty brush mechanisms. The second consists of compact stainless-steel or sanitary units used in food, beverage and process-industry production lines.

Differential-pressure control is becoming the standard configuration for industrial products. Time-based cleaning remains common for stable processes, while combined differential-pressure, timer and PLC control is increasingly used where solids loading changes during operation.

Filter-element design strongly affects performance. Wedge-wire screens provide high mechanical strength and controlled slot openings, perforated baskets support coarse filtration, and woven or composite screens are used where finer filtration ratings are required.

Users increasingly evaluate total operating cost rather than only equipment price. Reduced manual cleaning, lower production downtime, controlled blowdown volume and longer screen life can offset the higher initial cost of automatic equipment.

Remote alarm contacts, PLC communication, motor-status monitoring and maintenance

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counters are gradually being added to standard control systems. Connected monitoring is particularly valuable for unattended pumping stations, irrigation networks and distributed industrial-water systems.

Asia-Pacific is expected to maintain relatively rapid growth because of industrial-water investment, manufacturing expansion and the increasing export capability of local filter manufacturers. Europe has strong demand from hygienic food and beverage processing, while North America is supported by cooling-water, process-water and wastewater applications. The Middle East remains an important market for irrigation, intake-water and water-reuse systems.

Future opportunities are expected from wastewater recycling, industrial water conservation, automated irrigation, hygienic process upgrades, replacement of manual basket strainers and the integration of self-cleaning filters into modular treatment skids.

Report Scope

This report is a detailed and comprehensive analysis for global Rotary Brush Self-Cleaning Strainer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rotary Brush Self-Cleaning Strainer market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Rotary Brush Self-Cleaning Strainer market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Rotary Brush Self-Cleaning Strainer market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling

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prices (K US$/Unit), 2021-2032

Global Rotary Brush Self-Cleaning Strainer market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rotary Brush Self-Cleaning Strainer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rotary Brush Self-Cleaning Strainer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, Amiad Water Systems Ltd., Filtersafe Ltd., YAMIT Filtration & Water Treatment, Heation AB, Sharplex Filters (India) Pvt. Ltd., Sawant Filtech Pvt. Ltd., Mectech Process Engineers Pvt. Ltd., JX Filtration (China) Co., Ltd, Xinxiang Lifeierte Filter Corp., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Rotary Brush Self-Cleaning Strainer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

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Below 100 m³/h

100–499 m³/h

500–1,999 m³/h

2,000 m³/h and Above

Market segment by Filtration Rating

20–100 ?m

101–500 ?m

501–1,500 ?m

Above 1,500 ?m

Market segment by Housing Material

Coated Carbon Steel

Stainless Steel 304

Stainless Steel 316/316L

Special Alloy or Polymer-lined

Market segment by Application

Industrial Water and Wastewater Treatment

Food and Beverage Processing

Chemical and Petrochemical Processing

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Power, HVAC and General Manufacturing

Others

Major players covered

Alfa Laval AB

Amiad Water Systems Ltd.

Filtersafe Ltd.

YAMIT Filtration & Water Treatment

Heation AB

Sharplex Filters (India) Pvt. Ltd.

Sawant Filtech Pvt. Ltd.

Mectech Process Engineers Pvt. Ltd.

JX Filtration (China) Co., Ltd

Xinxiang Lifeierte Filter Corp., Ltd.

Changsha Dawning Environmental Protection Technology Co., Ltd.

Jiangsu YLD Water Processing Equipment Co., Ltd.

Shanghai Junyi Filtration Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Rotary Brush Self-Cleaning Strainer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rotary Brush Self-Cleaning Strainer, with price, sales quantity, revenue, and global market share of Rotary Brush Self-Cleaning Strainer from 2021 to 2026.

Chapter 3, the Rotary Brush Self-Cleaning Strainer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rotary Brush Self-Cleaning Strainer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Rotary Brush Self-Cleaning Strainer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Rotary Brush Self-Cleaning Strainer.

Chapter 14 and 15, to describe Rotary Brush Self-Cleaning Strainer sales channel, distributors, customers, research findings and conclusion.

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