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Global Rotary Brush Self-Cleaning Strainer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary Brush Self-Cleaning Strainer market size is expected to reach $ 498 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

A Rotary Brush Self-Cleaning Strainer is an inline filtration device that uses a motor-driven rotating brush to remove accumulated solids from the surface of a cylindrical screen, perforated basket or wedge-wire element.

Cleaning may operate continuously or be initiated by differential pressure, a timer or PLC logic. Removed solids are discharged through an automatic drain or blowdown valve, normally without stopping the main process flow.

The scope includes automatic brush filters, motorized brush strainers, rotary brush inline strainers and sanitary rotary brush filters supplied as complete filtration units.

Suction-scanning filters, automatic backwash filters, scraper filters, manual brush strainers, rotary drum screens, static basket strainers and separately sold filter elements are excluded.

The 2025 ASP is US$10,500 per unit, global sales volume is approximately 28,800 units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon-steel and stainless-steel plates, castings, wedge-wire screens, perforated baskets, woven mesh, industrial brushes, electric motors, gear reducers, bearings, seals, differential-pressure switches, PLCs and automatic valves. Midstream activities include housing fabrication, filter-element manufacturing, brush-

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mechanism assembly, welding, surface treatment, pressure testing, electrical integration and performance validation. Downstream users mainly include industrial water-treatment plants, food and beverage processors, chemical and petrochemical plants, power and HVAC systems, irrigation projects, pulp and paper mills, mining operations and general manufacturing facilities.

Global demand is gradually shifting from manually cleaned basket strainers toward automatic inline filtration equipment that can maintain continuous plant operation. Rotary brush systems are particularly suitable where suspended solids are large enough to be mechanically removed from the screen surface and where frequent filter disassembly would cause unacceptable downtime.

The technology is commonly used for coarse and medium filtration of process water, cooling water, wastewater, irrigation water and liquid food streams. It is generally more suitable for non-colloidal suspended solids than for extremely fine, sticky or gelatinous contaminants.

The market is developing along two principal product directions. The first consists of large-flow industrial and irrigation filters with relatively coarse filtration ratings and heavy-duty brush mechanisms. The second consists of compact stainless-steel or sanitary units used in food, beverage and process-industry production lines.

Differential-pressure control is becoming the standard configuration for industrial products. Time-based cleaning remains common for stable processes, while combined differential-pressure, timer and PLC control is increasingly used where solids loading changes during operation.

Filter-element design strongly affects performance. Wedge-wire screens provide high mechanical strength and controlled slot openings, perforated baskets support coarse filtration, and woven or composite screens are used where finer filtration ratings are required.

Users increasingly evaluate total operating cost rather than only equipment price. Reduced manual cleaning, lower production downtime, controlled blowdown volume and longer screen life can offset the higher initial cost of automatic equipment.

Remote alarm contacts, PLC communication, motor-status monitoring and maintenance counters are gradually being added to standard control systems. Connected monitoring is particularly valuable for unattended pumping stations, irrigation networks and

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distributed industrial-water systems.

Asia-Pacific is expected to maintain relatively rapid growth because of industrial-water investment, manufacturing expansion and the increasing export capability of local filter manufacturers. Europe has strong demand from hygienic food and beverage processing, while North America is supported by cooling-water, process-water and wastewater applications. The Middle East remains an important market for irrigation, intake-water and water-reuse systems.

Future opportunities are expected from wastewater recycling, industrial water conservation, automated irrigation, hygienic process upgrades, replacement of manual basket strainers and the integration of self-cleaning filters into modular treatment skids.

Report Scope

This report studies the global Rotary Brush Self-Cleaning Strainer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Brush Self-Cleaning Strainer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Brush Self-Cleaning Strainer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Brush Self-Cleaning Strainer total production and demand, 2021-2032, (Units)

Global Rotary Brush Self-Cleaning Strainer total production value, 2021-2032, (USD Million)

Global Rotary Brush Self-Cleaning Strainer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Brush Self-Cleaning Strainer consumption by region & country,

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CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Brush Self-Cleaning Strainer domestic production, consumption, key domestic manufacturers and share

Global Rotary Brush Self-Cleaning Strainer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Brush Self-Cleaning Strainer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Brush Self-Cleaning Strainer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Brush Self-Cleaning Strainer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, Amiad Water Systems Ltd., Filtersafe Ltd., YAMIT Filtration & Water Treatment, Heation AB, Sharplex Filters (India) Pvt. Ltd., Sawant Filtech Pvt. Ltd., Mectech Process Engineers Pvt. Ltd., JX Filtration (China) Co., Ltd, Xinxiang Lifeierte Filter Corp., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Brush Self-Cleaning Strainer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Rotary Brush Self-Cleaning Strainer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Rotary Brush Self-Cleaning Strainer Market, Segmentation by Type:

Below 100 m³/h

100–499 m³/h

500–1,999 m³/h

2,000 m³/h and Above

Global Rotary Brush Self-Cleaning Strainer Market, Segmentation by Filtration Rating:

20–100 ?m

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101–500 ?m

501–1,500 ?m

Above 1,500 ?m

Global Rotary Brush Self-Cleaning Strainer Market, Segmentation by Housing Material:

Coated Carbon Steel

Stainless Steel 304

Stainless Steel 316/316L

Special Alloy or Polymer-lined

Global Rotary Brush Self-Cleaning Strainer Market, Segmentation by Application:

Industrial Water and Wastewater Treatment

Food and Beverage Processing

Chemical and Petrochemical Processing

Power, HVAC and General Manufacturing

Others

Companies Profiled:

Alfa Laval AB

Amiad Water Systems Ltd.

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Filtersafe Ltd.

YAMIT Filtration & Water Treatment

Heation AB

Sharplex Filters (India) Pvt. Ltd.

Sawant Filtech Pvt. Ltd.

Mectech Process Engineers Pvt. Ltd.

JX Filtration (China) Co., Ltd

Xinxiang Lifeierte Filter Corp., Ltd.

Changsha Dawning Environmental Protection Technology Co., Ltd.

Jiangsu YLD Water Processing Equipment Co., Ltd.

Shanghai Junyi Filtration Equipment Co., Ltd.

Key Questions Answered

1. How big is the global Rotary Brush Self-Cleaning Strainer market?
2. What is the demand of the global Rotary Brush Self-Cleaning Strainer market?
3. What is the year over year growth of the global Rotary Brush Self-Cleaning Strainer market?
4. What is the total value of the global Rotary Brush Self-Cleaning Strainer market?
5. Who are the Major Players in the global Rotary Brush Self-Cleaning Strainer market?
6. What are the growth factors driving the market demand?

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