

Global Rotary Blasthole Drilling Rig Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8C974C1D4A7EN.html>

Date: January 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G8C974C1D4A7EN

Abstracts

The global Rotary Blasthole Drilling Rig market size is expected to reach \$ 520 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2024, global Rotary Blasthole Drilling Rig production capacity is 800 units with production reached approximately 497 units, with an average global market price of around US\$ 800,000 per unit. The market gross margin is mainly 30%-40%.

Rotary Blasthole Drilling Rigs refer to heavy-duty drilling equipment used for bench blasting hole construction in open-pit mines. Their core features are rotary rock breaking and gravity/pressure drilling. They are typically equipped with tricone bits and support DTH/Combo drilling. Hole diameters generally range from 165–311 mm, suitable for efficient drilling operations in large and medium-sized open-pit mines such as coal, iron, copper, gold, and phosphate mines. This type of equipment is a key main equipment in open-pit mining stripping and mining operations. Its value lies in achieving large-diameter, high-depth, high-straightness, and high-utilization production boreholes, providing a foundation for blasting quality, ore quantity control, and equipment scheduling efficiency. Mainstream models can be classified by power source (diesel, electric, and hybrid), drilling structure (single-stroke/multi-stroke), and level of intelligence (manual operation, automatic drilling, navigation-assisted, and remote operation). This category represents the highest technological barrier and the largest unit value among global open-pit mine 'production drilling equipment.'

The upstream of the industry chain includes suppliers of key components such as engines/electric drive systems, hydraulic systems, masts and frames, rotary heads, high-pressure air systems, automated control systems, roller cone drill bits/drill rods/joints,

tracked chassis, and GPS/laser navigation systems; the midstream consists of complete machine manufacturers (CAT, Epiroc, Sandvik, Komatsu, etc.); and the downstream customers are mainly open-pit mine operators and mining contractors, covering bulk mines (coal, iron, copper, gold), building material mines (limestone, phosphate), and some large-scale engineering blasting projects. Drilling rigs are usually purchased and operated by the mine owner or by the mining and stripping contractor, and are deeply integrated with the mine's blasting operations, transportation equipment (trucks, loaders), and mining plans. The equipment replacement cycle is generally 7–15 years, and maintenance and spare parts demand are strongly dependent on the mine's production intensity. ROTARY type drilling rigs are rigid core equipment in large open-pit coal mines and metal mines, with extremely high requirements for equipment stability and uptime.

The global Rotary Blasthole Drilling Rig market has long been determined by the scale of open-pit coal mine production, metal ore CAPEX, and resource cycles, exhibiting a steady upward trend amidst cyclical fluctuations. Over the past three years, driven by the booming commodity market and the global expansion and replacement cycle of open-pit mines, demand for complete rigs has continued to recover. In the medium term, with the accelerated implementation of automation in large-scale mines, green mining, electrification (transitioning from diesel to electric and hybrid powertrains), and intelligent drilling systems (automatic drilling, automatic navigation, and fleet control), the ASP and penetration rate of high-end drilling rigs continue to rise. The expansion of large-scale open-pit mines in developing countries (Indonesia, India, Africa, and South America) also brings new demand. In the long term, the structural demand for iron ore, copper, nickel, and coal globally will maintain the characteristics of low replacement, rigid replacement, and stable growth for rotary blasting hole drilling rigs. It is projected that the market will maintain a CAGR of 3-6% over the next 5-10 years, presenting structural opportunities in 'high-end development, intelligentization, electrification, and accelerated local manufacturing.'

This report studies the global Rotary Blasthole Drilling Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary Blasthole Drilling Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary Blasthole Drilling Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary Blasthole Drilling Rig total production and demand, 2021-2032, (Units)

Global Rotary Blasthole Drilling Rig total production value, 2021-2032, (USD Million)

Global Rotary Blasthole Drilling Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Rotary Blasthole Drilling Rig consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Rotary Blasthole Drilling Rig domestic production, consumption, key domestic manufacturers and share

Global Rotary Blasthole Drilling Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Rotary Blasthole Drilling Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Rotary Blasthole Drilling Rig production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Rotary Blasthole Drilling Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epiroc, CAT, Komatsu, Sandvick, Boart Longyear, FURUKAWA, Schramm, BAUER Maschinen, Sinosteel HYMC, Sunward Intelligent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary Blasthole Drilling Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary Blasthole Drilling Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary Blasthole Drilling Rig Market, Segmentation by Type:

Mid-Range Drilling Rig

Large-Range Drilling Rig

Others

Global Rotary Blasthole Drilling Rig Market, Segmentation by Driven Type:

Electric Rotary Blasthole Rig

Diesel-powered Rotary Blasthole Rig

Others

Global Rotary Blasthole Drilling Rig Market, Segmentation by Drilling Method:

Rotary Only

Rotary + DTH Combo

Global Rotary Blasthole Drilling Rig Market, Segmentation by Application:

Open Pit Mining

Quarries

Others

Companies Profiled:

Epiroc

CAT

Komatsu

Sandvick

Boart Longyear

FURUKAWA

Schramm

BAUER Maschinen

Sinosteel HYMC

Sunward Intelligent

Kaishan

Yutong Heavy Industries

Revathi Equipment

PRD Rigs

Key Questions Answered:

1. How big is the global Rotary Blasthole Drilling Rig market?
2. What is the demand of the global Rotary Blasthole Drilling Rig market?
3. What is the year over year growth of the global Rotary Blasthole Drilling Rig market?
4. What is the production and production value of the global Rotary Blasthole Drilling Rig market?
5. Who are the key producers in the global Rotary Blasthole Drilling Rig market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Rotary Blasthole Drilling Rig Introduction
- 1.2 World Rotary Blasthole Drilling Rig Supply & Forecast
 - 1.2.1 World Rotary Blasthole Drilling Rig Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Rotary Blasthole Drilling Rig Production (2021-2032)
 - 1.2.3 World Rotary Blasthole Drilling Rig Pricing Trends (2021-2032)
- 1.3 World Rotary Blasthole Drilling Rig Production by Region (Based on Production Site)
 - 1.3.1 World Rotary Blasthole Drilling Rig Production Value by Region (2021-2032)
 - 1.3.2 World Rotary Blasthole Drilling Rig Production by Region (2021-2032)
 - 1.3.3 World Rotary Blasthole Drilling Rig Average Price by Region (2021-2032)
 - 1.3.4 North America Rotary Blasthole Drilling Rig Production (2021-2032)
 - 1.3.5 Europe Rotary Blasthole Drilling Rig Production (2021-2032)
 - 1.3.6 China Rotary Blasthole Drilling Rig Production (2021-2032)
 - 1.3.7 Japan Rotary Blasthole Drilling Rig Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Rotary Blasthole Drilling Rig Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Rotary Blasthole Drilling Rig Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Rotary Blasthole Drilling Rig Demand (2021-2032)
- 2.2 World Rotary Blasthole Drilling Rig Consumption by Region
 - 2.2.1 World Rotary Blasthole Drilling Rig Consumption by Region (2021-2026)
 - 2.2.2 World Rotary Blasthole Drilling Rig Consumption Forecast by Region (2027-2032)
- 2.3 United States Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.4 China Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.5 Europe Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.6 Japan Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.7 South Korea Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.8 ASEAN Rotary Blasthole Drilling Rig Consumption (2021-2032)
- 2.9 India Rotary Blasthole Drilling Rig Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Rotary Blasthole Drilling Rig Production Value by Manufacturer (2021-2026)
- 3.2 World Rotary Blasthole Drilling Rig Production by Manufacturer (2021-2026)
- 3.3 World Rotary Blasthole Drilling Rig Average Price by Manufacturer (2021-2026)
- 3.4 Rotary Blasthole Drilling Rig Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Rotary Blasthole Drilling Rig Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Rotary Blasthole Drilling Rig in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Rotary Blasthole Drilling Rig in 2025
- 3.6 Rotary Blasthole Drilling Rig Market: Overall Company Footprint Analysis
 - 3.6.1 Rotary Blasthole Drilling Rig Market: Region Footprint
 - 3.6.2 Rotary Blasthole Drilling Rig Market: Company Product Type Footprint
 - 3.6.3 Rotary Blasthole Drilling Rig Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Rotary Blasthole Drilling Rig Production Value Comparison
 - 4.1.1 United States VS China: Rotary Blasthole Drilling Rig Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Rotary Blasthole Drilling Rig Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Rotary Blasthole Drilling Rig Production Comparison
 - 4.2.1 United States VS China: Rotary Blasthole Drilling Rig Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Rotary Blasthole Drilling Rig Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Rotary Blasthole Drilling Rig Consumption Comparison
 - 4.3.1 United States VS China: Rotary Blasthole Drilling Rig Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Rotary Blasthole Drilling Rig Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Rotary Blasthole Drilling Rig Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Rotary Blasthole Drilling Rig Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Rotary Blasthole Drilling Rig Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Rotary Blasthole Drilling Rig Production (2021-2026)
- 4.5 China Based Rotary Blasthole Drilling Rig Manufacturers and Market Share
 - 4.5.1 China Based Rotary Blasthole Drilling Rig Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Rotary Blasthole Drilling Rig Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Rotary Blasthole Drilling Rig Production (2021-2026)
- 4.6 Rest of World Based Rotary Blasthole Drilling Rig Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Rotary Blasthole Drilling Rig Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Rotary Blasthole Drilling Rig Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Mid-Range Drilling Rig
 - 5.2.2 Large-Range Drilling Rig
 - 5.2.3 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Rotary Blasthole Drilling Rig Production by Type (2021-2032)
 - 5.3.2 World Rotary Blasthole Drilling Rig Production Value by Type (2021-2032)
 - 5.3.3 World Rotary Blasthole Drilling Rig Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRIVEN TYPE

- 6.1 World Rotary Blasthole Drilling Rig Market Size Overview by Driven Type: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Driven Type

- 6.2.1 Electric Rotary Blasthole Rig
- 6.2.2 Diesel-powered Rotary Blasthole Rig
- 6.2.3 Others
- 6.3 Market Segment by Driven Type
 - 6.3.1 World Rotary Blasthole Drilling Rig Production by Driven Type (2021-2032)
 - 6.3.2 World Rotary Blasthole Drilling Rig Production Value by Driven Type (2021-2032)
 - 6.3.3 World Rotary Blasthole Drilling Rig Average Price by Driven Type (2021-2032)

7 MARKET ANALYSIS BY DRILLING METHOD

- 7.1 World Rotary Blasthole Drilling Rig Market Size Overview by Drilling Method: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Drilling Method
 - 7.2.1 Rotary Only
 - 7.2.2 Rotary + DTH Combo
- 7.3 Market Segment by Drilling Method
 - 7.3.1 World Rotary Blasthole Drilling Rig Production by Drilling Method (2021-2032)
 - 7.3.2 World Rotary Blasthole Drilling Rig Production Value by Drilling Method (2021-2032)
 - 7.3.3 World Rotary Blasthole Drilling Rig Average Price by Drilling Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Rotary Blasthole Drilling Rig Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Open Pit Mining
 - 8.2.2 Quarries
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Rotary Blasthole Drilling Rig Production by Application (2021-2032)
 - 8.3.2 World Rotary Blasthole Drilling Rig Production Value by Application (2021-2032)
 - 8.3.3 World Rotary Blasthole Drilling Rig Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Epiroc
 - 9.1.1 Epiroc Details

- 9.1.2 Epiroc Major Business
- 9.1.3 Epiroc Rotary Blasthole Drilling Rig Product and Services
- 9.1.4 Epiroc Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Epiroc Recent Developments/Updates
- 9.1.6 Epiroc Competitive Strengths & Weaknesses
- 9.2 CAT
 - 9.2.1 CAT Details
 - 9.2.2 CAT Major Business
 - 9.2.3 CAT Rotary Blasthole Drilling Rig Product and Services
 - 9.2.4 CAT Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 CAT Recent Developments/Updates
 - 9.2.6 CAT Competitive Strengths & Weaknesses
- 9.3 Komatsu
 - 9.3.1 Komatsu Details
 - 9.3.2 Komatsu Major Business
 - 9.3.3 Komatsu Rotary Blasthole Drilling Rig Product and Services
 - 9.3.4 Komatsu Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Komatsu Recent Developments/Updates
 - 9.3.6 Komatsu Competitive Strengths & Weaknesses
- 9.4 Sandvick
 - 9.4.1 Sandvick Details
 - 9.4.2 Sandvick Major Business
 - 9.4.3 Sandvick Rotary Blasthole Drilling Rig Product and Services
 - 9.4.4 Sandvick Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sandvick Recent Developments/Updates
 - 9.4.6 Sandvick Competitive Strengths & Weaknesses
- 9.5 Boart Longyear
 - 9.5.1 Boart Longyear Details
 - 9.5.2 Boart Longyear Major Business
 - 9.5.3 Boart Longyear Rotary Blasthole Drilling Rig Product and Services
 - 9.5.4 Boart Longyear Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Boart Longyear Recent Developments/Updates
 - 9.5.6 Boart Longyear Competitive Strengths & Weaknesses
- 9.6 FURUKAWA

- 9.6.1 FURUKAWA Details
- 9.6.2 FURUKAWA Major Business
- 9.6.3 FURUKAWA Rotary Blasthole Drilling Rig Product and Services
- 9.6.4 FURUKAWA Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 FURUKAWA Recent Developments/Updates
- 9.6.6 FURUKAWA Competitive Strengths & Weaknesses
- 9.7 Schramm
 - 9.7.1 Schramm Details
 - 9.7.2 Schramm Major Business
 - 9.7.3 Schramm Rotary Blasthole Drilling Rig Product and Services
 - 9.7.4 Schramm Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Schramm Recent Developments/Updates
 - 9.7.6 Schramm Competitive Strengths & Weaknesses
- 9.8 BAUER Maschinen
 - 9.8.1 BAUER Maschinen Details
 - 9.8.2 BAUER Maschinen Major Business
 - 9.8.3 BAUER Maschinen Rotary Blasthole Drilling Rig Product and Services
 - 9.8.4 BAUER Maschinen Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BAUER Maschinen Recent Developments/Updates
 - 9.8.6 BAUER Maschinen Competitive Strengths & Weaknesses
- 9.9 Sinosteel HYMC
 - 9.9.1 Sinosteel HYMC Details
 - 9.9.2 Sinosteel HYMC Major Business
 - 9.9.3 Sinosteel HYMC Rotary Blasthole Drilling Rig Product and Services
 - 9.9.4 Sinosteel HYMC Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sinosteel HYMC Recent Developments/Updates
 - 9.9.6 Sinosteel HYMC Competitive Strengths & Weaknesses
- 9.10 Sunward Intelligent
 - 9.10.1 Sunward Intelligent Details
 - 9.10.2 Sunward Intelligent Major Business
 - 9.10.3 Sunward Intelligent Rotary Blasthole Drilling Rig Product and Services
 - 9.10.4 Sunward Intelligent Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sunward Intelligent Recent Developments/Updates
 - 9.10.6 Sunward Intelligent Competitive Strengths & Weaknesses

9.11 Kaishan

9.11.1 Kaishan Details

9.11.2 Kaishan Major Business

9.11.3 Kaishan Rotary Blasthole Drilling Rig Product and Services

9.11.4 Kaishan Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kaishan Recent Developments/Updates

9.11.6 Kaishan Competitive Strengths & Weaknesses

9.12 Yutong Heavy Industries

9.12.1 Yutong Heavy Industries Details

9.12.2 Yutong Heavy Industries Major Business

9.12.3 Yutong Heavy Industries Rotary Blasthole Drilling Rig Product and Services

9.12.4 Yutong Heavy Industries Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Yutong Heavy Industries Recent Developments/Updates

9.12.6 Yutong Heavy Industries Competitive Strengths & Weaknesses

9.13 Revathi Equipment

9.13.1 Revathi Equipment Details

9.13.2 Revathi Equipment Major Business

9.13.3 Revathi Equipment Rotary Blasthole Drilling Rig Product and Services

9.13.4 Revathi Equipment Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Revathi Equipment Recent Developments/Updates

9.13.6 Revathi Equipment Competitive Strengths & Weaknesses

9.14 PRD Rigs

9.14.1 PRD Rigs Details

9.14.2 PRD Rigs Major Business

9.14.3 PRD Rigs Rotary Blasthole Drilling Rig Product and Services

9.14.4 PRD Rigs Rotary Blasthole Drilling Rig Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 PRD Rigs Recent Developments/Updates

9.14.6 PRD Rigs Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Rotary Blasthole Drilling Rig Industry Chain

10.2 Rotary Blasthole Drilling Rig Upstream Analysis

10.2.1 Rotary Blasthole Drilling Rig Core Raw Materials

10.2.2 Main Manufacturers of Rotary Blasthole Drilling Rig Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Rotary Blasthole Drilling Rig Production Mode

10.6 Rotary Blasthole Drilling Rig Procurement Model

10.7 Rotary Blasthole Drilling Rig Industry Sales Model and Sales Channels

10.7.1 Rotary Blasthole Drilling Rig Sales Model

10.7.2 Rotary Blasthole Drilling Rig Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Rotary Blasthole Drilling Rig Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Rotary Blasthole Drilling Rig Production Value by Region (2021-2026) & (USD Million)

Table 3. World Rotary Blasthole Drilling Rig Production Value by Region (2027-2032) & (USD Million)

Table 4. World Rotary Blasthole Drilling Rig Production Value Market Share by Region (2021-2026)

Table 5. World Rotary Blasthole Drilling Rig Production Value Market Share by Region (2027-2032)

Table 6. World Rotary Blasthole Drilling Rig Production by Region (2021-2026) & (Units)

Table 7. World Rotary Blasthole Drilling Rig Production by Region (2027-2032) & (Units)

Table 8. World Rotary Blasthole Drilling Rig Production Market Share by Region (2021-2026)

Table 9. World Rotary Blasthole Drilling Rig Production Market Share by Region (2027-2032)

Table 10. World Rotary Blasthole Drilling Rig Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Rotary Blasthole Drilling Rig Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Rotary Blasthole Drilling Rig Major Market Trends

Table 13. World Rotary Blasthole Drilling Rig Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Rotary Blasthole Drilling Rig Consumption by Region (2021-2026) & (Units)

Table 15. World Rotary Blasthole Drilling Rig Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Rotary Blasthole Drilling Rig Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Rotary Blasthole Drilling Rig Producers in 2025

Table 18. World Rotary Blasthole Drilling Rig Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Rotary Blasthole Drilling Rig Producers in 2025

- Table 20. World Rotary Blasthole Drilling Rig Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 21. Global Rotary Blasthole Drilling Rig Company Evaluation Quadrant
- Table 22. World Rotary Blasthole Drilling Rig Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Rotary Blasthole Drilling Rig Production Site of Key Manufacturer
- Table 24. Rotary Blasthole Drilling Rig Market: Company Product Type Footprint
- Table 25. Rotary Blasthole Drilling Rig Market: Company Product Application Footprint
- Table 26. Rotary Blasthole Drilling Rig Competitive Factors
- Table 27. Rotary Blasthole Drilling Rig New Entrant and Capacity Expansion Plans
- Table 28. Rotary Blasthole Drilling Rig Mergers & Acquisitions Activity
- Table 29. United States VS China Rotary Blasthole Drilling Rig Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Rotary Blasthole Drilling Rig Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Rotary Blasthole Drilling Rig Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Rotary Blasthole Drilling Rig Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Rotary Blasthole Drilling Rig Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Rotary Blasthole Drilling Rig Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Rotary Blasthole Drilling Rig Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share (2021-2026)
- Table 37. China Based Rotary Blasthole Drilling Rig Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Rotary Blasthole Drilling Rig Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Rotary Blasthole Drilling Rig Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Rotary Blasthole Drilling Rig Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share (2021-2026)
- Table 42. Rest of World Based Rotary Blasthole Drilling Rig Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share (2021-2026)

Table 47. World Rotary Blasthole Drilling Rig Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Rotary Blasthole Drilling Rig Production by Type (2021-2026) & (Units)

Table 49. World Rotary Blasthole Drilling Rig Production by Type (2027-2032) & (Units)

Table 50. World Rotary Blasthole Drilling Rig Production Value by Type (2021-2026) & (USD Million)

Table 51. World Rotary Blasthole Drilling Rig Production Value by Type (2027-2032) & (USD Million)

Table 52. World Rotary Blasthole Drilling Rig Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Rotary Blasthole Drilling Rig Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Rotary Blasthole Drilling Rig Production Value by Driven Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Rotary Blasthole Drilling Rig Production by Driven Type (2021-2026) & (Units)

Table 56. World Rotary Blasthole Drilling Rig Production by Driven Type (2027-2032) & (Units)

Table 57. World Rotary Blasthole Drilling Rig Production Value by Driven Type (2021-2026) & (USD Million)

Table 58. World Rotary Blasthole Drilling Rig Production Value by Driven Type (2027-2032) & (USD Million)

Table 59. World Rotary Blasthole Drilling Rig Average Price by Driven Type (2021-2026) & (K US\$/Unit)

Table 60. World Rotary Blasthole Drilling Rig Average Price by Driven Type (2027-2032) & (K US\$/Unit)

Table 61. World Rotary Blasthole Drilling Rig Production Value by Drilling Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Rotary Blasthole Drilling Rig Production by Drilling Method (2021-2026) & (Units)

Table 63. World Rotary Blasthole Drilling Rig Production by Drilling Method (2027-2032) & (Units)

Table 64. World Rotary Blasthole Drilling Rig Production Value by Drilling Method (2021-2026) & (USD Million)

Table 65. World Rotary Blasthole Drilling Rig Production Value by Drilling Method (2027-2032) & (USD Million)

Table 66. World Rotary Blasthole Drilling Rig Average Price by Drilling Method (2021-2026) & (K US\$/Unit)

Table 67. World Rotary Blasthole Drilling Rig Average Price by Drilling Method (2027-2032) & (K US\$/Unit)

Table 68. World Rotary Blasthole Drilling Rig Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Rotary Blasthole Drilling Rig Production by Application (2021-2026) & (Units)

Table 70. World Rotary Blasthole Drilling Rig Production by Application (2027-2032) & (Units)

Table 71. World Rotary Blasthole Drilling Rig Production Value by Application (2021-2026) & (USD Million)

Table 72. World Rotary Blasthole Drilling Rig Production Value by Application (2027-2032) & (USD Million)

Table 73. World Rotary Blasthole Drilling Rig Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Rotary Blasthole Drilling Rig Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Epiroc Basic Information, Manufacturing Base and Competitors

Table 76. Epiroc Major Business

Table 77. Epiroc Rotary Blasthole Drilling Rig Product and Services

Table 78. Epiroc Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Epiroc Recent Developments/Updates

Table 80. Epiroc Competitive Strengths & Weaknesses

Table 81. CAT Basic Information, Manufacturing Base and Competitors

Table 82. CAT Major Business

Table 83. CAT Rotary Blasthole Drilling Rig Product and Services

Table 84. CAT Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CAT Recent Developments/Updates

Table 86. CAT Competitive Strengths & Weaknesses

Table 87. Komatsu Basic Information, Manufacturing Base and Competitors

Table 88. Komatsu Major Business

Table 89. Komatsu Rotary Blasthole Drilling Rig Product and Services

Table 90. Komatsu Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Komatsu Recent Developments/Updates

Table 92. Komatsu Competitive Strengths & Weaknesses

Table 93. Sandvick Basic Information, Manufacturing Base and Competitors

Table 94. Sandvick Major Business

Table 95. Sandvick Rotary Blasthole Drilling Rig Product and Services

Table 96. Sandvick Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sandvick Recent Developments/Updates

Table 98. Sandvick Competitive Strengths & Weaknesses

Table 99. Boart Longyear Basic Information, Manufacturing Base and Competitors

Table 100. Boart Longyear Major Business

Table 101. Boart Longyear Rotary Blasthole Drilling Rig Product and Services

Table 102. Boart Longyear Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Boart Longyear Recent Developments/Updates

Table 104. Boart Longyear Competitive Strengths & Weaknesses

Table 105. FURUKAWA Basic Information, Manufacturing Base and Competitors

Table 106. FURUKAWA Major Business

Table 107. FURUKAWA Rotary Blasthole Drilling Rig Product and Services

Table 108. FURUKAWA Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. FURUKAWA Recent Developments/Updates

Table 110. FURUKAWA Competitive Strengths & Weaknesses

Table 111. Schramm Basic Information, Manufacturing Base and Competitors

Table 112. Schramm Major Business

Table 113. Schramm Rotary Blasthole Drilling Rig Product and Services

Table 114. Schramm Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Schramm Recent Developments/Updates

Table 116. Schramm Competitive Strengths & Weaknesses

Table 117. BAUER Maschinen Basic Information, Manufacturing Base and Competitors

Table 118. BAUER Maschinen Major Business

- Table 119. BAUER Maschinen Rotary Blasthole Drilling Rig Product and Services
- Table 120. BAUER Maschinen Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. BAUER Maschinen Recent Developments/Updates
- Table 122. BAUER Maschinen Competitive Strengths & Weaknesses
- Table 123. Sinosteel HYMC Basic Information, Manufacturing Base and Competitors
- Table 124. Sinosteel HYMC Major Business
- Table 125. Sinosteel HYMC Rotary Blasthole Drilling Rig Product and Services
- Table 126. Sinosteel HYMC Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sinosteel HYMC Recent Developments/Updates
- Table 128. Sinosteel HYMC Competitive Strengths & Weaknesses
- Table 129. Sunward Intelligent Basic Information, Manufacturing Base and Competitors
- Table 130. Sunward Intelligent Major Business
- Table 131. Sunward Intelligent Rotary Blasthole Drilling Rig Product and Services
- Table 132. Sunward Intelligent Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sunward Intelligent Recent Developments/Updates
- Table 134. Sunward Intelligent Competitive Strengths & Weaknesses
- Table 135. Kaishan Basic Information, Manufacturing Base and Competitors
- Table 136. Kaishan Major Business
- Table 137. Kaishan Rotary Blasthole Drilling Rig Product and Services
- Table 138. Kaishan Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Kaishan Recent Developments/Updates
- Table 140. Kaishan Competitive Strengths & Weaknesses
- Table 141. Yutong Heavy Industries Basic Information, Manufacturing Base and Competitors
- Table 142. Yutong Heavy Industries Major Business
- Table 143. Yutong Heavy Industries Rotary Blasthole Drilling Rig Product and Services
- Table 144. Yutong Heavy Industries Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Yutong Heavy Industries Recent Developments/Updates
- Table 146. Yutong Heavy Industries Competitive Strengths & Weaknesses
- Table 147. Revathi Equipment Basic Information, Manufacturing Base and Competitors

Table 148. Revathi Equipment Major Business

Table 149. Revathi Equipment Rotary Blasthole Drilling Rig Product and Services

Table 150. Revathi Equipment Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Revathi Equipment Recent Developments/Updates

Table 152. Revathi Equipment Competitive Strengths & Weaknesses

Table 153. PRD Rigs Basic Information, Manufacturing Base and Competitors

Table 154. PRD Rigs Major Business

Table 155. PRD Rigs Rotary Blasthole Drilling Rig Product and Services

Table 156. PRD Rigs Rotary Blasthole Drilling Rig Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PRD Rigs Recent Developments/Updates

Table 158. PRD Rigs Competitive Strengths & Weaknesses

Table 159. Global Key Players of Rotary Blasthole Drilling Rig Upstream (Raw Materials)

Table 160. Global Rotary Blasthole Drilling Rig Typical Customers

Table 161. Rotary Blasthole Drilling Rig Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Rotary Blasthole Drilling Rig Picture

Figure 2. World Rotary Blasthole Drilling Rig Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Rotary Blasthole Drilling Rig Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Rotary Blasthole Drilling Rig Production (2021-2032) & (Units)

Figure 5. World Rotary Blasthole Drilling Rig Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Rotary Blasthole Drilling Rig Production Value Market Share by Region (2021-2032)

Figure 7. World Rotary Blasthole Drilling Rig Production Market Share by Region (2021-2032)

Figure 8. North America Rotary Blasthole Drilling Rig Production (2021-2032) & (Units)

Figure 9. Europe Rotary Blasthole Drilling Rig Production (2021-2032) & (Units)

Figure 10. China Rotary Blasthole Drilling Rig Production (2021-2032) & (Units)

Figure 11. Japan Rotary Blasthole Drilling Rig Production (2021-2032) & (Units)

Figure 12. Rotary Blasthole Drilling Rig Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 15. World Rotary Blasthole Drilling Rig Consumption Market Share by Region (2021-2032)

Figure 16. United States Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 17. China Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 18. Europe Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 19. Japan Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 20. South Korea Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 21. ASEAN Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 22. India Rotary Blasthole Drilling Rig Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Rotary Blasthole Drilling Rig by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Rotary Blasthole Drilling Rig Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Rotary Blasthole Drilling Rig Markets in 2025

Figure 26. United States VS China: Rotary Blasthole Drilling Rig Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Rotary Blasthole Drilling Rig Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Rotary Blasthole Drilling Rig Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share 2025

Figure 30. China Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Rotary Blasthole Drilling Rig Production Market Share 2025

Figure 32. World Rotary Blasthole Drilling Rig Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Rotary Blasthole Drilling Rig Production Value Market Share by Type in 2025

Figure 34. Mid-Range Drilling Rig

Figure 35. Large-Range Drilling Rig

Figure 36. Others

Figure 37. World Rotary Blasthole Drilling Rig Production Market Share by Type (2021-2032)

Figure 38. World Rotary Blasthole Drilling Rig Production Value Market Share by Type (2021-2032)

Figure 39. World Rotary Blasthole Drilling Rig Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Rotary Blasthole Drilling Rig Production Value by Driven Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Rotary Blasthole Drilling Rig Production Value Market Share by Driven Type in 2025

Figure 42. Electric Rotary Blasthole Rig

Figure 43. Diesel-powered Rotary Blasthole Rig

Figure 44. Others

Figure 45. World Rotary Blasthole Drilling Rig Production Market Share by Driven Type (2021-2032)

Figure 46. World Rotary Blasthole Drilling Rig Production Value Market Share by Driven Type (2021-2032)

Figure 47. World Rotary Blasthole Drilling Rig Average Price by Driven Type (2021-2032) & (K US\$/Unit)

Figure 48. World Rotary Blasthole Drilling Rig Production Value by Drilling Method,

(USD Million), 2021 & 2025 & 2032

Figure 49. World Rotary Blasthole Drilling Rig Production Value Market Share by Drilling Method in 2025

Figure 50. Rotary Only

Figure 51. Rotary + DTH Combo

Figure 52. World Rotary Blasthole Drilling Rig Production Market Share by Drilling Method (2021-2032)

Figure 53. World Rotary Blasthole Drilling Rig Production Value Market Share by Drilling Method (2021-2032)

Figure 54. World Rotary Blasthole Drilling Rig Average Price by Drilling Method (2021-2032) & (K US\$/Unit)

Figure 55. World Rotary Blasthole Drilling Rig Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Rotary Blasthole Drilling Rig Production Value Market Share by Application in 2025

Figure 57. Open Pit Mining

Figure 58. Quarries

Figure 59. Others

Figure 60. World Rotary Blasthole Drilling Rig Production Market Share by Application (2021-2032)

Figure 61. World Rotary Blasthole Drilling Rig Production Value Market Share by Application (2021-2032)

Figure 62. World Rotary Blasthole Drilling Rig Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Rotary Blasthole Drilling Rig Industry Chain

Figure 64. Rotary Blasthole Drilling Rig Procurement Model

Figure 65. Rotary Blasthole Drilling Rig Sales Model

Figure 66. Rotary Blasthole Drilling Rig Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Rotary Blasthole Drilling Rig Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8C974C1D4A7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8C974C1D4A7EN.html>