

Global Rotary AC Servo Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rotary AC Servo Motor market size is expected to reach \$ 6309 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

A rotary AC servo motor is a closed-loop control motor powered by alternating current that produces rotary motion. Typically composed of a permanent magnet synchronous motor (PMSM), an encoder, and a servo drive, it allows for the precise adjustment of shaft position, speed, and torque based on control commands. Key characteristics include rapid response, high positioning accuracy, strong overload capability, and smooth operation.

Upstream components primarily include electrical steel, NdFeB magnets, enameled wire, bearings, encoders, power semiconductors, control chips, and aluminum alloy housings. Downstream applications are extensive, covering industrial robots, CNC machine tools, packaging machinery, semiconductor equipment, lithium battery manufacturing equipment, logistics automation, and new energy equipment.

The global market features an average unit price of \$228, with sales volume reaching approximately 18.2 million units and an annual production capacity of roughly 21.5 to 23 million units; the industry profit margin stands at approximately 28%.

The future global market for rotary AC servo motors will be driven by the growing demand for manufacturing automation, robotics, and high-end equipment. Products will evolve toward higher power density, precision, and dynamic response, alongside miniaturization and weight reduction; the adoption of permanent magnet synchronous technology and high-resolution absolute encoders will continue to rise. Increasing integration between servo motors and components such as drives, gear reducers,

brakes, and sensors will foster the widespread adoption of integrated and modular designs. Key areas for technological upgrades will include Industrial Ethernet, functional safety, digital twins, and predictive maintenance capabilities. Meanwhile, energy-efficiency requirements will drive the use of low-loss materials and high-efficiency control algorithms, shifting market competition from a focus on standalone hardware performance to system compatibility, software capabilities, reliability, and full-lifecycle services.

This report studies the global Rotary AC Servo Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rotary AC Servo Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rotary AC Servo Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rotary AC Servo Motor total production and demand, 2021-2032, (K Units)

Global Rotary AC Servo Motor total production value, 2021-2032, (USD Million)

Global Rotary AC Servo Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rotary AC Servo Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rotary AC Servo Motor domestic production, consumption, key domestic manufacturers and share

Global Rotary AC Servo Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rotary AC Servo Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rotary AC Servo Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rotary AC Servo Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric, Mitsubishi Electric, Panasonic, FANUC, SANYO DENKI, OMRON, Fuji Electric, Siemens, Bosch Rexroth, Beckhoff, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rotary AC Servo Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rotary AC Servo Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rotary AC Servo Motor Market, Segmentation by Type:

Permanent Magnet Synchronous Servo Motor

Asynchronous Servo Motor

Synchronous Reluctance Servo Motor

Global Rotary AC Servo Motor Market, Segmentation by Rated Power:

Below 100 W

100?400 W

401?750 W

751 W?2 kW

2.1?5 kW

5.1?15 kW

Above 15 kW

Global Rotary AC Servo Motor Market, Segmentation by Rotor Structure:

Inner-Rotor Servo Motor

Outer-Rotor Servo Motor

Global Rotary AC Servo Motor Market, Segmentation by Application:

Industrial Robots

Packaging Machinery

Semiconductor Equipment

Logistics Automation

New Energy

Others

Companies Profiled:

Yaskawa Electric

Mitsubishi Electric

Panasonic

FANUC

SANYO DENKI

OMRON

Fuji Electric

Siemens

Bosch Rexroth

Beckhoff

Lenze

SEW-EURODRIVE

Baumüller

WITTENSTEIN

Schneider Electric

ABB

Rockwell Automation

Kollmorgen

Parker Hannifin

Moog

Delta Electronics

Inovance

Estun

Leadshine

HCFA

GSK CNC

Kinco

Key Questions Answered:

1. How big is the global Rotary AC Servo Motor market?
2. What is the demand of the global Rotary AC Servo Motor market?
3. What is the year over year growth of the global Rotary AC Servo Motor market?
4. What is the production and production value of the global Rotary AC Servo Motor market?
5. Who are the key producers in the global Rotary AC Servo Motor market?
6. What are the growth factors driving the market demand?

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