

Global Rosin Ester Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rosin Ester market size was valued at USD 894.1 million in 2023 and is forecast to a readjusted size of USD 1055 million by 2030 with a CAGR of 2.4% during review period.

The carboxylic acid group of a rosin acid can be converted to an ester through a reaction with various alcohols. The molecular weight and functionality of the alcohol determines the softening point of the subsequent ester. Glycerol with three reactive sites and pentaerythritol with four available hydroxyl groups are the most commonly used alcohols.

China is the largest Rosin Ester market with about 41% market share. North America is follower, accounting for about 25% market share.

The key players are Kraton Corporation, DRT, Ingevity, Eastman, Robert Kraemer, Lawter, Arakawa Chemical, Guangdong KOMO, Wuzhou Sun Shine, Xinsong Resin etc. Top 5 companies occupied about 36% market share.

The Global Info Research report includes an overview of the development of the Rosin Ester industry chain, the market status of Adhesives (Glycerol Ester, Pentaerythritol Ester), Inks and Coatings (Glycerol Ester, Pentaerythritol Ester), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rosin Ester.

Regionally, the report analyzes the Rosin Ester markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rosin

Ester market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rosin Ester market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rosin Ester industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Glycerol Ester, Pentaerythritol Ester).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rosin Ester market.

Regional Analysis: The report involves examining the Rosin Ester market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rosin Ester market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rosin Ester:

Company Analysis: Report covers individual Rosin Ester manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rosin Ester This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Adhesives, Inks and

Coatings).

Technology Analysis: Report covers specific technologies relevant to Rosin Ester. It assesses the current state, advancements, and potential future developments in Rosin Ester areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rosin Ester market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rosin Ester market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Glycerol Ester

Pentaerythritol Ester

Market segment by Application

Adhesives

Inks and Coatings

Chewing Gum

Polymer Modification

Major players covered

Kraton Corporation

DRT

Ingevity

Eastman

Robert Kraemer

Lawter

Arakawa Chemical

Guangdong KOMO

Wuzhou Sun Shine

Xinsong Resin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rosin Ester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rosin Ester, with price, sales, revenue and global market share of Rosin Ester from 2019 to 2024.

Chapter 3, the Rosin Ester competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rosin Ester breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rosin Ester market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rosin Ester.

Chapter 14 and 15, to describe Rosin Ester sales channel, distributors, customers, research findings and conclusion.

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