

Global Rosin Cored Solder Wire Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G233CD302966EN.html>

Date: April 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G233CD302966EN

Abstracts

The global Rosin Cored Solder Wire market size is expected to reach \$ 1638 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Rosin-cored solder wire is a tubular soldering material composed of a tin alloy and filled internally with a rosin-based flux. During soldering, the rosin melts and flows out, removing oxides from the metal surface and reducing the surface tension of the molten solder; this ensures the formation of reliable solder joints. Consequently, it is widely utilized in the manual soldering and rework of electronic components.

Upstream: The upstream sector primarily comprises suppliers of metal raw materials—such as tin, copper, and silver—as well as providers of flux ingredients, including rosin, activators, and solvents. The processes involved in the harvesting and purification of natural rosin directly impact the flux's activity and overall soldering performance, while high-purity alloys serve as the fundamental basis for ensuring the quality of the solder joints. **Downstream:** The downstream market primarily targets PCB assembly firms, repair service providers, and electronic manufacturing service (EMS) providers across sectors such as consumer electronics manufacturing, automotive electronics, and medical electronics. Sales channels encompass electronic component distribution platforms, industrial e-commerce marketplaces, and specialized welding material retailers, often accompanied by complementary technical support regarding soldering processes.

Globally, the average unit price for rosin-cored solder wire stands at \$12,016 per ton; annual sales volume is approximately 101,200 tons, while global production capacity totals 120,000 tons, with the industry maintaining a profit margin of 20%.

The future market for rosin-cored solder wire is poised to evolve toward greater precision, eco-friendliness, and high performance. Driven by the growing demand for miniaturized electronic assemblies, products with ultra-fine wire diameters (<math>< 0.3\text{ mm}</math>) have become a key focus of research and development. The transition to lead-free soldering continues to deepen, while flux formulations are being optimized to minimize splatter and odor, and to ensure high insulation resistance, thereby meeting the rigorous requirements of precision soldering. The scarcity of natural rosin resources is accelerating breakthroughs in synthetic resin substitution technologies; the Asia-Pacific region remains the global hub for both production and consumption, with Chinese enterprises actively expanding their global market share through innovative flux formulations.

This report studies the global Rosin Cored Solder Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rosin Cored Solder Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rosin Cored Solder Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rosin Cored Solder Wire total production and demand, 2021-2032, (Tons)

Global Rosin Cored Solder Wire total production value, 2021-2032, (USD Million)

Global Rosin Cored Solder Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Rosin Cored Solder Wire consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Rosin Cored Solder Wire domestic production, consumption, key domestic manufacturers and share

Global Rosin Cored Solder Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Rosin Cored Solder Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Rosin Cored Solder Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Rosin Cored Solder Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMIC, Harima, almit, AIM Solder, Oatey, Wartonsolder, Red Hill General, Mayer Alloys, Greener, Vital Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rosin Cored Solder Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rosin Cored Solder Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rosin Cored Solder Wire Market, Segmentation by Type:

Inactive Rosin

Rosin Activated (RA)

Rosin Mildly Activated (RMA)

Global Rosin Cored Solder Wire Market, Segmentation by Alloy Composition:

Tin-Lead Alloy

Lead-Free Alloy

Special Alloy

Global Rosin Cored Solder Wire Market, Segmentation by Rosin Properties:

Common Rosin Core

Activated Rosin Core

Synthetic Rosin Core

Global Rosin Cored Solder Wire Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunication

Others

Companies Profiled:

SMIC

Harima

almit

AIM Solder

Oatey

Wartonsolder

Red Hill General

Mayer Alloys

Greener

Vital Material

Tongfang Electronic

Youbang

Arakawa Chemical Industries

Uniforce Metal Industry

Key Questions Answered:

1. How big is the global Rosin Cored Solder Wire market?
2. What is the demand of the global Rosin Cored Solder Wire market?

3. What is the year over year growth of the global Rosin Cored Solder Wire market?
4. What is the production and production value of the global Rosin Cored Solder Wire market?
5. Who are the key producers in the global Rosin Cored Solder Wire market?
6. What are the growth factors driving the market demand?

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