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Global Rosin-Based Resins for Offset Printing Inks Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G656AA78B0B8EN.html
Date: November 2026
Pages: 150
Price: US$ 4,480.00 (Single User License)
ID: G656AA78B0B8EN

Abstracts

The global Rosin-Based Resins for Offset Printing Inks market size is expected to reach $ 1859 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global rosin-based resins for offset printing Inks production reached approximately 201 kilotons, the average price is 6500 usd/ton.

Rosin resins are a broad class of bio-based thermoplastic resins and rosin derivatives produced from natural rosin and its constituent resin acids through refining, esterification, hydrogenation, disproportionation, polymerization, addition reactions, phenolic modification, or other chemical modification processes.

Rosin-based resins for offset printing inks refer to a class of hard resins or functional co-resins specifically designed for use in lithographic/offset printing ink binder systems. They are based primarily on the resin acids derived from gum rosin, tall oil rosin, or wood rosin as the principal bio-based chemical backbone, and are produced through phenolic modification, esterification, maleic acid/maleic anhydride or fumaric acid addition, or other structural modification processes. Traditional mainstream products include rosin-modified phenolic resins and phenolic-modified rosin esters, while newer product routes also include environmentally oriented alternatives such as phenol-free, formaldehyde-free, and maleic-modified rosin esters. Commercial products are typically supplied as transparent or translucent solids ranging in color from light yellow and yellow to amber or yellowish brown, in lump, flake, granular, or crystalline form. They may also be further formulated into resin oils, gelled vehicles, varnishes, or complete printing ink vehicles/binders.

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Report Scope

This report studies the global Rosin-Based Resins for Offset Printing Inks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rosin-Based Resins for Offset Printing Inks and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rosin-Based Resins for Offset Printing Inks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rosin-Based Resins for Offset Printing Inks total production and demand, 2021-2032, (Kilotons)

Global Rosin-Based Resins for Offset Printing Inks total production value, 2021-2032, (USD Million)

Global Rosin-Based Resins for Offset Printing Inks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Rosin-Based Resins for Offset Printing Inks consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Rosin-Based Resins for Offset Printing Inks domestic production, consumption, key domestic manufacturers and share

Global Rosin-Based Resins for Offset Printing Inks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Rosin-Based Resins for Offset Printing Inks production by Chemisty, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Rosin-Based Resins for Offset Printing Inks production by Application,

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production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Rosin-Based Resins for Offset Printing Inks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingevity, Synthomer, Resin Chemicals, Robert Kraemer, Kraton Corporation, Harima Chemicals Group, Arakawa Chemical Industries, PinoPine, Megara Resins, Respol Resinas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rosin-Based Resins for Offset Printing Inks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Chemisty, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rosin-Based Resins for Offset Printing Inks Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Rosin-Based Resins for Offset Printing Inks Market, Segmentation by Chemisty:

Phenol-free Modified Rosin Resin

Rosin-based Composite Resin

Rosin-modified Phenolic Resin

Others

Global Rosin-Based Resins for Offset Printing Inks Market, Segmentation by Environmental Friendly:

Conventional Phenolic Rosin Resins

Phenol-Free / Eco-Friendly Rosin Resins

Global Rosin-Based Resins for Offset Printing Inks Market, Segmentation by Application:

Sheetfed Offset Inks

Heatset Web Offset Inks

Coldset Web Offset Inks

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Packaging Offset Inks

Others

Companies Profiled:

Ingevity

Synthomer

Resin Chemicals

Robert Kraemer

Kraton Corporation

Harima Chemicals Group

Arakawa Chemical Industries

PinoPine

Megara Resins

Respol Resinas

Resinall Corp

Guangdong Tianlong Technology

Guangdong Kemao Forest Chemical Group

Deqing Huacai Synthetic Resin

Zhejiang Xinsong Resin

Shaoguan Derui Chemical Industry

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Key Questions Answered

1. How big is the global Rosin-Based Resins for Offset Printing Inks market?
2. What is the demand of the global Rosin-Based Resins for Offset Printing Inks market?
3. What is the year over year growth of the global Rosin-Based Resins for Offset Printing Inks market?
4. What is the total value of the global Rosin-Based Resins for Offset Printing Inks market?
5. Who are the Major Players in the global Rosin-Based Resins for Offset Printing Inks market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Rosin-Based Resins for Offset Printing Inks Introduction
1.2 World Rosin-Based Resins for Offset Printing Inks Supply & Forecast
  1.2.1 World Rosin-Based Resins for Offset Printing Inks Production Value (2021 & 2025 & 2032)
  1.2.2 World Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.2.3 World Rosin-Based Resins for Offset Printing Inks Pricing Trends (2021-2032)
1.3 World Rosin-Based Resins for Offset Printing Inks Production by Region (Based on Production Site)
  1.3.1 World Rosin-Based Resins for Offset Printing Inks Production Value by Region (2021-2032)
  1.3.2 World Rosin-Based Resins for Offset Printing Inks Production by Region (2021-2032)
  1.3.3 World Rosin-Based Resins for Offset Printing Inks Average Price by Region (2021-2032)
  1.3.4 North America Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.3.5 Europe Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.3.6 China Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.3.7 Japan Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.3.8 Korea Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
  1.3.9 Southeast Asia Rosin-Based Resins for Offset Printing Inks Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Rosin-Based Resins for Offset Printing Inks Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Rosin-Based Resins for Offset Printing Inks Major Market Trends

2 DEMAND SUMMARY

2.1 World Rosin-Based Resins for Offset Printing Inks Demand (2021-2032)
2.2 World Rosin-Based Resins for Offset Printing Inks Consumption by Region
  2.2.1 World Rosin-Based Resins for Offset Printing Inks Consumption by Region (2021-2026)
  2.2.2 World Rosin-Based Resins for Offset Printing Inks Consumption Forecast by Region (2027-2032)

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2.3 United States Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.4 China Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.5 Europe Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.6 Japan Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.7 South Korea Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.8 ASEAN Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)
2.9 India Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Rosin-Based Resins for Offset Printing Inks Production Value by Manufacturer (2021-2026)
3.2 World Rosin-Based Resins for Offset Printing Inks Production by Manufacturer (2021-2026)
3.3 World Rosin-Based Resins for Offset Printing Inks Average Price by Manufacturer (2021-2026)
3.4 Rosin-Based Resins for Offset Printing Inks Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Rosin-Based Resins for Offset Printing Inks Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Rosin-Based Resins for Offset Printing Inks in 2025
  3.5.3 Global Concentration Ratios (CR8) for Rosin-Based Resins for Offset Printing Inks in 2025
3.6 Rosin-Based Resins for Offset Printing Inks Market: Overall Company Footprint Analysis
  3.6.1 Rosin-Based Resins for Offset Printing Inks Market: Region Footprint
  3.6.2 Rosin-Based Resins for Offset Printing Inks Market: Company Product Type Footprint
  3.6.3 Rosin-Based Resins for Offset Printing Inks Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

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4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Value Comparison
4.1.1 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Comparison
4.2.1 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Rosin-Based Resins for Offset Printing Inks Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Rosin-Based Resins for Offset Printing Inks Consumption Comparison
4.3.1 United States VS China: Rosin-Based Resins for Offset Printing Inks Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Rosin-Based Resins for Offset Printing Inks Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Rosin-Based Resins for Offset Printing Inks Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Rosin-Based Resins for Offset Printing Inks Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value (2021-2026)
4.4.3 United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production (2021-2026)
4.5 China Based Rosin-Based Resins for Offset Printing Inks Manufacturers and Market Share
4.5.1 China Based Rosin-Based Resins for Offset Printing Inks Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value (2021-2026)
4.5.3 China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production (2021-2026)
4.6 Rest of World Based Rosin-Based Resins for Offset Printing Inks Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Rosin-Based Resins for Offset Printing Inks Manufacturers,

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Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production (2021-2026)

5 MARKET ANALYSIS BY CHEMISTY

5.1 World Rosin-Based Resins for Offset Printing Inks Market Size Overview by Chemisty: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Chemisty
5.2.1 Phenol-free Modified Rosin Resin
5.2.2 Rosin-based Composite Resin
5.2.3 Rosin-modified Phenolic Resin
5.2.4 Others
5.3 Market Segment by Chemisty
5.3.1 World Rosin-Based Resins for Offset Printing Inks Production by Chemisty (2021-2032)
5.3.2 World Rosin-Based Resins for Offset Printing Inks Production Value by Chemisty (2021-2032)
5.3.3 World Rosin-Based Resins for Offset Printing Inks Average Price by Chemisty (2021-2032)

6 MARKET ANALYSIS BY ENVIRONMENTAL FRIENDLY

6.1 World Rosin-Based Resins for Offset Printing Inks Market Size Overview by Environmental Friendly: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Environmental Friendly
6.2.1 Conventional Phenolic Rosin Resins
6.2.2 Phenol-Free / Eco-Friendly Rosin Resins
6.3 Market Segment by Environmental Friendly
6.3.1 World Rosin-Based Resins for Offset Printing Inks Production by Environmental Friendly (2021-2032)
6.3.2 World Rosin-Based Resins for Offset Printing Inks Production Value by Environmental Friendly (2021-2032)
6.3.3 World Rosin-Based Resins for Offset Printing Inks Average Price by Environmental Friendly (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

+357 96 030922
info@marketpublishers.com

7.1 World Rosin-Based Resins for Offset Printing Inks Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application
7.2.1 Sheetfed Offset Inks
7.2.2 Heatset Web Offset Inks
7.2.3 Coldset Web Offset Inks
7.2.4 Packaging Offset Inks
7.2.5 Others
7.3 Market Segment by Application
7.3.1 World Rosin-Based Resins for Offset Printing Inks Production by Application (2021-2032)
7.3.2 World Rosin-Based Resins for Offset Printing Inks Production Value by Application (2021-2032)
7.3.3 World Rosin-Based Resins for Offset Printing Inks Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Ingevity
8.1.1 Ingevity Details
8.1.2 Ingevity Major Business
8.1.3 Ingevity Rosin-Based Resins for Offset Printing Inks Product and Services
8.1.4 Ingevity Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Ingevity Recent Developments/Updates
8.1.6 Ingevity Competitive Strengths & Weaknesses
8.2 Synthomer
8.2.1 Synthomer Details
8.2.2 Synthomer Major Business
8.2.3 Synthomer Rosin-Based Resins for Offset Printing Inks Product and Services
8.2.4 Synthomer Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Synthomer Recent Developments/Updates
8.2.6 Synthomer Competitive Strengths & Weaknesses
8.3 Resin Chemicals
8.3.1 Resin Chemicals Details
8.3.2 Resin Chemicals Major Business
8.3.3 Resin Chemicals Rosin-Based Resins for Offset Printing Inks Product and

+357 96 030922
info@marketpublishers.com

Services
8.3.4 Resin Chemicals Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 Resin Chemicals Recent Developments/Updates
8.3.6 Resin Chemicals Competitive Strengths & Weaknesses
8.4 Robert Kraemer
8.4.1 Robert Kraemer Details
8.4.2 Robert Kraemer Major Business
8.4.3 Robert Kraemer Rosin-Based Resins for Offset Printing Inks Product and Services
8.4.4 Robert Kraemer Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.4.5 Robert Kraemer Recent Developments/Updates
8.4.6 Robert Kraemer Competitive Strengths & Weaknesses
8.5 Kraton Corporation
8.5.1 Kraton Corporation Details
8.5.2 Kraton Corporation Major Business
8.5.3 Kraton Corporation Rosin-Based Resins for Offset Printing Inks Product and Services
8.5.4 Kraton Corporation Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 Kraton Corporation Recent Developments/Updates
8.5.6 Kraton Corporation Competitive Strengths & Weaknesses
8.6 Harima Chemicals Group
8.6.1 Harima Chemicals Group Details
8.6.2 Harima Chemicals Group Major Business
8.6.3 Harima Chemicals Group Rosin-Based Resins for Offset Printing Inks Product and Services
8.6.4 Harima Chemicals Group Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 Harima Chemicals Group Recent Developments/Updates
8.6.6 Harima Chemicals Group Competitive Strengths & Weaknesses
8.7 Arakawa Chemical Industries
8.7.1 Arakawa Chemical Industries Details
8.7.2 Arakawa Chemical Industries Major Business
8.7.3 Arakawa Chemical Industries Rosin-Based Resins for Offset Printing Inks Product and Services
8.7.4 Arakawa Chemical Industries Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

8.7.5 Arakawa Chemical Industries Recent Developments/Updates
8.7.6 Arakawa Chemical Industries Competitive Strengths & Weaknesses
8.8 PinoPine
8.8.1 PinoPine Details
8.8.2 PinoPine Major Business
8.8.3 PinoPine Rosin-Based Resins for Offset Printing Inks Product and Services
8.8.4 PinoPine Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 PinoPine Recent Developments/Updates
8.8.6 PinoPine Competitive Strengths & Weaknesses
8.9 Megara Resins
8.9.1 Megara Resins Details
8.9.2 Megara Resins Major Business
8.9.3 Megara Resins Rosin-Based Resins for Offset Printing Inks Product and Services
8.9.4 Megara Resins Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Megara Resins Recent Developments/Updates
8.9.6 Megara Resins Competitive Strengths & Weaknesses
8.10 Respol Resinas
8.10.1 Respol Resinas Details
8.10.2 Respol Resinas Major Business
8.10.3 Respol Resinas Rosin-Based Resins for Offset Printing Inks Product and Services
8.10.4 Respol Resinas Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 Respol Resinas Recent Developments/Updates
8.10.6 Respol Resinas Competitive Strengths & Weaknesses
8.11 Resinall Corp
8.11.1 Resinall Corp Details
8.11.2 Resinall Corp Major Business
8.11.3 Resinall Corp Rosin-Based Resins for Offset Printing Inks Product and Services
8.11.4 Resinall Corp Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.11.5 Resinall Corp Recent Developments/Updates
8.11.6 Resinall Corp Competitive Strengths & Weaknesses
8.12 Guangdong Tianlong Technology
8.12.1 Guangdong Tianlong Technology Details
8.12.2 Guangdong Tianlong Technology Major Business

+357 96 030922
info@marketpublishers.com

8.12.3 Guangdong Tianlong Technology Rosin-Based Resins for Offset Printing Inks Product and Services
8.12.4 Guangdong Tianlong Technology Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.12.5 Guangdong Tianlong Technology Recent Developments/Updates
8.12.6 Guangdong Tianlong Technology Competitive Strengths & Weaknesses
8.13 Guangdong Kemao Forest Chemical Group
8.13.1 Guangdong Kemao Forest Chemical Group Details
8.13.2 Guangdong Kemao Forest Chemical Group Major Business
8.13.3 Guangdong Kemao Forest Chemical Group Rosin-Based Resins for Offset Printing Inks Product and Services
8.13.4 Guangdong Kemao Forest Chemical Group Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.13.5 Guangdong Kemao Forest Chemical Group Recent Developments/Updates
8.13.6 Guangdong Kemao Forest Chemical Group Competitive Strengths & Weaknesses
8.14 Deqing Huacai Synthetic Resin
8.14.1 Deqing Huacai Synthetic Resin Details
8.14.2 Deqing Huacai Synthetic Resin Major Business
8.14.3 Deqing Huacai Synthetic Resin Rosin-Based Resins for Offset Printing Inks Product and Services
8.14.4 Deqing Huacai Synthetic Resin Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.14.5 Deqing Huacai Synthetic Resin Recent Developments/Updates
8.14.6 Deqing Huacai Synthetic Resin Competitive Strengths & Weaknesses
8.15 Zhejiang Xinsong Resin
8.15.1 Zhejiang Xinsong Resin Details
8.15.2 Zhejiang Xinsong Resin Major Business
8.15.3 Zhejiang Xinsong Resin Rosin-Based Resins for Offset Printing Inks Product and Services
8.15.4 Zhejiang Xinsong Resin Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.15.5 Zhejiang Xinsong Resin Recent Developments/Updates
8.15.6 Zhejiang Xinsong Resin Competitive Strengths & Weaknesses
8.16 Shaoguan Derui Chemical Industry
8.16.1 Shaoguan Derui Chemical Industry Details
8.16.2 Shaoguan Derui Chemical Industry Major Business
8.16.3 Shaoguan Derui Chemical Industry Rosin-Based Resins for Offset Printing Inks Product and Services

+357 96 030922
info@marketpublishers.com

8.16.4 Shaoguan Derui Chemical Industry Rosin-Based Resins for Offset Printing Inks Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.16.5 Shaoguan Derui Chemical Industry Recent Developments/Updates
8.16.6 Shaoguan Derui Chemical Industry Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Rosin-Based Resins for Offset Printing Inks Industry Chain
9.2 Rosin-Based Resins for Offset Printing Inks Upstream Analysis
9.2.1 Rosin-Based Resins for Offset Printing Inks Core Raw Materials
9.2.2 Main Manufacturers of Rosin-Based Resins for Offset Printing Inks Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 Rosin-Based Resins for Offset Printing Inks Production Mode
9.6 Rosin-Based Resins for Offset Printing Inks Procurement Model
9.7 Rosin-Based Resins for Offset Printing Inks Industry Sales Model and Sales Channels
9.7.1 Rosin-Based Resins for Offset Printing Inks Sales Model
9.7.2 Rosin-Based Resins for Offset Printing Inks Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology
11.2 Research Process and Data Source
11.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Rosin-Based Resins for Offset Printing Inks Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Rosin-Based Resins for Offset Printing Inks Production Value by Region (2021-2026) & (USD Million)
Table 3. World Rosin-Based Resins for Offset Printing Inks Production Value by Region (2027-2032) & (USD Million)
Table 4. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Region (2021-2026)
Table 5. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Region (2027-2032)
Table 6. World Rosin-Based Resins for Offset Printing Inks Production by Region (2021-2026) & (Kilotons)
Table 7. World Rosin-Based Resins for Offset Printing Inks Production by Region (2027-2032) & (Kilotons)
Table 8. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Region (2021-2026)
Table 9. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Region (2027-2032)
Table 10. World Rosin-Based Resins for Offset Printing Inks Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Rosin-Based Resins for Offset Printing Inks Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Rosin-Based Resins for Offset Printing Inks Major Market Trends
Table 13. World Rosin-Based Resins for Offset Printing Inks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Rosin-Based Resins for Offset Printing Inks Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Rosin-Based Resins for Offset Printing Inks Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Rosin-Based Resins for Offset Printing Inks Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Rosin-Based Resins for Offset Printing Inks Producers in 2025
Table 18. World Rosin-Based Resins for Offset Printing Inks Production by Manufacturer (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Rosin-Based Resins for Offset Printing Inks Producers in 2025
Table 20. World Rosin-Based Resins for Offset Printing Inks Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Rosin-Based Resins for Offset Printing Inks Company Evaluation Quadrant
Table 22. World Rosin-Based Resins for Offset Printing Inks Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Rosin-Based Resins for Offset Printing Inks Production Site of Key Manufacturer
Table 24. Rosin-Based Resins for Offset Printing Inks Market: Company Product Type Footprint
Table 25. Rosin-Based Resins for Offset Printing Inks Market: Company Product Application Footprint
Table 26. Rosin-Based Resins for Offset Printing Inks Competitive Factors
Table 27. Rosin-Based Resins for Offset Printing Inks New Entrant and Capacity Expansion Plans
Table 28. Rosin-Based Resins for Offset Printing Inks Mergers & Acquisitions Activity
Table 29. United States VS China Rosin-Based Resins for Offset Printing Inks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Rosin-Based Resins for Offset Printing Inks Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Rosin-Based Resins for Offset Printing Inks Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Rosin-Based Resins for Offset Printing Inks Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share (2021-2026)
Table 37. China Based Rosin-Based Resins for Offset Printing Inks Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Rosin-Based Resins for Offset Printing Inks

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Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share (2021-2026)
Table 42. Rest of World Based Rosin-Based Resins for Offset Printing Inks Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share (2021-2026)
Table 47. World Rosin-Based Resins for Offset Printing Inks Production Value by Chemisty, (USD Million), 2021 & 2025 & 2032
Table 48. World Rosin-Based Resins for Offset Printing Inks Production by Chemisty (2021-2026) & (Kilotons)
Table 49. World Rosin-Based Resins for Offset Printing Inks Production by Chemisty (2027-2032) & (Kilotons)
Table 50. World Rosin-Based Resins for Offset Printing Inks Production Value by Chemisty (2021-2026) & (USD Million)
Table 51. World Rosin-Based Resins for Offset Printing Inks Production Value by Chemisty (2027-2032) & (USD Million)
Table 52. World Rosin-Based Resins for Offset Printing Inks Average Price by Chemisty (2021-2026) & (US$/Ton)
Table 53. World Rosin-Based Resins for Offset Printing Inks Average Price by Chemisty (2027-2032) & (US$/Ton)
Table 54. World Rosin-Based Resins for Offset Printing Inks Production Value by Environmental Friendly, (USD Million), 2021 & 2025 & 2032
Table 55. World Rosin-Based Resins for Offset Printing Inks Production by Environmental Friendly (2021-2026) & (Kilotons)
Table 56. World Rosin-Based Resins for Offset Printing Inks Production by Environmental Friendly (2027-2032) & (Kilotons)
Table 57. World Rosin-Based Resins for Offset Printing Inks Production Value by Environmental Friendly (2021-2026) & (USD Million)
Table 58. World Rosin-Based Resins for Offset Printing Inks Production Value by Environmental Friendly (2027-2032) & (USD Million)

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Table 59. World Rosin-Based Resins for Offset Printing Inks Average Price by Environmental Friendly (2021-2026) & (US$/Ton)
Table 60. World Rosin-Based Resins for Offset Printing Inks Average Price by Environmental Friendly (2027-2032) & (US$/Ton)
Table 61. World Rosin-Based Resins for Offset Printing Inks Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Rosin-Based Resins for Offset Printing Inks Production by Application (2021-2026) & (Kilotons)
Table 63. World Rosin-Based Resins for Offset Printing Inks Production by Application (2027-2032) & (Kilotons)
Table 64. World Rosin-Based Resins for Offset Printing Inks Production Value by Application (2021-2026) & (USD Million)
Table 65. World Rosin-Based Resins for Offset Printing Inks Production Value by Application (2027-2032) & (USD Million)
Table 66. World Rosin-Based Resins for Offset Printing Inks Average Price by Application (2021-2026) & (US$/Ton)
Table 67. World Rosin-Based Resins for Offset Printing Inks Average Price by Application (2027-2032) & (US$/Ton)
Table 68. Ingevity Basic Information, Manufacturing Base and Competitors
Table 69. Ingevity Major Business
Table 70. Ingevity Rosin-Based Resins for Offset Printing Inks Product and Services
Table 71. Ingevity Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Ingevity Recent Developments/Updates
Table 73. Ingevity Competitive Strengths & Weaknesses
Table 74. Synthomer Basic Information, Manufacturing Base and Competitors
Table 75. Synthomer Major Business
Table 76. Synthomer Rosin-Based Resins for Offset Printing Inks Product and Services
Table 77. Synthomer Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Synthomer Recent Developments/Updates
Table 79. Synthomer Competitive Strengths & Weaknesses
Table 80. Resin Chemicals Basic Information, Manufacturing Base and Competitors
Table 81. Resin Chemicals Major Business
Table 82. Resin Chemicals Rosin-Based Resins for Offset Printing Inks Product and Services
Table 83. Resin Chemicals Rosin-Based Resins for Offset Printing Inks Production

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(Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Resin Chemicals Recent Developments/Updates
Table 85. Resin Chemicals Competitive Strengths & Weaknesses
Table 86. Robert Kraemer Basic Information, Manufacturing Base and Competitors
Table 87. Robert Kraemer Major Business
Table 88. Robert Kraemer Rosin-Based Resins for Offset Printing Inks Product and Services
Table 89. Robert Kraemer Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Robert Kraemer Recent Developments/Updates
Table 91. Robert Kraemer Competitive Strengths & Weaknesses
Table 92. Kraton Corporation Basic Information, Manufacturing Base and Competitors
Table 93. Kraton Corporation Major Business
Table 94. Kraton Corporation Rosin-Based Resins for Offset Printing Inks Product and Services
Table 95. Kraton Corporation Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Kraton Corporation Recent Developments/Updates
Table 97. Kraton Corporation Competitive Strengths & Weaknesses
Table 98. Harima Chemicals Group Basic Information, Manufacturing Base and Competitors
Table 99. Harima Chemicals Group Major Business
Table 100. Harima Chemicals Group Rosin-Based Resins for Offset Printing Inks Product and Services
Table 101. Harima Chemicals Group Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Harima Chemicals Group Recent Developments/Updates
Table 103. Harima Chemicals Group Competitive Strengths & Weaknesses
Table 104. Arakawa Chemical Industries Basic Information, Manufacturing Base and Competitors
Table 105. Arakawa Chemical Industries Major Business
Table 106. Arakawa Chemical Industries Rosin-Based Resins for Offset Printing Inks Product and Services
Table 107. Arakawa Chemical Industries Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin

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and Market Share (2021-2026)
Table 108. Arakawa Chemical Industries Recent Developments/Updates
Table 109. Arakawa Chemical Industries Competitive Strengths & Weaknesses
Table 110. PinoPine Basic Information, Manufacturing Base and Competitors
Table 111. PinoPine Major Business
Table 112. PinoPine Rosin-Based Resins for Offset Printing Inks Product and Services
Table 113. PinoPine Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. PinoPine Recent Developments/Updates
Table 115. PinoPine Competitive Strengths & Weaknesses
Table 116. Megara Resins Basic Information, Manufacturing Base and Competitors
Table 117. Megara Resins Major Business
Table 118. Megara Resins Rosin-Based Resins for Offset Printing Inks Product and Services
Table 119. Megara Resins Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Megara Resins Recent Developments/Updates
Table 121. Megara Resins Competitive Strengths & Weaknesses
Table 122. Respol Resinas Basic Information, Manufacturing Base and Competitors
Table 123. Respol Resinas Major Business
Table 124. Respol Resinas Rosin-Based Resins for Offset Printing Inks Product and Services
Table 125. Respol Resinas Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Respol Resinas Recent Developments/Updates
Table 127. Respol Resinas Competitive Strengths & Weaknesses
Table 128. Resinall Corp Basic Information, Manufacturing Base and Competitors
Table 129. Resinall Corp Major Business
Table 130. Resinall Corp Rosin-Based Resins for Offset Printing Inks Product and Services
Table 131. Resinall Corp Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. Resinall Corp Recent Developments/Updates
Table 133. Resinall Corp Competitive Strengths & Weaknesses
Table 134. Guangdong Tianlong Technology Basic Information, Manufacturing Base

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and Competitors
Table 135. Guangdong Tianlong Technology Major Business
Table 136. Guangdong Tianlong Technology Rosin-Based Resins for Offset Printing Inks Product and Services
Table 137. Guangdong Tianlong Technology Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Guangdong Tianlong Technology Recent Developments/Updates
Table 139. Guangdong Tianlong Technology Competitive Strengths & Weaknesses
Table 140. Guangdong Kemao Forest Chemical Group Basic Information, Manufacturing Base and Competitors
Table 141. Guangdong Kemao Forest Chemical Group Major Business
Table 142. Guangdong Kemao Forest Chemical Group Rosin-Based Resins for Offset Printing Inks Product and Services
Table 143. Guangdong Kemao Forest Chemical Group Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Guangdong Kemao Forest Chemical Group Recent Developments/Updates
Table 145. Guangdong Kemao Forest Chemical Group Competitive Strengths & Weaknesses
Table 146. Deqing Huacai Synthetic Resin Basic Information, Manufacturing Base and Competitors
Table 147. Deqing Huacai Synthetic Resin Major Business
Table 148. Deqing Huacai Synthetic Resin Rosin-Based Resins for Offset Printing Inks Product and Services
Table 149. Deqing Huacai Synthetic Resin Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Deqing Huacai Synthetic Resin Recent Developments/Updates
Table 151. Deqing Huacai Synthetic Resin Competitive Strengths & Weaknesses
Table 152. Zhejiang Xinsong Resin Basic Information, Manufacturing Base and Competitors
Table 153. Zhejiang Xinsong Resin Major Business
Table 154. Zhejiang Xinsong Resin Rosin-Based Resins for Offset Printing Inks Product and Services
Table 155. Zhejiang Xinsong Resin Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Zhejiang Xinsong Resin Recent Developments/Updates

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Table 157. Zhejiang Xinsong Resin Competitive Strengths & Weaknesses
Table 158. Shaoguan Derui Chemical Industry Basic Information, Manufacturing Base and Competitors
Table 159. Shaoguan Derui Chemical Industry Major Business
Table 160. Shaoguan Derui Chemical Industry Rosin-Based Resins for Offset Printing Inks Product and Services
Table 161. Shaoguan Derui Chemical Industry Rosin-Based Resins for Offset Printing Inks Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Shaoguan Derui Chemical Industry Recent Developments/Updates
Table 163. Shaoguan Derui Chemical Industry Competitive Strengths & Weaknesses
Table 164. Global Key Players of Rosin-Based Resins for Offset Printing Inks Upstream (Raw Materials)
Table 165. Global Rosin-Based Resins for Offset Printing Inks Typical Customers
Table 166. Rosin-Based Resins for Offset Printing Inks Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Rosin-Based Resins for Offset Printing Inks Picture
Figure 2. World Rosin-Based Resins for Offset Printing Inks Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Rosin-Based Resins for Offset Printing Inks Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 5. World Rosin-Based Resins for Offset Printing Inks Average Price (2021-2032) & (US$/Ton)
Figure 6. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Region (2021-2032)
Figure 7. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Region (2021-2032)
Figure 8. North America Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 9. Europe Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 10. China Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 11. Japan Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 12. Korea Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Rosin-Based Resins for Offset Printing Inks Production (2021-2032) & (Kilotons)
Figure 14. Rosin-Based Resins for Offset Printing Inks Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 17. World Rosin-Based Resins for Offset Printing Inks Consumption Market Share by Region (2021-2032)
Figure 18. United States Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 19. China Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)

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Figure 20. Europe Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 23. ASEAN Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 24. India Rosin-Based Resins for Offset Printing Inks Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Rosin-Based Resins for Offset Printing Inks by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Rosin-Based Resins for Offset Printing Inks Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Rosin-Based Resins for Offset Printing Inks Markets in 2025
Figure 28. United States VS China: Rosin-Based Resins for Offset Printing Inks Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Rosin-Based Resins for Offset Printing Inks Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Rosin-Based Resins for Offset Printing Inks Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share 2025
Figure 32. China Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Rosin-Based Resins for Offset Printing Inks Production Market Share 2025
Figure 34. World Rosin-Based Resins for Offset Printing Inks Production Value by Chemisty, (USD Million), 2021 & 2025 & 2032
Figure 35. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Chemisty in 2025
Figure 36. Phenol-free Modified Rosin Resin
Figure 37. Rosin-based Composite Resin
Figure 38. Rosin-modified Phenolic Resin
Figure 39. Others
Figure 40. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Chemisty (2021-2032)
Figure 41. World Rosin-Based Resins for Offset Printing Inks Production Value Market

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Share by Chemisty (2021-2032)
Figure 42. World Rosin-Based Resins for Offset Printing Inks Average Price by Chemisty (2021-2032) & (US$/Ton)
Figure 43. World Rosin-Based Resins for Offset Printing Inks Production Value by Environmental Friendly, (USD Million), 2021 & 2025 & 2032
Figure 44. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Environmental Friendly in 2025
Figure 45. Conventional Phenolic Rosin Resins
Figure 46. Phenol-Free / Eco-Friendly Rosin Resins
Figure 47. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Environmental Friendly (2021-2032)
Figure 48. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Environmental Friendly (2021-2032)
Figure 49. World Rosin-Based Resins for Offset Printing Inks Average Price by Environmental Friendly (2021-2032) & (US$/Ton)
Figure 50. World Rosin-Based Resins for Offset Printing Inks Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 51. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Application in 2025
Figure 52. Sheetfed Offset Inks
Figure 53. Heatset Web Offset Inks
Figure 54. Coldset Web Offset Inks
Figure 55. Packaging Offset Inks
Figure 56. Others
Figure 57. World Rosin-Based Resins for Offset Printing Inks Production Market Share by Application (2021-2032)
Figure 58. World Rosin-Based Resins for Offset Printing Inks Production Value Market Share by Application (2021-2032)
Figure 59. World Rosin-Based Resins for Offset Printing Inks Average Price by Application (2021-2032) & (US$/Ton)
Figure 60. Rosin-Based Resins for Offset Printing Inks Industry Chain
Figure 61. Rosin-Based Resins for Offset Printing Inks Procurement Model
Figure 62. Rosin-Based Resins for Offset Printing Inks Sales Model
Figure 63. Rosin-Based Resins for Offset Printing Inks Sales Channels, Direct Sales, and Distribution
Figure 64. Methodology
Figure 65. Research Process and Data Source

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