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Global Rosin-Based Resins for Offset Printing Inks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rosin-Based Resins for Offset Printing Inks market size was valued at US$ 1347 million in 2025 and is forecast to a readjusted size of US$ 1859 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global rosin-based resins for offset printing Inks production reached approximately 201 kilotons, the average price is 6500 usd/ton.

Rosin resins are a broad class of bio-based thermoplastic resins and rosin derivatives produced from natural rosin and its constituent resin acids through refining, esterification, hydrogenation, disproportionation, polymerization, addition reactions, phenolic modification, or other chemical modification processes.

Rosin-based resins for offset printing inks refer to a class of hard resins or functional co-resins specifically designed for use in lithographic/offset printing ink binder systems. They are based primarily on the resin acids derived from gum rosin, tall oil rosin, or wood rosin as the principal bio-based chemical backbone, and are produced through phenolic modification, esterification, maleic acid/maleic anhydride or fumaric acid addition, or other structural modification processes. Traditional mainstream products include rosin-modified phenolic resins and phenolic-modified rosin esters, while newer product routes also include environmentally oriented alternatives such as phenol-free, formaldehyde-free, and maleic-modified rosin esters. Commercial products are typically supplied as transparent or translucent solids ranging in color from light yellow and yellow to amber or yellowish brown, in lump, flake, granular, or crystalline form. They may also be further formulated into resin oils, gelled vehicles, varnishes, or complete

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printing ink vehicles/binders.

Report Scope

This report is a detailed and comprehensive analysis for global Rosin-Based Resins for Offset Printing Inks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemisty and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rosin-Based Resins for Offset Printing Inks market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Rosin-Based Resins for Offset Printing Inks market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Rosin-Based Resins for Offset Printing Inks market size and forecasts, by Chemisty and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Rosin-Based Resins for Offset Printing Inks market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rosin-Based Resins for Offset Printing Inks

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rosin-Based Resins for Offset Printing Inks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingevity, Synthomer, Resin Chemicals, Robert Kraemer, Kraton Corporation, Harima Chemicals Group, Arakawa Chemical Industries, PinoPine, Megara Resins, Respol Resinas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Rosin-Based Resins for Offset Printing Inks market is split by Chemisty and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemisty, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Chemisty

Phenol-free Modified Rosin Resin

Rosin-based Composite Resin

Rosin-modified Phenolic Resin

Others

Market segment by Environmental Friendly

Conventional Phenolic Rosin Resins

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Phenol-Free / Eco-Friendly Rosin Resins

Market segment by Application

Sheetfed Offset Inks

Heatset Web Offset Inks

Coldset Web Offset Inks

Packaging Offset Inks

Others

Major players covered

Ingevity

Synthomer

Resin Chemicals

Robert Kraemer

Kraton Corporation

Harima Chemicals Group

Arakawa Chemical Industries

PinoPine

Megara Resins

Respol Resinas

Resinall Corp

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Guangdong Tianlong Technology

Guangdong Kemao Forest Chemical Group

Deqing Huacai Synthetic Resin

Zhejiang Xinsong Resin

Shaoguan Derui Chemical Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Rosin-Based Resins for Offset Printing Inks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rosin-Based Resins for Offset Printing Inks, with price, sales quantity, revenue, and global market share of Rosin-Based Resins for Offset Printing Inks from 2021 to 2026.

Chapter 3, the Rosin-Based Resins for Offset Printing Inks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Rosin-Based Resins for Offset Printing Inks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemisty and by Application, with sales market share and growth rate by Chemisty, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Rosin-Based Resins for Offset Printing Inks market forecast, by regions, by Chemisty, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rosin-Based Resins for Offset Printing Inks.

Chapter 14 and 15, to describe Rosin-Based Resins for Offset Printing Inks sales channel, distributors, customers, research findings and conclusion.

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