

Global Rose Floral Water Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rose Floral Water market size is expected to reach \$ 806 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Rose Water / Rose Hydrosol refers to an aromatic aqueous product derived primarily from rose petals through steam distillation, water distillation, low-temperature distillation, cohobation, or food-grade extraction processes. Common botanical sources include *Rosa damascena*, *Rosa centifolia*, *Rosa alba*, and selected regional rose varieties. The product category covers cosmetic-grade rose hydrosols, facial mists, toners, food-grade rose water, bakery and beverage flavoring waters, aromatherapy floral waters, and bulk water-based botanical ingredients for personal care formulations. Quality is typically evaluated by botanical origin, distillation process, natural aroma profile, certification status, microbiological control, preservative system, traceability, and batch-to-batch consistency. Major applications include skincare hydration, facial toning, food and beverage flavoring, bakery and dessert preparation, aromatherapy, spa treatments, and natural cosmetic formulation.

Based on our research, the rose water industry should be understood as a hybrid category spanning natural botanical ingredients, food-grade floral waters, traditional regional consumption, and modern clean beauty. The most appropriate global terminology is "Rose Water / Rose Hydrosol," because food and ethnic grocery channels commonly use "rose water," while professional aromatherapy and cosmetic ingredient channels often use "hydrosol," "hydrolat," or "floral water." Under a narrow market definition, this report focuses on standalone rose water, rose hydrosol, food-grade rose water, and bulk rose floral water ingredients. Rose essential oil, rose absolute, rose creams, rose perfumes, rose syrups, and generic rose-scented products are treated as adjacent but separate categories.

From the demand side, growth is driven by alcohol-free facial toners and mists, ethnic food and beverage flavoring, bakery applications, clean-label formulation, and aromatherapy. The competitive barrier is less about hard technology and more about flower sourcing, harvest timing, distillation know-how, organic certification, microbial control, aroma stability, and consumer trust. The main substitution risks come from low-cost fragranced waters, formulated toners with low rose-water content, and competing floral waters such as orange blossom, lavender, cornflower, and witch hazel. Producers that can demonstrate origin, authenticity, traceability, and consistent batch quality are better positioned to retain premium pricing.

This report studies the global Rose Floral Water production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rose Floral Water and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rose Floral Water that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rose Floral Water total production and demand, 2021-2032, (Tons)

Global Rose Floral Water total production value, 2021-2032, (USD Million)

Global Rose Floral Water production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Rose Floral Water consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Rose Floral Water domestic production, consumption, key domestic manufacturers and share

Global Rose Floral Water production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Rose Floral Water production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Rose Floral Water production by Sale Channel, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Rose Floral Water market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dabur India Ltd., Patanjali Ayurved Ltd.,

Hamdard Laboratories India, Shree Baidyanath Ayurved Bhawan Pvt. Ltd., Puig S.L., Forest Essentials, G?lbirlik, Enio Bonchev Production Ltd., Alteya Organics LLC, Cortas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rose Floral Water market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Sale Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rose Floral Water Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rose Floral Water Market, Segmentation by Type:

Food-grade Rose Water

Cosmetic Rose Water

Blended / Formulated Rose Water

Other

Global Rose Floral Water Market, Segmentation by Manufacturing Process:

Steam Distillation

Water Distillation

Extraction / Infusion

Other

Global Rose Floral Water Market, Segmentation by Grade:

Natural Grade

Food Grade

Cosmetic Grade

Industrial / Bulk Grade

Global Rose Floral Water Market, Segmentation by Sale Channel:

Online Sales

Offline Sales

Companies Profiled:

Dabur India Ltd.

Patanjali Ayurved Ltd.

Hamdard Laboratories India

Shree Baidyanath Ayurved Bhawan Pvt. Ltd.

Puig S.L.

Forest Essentials

G?lbirlik

Enio Bonchev Production Ltd.

Alteya Organics LLC

Cortas

Iran Golab

Bulgarian Rose Plc Karlovo

Heritage Store

Biofresh Ltd.

Ecomaat Ltd.

Thracian Oils

Alba Grups LTD

VISAGENICS

Mountain Rose Bulgaria Ltd.

Ikarov

Florihana Distillerie

Laboratoire Altho

Puressentiel

Nielsen-Massey Vanillas

Al Wadi Al Akhdar

Mymoun?

Aadhunik Ayurveda Vitals

Attar Kannauj

Kannauj Attar & Essential Oils

Shandong Huinong Rose Co., Ltd.

Shandong Huamei Biotechnology Co., Ltd.

Shandong Fanglei Rose Technology Development Co., Ltd.

Gansu Dongfang Tianrun Rose Technology Development Co., Ltd.

Kushui Rose Group

G?lsha

Key Questions Answered:

1. How big is the global Rose Floral Water market?
2. What is the demand of the global Rose Floral Water market?
3. What is the year over year growth of the global Rose Floral Water market?
4. What is the production and production value of the global Rose Floral Water market?
5. Who are the key producers in the global Rose Floral Water market?
6. What are the growth factors driving the market demand?

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