

Global Rooftop HVAC System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rooftop HVAC System market size is expected to reach \$ 4284 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global Rooftop HVAC System market is estimated at approximately 1,285 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US\$1,964 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28?33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US\$1,421 per unit. Total production capacity globally is estimated at approximately 1,687 k units, reflecting supply availability from Tier 1 HVAC suppliers and OEM-integrated demand. A Rooftop HVAC system is an integrated heating, ventilation, and air conditioning unit installed on the roof of a vehicle. It provides cooling, heating, ventilation, and air circulation for the cabin or enclosed space. The system typically integrates a compressor (or electric compressor), evaporator, condenser, blower, and control unit, and is capable of independent operation. It is widely used in buses, RVs, rail vehicles, and special-purpose engineering vehicles, featuring compact design, easy installation, high space efficiency, and strong system integration.

From an industry perspective, rooftop HVAC systems are expanding steadily, driven by the electrification of commercial vehicles and continuous upgrades in passenger comfort requirements. As the penetration of new energy buses increases, traditional engine-driven HVAC systems are being gradually replaced by electric HVAC solutions. Rooftop integrated designs are becoming the mainstream due to their flexible installation, high system integration, and compatibility across different vehicle platforms. Growth in the RV and special-purpose vehicle segments further supports demand for

highly reliable and environmentally adaptive systems.

Looking forward, the market is expected to evolve toward electrification, heat pump adoption, and intelligent control. Electrified vehicle platforms are accelerating the shift to fully electric HVAC systems and promoting the adoption of heat pump technology in low-temperature environments. Meanwhile, smart temperature control, zoned climate management, and remote monitoring are becoming standard features to improve energy efficiency. Under increasingly stringent global emission regulations, high-efficiency system design and low-GWP refrigerants will become key industry drivers.

This report studies the global Rooftop HVAC System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rooftop HVAC System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rooftop HVAC System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rooftop HVAC System total production and demand, 2021-2032, (K Units)

Global Rooftop HVAC System total production value, 2021-2032, (USD Million)

Global Rooftop HVAC System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rooftop HVAC System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rooftop HVAC System domestic production, consumption, key domestic manufacturers and share

Global Rooftop HVAC System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rooftop HVAC System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rooftop HVAC System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rooftop HVAC System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso Corporation, Valeo, MAHLE GmbH,

Sanden Holdings Corporation, Hanon Systems, Webasto Group, Eberspacher Group, Thermo King (Trane Technologies), Carrier Global Corporation, Bergstrom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rooftop HVAC System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rooftop HVAC System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rooftop HVAC System Market, Segmentation by Type:

Integrated Rooftop Unit

Split Rooftop HVAC System

Heat Pump Rooftop System

Global Rooftop HVAC System Market, Segmentation by Power:

Engine-driven system

Electric-driven system

Hybrid HVAC system

Global Rooftop HVAC System Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Denso Corporation

Valeo

MAHLE GmbH

Sanden Holdings Corporation

Hanon Systems

Webasto Group

Eberspacher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Dometic Group

Modine Manufacturing Company

Toyota Boshoku

Hitachi Astemo

Hyundai Mobis

LG Electronics

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Kandi Technologies Group, Inc.

Key Questions Answered:

1. How big is the global Rooftop HVAC System market?
2. What is the demand of the global Rooftop HVAC System market?
3. What is the year over year growth of the global Rooftop HVAC System market?
4. What is the production and production value of the global Rooftop HVAC System

market?

5. Who are the key producers in the global Rooftop HVAC System market?

6. What are the growth factors driving the market demand?

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