

Global Rooftop HVAC System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rooftop HVAC System market size was valued at US\$ 2597 million in 2025 and is forecast to a readjusted size of US\$ 4284 million by 2032 with a CAGR of 8.0% during review period.

In 2025, the global Rooftop HVAC System market is estimated at approximately 1,285 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US\$1,964 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28?33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US\$1,421 per unit. Total production capacity globally is estimated at approximately 1,687 k units, reflecting supply availability from Tier 1 HVAC suppliers and OEM-integrated demand. A Rooftop HVAC system is an integrated heating, ventilation, and air conditioning unit installed on the roof of a vehicle. It provides cooling, heating, ventilation, and air circulation for the cabin or enclosed space. The system typically integrates a compressor (or electric compressor), evaporator, condenser, blower, and control unit, and is capable of independent operation. It is widely used in buses, RVs, rail vehicles, and special-purpose engineering vehicles, featuring compact design, easy installation, high space efficiency, and strong system integration.

From an industry perspective, rooftop HVAC systems are expanding steadily, driven by the electrification of commercial vehicles and continuous upgrades in passenger comfort requirements. As the penetration of new energy buses increases, traditional engine-driven HVAC systems are being gradually replaced by electric HVAC solutions. Rooftop integrated designs are becoming the mainstream due to their flexible

installation, high system integration, and compatibility across different vehicle platforms. Growth in the RV and special-purpose vehicle segments further supports demand for highly reliable and environmentally adaptive systems.

Looking forward, the market is expected to evolve toward electrification, heat pump adoption, and intelligent control. Electrified vehicle platforms are accelerating the shift to fully electric HVAC systems and promoting the adoption of heat pump technology in low-temperature environments. Meanwhile, smart temperature control, zoned climate management, and remote monitoring are becoming standard features to improve energy efficiency. Under increasingly stringent global emission regulations, high-efficiency system design and low-GWP refrigerants will become key industry drivers.

This report is a detailed and comprehensive analysis for global Rooftop HVAC System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rooftop HVAC System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rooftop HVAC System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rooftop HVAC System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rooftop HVAC System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rooftop HVAC System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rooftop HVAC System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso Corporation, Valeo, MAHLE GmbH, Sanden Holdings Corporation, Hanon Systems, Webasto Group, Eberspacher Group, Thermo King (Trane Technologies), Carrier Global Corporation, Bergstrom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rooftop HVAC System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Rooftop Unit

Split Rooftop HVAC System

Heat Pump Rooftop System

Market segment by Power

Engine-driven system

Electric-driven system

Hybrid HVAC system

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Denso Corporation

Valeo

MAHLE GmbH

Sanden Holdings Corporation

Hanon Systems

Webasto Group

Eberspacher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Dometic Group

Modine Manufacturing Company

Toyota Boshoku

Hitachi Astemo

Hyundai Mobis

LG Electronics

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Kandi Technologies Group, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rooftop HVAC System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rooftop HVAC System, with price, sales quantity, revenue, and global market share of Rooftop HVAC System from 2021 to 2026.

Chapter 3, the Rooftop HVAC System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rooftop HVAC System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rooftop HVAC System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rooftop HVAC System.

Chapter 14 and 15, to describe Rooftop HVAC System sales channel, distributors, customers, research findings and conclusion.

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