

Global Rooftop Air Conditioning System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rooftop Air Conditioning System market size is expected to reach \$ 4284 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global Rooftop Air Conditioning System market is estimated at approximately 1,285 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US\$1,964 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28?33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US\$1,421 per unit. Total production capacity globally is estimated at approximately 1,687 k units, reflecting supply availability from Tier 1 HVAC suppliers and OEM-integrated demand. A rooftop air conditioning system is an integrated HVAC unit installed on the roof of vehicles or enclosed/mobile spaces. It typically consists of a compressor, evaporator, condenser, blower, and control system, providing cooling, heating, and air circulation. It is widely used in buses, RVs, rail vehicles, and special-purpose engineering vehicles. The system is characterized by compact design, easy installation, and high independence, enabling effective cabin comfort and environmental control.

From an industry perspective, rooftop air conditioning systems are experiencing steady growth driven by the electrification of commercial vehicles and rising demand for passenger comfort. As traditional internal combustion buses transition toward electric vehicles, the reliance on electric HVAC systems increases significantly. Rooftop integrated units are becoming a mainstream solution due to their easy installation, high system integration, and strong adaptability. In addition, the expansion of RV and special-

purpose vehicle markets is accelerating demand for high-efficiency, low-noise, and lightweight designs.

Looking ahead, the market is expected to evolve toward electrification, heat pump adoption, and intelligent control. On one hand, the shift to electric vehicles is driving full HVAC electrification and accelerating the replacement of conventional cooling systems with high-efficiency heat pump technologies. On the other hand, features such as smart temperature control, zoned climate management, and remote monitoring are increasingly being integrated into rooftop systems to improve energy efficiency and user experience. Under stricter global emissions regulations, the use of low-GWP refrigerants and energy-efficient designs will become key growth drivers.

This report studies the global Rooftop Air Conditioning System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rooftop Air Conditioning System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rooftop Air Conditioning System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rooftop Air Conditioning System total production and demand, 2021-2032, (K Units)

Global Rooftop Air Conditioning System total production value, 2021-2032, (USD Million)

Global Rooftop Air Conditioning System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rooftop Air Conditioning System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rooftop Air Conditioning System domestic production, consumption, key domestic manufacturers and share

Global Rooftop Air Conditioning System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rooftop Air Conditioning System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rooftop Air Conditioning System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rooftop Air Conditioning System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Denso Corporation, Valeo, MAHLE GmbH, Sanden Holdings Corporation, Hanon Systems, Webasto Group, Eberspacher Group, Thermo King (Trane Technologies), Carrier Global Corporation, Bergstrom Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rooftop Air Conditioning System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rooftop Air Conditioning System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rooftop Air Conditioning System Market, Segmentation by Type:

- Integrated Rooftop Unit
- Split Rooftop HVAC System
- Heat Pump Rooftop System

Global Rooftop Air Conditioning System Market, Segmentation by Power:

- Engine-driven system
- Electric-driven system
- Hybrid HVAC system

Global Rooftop Air Conditioning System Market, Segmentation by Application:

- Passenger Vehicles
- Commercial Vehicles

Companies Profiled:

- Denso Corporation
- Valeo
- MAHLE GmbH
- Sanden Holdings Corporation
- Hanon Systems

Webasto Group

Eberspacher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Dometic Group

Modine Manufacturing Company

Toyota Boshoku

Hitachi Astemo

Hyundai Mobis

LG Electronics

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Kandi Technologies Group, Inc.

Key Questions Answered:

1. How big is the global Rooftop Air Conditioning System market?
2. What is the demand of the global Rooftop Air Conditioning System market?
3. What is the year over year growth of the global Rooftop Air Conditioning System market?
4. What is the production and production value of the global Rooftop Air Conditioning System market?
5. Who are the key producers in the global Rooftop Air Conditioning System market?
6. What are the growth factors driving the market demand?

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