

Global Roofing Underlying Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD99D06A5FDEN.html>

Date: January 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: GD99D06A5FDEN

Abstracts

The global Roofing Underlying Materials market size is expected to reach \$ 24410 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A roofing underlying materials is the layer of waterproofing material that goes on your roof. It's laid under the shingles or roofing materials as the last line of defense against inclement weather. More commonly known as 'felt paper,' roof underlayment is mainly a roll of paper or fiberglass that is covered by asphalt and other waterproofing materials.

Asphalt is basically residue that's left over from the processing of crude oil. With the price of oil rising, many companies have developed refining techniques meant to extract the maximum amount of high quality from the crude. Included in these techniques is coker units which results in a residue of powder rather than the sludge that produces asphalt. With less asphalt being produced, an allocation system has been set up where there is a limited amount of asphalt allocated to manufacturers annually. Because of this, most manufacturers began phasing out asphalt-saturated underlayment for synthetic underlayment.

Rubberized or modified asphalt underlayment often comes with a selvedge edge along one side of each roll. That selvedge edge is designed to create a strong, watertight seal along the edges where rolls overlap. The selvedge edge should always be along the top edge when the underlayment is installed in courses across a roof.

Synthetic, or non-bitumen, underlayment encompasses all the other available materials made from a range of polymers. As such, these materials can have widely varying properties. Some synthetics are designed to resist heat much better than their asphalt

based counterparts, for example. These would be good choices for a metal roof installation, where heat is a major issue, but not nearly as useful for asphalt shingle installations.

In the highly fragmented global roofing underlying materials market, the top five companies collectively held a meagre 20% of the overall market valuation. GAF, DuPont and Carlisle dominated the market, with accounted for 5%, 4.8%, 4% of the Roofing Underlying Materials market share, respectively.

The residential segment is currently the biggest contributor to the global market for roofing underlying materials. The residential segment accounted for a market share of almost 58% in the international market. In terms of product type, the segment of Modified Asphalt Roofing Underlying accounted for a share of over 49% in terms of revenue in the global market.

Asia-Pacific is the largest consumption region of roofing underlying materials, with a consumption market share nearly 50%. The second place is Americas; following Asia-Pacific with the consumption market share 25%. Europe's market share is slightly smaller than Americas.

This report studies the global Roofing Underlying Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roofing Underlying Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roofing Underlying Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Roofing Underlying Materials total production and demand, 2021-2032, (K MT)

Global Roofing Underlying Materials total production value, 2021-2032, (USD Million)

Global Roofing Underlying Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Roofing Underlying Materials consumption by region & country, CAGR,

2021-2032 & (K MT)

U.S. VS China: Roofing Underlying Materials domestic production, consumption, key domestic manufacturers and share

Global Roofing Underlying Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Roofing Underlying Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Roofing Underlying Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Roofing Underlying Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GAF, DuPont, Carlisle, Soprema Group, Renolit, Sika, CertainTeed, Oriental Yuhong, Owens Corning, TehnoNICOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roofing Underlying Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roofing Underlying Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roofing Underlying Materials Market, Segmentation by Type:

Asphalt-Saturated Felt Roofing Underlying

Modified Asphalt Roofing Underlying

Non-Bitumen Synthetic Roofing Underlying

Global Roofing Underlying Materials Market, Segmentation by Application:

Residential

Non-Residential

Companies Profiled:

GAF

DuPont

Carlisle

Soprema Group

Renolit

Sika

CertainTeed

Oriental Yuhong

Owens Corning

TehnoNICOL

Atlas Roofing

Hongyuan Waterproof

Fosroc

CKS

Joaboa Technology

TAMKO Building Products

Bauder

Jianguo Weiye Waterproof

Hangzhou Jinwu

Yuhong Waterproof

Polyglass

Yuwang Group

IKO Industries

Key Questions Answered:

1. How big is the global Roofing Underlying Materials market?
2. What is the demand of the global Roofing Underlying Materials market?
3. What is the year over year growth of the global Roofing Underlying Materials market?
4. What is the production and production value of the global Roofing Underlying Materials market?
5. Who are the key producers in the global Roofing Underlying Materials market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Roofing Underlying Materials Introduction
- 1.2 World Roofing Underlying Materials Supply & Forecast
 - 1.2.1 World Roofing Underlying Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Roofing Underlying Materials Production (2021-2032)
 - 1.2.3 World Roofing Underlying Materials Pricing Trends (2021-2032)
- 1.3 World Roofing Underlying Materials Production by Region (Based on Production Site)
 - 1.3.1 World Roofing Underlying Materials Production Value by Region (2021-2032)
 - 1.3.2 World Roofing Underlying Materials Production by Region (2021-2032)
 - 1.3.3 World Roofing Underlying Materials Average Price by Region (2021-2032)
 - 1.3.4 North America Roofing Underlying Materials Production (2021-2032)
 - 1.3.5 Europe Roofing Underlying Materials Production (2021-2032)
 - 1.3.6 China Roofing Underlying Materials Production (2021-2032)
 - 1.3.7 Japan Roofing Underlying Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Roofing Underlying Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Roofing Underlying Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Roofing Underlying Materials Demand (2021-2032)
- 2.2 World Roofing Underlying Materials Consumption by Region
 - 2.2.1 World Roofing Underlying Materials Consumption by Region (2021-2026)
 - 2.2.2 World Roofing Underlying Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States Roofing Underlying Materials Consumption (2021-2032)
- 2.4 China Roofing Underlying Materials Consumption (2021-2032)
- 2.5 Europe Roofing Underlying Materials Consumption (2021-2032)
- 2.6 Japan Roofing Underlying Materials Consumption (2021-2032)
- 2.7 South Korea Roofing Underlying Materials Consumption (2021-2032)
- 2.8 ASEAN Roofing Underlying Materials Consumption (2021-2032)
- 2.9 India Roofing Underlying Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Roofing Underlying Materials Production Value by Manufacturer (2021-2026)
- 3.2 World Roofing Underlying Materials Production by Manufacturer (2021-2026)
- 3.3 World Roofing Underlying Materials Average Price by Manufacturer (2021-2026)
- 3.4 Roofing Underlying Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Roofing Underlying Materials Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Roofing Underlying Materials in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Roofing Underlying Materials in 2025
- 3.6 Roofing Underlying Materials Market: Overall Company Footprint Analysis
 - 3.6.1 Roofing Underlying Materials Market: Region Footprint
 - 3.6.2 Roofing Underlying Materials Market: Company Product Type Footprint
 - 3.6.3 Roofing Underlying Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Roofing Underlying Materials Production Value Comparison
 - 4.1.1 United States VS China: Roofing Underlying Materials Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Roofing Underlying Materials Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Roofing Underlying Materials Production Comparison
 - 4.2.1 United States VS China: Roofing Underlying Materials Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Roofing Underlying Materials Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Roofing Underlying Materials Consumption Comparison
 - 4.3.1 United States VS China: Roofing Underlying Materials Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Roofing Underlying Materials Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Roofing Underlying Materials Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Roofing Underlying Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers Roofing Underlying Materials Production (2021-2026)

4.5 China Based Roofing Underlying Materials Manufacturers and Market Share

4.5.1 China Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Roofing Underlying Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers Roofing Underlying Materials Production (2021-2026)

4.6 Rest of World Based Roofing Underlying Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Roofing Underlying Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Roofing Underlying Materials Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Roofing Underlying Materials Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Asphalt-Saturated Felt Roofing Underlying

5.2.2 Modified Asphalt Roofing Underlying

5.2.3 Non-Bitumen Synthetic Roofing Underlying

5.3 Market Segment by Type

5.3.1 World Roofing Underlying Materials Production by Type (2021-2032)

5.3.2 World Roofing Underlying Materials Production Value by Type (2021-2032)

5.3.3 World Roofing Underlying Materials Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Roofing Underlying Materials Market Size Overview by Application: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Residential

6.2.2 Non-Residential

6.3 Market Segment by Application

6.3.1 World Roofing Underlying Materials Production by Application (2021-2032)

6.3.2 World Roofing Underlying Materials Production Value by Application (2021-2032)

6.3.3 World Roofing Underlying Materials Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 GAF

7.1.1 GAF Details

7.1.2 GAF Major Business

7.1.3 GAF Roofing Underlying Materials Product and Services

7.1.4 GAF Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 GAF Recent Developments/Updates

7.1.6 GAF Competitive Strengths & Weaknesses

7.2 DuPont

7.2.1 DuPont Details

7.2.2 DuPont Major Business

7.2.3 DuPont Roofing Underlying Materials Product and Services

7.2.4 DuPont Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 DuPont Recent Developments/Updates

7.2.6 DuPont Competitive Strengths & Weaknesses

7.3 Carlisle

7.3.1 Carlisle Details

7.3.2 Carlisle Major Business

7.3.3 Carlisle Roofing Underlying Materials Product and Services

7.3.4 Carlisle Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Carlisle Recent Developments/Updates

7.3.6 Carlisle Competitive Strengths & Weaknesses

7.4 Soprema Group

7.4.1 Soprema Group Details

7.4.2 Soprema Group Major Business

7.4.3 Soprema Group Roofing Underlying Materials Product and Services

7.4.4 Soprema Group Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Soprema Group Recent Developments/Updates

7.4.6 Soprema Group Competitive Strengths & Weaknesses

7.5 Renolit

7.5.1 Renolit Details

7.5.2 Renolit Major Business

7.5.3 Renolit Roofing Underlying Materials Product and Services

7.5.4 Renolit Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Renolit Recent Developments/Updates

7.5.6 Renolit Competitive Strengths & Weaknesses

7.6 Sika

7.6.1 Sika Details

7.6.2 Sika Major Business

7.6.3 Sika Roofing Underlying Materials Product and Services

7.6.4 Sika Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Sika Recent Developments/Updates

7.6.6 Sika Competitive Strengths & Weaknesses

7.7 CertainTeed

7.7.1 CertainTeed Details

7.7.2 CertainTeed Major Business

7.7.3 CertainTeed Roofing Underlying Materials Product and Services

7.7.4 CertainTeed Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 CertainTeed Recent Developments/Updates

7.7.6 CertainTeed Competitive Strengths & Weaknesses

7.8 Oriental Yuhong

7.8.1 Oriental Yuhong Details

7.8.2 Oriental Yuhong Major Business

7.8.3 Oriental Yuhong Roofing Underlying Materials Product and Services

7.8.4 Oriental Yuhong Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Oriental Yuhong Recent Developments/Updates

7.8.6 Oriental Yuhong Competitive Strengths & Weaknesses

7.9 Owens Corning

7.9.1 Owens Corning Details

7.9.2 Owens Corning Major Business

- 7.9.3 Owens Corning Roofing Underlying Materials Product and Services
- 7.9.4 Owens Corning Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.9.5 Owens Corning Recent Developments/Updates
- 7.9.6 Owens Corning Competitive Strengths & Weaknesses
- 7.10 TehnoNICOL
 - 7.10.1 TehnoNICOL Details
 - 7.10.2 TehnoNICOL Major Business
 - 7.10.3 TehnoNICOL Roofing Underlying Materials Product and Services
 - 7.10.4 TehnoNICOL Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.10.5 TehnoNICOL Recent Developments/Updates
 - 7.10.6 TehnoNICOL Competitive Strengths & Weaknesses
- 7.11 Atlas Roofing
 - 7.11.1 Atlas Roofing Details
 - 7.11.2 Atlas Roofing Major Business
 - 7.11.3 Atlas Roofing Roofing Underlying Materials Product and Services
 - 7.11.4 Atlas Roofing Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Atlas Roofing Recent Developments/Updates
 - 7.11.6 Atlas Roofing Competitive Strengths & Weaknesses
- 7.12 Hongyuan Waterproof
 - 7.12.1 Hongyuan Waterproof Details
 - 7.12.2 Hongyuan Waterproof Major Business
 - 7.12.3 Hongyuan Waterproof Roofing Underlying Materials Product and Services
 - 7.12.4 Hongyuan Waterproof Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Hongyuan Waterproof Recent Developments/Updates
 - 7.12.6 Hongyuan Waterproof Competitive Strengths & Weaknesses
- 7.13 Fosroc
 - 7.13.1 Fosroc Details
 - 7.13.2 Fosroc Major Business
 - 7.13.3 Fosroc Roofing Underlying Materials Product and Services
 - 7.13.4 Fosroc Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Fosroc Recent Developments/Updates
 - 7.13.6 Fosroc Competitive Strengths & Weaknesses
- 7.14 CKS
 - 7.14.1 CKS Details

- 7.14.2 CKS Major Business
- 7.14.3 CKS Roofing Underlying Materials Product and Services
- 7.14.4 CKS Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.14.5 CKS Recent Developments/Updates
- 7.14.6 CKS Competitive Strengths & Weaknesses
- 7.15 Joaboa Technology
 - 7.15.1 Joaboa Technology Details
 - 7.15.2 Joaboa Technology Major Business
 - 7.15.3 Joaboa Technology Roofing Underlying Materials Product and Services
 - 7.15.4 Joaboa Technology Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 Joaboa Technology Recent Developments/Updates
 - 7.15.6 Joaboa Technology Competitive Strengths & Weaknesses
- 7.16 TAMKO Building Products
 - 7.16.1 TAMKO Building Products Details
 - 7.16.2 TAMKO Building Products Major Business
 - 7.16.3 TAMKO Building Products Roofing Underlying Materials Product and Services
 - 7.16.4 TAMKO Building Products Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 TAMKO Building Products Recent Developments/Updates
 - 7.16.6 TAMKO Building Products Competitive Strengths & Weaknesses
- 7.17 Bauder
 - 7.17.1 Bauder Details
 - 7.17.2 Bauder Major Business
 - 7.17.3 Bauder Roofing Underlying Materials Product and Services
 - 7.17.4 Bauder Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.17.5 Bauder Recent Developments/Updates
 - 7.17.6 Bauder Competitive Strengths & Weaknesses
- 7.18 Jianguo Weiye Waterproof
 - 7.18.1 Jianguo Weiye Waterproof Details
 - 7.18.2 Jianguo Weiye Waterproof Major Business
 - 7.18.3 Jianguo Weiye Waterproof Roofing Underlying Materials Product and Services
 - 7.18.4 Jianguo Weiye Waterproof Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.18.5 Jianguo Weiye Waterproof Recent Developments/Updates
 - 7.18.6 Jianguo Weiye Waterproof Competitive Strengths & Weaknesses
- 7.19 Hangzhou Jinwu

- 7.19.1 Hangzhou Jinwu Details
- 7.19.2 Hangzhou Jinwu Major Business
- 7.19.3 Hangzhou Jinwu Roofing Underlying Materials Product and Services
- 7.19.4 Hangzhou Jinwu Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.19.5 Hangzhou Jinwu Recent Developments/Updates
- 7.19.6 Hangzhou Jinwu Competitive Strengths & Weaknesses
- 7.20 Yuhong Waterproof
 - 7.20.1 Yuhong Waterproof Details
 - 7.20.2 Yuhong Waterproof Major Business
 - 7.20.3 Yuhong Waterproof Roofing Underlying Materials Product and Services
 - 7.20.4 Yuhong Waterproof Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 Yuhong Waterproof Recent Developments/Updates
 - 7.20.6 Yuhong Waterproof Competitive Strengths & Weaknesses
- 7.21 Polyglass
 - 7.21.1 Polyglass Details
 - 7.21.2 Polyglass Major Business
 - 7.21.3 Polyglass Roofing Underlying Materials Product and Services
 - 7.21.4 Polyglass Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.21.5 Polyglass Recent Developments/Updates
 - 7.21.6 Polyglass Competitive Strengths & Weaknesses
- 7.22 Yuwang Group
 - 7.22.1 Yuwang Group Details
 - 7.22.2 Yuwang Group Major Business
 - 7.22.3 Yuwang Group Roofing Underlying Materials Product and Services
 - 7.22.4 Yuwang Group Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.22.5 Yuwang Group Recent Developments/Updates
 - 7.22.6 Yuwang Group Competitive Strengths & Weaknesses
- 7.23 IKO Industries
 - 7.23.1 IKO Industries Details
 - 7.23.2 IKO Industries Major Business
 - 7.23.3 IKO Industries Roofing Underlying Materials Product and Services
 - 7.23.4 IKO Industries Roofing Underlying Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.23.5 IKO Industries Recent Developments/Updates
 - 7.23.6 IKO Industries Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Roofing Underlying Materials Industry Chain

8.2 Roofing Underlying Materials Upstream Analysis

8.2.1 Roofing Underlying Materials Core Raw Materials

8.2.2 Main Manufacturers of Roofing Underlying Materials Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Roofing Underlying Materials Production Mode

8.6 Roofing Underlying Materials Procurement Model

8.7 Roofing Underlying Materials Industry Sales Model and Sales Channels

8.7.1 Roofing Underlying Materials Sales Model

8.7.2 Roofing Underlying Materials Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. World Roofing Underlying Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Roofing Underlying Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World Roofing Underlying Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World Roofing Underlying Materials Production Value Market Share by Region (2021-2026)

Table 5. World Roofing Underlying Materials Production Value Market Share by Region (2027-2032)

Table 6. World Roofing Underlying Materials Production by Region (2021-2026) & (K MT)

Table 7. World Roofing Underlying Materials Production by Region (2027-2032) & (K MT)

Table 8. World Roofing Underlying Materials Production Market Share by Region (2021-2026)

Table 9. World Roofing Underlying Materials Production Market Share by Region (2027-2032)

Table 10. World Roofing Underlying Materials Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Roofing Underlying Materials Average Price by Region (2027-2032) & (USD/MT)

Table 12. Roofing Underlying Materials Major Market Trends

Table 13. World Roofing Underlying Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Roofing Underlying Materials Consumption by Region (2021-2026) & (K MT)

Table 15. World Roofing Underlying Materials Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Roofing Underlying Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Roofing Underlying Materials Producers in 2025

Table 18. World Roofing Underlying Materials Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Roofing Underlying Materials Producers in 2025

Table 20. World Roofing Underlying Materials Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Roofing Underlying Materials Company Evaluation Quadrant

Table 22. World Roofing Underlying Materials Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Roofing Underlying Materials Production Site of Key Manufacturer

Table 24. Roofing Underlying Materials Market: Company Product Type Footprint

Table 25. Roofing Underlying Materials Market: Company Product Application Footprint

Table 26. Roofing Underlying Materials Competitive Factors

Table 27. Roofing Underlying Materials New Entrant and Capacity Expansion Plans

Table 28. Roofing Underlying Materials Mergers & Acquisitions Activity

Table 29. United States VS China Roofing Underlying Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Roofing Underlying Materials Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Roofing Underlying Materials Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Roofing Underlying Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Roofing Underlying Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Roofing Underlying Materials Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Roofing Underlying Materials Production Market Share (2021-2026)

Table 37. China Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Roofing Underlying Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Roofing Underlying Materials Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Roofing Underlying Materials Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Roofing Underlying Materials Production Market

Share (2021-2026)

Table 42. Rest of World Based Roofing Underlying Materials Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Roofing Underlying Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Roofing Underlying Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Roofing Underlying Materials Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Roofing Underlying Materials Production Market Share (2021-2026)

Table 47. World Roofing Underlying Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Roofing Underlying Materials Production by Type (2021-2026) & (K MT)

Table 49. World Roofing Underlying Materials Production by Type (2027-2032) & (K MT)

Table 50. World Roofing Underlying Materials Production Value by Type (2021-2026) & (USD Million)

Table 51. World Roofing Underlying Materials Production Value by Type (2027-2032) & (USD Million)

Table 52. World Roofing Underlying Materials Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Roofing Underlying Materials Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Roofing Underlying Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Roofing Underlying Materials Production by Application (2021-2026) & (K MT)

Table 56. World Roofing Underlying Materials Production by Application (2027-2032) & (K MT)

Table 57. World Roofing Underlying Materials Production Value by Application (2021-2026) & (USD Million)

Table 58. World Roofing Underlying Materials Production Value by Application (2027-2032) & (USD Million)

Table 59. World Roofing Underlying Materials Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Roofing Underlying Materials Average Price by Application (2027-2032) & (USD/MT)

- Table 61. GAF Basic Information, Manufacturing Base and Competitors
- Table 62. GAF Major Business
- Table 63. GAF Roofing Underlying Materials Product and Services
- Table 64. GAF Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. GAF Recent Developments/Updates
- Table 66. GAF Competitive Strengths & Weaknesses
- Table 67. DuPont Basic Information, Manufacturing Base and Competitors
- Table 68. DuPont Major Business
- Table 69. DuPont Roofing Underlying Materials Product and Services
- Table 70. DuPont Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. DuPont Recent Developments/Updates
- Table 72. DuPont Competitive Strengths & Weaknesses
- Table 73. Carlisle Basic Information, Manufacturing Base and Competitors
- Table 74. Carlisle Major Business
- Table 75. Carlisle Roofing Underlying Materials Product and Services
- Table 76. Carlisle Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Carlisle Recent Developments/Updates
- Table 78. Carlisle Competitive Strengths & Weaknesses
- Table 79. Soprema Group Basic Information, Manufacturing Base and Competitors
- Table 80. Soprema Group Major Business
- Table 81. Soprema Group Roofing Underlying Materials Product and Services
- Table 82. Soprema Group Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Soprema Group Recent Developments/Updates
- Table 84. Soprema Group Competitive Strengths & Weaknesses
- Table 85. Renolit Basic Information, Manufacturing Base and Competitors
- Table 86. Renolit Major Business
- Table 87. Renolit Roofing Underlying Materials Product and Services
- Table 88. Renolit Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Renolit Recent Developments/Updates
- Table 90. Renolit Competitive Strengths & Weaknesses
- Table 91. Sika Basic Information, Manufacturing Base and Competitors
- Table 92. Sika Major Business
- Table 93. Sika Roofing Underlying Materials Product and Services

Table 94. Sika Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Sika Recent Developments/Updates

Table 96. Sika Competitive Strengths & Weaknesses

Table 97. CertainTeed Basic Information, Manufacturing Base and Competitors

Table 98. CertainTeed Major Business

Table 99. CertainTeed Roofing Underlying Materials Product and Services

Table 100. CertainTeed Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. CertainTeed Recent Developments/Updates

Table 102. CertainTeed Competitive Strengths & Weaknesses

Table 103. Oriental Yuhong Basic Information, Manufacturing Base and Competitors

Table 104. Oriental Yuhong Major Business

Table 105. Oriental Yuhong Roofing Underlying Materials Product and Services

Table 106. Oriental Yuhong Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Oriental Yuhong Recent Developments/Updates

Table 108. Oriental Yuhong Competitive Strengths & Weaknesses

Table 109. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 110. Owens Corning Major Business

Table 111. Owens Corning Roofing Underlying Materials Product and Services

Table 112. Owens Corning Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Owens Corning Recent Developments/Updates

Table 114. Owens Corning Competitive Strengths & Weaknesses

Table 115. TehnoNICOL Basic Information, Manufacturing Base and Competitors

Table 116. TehnoNICOL Major Business

Table 117. TehnoNICOL Roofing Underlying Materials Product and Services

Table 118. TehnoNICOL Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. TehnoNICOL Recent Developments/Updates

Table 120. TehnoNICOL Competitive Strengths & Weaknesses

Table 121. Atlas Roofing Basic Information, Manufacturing Base and Competitors

Table 122. Atlas Roofing Major Business

Table 123. Atlas Roofing Roofing Underlying Materials Product and Services

Table 124. Atlas Roofing Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Atlas Roofing Recent Developments/Updates

Table 126. Atlas Roofing Competitive Strengths & Weaknesses

Table 127. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors

Table 128. Hongyuan Waterproof Major Business

Table 129. Hongyuan Waterproof Roofing Underlying Materials Product and Services

Table 130. Hongyuan Waterproof Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Hongyuan Waterproof Recent Developments/Updates

Table 132. Hongyuan Waterproof Competitive Strengths & Weaknesses

Table 133. Fosroc Basic Information, Manufacturing Base and Competitors

Table 134. Fosroc Major Business

Table 135. Fosroc Roofing Underlying Materials Product and Services

Table 136. Fosroc Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Fosroc Recent Developments/Updates

Table 138. Fosroc Competitive Strengths & Weaknesses

Table 139. CKS Basic Information, Manufacturing Base and Competitors

Table 140. CKS Major Business

Table 141. CKS Roofing Underlying Materials Product and Services

Table 142. CKS Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. CKS Recent Developments/Updates

Table 144. CKS Competitive Strengths & Weaknesses

Table 145. Joaboa Technology Basic Information, Manufacturing Base and Competitors

Table 146. Joaboa Technology Major Business

Table 147. Joaboa Technology Roofing Underlying Materials Product and Services

Table 148. Joaboa Technology Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Joaboa Technology Recent Developments/Updates

Table 150. Joaboa Technology Competitive Strengths & Weaknesses

Table 151. TAMKO Building Products Basic Information, Manufacturing Base and Competitors

Table 152. TAMKO Building Products Major Business

Table 153. TAMKO Building Products Roofing Underlying Materials Product and Services

Table 154. TAMKO Building Products Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. TAMKO Building Products Recent Developments/Updates

Table 156. TAMKO Building Products Competitive Strengths & Weaknesses

Table 157. Bauder Basic Information, Manufacturing Base and Competitors

Table 158. Bauder Major Business

Table 159. Bauder Roofing Underlying Materials Product and Services

Table 160. Bauder Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Bauder Recent Developments/Updates

Table 162. Bauder Competitive Strengths & Weaknesses

Table 163. Jianguo Weiye Waterproof Basic Information, Manufacturing Base and Competitors

Table 164. Jianguo Weiye Waterproof Major Business

Table 165. Jianguo Weiye Waterproof Roofing Underlying Materials Product and Services

Table 166. Jianguo Weiye Waterproof Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Jianguo Weiye Waterproof Recent Developments/Updates

Table 168. Jianguo Weiye Waterproof Competitive Strengths & Weaknesses

Table 169. Hangzhou Jinwu Basic Information, Manufacturing Base and Competitors

Table 170. Hangzhou Jinwu Major Business

Table 171. Hangzhou Jinwu Roofing Underlying Materials Product and Services

Table 172. Hangzhou Jinwu Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Hangzhou Jinwu Recent Developments/Updates

Table 174. Hangzhou Jinwu Competitive Strengths & Weaknesses

Table 175. Yuhong Waterproof Basic Information, Manufacturing Base and Competitors

Table 176. Yuhong Waterproof Major Business

Table 177. Yuhong Waterproof Roofing Underlying Materials Product and Services

Table 178. Yuhong Waterproof Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Yuhong Waterproof Recent Developments/Updates

- Table 180. Yuhong Waterproof Competitive Strengths & Weaknesses
- Table 181. Polyglass Basic Information, Manufacturing Base and Competitors
- Table 182. Polyglass Major Business
- Table 183. Polyglass Roofing Underlying Materials Product and Services
- Table 184. Polyglass Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Polyglass Recent Developments/Updates
- Table 186. Polyglass Competitive Strengths & Weaknesses
- Table 187. Yuwang Group Basic Information, Manufacturing Base and Competitors
- Table 188. Yuwang Group Major Business
- Table 189. Yuwang Group Roofing Underlying Materials Product and Services
- Table 190. Yuwang Group Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Yuwang Group Recent Developments/Updates
- Table 192. Yuwang Group Competitive Strengths & Weaknesses
- Table 193. IKO Industries Basic Information, Manufacturing Base and Competitors
- Table 194. IKO Industries Major Business
- Table 195. IKO Industries Roofing Underlying Materials Product and Services
- Table 196. IKO Industries Roofing Underlying Materials Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. IKO Industries Recent Developments/Updates
- Table 198. IKO Industries Competitive Strengths & Weaknesses
- Table 199. Global Key Players of Roofing Underlying Materials Upstream (Raw Materials)
- Table 200. Global Roofing Underlying Materials Typical Customers
- Table 201. Roofing Underlying Materials Typical Distributors

LIST OF FIGURES

- Figure 1. Roofing Underlying Materials Picture
- Figure 2. World Roofing Underlying Materials Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Roofing Underlying Materials Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Roofing Underlying Materials Production (2021-2032) & (K MT)
- Figure 5. World Roofing Underlying Materials Average Price (2021-2032) & (USD/MT)
- Figure 6. World Roofing Underlying Materials Production Value Market Share by Region

(2021-2032)

Figure 7. World Roofing Underlying Materials Production Market Share by Region (2021-2032)

Figure 8. North America Roofing Underlying Materials Production (2021-2032) & (K MT)

Figure 9. Europe Roofing Underlying Materials Production (2021-2032) & (K MT)

Figure 10. China Roofing Underlying Materials Production (2021-2032) & (K MT)

Figure 11. Japan Roofing Underlying Materials Production (2021-2032) & (K MT)

Figure 12. Roofing Underlying Materials Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 15. World Roofing Underlying Materials Consumption Market Share by Region (2021-2032)

Figure 16. United States Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 17. China Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 18. Europe Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 19. Japan Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 20. South Korea Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 22. India Roofing Underlying Materials Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Roofing Underlying Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Roofing Underlying Materials Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Roofing Underlying Materials Markets in 2025

Figure 26. United States VS China: Roofing Underlying Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Roofing Underlying Materials Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Roofing Underlying Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Roofing Underlying Materials Production Market Share 2025

Figure 30. China Based Manufacturers Roofing Underlying Materials Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Roofing Underlying Materials Production Market Share 2025

Figure 32. World Roofing Underlying Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Roofing Underlying Materials Production Value Market Share by Type in 2025

Figure 34. Asphalt-Saturated Felt Roofing Underlying

Figure 35. Modified Asphalt Roofing Underlying

Figure 36. Non-Bitumen Synthetic Roofing Underlying

Figure 37. World Roofing Underlying Materials Production Market Share by Type (2021-2032)

Figure 38. World Roofing Underlying Materials Production Value Market Share by Type (2021-2032)

Figure 39. World Roofing Underlying Materials Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Roofing Underlying Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Roofing Underlying Materials Production Value Market Share by Application in 2025

Figure 42. Residential

Figure 43. Non-Residential

Figure 44. World Roofing Underlying Materials Production Market Share by Application (2021-2032)

Figure 45. World Roofing Underlying Materials Production Value Market Share by Application (2021-2032)

Figure 46. World Roofing Underlying Materials Average Price by Application (2021-2032) & (USD/MT)

Figure 47. Roofing Underlying Materials Industry Chain

Figure 48. Roofing Underlying Materials Procurement Model

Figure 49. Roofing Underlying Materials Sales Model

Figure 50. Roofing Underlying Materials Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

I would like to order

Product name: Global Roofing Underlying Materials Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GD99D06A5FDEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD99D06A5FDEN.html>