

Global Roofing Underlayment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Roofing Underlayment market size was valued at USD 31730 million in 2023 and is forecast to a readjusted size of USD 50590 million by 2030 with a CAGR of 6.9% during review period.

Roofing underlayment is what lies between the shingles and the roof sheathing, or roof deck, which is typically either plywood or OSB. It's installed directly on the roof deck and provides a secondary layer of protection from the elements, including rain, snow, and wind.

The five largest manufacturers in the world are Standard Industries, Soprema Group, DuPont, Carlisle, Oriental Yuhong. In global, North America, Europe and Asia-Pacific hold most of market share. Asia-Pacific occupies a share over 50%, showing a slow increase in recent years. On the other hand, North America and Europe take a share of 20% for each.

The Global Info Research report includes an overview of the development of the Roofing Underlayment industry chain, the market status of Residential (Non-Bitumen Synthetic, Asphalt-Saturated Felt), Commercial (Non-Bitumen Synthetic, Asphalt-Saturated Felt), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Roofing Underlayment.

Regionally, the report analyzes the Roofing Underlayment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Roofing Underlayment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Roofing Underlayment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Roofing Underlayment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Sqm), revenue generated, and market share of different by Type (e.g., Non-Bitumen Synthetic, Asphalt-Saturated Felt).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Roofing Underlayment market.

Regional Analysis: The report involves examining the Roofing Underlayment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Roofing Underlayment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Roofing Underlayment:

Company Analysis: Report covers individual Roofing Underlayment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Roofing Underlayment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Roofing Underlayment. It assesses the current state, advancements, and potential future developments in Roofing Underlayment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Roofing Underlayment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Roofing Underlayment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Non-Bitumen Synthetic

Asphalt-Saturated Felt

Rubberized Asphalt

Market segment by Application

Residential

Commercial

Major players covered

Standard Industries

Soprema Group

DuPont

Carlisle

Oriental Yuhong

Renolit

Sika

Bauder

CertainTeed Roofing

TehnoNICOL

CKS

Owens Corning

Atlas Roofing Corporation

Hongyuan Waterproof

Jianguo Weiye Waterproof

Joaboa Technology

TAMKO Building Products

Fosroc

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Roofing Underlayment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Roofing Underlayment, with price, sales, revenue and global market share of Roofing Underlayment from 2019 to 2024.

Chapter 3, the Roofing Underlayment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Roofing Underlayment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Roofing Underlayment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Roofing Underlayment.

Chapter 14 and 15, to describe Roofing Underlayment sales channel, distributors, customers, research findings and conclusion.

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