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Global Roof Waterproof Coatings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Roof Waterproof Coatings market size is expected to reach $ 163833 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).
Roofing waterproofing coatings are functional building materials that use resin as a film-forming substance to form a continuous waterproof layer on roofs through brushing or spraying. They provide waterproofing, crack prevention, weather resistance, and structural protection, and are widely used in waterproofing projects for industrial, commercial, and residential buildings.
Upstream industries include chemical raw materials such as acrylic acid, polyurethane, silicone-modified resins, asphalt, additives, and pigments/fillers; downstream applications cover the new construction, waterproofing renovation, and maintenance of roofs in residential buildings, industrial plants, commercial buildings, and public facilities.
In 2025, the global roofing waterproofing coating market price was $1570/ton, with annual sales of approximately 72.56 million tons, a global annual production capacity of 85 million tons, and an industry profit margin of 22%.
Global Market Future Development Trends
Against the backdrop of slowing global construction growth, demand for roof waterproofing coatings is increasingly driven by the maintenance and renovation of existing buildings. The persistent problems of aging and leaking roofs, coupled with increasing extreme weather and rainfall frequency, make roof waterproofing a rigid demand. Developed economies are dominated by the renovation market, while emerging markets experience both new construction and maintenance demand, supporting stable overall market growth.
In the future, roof waterproofing coatings will upgrade from traditional asphalt and single polymer systems to polyurethane, acrylic, and silicone-modified systems that offer high weather resistance, good elasticity, and long lifespan. Simultaneously, the proportion of

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low-VOC, water-based, and sustainable materials will increase to meet national environmental regulations and green building standards, driving up product prices and technological barriers.
Waterproofing coatings are gradually integrating with heat insulation, heat reflection and cooling, UV protection, and energy-saving functions to form multifunctional roofing solutions. The Asia-Pacific and Middle East regions are experiencing rapid growth driven by urbanization and industrial construction, while the European and American markets place greater emphasis on performance standards and brand concentration. Overall, the industry is showing a trend of steady growth, product premiumization, and increased market concentration.
This report studies the global Roof Waterproof Coatings production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for Roof Waterproof Coatings and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roof Waterproof Coatings that contribute to its increasing demand across many markets.
Highlights and key features of the study
Global Roof Waterproof Coatings total production and demand, 2021-2032, (Kilotons)
Global Roof Waterproof Coatings total production value, 2021-2032, (USD Million)
Global Roof Waterproof Coatings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Roof Waterproof Coatings consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Roof Waterproof Coatings domestic production, consumption, key domestic manufacturers and share
Global Roof Waterproof Coatings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Roof Waterproof Coatings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Roof Waterproof Coatings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
This report profiles key players in the global Roof Waterproof Coatings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, BASF, Henkel, MAPEI, Saint-Gobain, RPM International, GAF, Carlisle Construction Materials, Johns Manville, PPG Industries, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roof Waterproof Coatings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roof Waterproof Coatings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roof Waterproof Coatings Market, Segmentation by Type:

Brush-on Waterproof Coatings

Spray-on Waterproof Coatings

Roller-on Waterproof Coatings

Global Roof Waterproof Coatings Market, Segmentation by Waterproof Layer Structure:

Single-component Waterproof Coatings

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Two-component Waterproof Coatings

Multi-layer Composite Waterproofing Systems

Global Roof Waterproof Coatings Market, Segmentation by Chemical Materials:

Acrylic Waterproof Coatings

Polyurethane (PU) Waterproof Coatings

Asphalt-based Waterproof Coatings

Silicone Waterproof Coatings

Global Roof Waterproof Coatings Market, Segmentation by Application:

Residential Buildings

Industrial Plants

Commercial Buildings

Public Facilities

Companies Profiled:

Sika

BASF

Henkel

MAPEI

Saint-Gobain

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RPM International

GAF

Carlisle Construction Materials

Johns Manville

PPG Industries

Sherwin-Williams

Asian Paints

Nippon Paint

AkzoNobel

Oriental Yuhong

Key Questions Answered:

1. How big is the global Roof Waterproof Coatings market?
2. What is the demand of the global Roof Waterproof Coatings market?
3. What is the year over year growth of the global Roof Waterproof Coatings market?
4. What is the production and production value of the global Roof Waterproof Coatings market?
5. Who are the key producers in the global Roof Waterproof Coatings market?
6. What are the growth factors driving the market demand?

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