

# Global Roof Insulation Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Roof Insulation Board market size was valued at US\$ 41981 million in 2025 and is forecast to a readjusted size of US\$ 66366 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of roof insulation boards reached 480 million square meters, with an average selling price of 85 yuan per square meter. Roof insulation boards are functional building materials used for thermal insulation, cold insulation, and energy conservation in building roofs. Core materials include polyurethane foam, extruded polystyrene (XPS), expanded polystyrene (EPS), rock wool, and facing aluminum foil or color steel plates. They are manufactured through continuous foaming or composite molding processes, possessing low thermal conductivity, weather resistance, and structural stability. Upstream raw materials mainly include polyether polyols, MDI, styrene, basalt fiber, aluminum foil, and steel plates. Downstream applications are primarily in industrial plants, logistics warehouses, commercial buildings, public facilities, and prefabricated housing. Industrial and warehousing buildings account for approximately 45% of consumption, commercial and public buildings 30%, and residential buildings 25%. The global designed total production capacity of roof insulation panels is approximately 560 million square meters, with an industry average capacity utilization rate of approximately 78%, and an overall gross profit margin maintained at 22%-30%. Driven by increasingly stringent building energy conservation regulations, the widespread adoption of green building certification, and energy-saving retrofits of existing buildings, future prospects lie in high flame retardancy, high strength, low carbon recyclability, and integration with photovoltaic roofs. Coupled with the accelerated infrastructure construction in emerging markets, this will continue to unleash medium- and long-term business opportunities.

This report is a detailed and comprehensive analysis for global Roof Insulation Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Roof Insulation Board market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Roof Insulation Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Roof Insulation Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Roof Insulation Board market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Roof Insulation Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Roof Insulation Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, DANOSA, Johns Manville, Atlas Roof & Wall Insulation, Hunter Panels, Knauf Insulation, Celotex, Sika Group, Gradient, GAF Roofing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Roof Insulation Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Molded Polystyrene Foam Board

Extruded Polystyrene Foam Board

Rigid Polyurethane Foam Board

Others

### Market segment by Compressive Strength

Compressive Strength (kPa): 100-200

Compressive Strength (kPa): 200-400

Compressive Strength (kPa): >400

Others

### Market segment by Fire Resistance Rating

Fire Resistance Rating: Class A - Non-combustible Material

Fire Resistance Rating: Class B1 - Flame-retardant Material

Fire Resistance Rating: Class B2 - Combustible Material

Fire Resistance Rating: Class B3 - Flammable Material

#### Market segment by Application

Logistics Warehouses

Commercial Buildings

Residential Buildings

Others

#### Major players covered

Kingspan

DANOSA

Johns Manville

Atlas Roof & Wall Insulation

Hunter Panels

Knauf Insulation

Celotex

Sika Group

Gradient

GAF Roofing

SIG Roofing

Owens Corning

JIENENG

Ecological Building Systems

BFTPANEL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Roof Insulation Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Roof Insulation Board, with price, sales quantity, revenue, and global market share of Roof Insulation Board from 2021 to 2026.

Chapter 3, the Roof Insulation Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Roof Insulation Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Roof Insulation Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Roof Insulation Board.

Chapter 14 and 15, to describe Roof Insulation Board sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Roof Insulation Board Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Molded Polystyrene Foam Board

1.3.3 Extruded Polystyrene Foam Board

1.3.4 Rigid Polyurethane Foam Board

1.3.5 Others

1.4 Market Analysis by Compressive Strength

1.4.1 Overview: Global Roof Insulation Board Consumption Value by Compressive Strength: 2021 Versus 2025 Versus 2032

1.4.2 Compressive Strength (kPa): 100-200

1.4.3 Compressive Strength (kPa): 200-400

1.4.4 Compressive Strength (kPa): >400

1.4.5 Others

1.5 Market Analysis by Fire Resistance Rating

1.5.1 Overview: Global Roof Insulation Board Consumption Value by Fire Resistance Rating: 2021 Versus 2025 Versus 2032

1.5.2 Fire Resistance Rating: Class A - Non-combustible Material

1.5.3 Fire Resistance Rating: Class B1 - Flame-retardant Material

1.5.4 Fire Resistance Rating: Class B2 - Combustible Material

1.5.5 Fire Resistance Rating: Class B3 - Flammable Material

1.6 Market Analysis by Application

1.6.1 Overview: Global Roof Insulation Board Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Logistics Warehouses

1.6.3 Commercial Buildings

1.6.4 Residential Buildings

1.6.5 Others

1.7 Global Roof Insulation Board Market Size & Forecast

1.7.1 Global Roof Insulation Board Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Roof Insulation Board Sales Quantity (2021-2032)

1.7.3 Global Roof Insulation Board Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Kingspan

2.1.1 Kingspan Details

2.1.2 Kingspan Major Business

2.1.3 Kingspan Roof Insulation Board Product and Services

2.1.4 Kingspan Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kingspan Recent Developments/Updates

### 2.2 DANOSA

2.2.1 DANOSA Details

2.2.2 DANOSA Major Business

2.2.3 DANOSA Roof Insulation Board Product and Services

2.2.4 DANOSA Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 DANOSA Recent Developments/Updates

### 2.3 Johns Manville

2.3.1 Johns Manville Details

2.3.2 Johns Manville Major Business

2.3.3 Johns Manville Roof Insulation Board Product and Services

2.3.4 Johns Manville Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Johns Manville Recent Developments/Updates

### 2.4 Atlas Roof & Wall Insulation

2.4.1 Atlas Roof & Wall Insulation Details

2.4.2 Atlas Roof & Wall Insulation Major Business

2.4.3 Atlas Roof & Wall Insulation Roof Insulation Board Product and Services

2.4.4 Atlas Roof & Wall Insulation Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Atlas Roof & Wall Insulation Recent Developments/Updates

### 2.5 Hunter Panels

2.5.1 Hunter Panels Details

2.5.2 Hunter Panels Major Business

2.5.3 Hunter Panels Roof Insulation Board Product and Services

2.5.4 Hunter Panels Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Hunter Panels Recent Developments/Updates

### 2.6 Knauf Insulation

2.6.1 Knauf Insulation Details

- 2.6.2 Knauf Insulation Major Business
- 2.6.3 Knauf Insulation Roof Insulation Board Product and Services
- 2.6.4 Knauf Insulation Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Knauf Insulation Recent Developments/Updates
- 2.7 Celotex
  - 2.7.1 Celotex Details
  - 2.7.2 Celotex Major Business
  - 2.7.3 Celotex Roof Insulation Board Product and Services
  - 2.7.4 Celotex Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Celotex Recent Developments/Updates
- 2.8 Sika Group
  - 2.8.1 Sika Group Details
  - 2.8.2 Sika Group Major Business
  - 2.8.3 Sika Group Roof Insulation Board Product and Services
  - 2.8.4 Sika Group Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Sika Group Recent Developments/Updates
- 2.9 Gradient
  - 2.9.1 Gradient Details
  - 2.9.2 Gradient Major Business
  - 2.9.3 Gradient Roof Insulation Board Product and Services
  - 2.9.4 Gradient Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Gradient Recent Developments/Updates
- 2.10 GAF Roofing
  - 2.10.1 GAF Roofing Details
  - 2.10.2 GAF Roofing Major Business
  - 2.10.3 GAF Roofing Roof Insulation Board Product and Services
  - 2.10.4 GAF Roofing Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 GAF Roofing Recent Developments/Updates
- 2.11 SIG Roofing
  - 2.11.1 SIG Roofing Details
  - 2.11.2 SIG Roofing Major Business
  - 2.11.3 SIG Roofing Roof Insulation Board Product and Services
  - 2.11.4 SIG Roofing Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 SIG Roofing Recent Developments/Updates
- 2.12 Owens Corning
  - 2.12.1 Owens Corning Details
  - 2.12.2 Owens Corning Major Business
  - 2.12.3 Owens Corning Roof Insulation Board Product and Services
  - 2.12.4 Owens Corning Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Owens Corning Recent Developments/Updates
- 2.13 JIENENG
  - 2.13.1 JIENENG Details
  - 2.13.2 JIENENG Major Business
  - 2.13.3 JIENENG Roof Insulation Board Product and Services
  - 2.13.4 JIENENG Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 JIENENG Recent Developments/Updates
- 2.14 Ecological Building Systems
  - 2.14.1 Ecological Building Systems Details
  - 2.14.2 Ecological Building Systems Major Business
  - 2.14.3 Ecological Building Systems Roof Insulation Board Product and Services
  - 2.14.4 Ecological Building Systems Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Ecological Building Systems Recent Developments/Updates
- 2.15 BFTPanel
  - 2.15.1 BFTPanel Details
  - 2.15.2 BFTPanel Major Business
  - 2.15.3 BFTPanel Roof Insulation Board Product and Services
  - 2.15.4 BFTPanel Roof Insulation Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 BFTPanel Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ROOF INSULATION BOARD BY MANUFACTURER**

- 3.1 Global Roof Insulation Board Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Roof Insulation Board Revenue by Manufacturer (2021-2026)
- 3.3 Global Roof Insulation Board Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Roof Insulation Board by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Roof Insulation Board Manufacturer Market Share in 2025
- 3.4.3 Top 6 Roof Insulation Board Manufacturer Market Share in 2025
- 3.5 Roof Insulation Board Market: Overall Company Footprint Analysis
  - 3.5.1 Roof Insulation Board Market: Region Footprint
  - 3.5.2 Roof Insulation Board Market: Company Product Type Footprint
  - 3.5.3 Roof Insulation Board Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Roof Insulation Board Market Size by Region
  - 4.1.1 Global Roof Insulation Board Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Roof Insulation Board Consumption Value by Region (2021-2032)
  - 4.1.3 Global Roof Insulation Board Average Price by Region (2021-2032)
- 4.2 North America Roof Insulation Board Consumption Value (2021-2032)
- 4.3 Europe Roof Insulation Board Consumption Value (2021-2032)
- 4.4 Asia-Pacific Roof Insulation Board Consumption Value (2021-2032)
- 4.5 South America Roof Insulation Board Consumption Value (2021-2032)
- 4.6 Middle East & Africa Roof Insulation Board Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Roof Insulation Board Sales Quantity by Type (2021-2032)
- 5.2 Global Roof Insulation Board Consumption Value by Type (2021-2032)
- 5.3 Global Roof Insulation Board Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Roof Insulation Board Sales Quantity by Application (2021-2032)
- 6.2 Global Roof Insulation Board Consumption Value by Application (2021-2032)
- 6.3 Global Roof Insulation Board Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Roof Insulation Board Sales Quantity by Type (2021-2032)
- 7.2 North America Roof Insulation Board Sales Quantity by Application (2021-2032)
- 7.3 North America Roof Insulation Board Market Size by Country
  - 7.3.1 North America Roof Insulation Board Sales Quantity by Country (2021-2032)

7.3.2 North America Roof Insulation Board Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Roof Insulation Board Sales Quantity by Type (2021-2032)

8.2 Europe Roof Insulation Board Sales Quantity by Application (2021-2032)

8.3 Europe Roof Insulation Board Market Size by Country

8.3.1 Europe Roof Insulation Board Sales Quantity by Country (2021-2032)

8.3.2 Europe Roof Insulation Board Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Roof Insulation Board Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Roof Insulation Board Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Roof Insulation Board Market Size by Region

9.3.1 Asia-Pacific Roof Insulation Board Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Roof Insulation Board Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Roof Insulation Board Sales Quantity by Type (2021-2032)

10.2 South America Roof Insulation Board Sales Quantity by Application (2021-2032)

10.3 South America Roof Insulation Board Market Size by Country

10.3.1 South America Roof Insulation Board Sales Quantity by Country (2021-2032)

10.3.2 South America Roof Insulation Board Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Roof Insulation Board Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Roof Insulation Board Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Roof Insulation Board Market Size by Country

11.3.1 Middle East & Africa Roof Insulation Board Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Roof Insulation Board Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Roof Insulation Board Market Drivers

12.2 Roof Insulation Board Market Restraints

12.3 Roof Insulation Board Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Roof Insulation Board and Key Manufacturers

13.2 Manufacturing Costs Percentage of Roof Insulation Board

13.3 Roof Insulation Board Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Roof Insulation Board Typical Distributors

### 14.3 Roof Insulation Board Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Roof Insulation Board Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Roof Insulation Board Consumption Value by Compressive Strength, (USD Million), 2021 & 2025 & 2032

Table 3. Global Roof Insulation Board Consumption Value by Fire Resistance Rating, (USD Million), 2021 & 2025 & 2032

Table 4. Global Roof Insulation Board Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kingspan Basic Information, Manufacturing Base and Competitors

Table 6. Kingspan Major Business

Table 7. Kingspan Roof Insulation Board Product and Services

Table 8. Kingspan Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kingspan Recent Developments/Updates

Table 10. DANOSA Basic Information, Manufacturing Base and Competitors

Table 11. DANOSA Major Business

Table 12. DANOSA Roof Insulation Board Product and Services

Table 13. DANOSA Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. DANOSA Recent Developments/Updates

Table 15. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 16. Johns Manville Major Business

Table 17. Johns Manville Roof Insulation Board Product and Services

Table 18. Johns Manville Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Johns Manville Recent Developments/Updates

Table 20. Atlas Roof & Wall Insulation Basic Information, Manufacturing Base and Competitors

Table 21. Atlas Roof & Wall Insulation Major Business

Table 22. Atlas Roof & Wall Insulation Roof Insulation Board Product and Services

Table 23. Atlas Roof & Wall Insulation Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Atlas Roof & Wall Insulation Recent Developments/Updates

Table 25. Hunter Panels Basic Information, Manufacturing Base and Competitors

Table 26. Hunter Panels Major Business

Table 27. Hunter Panels Roof Insulation Board Product and Services

Table 28. Hunter Panels Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Hunter Panels Recent Developments/Updates

Table 30. Knauf Insulation Basic Information, Manufacturing Base and Competitors

Table 31. Knauf Insulation Major Business

Table 32. Knauf Insulation Roof Insulation Board Product and Services

Table 33. Knauf Insulation Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Knauf Insulation Recent Developments/Updates

Table 35. Celotex Basic Information, Manufacturing Base and Competitors

Table 36. Celotex Major Business

Table 37. Celotex Roof Insulation Board Product and Services

Table 38. Celotex Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Celotex Recent Developments/Updates

Table 40. Sika Group Basic Information, Manufacturing Base and Competitors

Table 41. Sika Group Major Business

Table 42. Sika Group Roof Insulation Board Product and Services

Table 43. Sika Group Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Sika Group Recent Developments/Updates

Table 45. Gradient Basic Information, Manufacturing Base and Competitors

Table 46. Gradient Major Business

Table 47. Gradient Roof Insulation Board Product and Services

Table 48. Gradient Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Gradient Recent Developments/Updates

Table 50. GAF Roofing Basic Information, Manufacturing Base and Competitors

Table 51. GAF Roofing Major Business

Table 52. GAF Roofing Roof Insulation Board Product and Services

Table 53. GAF Roofing Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. GAF Roofing Recent Developments/Updates

Table 55. SIG Roofing Basic Information, Manufacturing Base and Competitors

Table 56. SIG Roofing Major Business

Table 57. SIG Roofing Roof Insulation Board Product and Services

- Table 58. SIG Roofing Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. SIG Roofing Recent Developments/Updates
- Table 60. Owens Corning Basic Information, Manufacturing Base and Competitors
- Table 61. Owens Corning Major Business
- Table 62. Owens Corning Roof Insulation Board Product and Services
- Table 63. Owens Corning Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Owens Corning Recent Developments/Updates
- Table 65. JIENENG Basic Information, Manufacturing Base and Competitors
- Table 66. JIENENG Major Business
- Table 67. JIENENG Roof Insulation Board Product and Services
- Table 68. JIENENG Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. JIENENG Recent Developments/Updates
- Table 70. Ecological Building Systems Basic Information, Manufacturing Base and Competitors
- Table 71. Ecological Building Systems Major Business
- Table 72. Ecological Building Systems Roof Insulation Board Product and Services
- Table 73. Ecological Building Systems Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Ecological Building Systems Recent Developments/Updates
- Table 75. BFTPanel Basic Information, Manufacturing Base and Competitors
- Table 76. BFTPanel Major Business
- Table 77. BFTPanel Roof Insulation Board Product and Services
- Table 78. BFTPanel Roof Insulation Board Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. BFTPanel Recent Developments/Updates
- Table 80. Global Roof Insulation Board Sales Quantity by Manufacturer (2021-2026) & (K Sqm)
- Table 81. Global Roof Insulation Board Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 82. Global Roof Insulation Board Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 83. Market Position of Manufacturers in Roof Insulation Board, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 84. Head Office and Roof Insulation Board Production Site of Key Manufacturer
- Table 85. Roof Insulation Board Market: Company Product Type Footprint

- Table 86. Roof Insulation Board Market: Company Product Application Footprint
- Table 87. Roof Insulation Board New Market Entrants and Barriers to Market Entry
- Table 88. Roof Insulation Board Mergers, Acquisition, Agreements, and Collaborations
- Table 89. Global Roof Insulation Board Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 90. Global Roof Insulation Board Sales Quantity by Region (2021-2026) & (K Sqm)
- Table 91. Global Roof Insulation Board Sales Quantity by Region (2027-2032) & (K Sqm)
- Table 92. Global Roof Insulation Board Consumption Value by Region (2021-2026) & (USD Million)
- Table 93. Global Roof Insulation Board Consumption Value by Region (2027-2032) & (USD Million)
- Table 94. Global Roof Insulation Board Average Price by Region (2021-2026) & (US\$/Sq m)
- Table 95. Global Roof Insulation Board Average Price by Region (2027-2032) & (US\$/Sq m)
- Table 96. Global Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)
- Table 97. Global Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)
- Table 98. Global Roof Insulation Board Consumption Value by Type (2021-2026) & (USD Million)
- Table 99. Global Roof Insulation Board Consumption Value by Type (2027-2032) & (USD Million)
- Table 100. Global Roof Insulation Board Average Price by Type (2021-2026) & (US\$/Sq m)
- Table 101. Global Roof Insulation Board Average Price by Type (2027-2032) & (US\$/Sq m)
- Table 102. Global Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)
- Table 103. Global Roof Insulation Board Sales Quantity by Application (2027-2032) & (K Sqm)
- Table 104. Global Roof Insulation Board Consumption Value by Application (2021-2026) & (USD Million)
- Table 105. Global Roof Insulation Board Consumption Value by Application (2027-2032) & (USD Million)
- Table 106. Global Roof Insulation Board Average Price by Application (2021-2026) & (US\$/Sq m)
- Table 107. Global Roof Insulation Board Average Price by Application (2027-2032) & (US\$/Sq m)

Table 108. North America Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)

Table 109. North America Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)

Table 110. North America Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)

Table 111. North America Roof Insulation Board Sales Quantity by Application (2027-2032) & (K Sqm)

Table 112. North America Roof Insulation Board Sales Quantity by Country (2021-2026) & (K Sqm)

Table 113. North America Roof Insulation Board Sales Quantity by Country (2027-2032) & (K Sqm)

Table 114. North America Roof Insulation Board Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Roof Insulation Board Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)

Table 117. Europe Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)

Table 118. Europe Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)

Table 119. Europe Roof Insulation Board Sales Quantity by Application (2027-2032) & (K Sqm)

Table 120. Europe Roof Insulation Board Sales Quantity by Country (2021-2026) & (K Sqm)

Table 121. Europe Roof Insulation Board Sales Quantity by Country (2027-2032) & (K Sqm)

Table 122. Europe Roof Insulation Board Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Roof Insulation Board Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)

Table 125. Asia-Pacific Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)

Table 126. Asia-Pacific Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)

Table 127. Asia-Pacific Roof Insulation Board Sales Quantity by Application

(2027-2032) & (K Sqm)

Table 128. Asia-Pacific Roof Insulation Board Sales Quantity by Region (2021-2026) & (K Sqm)

Table 129. Asia-Pacific Roof Insulation Board Sales Quantity by Region (2027-2032) & (K Sqm)

Table 130. Asia-Pacific Roof Insulation Board Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Roof Insulation Board Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)

Table 133. South America Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)

Table 134. South America Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)

Table 135. South America Roof Insulation Board Sales Quantity by Application (2027-2032) & (K Sqm)

Table 136. South America Roof Insulation Board Sales Quantity by Country (2021-2026) & (K Sqm)

Table 137. South America Roof Insulation Board Sales Quantity by Country (2027-2032) & (K Sqm)

Table 138. South America Roof Insulation Board Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Roof Insulation Board Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Roof Insulation Board Sales Quantity by Type (2021-2026) & (K Sqm)

Table 141. Middle East & Africa Roof Insulation Board Sales Quantity by Type (2027-2032) & (K Sqm)

Table 142. Middle East & Africa Roof Insulation Board Sales Quantity by Application (2021-2026) & (K Sqm)

Table 143. Middle East & Africa Roof Insulation Board Sales Quantity by Application (2027-2032) & (K Sqm)

Table 144. Middle East & Africa Roof Insulation Board Sales Quantity by Country (2021-2026) & (K Sqm)

Table 145. Middle East & Africa Roof Insulation Board Sales Quantity by Country (2027-2032) & (K Sqm)

Table 146. Middle East & Africa Roof Insulation Board Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Roof Insulation Board Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Roof Insulation Board Raw Material

Table 149. Key Manufacturers of Roof Insulation Board Raw Materials

Table 150. Roof Insulation Board Typical Distributors

Table 151. Roof Insulation Board Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Roof Insulation Board Picture

Figure 2. Global Roof Insulation Board Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Roof Insulation Board Revenue Market Share by Type in 2025

Figure 4. Molded Polystyrene Foam Board Examples

Figure 5. Extruded Polystyrene Foam Board Examples

Figure 6. Rigid Polyurethane Foam Board Examples

Figure 7. Others Examples

Figure 8. Global Roof Insulation Board Revenue by Compressive Strength, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Roof Insulation Board Revenue Market Share by Compressive Strength in 2025

Figure 10. Compressive Strength (kPa): 100-200 Examples

Figure 11. Compressive Strength (kPa): 200-400 Examples

Figure 12. Compressive Strength (kPa): >400 Examples

Figure 13. Others Examples

Figure 14. Global Roof Insulation Board Revenue by Fire Resistance Rating, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Roof Insulation Board Revenue Market Share by Fire Resistance Rating in 2025

Figure 16. Fire Resistance Rating: Class A - Non-combustible Material Examples

Figure 17. Fire Resistance Rating: Class B1 - Flame-retardant Material Examples

Figure 18. Fire Resistance Rating: Class B2 - Combustible Material Examples

Figure 19. Fire Resistance Rating: Class B3 - Flammable Material Examples

Figure 20. Global Roof Insulation Board Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. Global Roof Insulation Board Revenue Market Share by Application in 2025

Figure 22. Logistics Warehouses Examples

Figure 23. Commercial Buildings Examples

Figure 24. Residential Buildings Examples

Figure 25. Others Examples

Figure 26. Global Roof Insulation Board Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Roof Insulation Board Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Roof Insulation Board Sales Quantity (2021-2032) & (K Sqm)

Figure 29. Global Roof Insulation Board Price (2021-2032) & (US\$/Sq m)

Figure 30. Global Roof Insulation Board Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Roof Insulation Board Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Roof Insulation Board by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Roof Insulation Board Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Roof Insulation Board Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Roof Insulation Board Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Roof Insulation Board Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Roof Insulation Board Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Roof Insulation Board Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 45. Global Roof Insulation Board Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Roof Insulation Board Revenue Market Share by Application (2021-2032)

Figure 47. Global Roof Insulation Board Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 48. North America Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Roof Insulation Board Sales Quantity Market Share by

Application (2021-2032)

Figure 50. North America Roof Insulation Board Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Roof Insulation Board Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Roof Insulation Board Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Roof Insulation Board Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Roof Insulation Board Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 60. France Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Roof Insulation Board Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Roof Insulation Board Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Roof Insulation Board Consumption Value Market Share by Region (2021-2032)

Figure 68. China Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Million)

Figure 70. South Korea Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 71. India Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Roof Insulation Board Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Roof Insulation Board Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Roof Insulation Board Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Roof Insulation Board Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Roof Insulation Board Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Roof Insulation Board Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Roof Insulation Board Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Roof Insulation Board Consumption Value (2021-2032) & (USD Million)

Figure 88. Roof Insulation Board Market Drivers

Figure 89. Roof Insulation Board Market Restraints

Figure 90. Roof Insulation Board Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Roof Insulation Board in 2025

Figure 93. Manufacturing Process Analysis of Roof Insulation Board

Figure 94. Roof Insulation Board Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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