

Global Roof Insulation Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Roof Insulation Board market size is expected to reach \$ 66366 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). In 2025, global sales of roof insulation boards reached 480 million square meters, with an average selling price of 85 yuan per square meter. Roof insulation boards are functional building materials used for thermal insulation, cold insulation, and energy conservation in building roofs. Core materials include polyurethane foam, extruded polystyrene (XPS), expanded polystyrene (EPS), rock wool, and facing aluminum foil or color steel plates. They are manufactured through continuous foaming or composite molding processes, possessing low thermal conductivity, weather resistance, and structural stability. Upstream raw materials mainly include polyether polyols, MDI, styrene, basalt fiber, aluminum foil, and steel plates. Downstream applications are primarily in industrial plants, logistics warehouses, commercial buildings, public facilities, and prefabricated housing. Industrial and warehousing buildings account for approximately 45% of consumption, commercial and public buildings 30%, and residential buildings 25%. The global designed total production capacity of roof insulation panels is approximately 560 million square meters, with an industry average capacity utilization rate of approximately 78%, and an overall gross profit margin maintained at 22%-30%. Driven by increasingly stringent building energy conservation regulations, the widespread adoption of green building certification, and energy-saving retrofits of existing buildings, future prospects lie in high flame retardancy, high strength, low carbon recyclability, and integration with photovoltaic roofs. Coupled with the accelerated infrastructure construction in emerging markets, this will continue to unleash medium- and long-term business opportunities.

This report studies the global Roof Insulation Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roof

Insulation Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roof Insulation Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Roof Insulation Board total production and demand, 2021-2032, (K Sqm)

Global Roof Insulation Board total production value, 2021-2032, (USD Million)

Global Roof Insulation Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Roof Insulation Board consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Roof Insulation Board domestic production, consumption, key domestic manufacturers and share

Global Roof Insulation Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Roof Insulation Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Roof Insulation Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Roof Insulation Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan, DANOSA, Johns Manville, Atlas Roof & Wall Insulation, Hunter Panels, Knauf Insulation, Celotex, Sika Group, Gradient, GAF Roofing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roof Insulation Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roof Insulation Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roof Insulation Board Market, Segmentation by Type:

Molded Polystyrene Foam Board

Extruded Polystyrene Foam Board

Rigid Polyurethane Foam Board

Others

Global Roof Insulation Board Market, Segmentation by Compressive Strength:

Compressive Strength (kPa): 100-200

Compressive Strength (kPa): 200-400

Compressive Strength (kPa): >400

Others

Global Roof Insulation Board Market, Segmentation by Fire Resistance Rating:

Fire Resistance Rating: Class A - Non-combustible Material

Fire Resistance Rating: Class B1 - Flame-retardant Material

Fire Resistance Rating: Class B2 - Combustible Material

Fire Resistance Rating: Class B3 - Flammable Material

Global Roof Insulation Board Market, Segmentation by Application:

Logistics Warehouses

Commercial Buildings

Residential Buildings

Others

Companies Profiled:

Kingspan

DANOSA

Johns Manville

Atlas Roof & Wall Insulation

Hunter Panels

Knauf Insulation

Celotex

Sika Group

Gradient

GAF Roofing

SIG Roofing

Owens Corning

JIENENG

Ecological Building Systems

BFTPANEL

Key Questions Answered:

1. How big is the global Roof Insulation Board market?
2. What is the demand of the global Roof Insulation Board market?
3. What is the year over year growth of the global Roof Insulation Board market?
4. What is the production and production value of the global Roof Insulation Board market?
5. Who are the key producers in the global Roof Insulation Board market?
6. What are the growth factors driving the market demand?

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