

# Global Rolling Circular Arc Guide Pair Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rolling Circular Arc Guide Pair market size is expected to reach \$ 261 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Rolling Circular Arc Guide Pair production reached approximately 127k units, with an average global market price of around US\$1.3k per unit.

A rolling circular arc guide pair is a precision motion guidance system designed for curved or circular motion, utilizing rolling elements such as balls or rollers between a curved rail and a carriage to enable smooth and accurate movement along an arc trajectory. By replacing sliding friction with rolling contact, it achieves low friction, high rigidity, and high repeatability. Combining the advantages of linear guideways and rotary motion systems, it is widely used in indexing tables, rotary automation platforms, semiconductor equipment, and precision assembly systems, serving as a key component for high-precision non-linear motion control.

The upstream of the rolling circular arc guideway industry includes suppliers of high-purity bearing steel, alloy steel, rolling elements (balls or rollers), cages, seals, and lubricants, with representative companies such as Nippon Steel, Baosteel, and SKF. The midstream consists of precision guideway manufacturers responsible for curved surface grinding, heat treatment, raceway machining, and high-precision assembly, including THK, HIWIN, and NSK. Downstream applications are mainly in high-end equipment manufacturing such as rotary automation systems, semiconductor equipment, precision assembly lines, and robotics, with representative users including ASM International and Foxconn. The industry structure follows a chain of materials and components, precision manufacturing, and advanced equipment applications.

This report studies the global Rolling Circular Arc Guide Pair production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rolling Circular Arc Guide Pair and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rolling Circular Arc Guide Pair that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Rolling Circular Arc Guide Pair total production and demand, 2021-2032, (K Units)

Global Rolling Circular Arc Guide Pair total production value, 2021-2032, (USD Million)

Global Rolling Circular Arc Guide Pair production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rolling Circular Arc Guide Pair consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rolling Circular Arc Guide Pair domestic production, consumption, key domestic manufacturers and share

Global Rolling Circular Arc Guide Pair production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rolling Circular Arc Guide Pair production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rolling Circular Arc Guide Pair production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rolling Circular Arc Guide Pair market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THK, HIWIN, NSK, SLS Bearings, Kanehiro, PBC Linear, Nippon Thompson, Rollon, Schaeffler, Schneeberger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rolling Circular Arc Guide Pair market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Rolling Circular Arc Guide Pair Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Rolling Circular Arc Guide Pair Market, Segmentation by Type:**

Ball Type

Roller Type

**Global Rolling Circular Arc Guide Pair Market, Segmentation by Load Capacity:**

Heavy Load Type

Light Load Type

## Global Rolling Circular Arc Guide Pair Market, Segmentation by Application:

CNC Machine Tools

Industrial Robots

Others

## Companies Profiled:

THK

HIWIN

NSK

SLS Bearings

Kanehiro

PBC Linear

Nippon Thompson

Rollon

Schaeffler

Schneeberger

Regal Rexnord

TBI Motion

Festo

Shandong Best Precision

Nanjing Technology and Equipment Manufacturing

Jinshanmen Transmission Technology

HTPM

Jouder Precision Industry

Siteyi Precision Machinery

Hilectro

Haning Bearing Manufacturing

Saibo Bearing

**Key Questions Answered:**

1. How big is the global Rolling Circular Arc Guide Pair market?
2. What is the demand of the global Rolling Circular Arc Guide Pair market?
3. What is the year over year growth of the global Rolling Circular Arc Guide Pair market?
4. What is the production and production value of the global Rolling Circular Arc Guide Pair market?
5. Who are the key producers in the global Rolling Circular Arc Guide Pair market?
6. What are the growth factors driving the market demand?

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