

# Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market size is expected to reach \$ 1143 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

A Roller Hearth Kiln for Lithium-ion Battery Cathode Materials is a continuous industrial furnace specifically designed for the high-temperature sintering of cathode materials (such as lithium iron phosphate and ternary materials). It uses rotating ceramic rollers as a conveying medium to drive containers (saggers) containing raw materials to move slowly within the furnace chamber, allowing the materials to undergo physicochemical reactions under precisely controlled temperature and atmosphere.

The upstream core of the lithium-ion battery cathode material roller kiln lies in high-precision components and special materials, including high-performance heating elements (such as silicon carbide rods and molybdenum wires), corrosion-resistant ceramic rollers, high-purity synthetic mullite saggers, and a precision atmosphere control system. The midstream is the kiln integration and manufacturing stage, where the core barriers lie in the design of thermal uniformity, atmosphere sealing, and automated transmission systems, especially atmosphere control technology for high-nickel ternary materials. The downstream directly serves lithium-ion battery cathode material manufacturers (such as Ronbay, DangSheng, and Defang Nano), for the sintering of lithium iron phosphate and ternary materials. With the advancement of solid-state batteries and high-nickel processes globally, downstream applications place increasingly stringent requirements on the kiln's single-line capacity, energy efficiency, and intelligent management.

The mainstream price of a roller kiln for lithium battery cathode materials is approximately US\$600,000 to US\$1.3 million per set. Global sales are projected to reach nearly 800 sets by 2025. The gross profit margin for most of the equipment is around 10%-25%, while high-end customized projects can reach 30%+.

This report studies the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Roller Hearth Kiln for Lithium-ion Battery Cathode Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Roller Hearth Kiln for Lithium-ion Battery Cathode Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials total production and demand, 2021-2032, (Units)

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials total production value, 2021-2032, (USD Million)

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Roller Hearth Kiln for Lithium-ion Battery Cathode Materials domestic production, consumption, key domestic manufacturers and share

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NGK Insulators, SACMI (Riedhammer), ONEJOON, Noritake, Therser UK, Takasago Industry, KEDA, Guangdong Zhongpeng New Energy Technology, Jiangsu Qianjin Furnace Industry Equipment, Huike, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Market,  
Segmentation by Type:

Air Roller Hearth Kiln

Nitrogen Roller Hearth Kiln

Oxygen Roller Hearth Kiln

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Market,  
Segmentation by Energy:

Electric

Gas

Gas-Electric Hybrid

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Market,  
Segmentation by Channel Configuration:

Single Layer

Double Layer

Four Layers

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Market,  
Segmentation by Application:

Ternary Materials

Lithium Iron Phosphate

Others

Companies Profiled:

NGK Insulators

SACMI (Riedhammer)

ONEJOON

Noritake

Therser UK

Takasago Industry

KEDA

Guangdong Zhongpeng New Energy Technology

Jiangsu Qianjin Furnace Industry Equipment

Huikē

Suzhou Kilnpartner Mechanical Technology

Hunan Xintianli Technology

Hunan Golden Furnace Intelligent Manufacturing

Jiangsu Botao Intelligent Thermal Engineering

HENGLI ELETEK

**Key Questions Answered:**

1. How big is the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market?
2. What is the demand of the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market?
3. What is the year over year growth of the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market?
4. What is the production and production value of the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market?
5. Who are the key producers in the global Roller Hearth Kiln for Lithium-ion Battery Cathode Materials market?
6. What are the growth factors driving the market demand?

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