

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 655 million by 2032 with a CAGR of 7.4% during review period.

The Roller Hearth Kiln for Lithium-ion Battery Cathode Materials Sintering is an industrial furnace specifically designed for continuous high-temperature sintering and calcination of cathode powders such as NCM, NCA, LFP, and LMFP. Electrically or gas-heated roller systems convey saggars or trays through preheating, heating, soaking, and cooling zones to achieve phase formation, particle optimization, coating reactions, and precise atmosphere control. Upstream inputs include cathode powders, precursors, conductive additives, high-temperature furnace materials, and control system components. Downstream clients are mainly cathode material producers, battery manufacturers, and R&D or pilot lines. In 2025, global production capacity is approximately 500 units, with actual sales around 382 units, an average selling price of 1.08 million USD per unit, and gross margins ranging from 28% to 44%.

The market for roller hearth kilns used in lithium-ion battery cathode material sintering has moved from a rapid growth stage driven by large-scale capacity expansion to a more rational phase driven by production line upgrading, process optimization, and replacement demand. Cathode material producers are now more cautious in project approvals, equipment procurement, and capacity deployment, reducing the role of pure capacity expansion as the main demand driver. At the same time, high-nickel cathode

materials, lithium manganese iron phosphate, cost-optimized lithium iron phosphate, and solid-state battery-related cathode materials continue to evolve, creating higher requirements for temperature uniformity, atmosphere stability, continuous operation reliability, and material consistency. This supports ongoing demand for higher-performance roller hearth kilns.

On the supply side, the global market is shaped by competition among European, Japanese, and Chinese suppliers. European and Japanese manufacturers have deeper experience in high-end atmosphere control, low-carbon heating, long-term stable operation, and complex material adaptation, mainly serving high-nickel materials, premium overseas production lines, and pilot projects for new materials. Chinese suppliers benefit from the scale of the domestic cathode material supply chain, fast engineering delivery, cost control, and on-site service capability, giving them a strong position in lithium iron phosphate, lithium manganese iron phosphate, and some ternary material mass production lines. Competition is shifting from equipment price and delivery time toward integrated capabilities in thermal field design, atmosphere control, saggar conveying, exhaust treatment, automation integration, and long-term maintenance.

Future development will place greater emphasis on high-end performance, energy efficiency, and intelligent operation. High-nickel cathode materials are more sensitive to oxygen atmosphere and temperature fluctuation, while lithium iron phosphate and lithium manganese iron phosphate place more emphasis on energy consumption, throughput efficiency, and product consistency in large-scale continuous production. Solid-state battery-related materials require more precise thermal processing windows and stronger contamination control. Double-level roller hearth kilns, multi-row structures, precision low-oxygen or oxygen-rich atmosphere control, gas-fired or hybrid heating solutions, automatic saggar handling systems, and online monitoring systems will become important upgrade directions. As overseas cathode material localization progresses, suppliers with cross-regional delivery, process commissioning, and after-sales service networks will be better positioned to win high-quality orders.

Market growth is mainly supported by cathode material technology upgrades, overseas supply chain development, energy-saving retrofits of older production lines, customers' continued demand for material consistency, and battery manufacturers' increasing focus on upstream quality control. Key restraints include temporary overcapacity in some cathode material segments, more cautious capital expenditure, long equipment validation cycles, process differences across material systems, and substitution or demand diversion from pusher kilns, rotary kilns, and other thermal treatment

equipment in selected applications. Overall, the industry still has medium- to long-term growth potential, but its growth pace will become more stable. Leading suppliers are expected to strengthen their advantages through process know-how and project delivery capability, while smaller suppliers will need differentiated positioning in specific material segments, regional customers, or cost-effective solutions.

This report is a detailed and comprehensive analysis for global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SACMI Group, ONEJOON, Noritake, NGK Insulators, Takasago Industry, Guangdong Jumper New Energy Technology, Hunan Xintianli Technology, Suzhou Huike Technology, Hunan Jinlu Intelligent Manufacturing, Suzhou Koen New Energy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air Atmosphere

Oxygen Atmosphere

Nitrogen / Inert Atmosphere

Market segment by Heating Method

Electric Heating

Gas-burning Heating

Other

Market segment by Furnace Structure

Single-level

Double-level

Other

Market segment by Application

Lithium Iron Phosphate

Lithium Manganese Iron Phosphate

Ternary Materials

Other

Major players covered

SACMI Group

ONEJOON

Noritake

NGK Insulators

Takasago Industry

Guangdong Jumper New Energy Technology

Hunan Xintianli Technology

Suzhou Huike Technology

Hunan Jinlu Intelligent Manufacturing

Suzhou Koen New Energy Technology

Jiangsu Botao Intelligent Thermotechnology

Keda Industrial Group

Jiangsu Qianjin Furnace Industry Equipment

Therser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering, with price, sales quantity, revenue, and global market share of Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering from 2021 to

2026.

Chapter 3, the Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering.

Chapter 14 and 15, to describe Roller Hearth Kiln for Lithium-ion Battery Cathode Material Sintering sales channel, distributors, customers, research findings and conclusion.

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